

**AGENDA**  
**General Policy Committee Meeting**  
**December 10, 2025**  
**9:00 AM**

**Location**

San Bernardino County Transportation Authority  
*First Floor Lobby Board Room*  
1170 W. 3rd Street, San Bernardino, CA 92410

***General Policy Committee Membership***

**Chair – Vice President**

Joe Baca, Jr., Supervisor  
*County of San Bernardino*

**President**

Rick Denison, Council Member  
*Town of Yucca Valley*

**Past President**

Ray Marquez, Vice Mayor  
*City of Chino Hills*

**West Valley Representatives**

John Dutrey, Mayor  
*City of Montclair*

Alan Wapner, Mayor Pro Tem  
*City of Ontario*

Curt Hagman, Supervisor  
*County of San Bernardino*

**Mt./Desert Representatives**

Art Bishop, Council Member  
*Town of Apple Valley*

Josh Pullen, Council Member  
*City of Hesperia*

Dawn Rowe, Supervisor  
*County of San Bernardino*

**East Valley Representatives**

Frank Navarro, Mayor  
*City of Colton*

Larry McCallon, Mayor Pro Tem  
*City of Highland*

Helen Tran, Mayor  
*City of San Bernardino*

**San Bernardino County Transportation Authority  
San Bernardino Council of Governments**

**AGENDA**

**General Policy Committee Meeting**

**December 10, 2025**

**9:00 AM**

**Location  
SBCTA**

**First Floor Lobby Board Room  
1170 W. 3rd Street, San Bernardino, CA 92410**

**Items listed on the agenda are intended to give notice to members of the public of a general description of matters to be discussed or acted upon. The posting of the recommended actions does not indicate what action will be taken. The Board may take any action that it deems to be appropriate on the agenda item and is not limited in any way by the notice of the recommended action.**

To obtain additional information on any items, please contact the staff person listed under each item. You are encouraged to obtain any clarifying information prior to the meeting to allow the Board to move expeditiously in its deliberations. Additional ***“Meeting Procedures”*** and agenda explanations are attached to the end of this agenda.

**CALL TO ORDER**

(Meeting Chaired by Joe Baca Jr.)

- i. Pledge of Allegiance
- ii. Attendance
- iii. Announcements
- iv. Agenda Notices/Modifications – Stephanie Lizama

**Public Comment**

**Brief Comments from the General Public**

**Possible Conflict of Interest Issues**

Note agenda item contractors, subcontractors and agents which may require member abstentions due to conflict of interest and financial interests. Board Member abstentions shall be stated under this item for recordation on the appropriate item.

**1. Information Relative to Possible Conflict of Interest**

Note agenda items and contractors/subcontractors, which may require member abstentions due to possible conflicts of interest.

**This item is prepared monthly for review by Board and Committee members.**

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## **INFORMATIONAL ITEMS**

Items listed are receive and file items and are expected to be routine and non-controversial. Unlike the Consent Calendar, items listed as Informational Items do not require a vote.

### **2. October 2025 Procurement Report**

Pg. 12

Receive the October 2025 Procurement Report.

**Presenter: Alicia Bullock**

**This item is not scheduled for review by any other policy committee or technical advisory committee.**

## **DISCUSSION ITEMS**

### **Discussion - Administrative Matters**

#### **3. Contract No. 25-1003289 for Office 365 Implementation**

Pg. 19

That the General Policy Committee recommend the Board, acting as the San Bernardino County Transportation Authority:

Approve Contract No. 25-1003289 with AgreeYa Solutions, Inc. for Office 365 Implementation, for an amount not-to-exceed \$149,590 and term ending December 31, 2026 to be funded with Indirect funds, Administrative Charges - General.

**Presenter: Matt Farokhmanesh**

**This item is not scheduled for review by any other policy committee or technical advisory committee. SBCTA General Counsel and Procurement Manager have reviewed this item and the draft contract.**

#### **4. Fiscal Year 2026/2027 Budget Schedule**

Pg. 55

That the General Policy Committee recommend the Board, acting as the San Bernardino County Transportation Authority and the San Bernardino Council of Governments:

Approve the Fiscal Year 2026/2027 Budget Schedule.

