

MOUNTAIN/DESERT POLICY COMMITTEE MEETING

Public Session: 9:30 a.m.



February 17, 2023

Mountain/Desert Policy Committee

Fiscal Year **2023/2024**

Budget Overview



cta

San Bernardino County
Transportation Authority

cog

San Bernardino
Council of Governments

General Government

Board of Directors / Executive Administration

General Counsel

Financial Management

Special Projects and Strategic Initiatives

Management Services / Human Resources

Legislative and Public Affairs



Board / Executive Administration

- Maintain project delivery focus
- Nurture external relationships
- Finalize and implement procedures for records retention/destruction in accordance with policy
- Modifications to Boardroom include replacing the microphones and ensure presentations can be seen for the in-person Board members



General Counsel

- Develop legal strategy and structure for Express Lanes tolling and operations, and monitor related Federal and State legislation
- Continue supporting staff in effecting Brightline West transactions
- Review and update procurement templates
- Update SBCTA Administrative Code



Financial Management

- Continuously update and comply with GFOA requirements for:
 - ACFR for excellence in financial reporting
 - Annual Budget Document
- Update Debt Management and Investment Policies
- Process draws and reporting on the TIFIA loan
- Engage SBCERA to provide options for prepayment of Net Pension Liability
- Initiate procurement process for new Enterprise Resource Planning System
- Select from pool of audit firms to perform review on MSI programs administered by SBCTA



Special Projects and Strategic Initiatives

- Assist with the implementation of the Records Retention Program
- Perform annual updates to the Continuity of Operations Plans and training/exercising events
- Host Business to Business event
- Secure agency insurance policies



Management Services / HR

- Provide IT support for the agency to maintain our hybrid remote/on site work arrangements
- Perform recruitments necessary to keep agency fully staffed
- ADA Program Rollout
- Workstation rotation program phase 1 of 2
- Upgrade to network server infrastructure
- Procurement of a new agency pool vehicle
- Capital improvement upgrades to the Depot
 - Carpet replacement
 - HVAC upgrade phase 1 of 3
 - Exterior maintenance and repairs



Legislative & Public Affairs

- Represent the interests of SBCTA as new policy, regulatory, and/or funding proposals are considered
- Establish, develop and maintain relationships with our state and federal representatives and staff
- Expand communications opportunities and grow SBCTA's media (traditional and social) presence
- Continue to build awareness of SBCTA programs and services and enhance SBCTA image



Council of Governments

- Development of a Housing Trust for SB County, guided by Ad Hoc
- “Smart County” master plan – Emerging Tech Ad Hoc
- Update the multi-year SBCOG work plan
- Outreach for Cucamonga Canyon
- Provide grants training and assistance
- Implement Inland Regional Energy Network (I-REN) with CVAG and WRCOG, guided by Exec Committee



Equity

- Application of Regional Equity Study
- Develop small and local business program
- Develop small and local business navigator program
- Develop Small Business Track for Business to Business Event
- Implement Outdoor Equity Program
- Develop Equity Framework



Environment & Energy Conservation

- Monitor air quality regulation implications for our region
- Work with SCAG and air districts on multiple fronts: clean trucks (SB 671), funding of zero-emission buses, sustainable communities implementation



Commuter & Motorist Assistance

- Maintain 99% customer satisfaction rating with Freeway Service Patrol
- Refresh Approach to Call Box Program, including potential for mobile call boxes
- Continue consolidation of So- Cal Regional 5-1-1 service with LA, Orange, Riverside and Ventura Counties



Regional & Subregional Planning

Regional level

- RTP/SCS –
 - Finalize growth forecasts and project lists
 - Work with SCAG to adopt the 2024 RTP/SCS in Spring 2024
- Work with State/Regional agencies on critical projects
 - Regional coordination on response to state and federal legislation and guidelines
 - Regional freight strategy and zero-emission truck initiative
 - Regional Early Action Plan (REAP) – e.g. VMT mitigation bank
- Ongoing input to state/federal/regional regulations and guidelines (e.g. SB 1 Cycle 4, CalSTA/Caltrans implementation of CAPTI, Strategic Investment Strategy, etc.)



