



Application for the Independent Taxpayer Oversight Committee (ITOC)

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_ Phone No.: \_\_\_\_\_

1. Are you currently employed by the County of San Bernardino, by a city or transit operator in San Bernardino County or by a state transportation agency? <input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>
2. Are you currently employed or have a direct commercial interest in an entity that receives Measure I money? <input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>
3. Why are you interested in serving on the Independent Taxpayer Oversight Committee (ITOC)?(Attach additional pages if necessary)
4. Check the position for which you are you applying. <input type="checkbox"/> A professional in the field of municipal audit, finance and/or budgeting with a minimum of five years in a relevant and senior decision-making position in the public or private sector
5. Are you currently employed? <input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b> If so who is your employer and what is your current occupation?
6. Describe the nature of your professional experience as it relates to the position you are applying for, including the number of years of experience you have in that area. (Attach additional pages if necessary)

SBCTA may request a consumer report and/or investigative consumer report, as defined by the federal Fair Credit Reporting Act, on you from a consumer reporting agency in connection with your volunteering application and for volunteering purposes.

(See next page for information about the ITOC)



## Independent Taxpayer Oversight Committee (ITOC)

### Overview

#### **About the Committee**

The ITOC is an independent committee created with the passage in 2004 of the ½ cent Transportation Sales Tax known as Measure I. The Committee ensures that funds raised by Measure I are spent according to the approved Measure I Expenditure Plan. The responsibilities of the five-member Committee include:

1. Review the annual audits of the San Bernardino County Transportation Authority (SBCTA).
2. Report findings based on the audits to the Authority.
3. Recommend any additional audits for consideration which the ITOC believes may improve the financial operation and integrity of program implementation.

#### **Who May Apply**

Measure I requires that members of the Committee have specific skills or experience. Anyone 18 years or older with the necessary skill or experience, as listed below, are welcome to apply:

- A professional in the field of municipal audit, finance and/or budgeting with a minimum of five years in a relevant and senior decision-making position in the public or private sector.
- A licensed civil engineer or trained transportation planner with at least five years of demonstrated experience in the fields of transportation and/or urban design in government and/or the private sector. No member shall be a recipient or sub-recipient of Measure "I" funding.
- A member who is a current or retired manager of a major publicly financed development or construction project, who by training and experience would understand the complexity, costs and implementation issues in building large scale transportation improvements.
- A member who is a current or retired manager of a major privately financed development or construction project, who by training and experience would understand the complexity, costs and implementation issues in building large scale transportation improvements.
- A member of the public, who possesses the knowledge and skills which will be helpful to the work of the ITOC.

#### **Who May Not Apply**

Measure I specifically prohibits current local elected officials in the county or a full time staff member of any city, the county government, local transit operator, or state transportation agency from being on the committee. ITOC voting members shall have no legal action pending against the SBCTA or San Bernardino Associated Governments and are prohibited from acting in any commercial activity directly or indirectly involving the SBCTA or San Bernardino Associated Governments, such as being a consultant during their tenure on the ITOC. ITOC voting members shall not have a direct commercial interest or employment with any public or private entity, which receives the transportation tax funds authorized by the voters.

#### **Committee Term of Office**

Committee members shall serve staggered four-year terms. In no case shall any voting committee member serve more than eight years on the ITOC.

#### **Time Commitment**

It is anticipated that the committee will meet up to four times a year, including a public meeting, to reports its findings.



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#### **Compensation**

Per the terms of the Measure I approved by the voters, ITOC members will serve without compensation. ITOC members will be reimbursed for authorized travel and mileage related to the work of the ITOC.

#### **How Committee Members Are Selected**

If interested, complete an application and submit it to:

**SBCTA**  
**1170 W. 3<sup>rd</sup> Street, 2<sup>nd</sup> Floor**  
**San Bernardino, CA 92410-1715**  
**ATTN: ITOC Selection**

Applications meeting the minimum qualifications will be submitted to the ITOC Selection Committee of the SBCTA Board of Directors. The ITOC Selection Committee will select the most qualified applicants to participate in an interview with them. The ITOC Selection Committee will recommend applicants to be appointed to the ITOC. The recommended appointments will then be submitted for approval to the SBCTA Board of Directors.

#### **Contact for Questions/Information**

**Duane Hilda Flores, Chief Financial Officer**  
**Phone: 909-884-8276**  
**Email: [hflores@gosbcta.com](mailto:hflores@gosbcta.com)**

Also, please refer to the SBCTA website [www.gosbcta.com](http://www.gosbcta.com).