**Presenter: Lisa Lazzar**

**This item is not scheduled for review by any other policy committee or technical advisory committee.**

#### **5. Fiscal Year 2025/2026 Budget Action Plan - Second Quarter Report**

Pg. 57

Receive the Fiscal Year 2025/2026 Budget Action Plan – Second Quarter Report.

**Presenter: Carrie Schindler**

**This item is not scheduled for any other policy committee or technical advisory committee review.**

## **Discussion - Regional/Subregional Planning**

### **6. Removal of limitation language regarding the Planning and Council of Governments On-Call services and Regional Early Action Planning 2.0 programs** Pg. 70

That the General Policy Committee recommend the Board, acting as the San Bernardino County Transportation Authority:

Approve removal of the not-to-exceed limitations, set by the Board on June 5, 2024, between the Planning and Council of Governments On-Call services and Regional Early Action Planning 2.0 programs, keeping a combined contract total not-to-exceed amount of \$23,281,950 for the bench (Contract Nos. 23-1003018, 24-1003130, 24-1003131, 24-1003132, 24-1003133, 24-1003134, 24-1003135, and 24-1003136).

**Presenter: Josh Lee**

**This item is not scheduled for review by any other policy committee or technical advisory committee. SBCTA General Counsel and Procurement Manager have reviewed this item.**

## **Discussion - Council of Governments**

### **7. Overview of Assembly Bill 39 - Local Electrification Planning Act** Pg. 72

Receive an overview of Assembly Bill 39 - Local Electrification Planning Act.

**Presenter: Jennifer Aguilar**

**This item is not scheduled for review by any other policy committee or technical advisory committee.**

### **8. California Energy Commission Equitable Decarbonization Program December 2025** Pg. 75

Receive an update on the California Energy Commission Equitable Decarbonization Program as of December 2025.

**Presenter: Jennifer Aguilar**

**This item is not scheduled for review by any other policy committee or technical advisory committee.**

### **9. Evacuation & Resilience Center Design Study Update and Ad Hoc Establishment** Pg. 79

That the General Policy Committee recommend that the Board, acting as the San Bernardino County Transportation Authority:

A. Receive an update regarding the Evacuation and Resilience Center Design (ERCD) Study.

B. Approve the establishment of an ERCD Ad Hoc Committee to review information and provide input to the Board of Directors regarding site selection and other issues regarding the study, with a term end date of December 31, 2026.

**Presenter: Suzanne Peterson**

**This item is not scheduled for review by any other policy committee or technical advisory committee. SBCTA General Counsel has reviewed this item.**



## **Discussion - Transportation Programming and Fund Administration**

### **10. Summary Report of the Measure I Five-Year Capital Improvement Plans of Member Agencies**

Pg. 81

That the General Policy Committee recommend the Board, acting as the San Bernardino County Transportation Authority:

Accept the Summary Report of the Measure I Five-Year Capital Improvement Plans for Local Pass-Through Funds for Member Agencies for Fiscal Year (FY) 2025/2026 through FY 2029/2030.

**Presenter: Nohemi Moran**

**This item is not scheduled for review by any other policy committee or technical advisory committee.**

### **Comments from Board Members**

**Brief Comments from Board Members**

## **ADJOURNMENT**

### **Additional Information**

Attendance

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Acronym List

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Mission Statement

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**The next General Policy Committee meeting is scheduled for January 14, 2026.**

## **Meeting Procedures and Rules of Conduct**

**Meeting Procedures** - The Ralph M. Brown Act is the state law which guarantees the public's right to attend and participate in meetings of local legislative bodies. These rules have been adopted by the Board of Directors in accordance with the Brown Act, Government Code 54950 et seq., and shall apply at all meetings of the Board of Directors and Policy Committees.