Regional & Subregional Planning

County level

- Develop Long Range Multimodal Transportation Plan with local agencies and transit partners
- “SMARTS” Action Plan - *Strategy for Multimodal Advances in Regional Transportation and Sustainability* – To help position SBCTA and cities/county for grant \$
- Prepare Strategic Plan for Active Transportation and work with local agencies to better position projects for grant applications
- Prepare for SB 1 Cycle 4 grant applications and federal transportation grants
- Complete update of SBTAM+ transportation analysis model
- Transportation modeling and GIS support agency-wide
- Continue sustainability initiatives: Clean Trucks Program, GHG Reduction Plan EIR, development of SB 743 VMT Mitigation Bank
- Targeted studies/assistance, e.g. interchange phasing in Valley, SR-247/62 study in desert



Fund Administration

- Finalize the 2023 Update to the 10-Year Delivery Plan for adoption in December 2023
- Develop 2024 STIP Proposal for adoption by the CTC in March 2024
- Submit STP and CMAQ project proposals to SCAG for inclusion in the 2025 FTIP
- Monitor grant awards and revenue trends and develop alternative funding plans for priority projects if necessary
- Complete the 2020-2023 Triennial Performance Audit of SBCTA and transit operators
- Participate in development of Long Range Multimodal Transportation Plan



New Revenue for Mountain/Desert Projects

- Measure I Local Streets – \$25.6M (+0%)
 - Victor Valley - \$17.7M (+1%)
 - North Desert - \$3.6M (+2%)
 - Morongo Basin - \$2.1M (+0%)
 - Mountains - \$1.9M (-6%)
 - Colorado River - \$317,600 (-17%)
- Local Transportation Fund – \$47.0M (-3%)¹
- State Transit Assistance Fund – \$4.5M (+108%)²
- Low Carbon Transit Operations Program – \$1.5M (+2%)³
- SB 1 State of Good Repair – \$975,900 (+3%)²

¹ Lower than previous year due to less unapportioned/unallocated carryover funds

² Includes unapportioned/unallocated carryover funds

³ Estimate from Cap and Trade credit auctions.



Fund Administration

Area	Agency	Projects*	Current Phase	Allocation Description/ Phase	MSI Allocated** (1,000s)	State/Federal Allocation*** (1,000s)	Open to Public
Victor Valley	Victorville/County of SB	Green Tree Boulevard	Construction	City Project	\$1,240	\$18,873	2023
				County Project	\$14	\$2,605	
	Victorville	Green Tree Boulevard Term Loan	Construction	City Project	\$13,259	\$0	2023
	Victorville	Bear Valley Road Overhead at BNSF	Construction	Project	\$0	\$2,232	2023
	Apple Valley	Apple Valley Road and SR 18 Realignment	Project Closeout	Project	\$4,437	\$0	2021
	Apple Valley	Bear Valley Road Bridge over Mojave River	Utility Relocations	Phase 1 Construction	\$50	\$0	2026
	Hesperia/SB County	Ranchero Road Widening	Construction	City Project	\$5,399	\$5,948	2023
				County Project	\$7,566	\$6,730	
	SB County	Rock Springs Road Bridge over Mojave River	Design	Project	\$1,457	\$0	2025
	SB County	Phelan Road widening	Environmental	Project	\$6,287	\$0	2027
North Desert	SBCTA/CT/LAMetro	SR-18/138 Corridor Study	Project Study Report	Study	\$500	\$0	NA
	SBCTA	US 395 Phase 2	Design	Project	\$625	\$43,958	2027
	Barstow/SBCTA	North First Ave Bridge over BNSF	Construction	Project	\$5,659	\$2,591	2024
	Barstow	North First Ave Bridge over Mojave River & Overflow	Design/ Right of Way	Project	\$1,346	\$5,428	2026
Mountains	Barstow	Rimrock Road Pavement overlay	Design	Project	\$749	\$0	2023
	SB County	Baker Blvd Bridge Widening over Mojave River	Environmental	Project	\$7,954	\$9,561	2027
	Big Bear Lake	Moonridge Road Realignment/Roundabouts (AEA)	Complete	Project	\$3,200	\$0	2022
Morongo Basin	SB County	Crest Forest Dr/Lake Dr Study	Project Study Report	Study	\$100	\$0	NA
	SB County	Stanfield Cutoff Roundabout	Design	Project	\$4,227	\$0	2023
Colorado River	Twenty-nine Palms	Split Rock Ave at Flood Control Channel	Design/Right of Way	Project	\$286	\$0	2024
	Twenty-nine Palms	SR62 raised Median Project	Design	Project	\$619	\$0	2023
Colorado River	SB County	Needles Highway Segment 1C (AEA)	Design	Project	\$900	\$8,500	2026