**Accessibility & Language Assistance** - The meeting facility is accessible to persons with disabilities. A designated area is reserved with a microphone that is ADA accessible for public speaking. A designated section is available for wheelchairs in the west side of the boardroom gallery. If assistive listening devices, other auxiliary aids or language assistance services are needed in order to participate in the public meeting, requests should be made through the Clerk of the Board at least three (3) business days prior to the Board meeting. The Clerk can be reached by phone at (909) 884-8276 or via email at [clerkoftheboard@gosbcta.com](mailto:clerkoftheboard@gosbcta.com) and the office is located at 1170 W. 3<sup>rd</sup> Street, 2<sup>nd</sup> Floor, San Bernardino, CA.

Service animals are permitted on SBCTA's premises. The ADA defines service animals as dogs or miniature horses that are individually trained to do work or perform tasks for people with disabilities. Under the ADA, service animals must be harnessed, leashed, or tethered, unless these devices interfere with the service animal's work, or the individual's disability prevents using these devices. In that case, the individual must maintain control of the animal through voice, signal, or other effective controls.

Members of the Board of Directors and any Policy Committee with a disability may participate in any meetings of their respective legislative bodies by remote participation as a reasonable accommodation in accordance with Government Code Sec. 54953(c).

**Accesibilidad y asistencia en otros idiomas** - Las personas con discapacidad pueden acceder a la sala de reuniones. Se reserva una zona designada con un micrófono accesible que cumple con los requisitos de la ADA para hablar en público. Una sección designada está disponible para sillas de ruedas en el lado oeste de la galería de la sala de reuniones. Si se necesitan dispositivos de ayuda auditiva, otras ayudas auxiliares o servicios de asistencia en otros idiomas para participar en la reunión pública, las solicitudes deben presentarse al Secretario de la Junta al menos tres (3) días hábiles antes de la fecha de la reunión de la Junta. Puede comunicarse con el Secretario llamando al (909) 884-8276 o enviando un correo electrónico a [clerkoftheboard@gosbcta.com](mailto:clerkoftheboard@gosbcta.com). La oficina se encuentra en 1170 W. 3<sup>rd</sup> Street, 2<sup>nd</sup> Floor, San Bernardino, CA.

Los animales de servicio están permitidos en las instalaciones de SBCTA. La ADA define a los animales de servicio como perros o caballos miniatura que son entrenados individualmente para hacer trabajo o realizar tareas para personas con discapacidades. Según la ADA, los animales de servicio deben tener un arnés o ser atados, a menos que estos dispositivos interfieran con el trabajo del animal de servicio, o que la discapacidad de la persona impida el uso de estos dispositivos. En ese caso, la persona debe mantener el control del animal a través de su voz, señales u otros controles efectivos.

Los miembros de la Junta Directiva y de cualquier Comité de Políticas que tengan una discapacidad podrán participar en cualquier reunión de sus respectivos órganos legislativos mediante participación remota como una adaptación razonable de conformidad con el artículo 54953(c) del Código de Gobierno.

**Agendas** – All agendas are posted at [www.gosbcta.com/board/meetings-agendas/](http://www.gosbcta.com/board/meetings-agendas/) at least 72 hours in advance of the meeting. Staff reports related to agenda items may be reviewed online at that web address. Agendas are also posted at 1170 W. 3<sup>rd</sup> Street, 1st Floor, San Bernardino at least 72 hours in advance of the meeting.

**Agenda Actions** – Items listed on both the “Consent Calendar” and “Discussion” contain recommended actions. The Board of Directors will generally consider items in the order listed on the agenda. However, items may be considered in any order. New agenda items can be added and action taken as provided in the Ralph M. Brown Act Government Code Sec. 54954.2(b).

**Closed Session Agenda Items** – Consideration of closed session items excludes members of the public. These items include issues related to personnel, pending litigation, labor negotiations and real estate negotiations. Prior to each closed session, the President of the Board or Committee Chair (“President”) will announce the subject matter of the closed session. If reportable action is taken in closed session, the President shall report the action to the public at the conclusion of the closed session.