*Projects with Anticipated Reimbursements in Fiscal Year 2023/2024

**Funding Agreements executed

***State and Federal Funds Allocated by SBCTA



Fund Administration

Victor Valley

50% committed

\$92M MSI remains

\$134M fed remains

North Desert

45% committed

\$23M MSI remains

\$6M fed remains

Mountains

45% committed

\$11M MSI remains

\$37M fed remains

Morongo Basin

53% committed

\$11M MSI remains

\$32M fed remains

Cajon Pass

52% committed

\$95M MSI remains

Colorado River

54% committed

\$1M MSI remains

\$16M fed remains



Transit & Rail

- Complete close-out of the Redlands Rail Project
- Complete Environmental clearance for the Tunnel to ONT & seek grant funds
- Continue construction of the West Valley Connector
- Delivery and testing of ZEMU and construction of AMF infrastructure
- Continued coordination with Rancho Cucamonga & Brightline West
- Continue support of right of way acquisitions for the Rancho Cucamonga siding SCORE project
- Continued support of Metrolink & SB County Transit Operators
- Continue to manage IE Commuter rideshare program
- Manage SBCTA owned rail right of way



Transit & Rail

Project Name	Current Phase	Total Cost (in millions)	Operational/ Complete
Redlands Passenger Rail	Closeout	\$376	2022
Gold Line to Montclair*	Construction/On-hold for Funding	\$97	TBD
West Valley Connector (Phase 1)	Construction	\$320	2025
DMU to ZEMU	DMU Testing/ Construction	\$53	2024
Double Track—CP Lilac to CP Rancho**	Design/On-hold for Funding	\$90	TBD
Tunnel to ONT***	Procurement/Environmental	\$539	2027/TBD

*Funding gap for Montclair extension & no NEPA approval.

**Funding gap & priority section CP Lilac to Sycamore Ave (Rialto Station) cost is \$53 million.

***Funding gap & revised procurement approach under development.



Major Projects

- Freeways/Highways
- Interchanges
- Arterial Projects



Freeway Mainline

Project Name		Current Phase	Total Cost (in millions)	Open to Public
1	I-10 Eastbound Truck Climbing Lane	Construction	\$36	2024
2	I-15 Corridor Express Lanes (Contract 1)	Design / ROW	\$388	2026
3	I-10 Corridor Express Lanes (Contract 1)	Design / ROW / Construction	\$949	2024
4	I-10 Corridor Express Lanes (Contract 2)	Design / ROW	\$796	2028
5	Slover Mountain Union Pacific Railroad Overhead	Design / ROW	\$32	2025
6	SR 210 Lane Addition	Construction	\$163	2023
7	US-395 Phase 2 Widening Project	Design / ROW	\$75	2027



Interchanges

Project Name		Current Phase	Total Cost (in millions)	Open to Public
1	I-10 / Mount Vernon	Design / ROW	\$73	2026
2	I-215 / University	Design / ROW	\$23	2024
3	SR 210 / Waterman Interchange	Design / ROW	\$6	2024
4	I-10 / Alabama	Construction	\$14	2023
5	I-10 / Cedar	Construction	\$112	2025
6	SR 210 / Baseline	Construction	\$33	2023
7	I-10 / Wildwood Canyon	Planning / Environmental	\$115	2030
8	SR 60 / Central Avenue	Construction	\$36	2023



Arterial

Project Name		Current Phase	Total Cost (in millions)	Open to Public
1	Mount Vernon Avenue Viaduct	ROW / Construction	\$226	2025
2	North First Ave Bridge Over BNSF	Construction	\$71	2024
3	Metrolink ATP Phase 2	Design / Construction	\$8	2024



Long-term and short-term financing

- Freeway program
- Interchange program
- Arterial projects
- Metrolink-Rail program
- Express Bus/Rapid Transit program
- Victor Valley Major Local Highway Program



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