**Public Testimony on an Item** – Members of the public are afforded an opportunity to speak on any listed item. Individuals in attendance at SBCTA who desire to speak on an item may complete and turn in a "Request to Speak" form, specifying each item an individual wishes to speak on. Individuals may also indicate their desire to speak on an agenda item when the President asks for public comment. When recognized by the President, speakers should be prepared to step forward and announce their name for the record. In the interest of facilitating the business of the Board, speakers are limited to three (3) minutes on each item. Additionally, a twelve (12) minute limitation is established for the total amount of time any one individual may address the Board at any one meeting. The President or a majority of the Board may establish a different time limit as appropriate, and parties to agenda items shall not be subject to the time limitations. Any individual who wishes to share written information with the Board may provide 35 copies to the Clerk of the Board for distribution. If providing written information for distribution to the Board, such information must be emailed to the Clerk of the Board, at [clerkoftheboard@gosbcta.com](mailto:clerkoftheboard@gosbcta.com), no later than 2:00 pm the day before the meeting in order to allow sufficient time to distribute the information. Written information received after the 2:00 pm deadline will not be distributed. Information provided as public testimony is not read into the record by the Clerk. Consent Calendar items can be pulled at Board member request and will be brought up individually at the specified time in the agenda. Any consent item that is pulled for discussion shall be treated as a discussion item, allowing further public comment from any members of the public who haven't already commented on the item during the meeting.

**Public Comment** –An opportunity is also provided for members of the public to speak on any subject within the Board's jurisdiction. Matters raised under “Public Comment” will not be acted upon at that meeting. See “Public Testimony on an Item” and “Agenda Actions”, above.

**Disruptive or Prohibited Conduct** – If any meeting of the Board is willfully disrupted by a person or by a group of persons so as to render the orderly conduct of the meeting impossible, the President may recess the meeting or order the person, group or groups of person willfully disrupting the meeting to leave the meeting or to be removed from the meeting. Disruptive or prohibited conduct includes without limitation addressing the Board without first being recognized, not addressing the subject before the Board, repetitiously addressing the same subject, failing to relinquish the podium when requested to do so, bringing into the meeting any type of object that could be used as a weapon, including without limitation sticks affixed to signs, or otherwise preventing the Board from conducting its meeting in an orderly manner.

Your cooperation is appreciated!

**General Practices for Conducting Meetings  
of  
Board of Directors and Policy Committees**

**Attendance.**

- The President of the Board or Chair of a Policy Committee (Chair) has the option of taking attendance by Roll Call. If attendance is taken by Roll Call, the Clerk of the Board will call out by jurisdiction or supervisorial district. The Member or Alternate will respond by stating his/her name.
- A Member/Alternate who arrives after attendance is taken shall announce his/her name prior to voting on any item.
- A Member/Alternate who wishes to leave the meeting after attendance is taken but before remaining items are voted on shall announce his/her name and that he/she is leaving the meeting.

**Basic Agenda Item Discussion.**

- The Chair announces the agenda item number and states the subject.
- The Chair calls upon the appropriate staff member or Board Member to report on the item.
- The Chair asks members of the Board/Committee if they have any questions or comments on the item. General discussion ensues.
- The Chair calls for public comment based on “Request to Speak” forms which may be submitted.
- Following public comment, the Chair announces that public comment is closed and asks if there is any further discussion by members of the Board/Committee.
- The Chair calls for a motion from members of the Board/Committee. Upon a motion, the Chair announces the name of the member who makes the motion. Motions require a second by a member of the Board/Committee. Upon a second, the Chair announces the name of the Member who made the second, and the vote is taken.
- The “aye” votes in favor of the motion shall be made collectively. Any Member who wishes to oppose or abstain from voting on the motion shall individually and orally state the Member’s “nay” vote or abstention. Members present who do not individually and orally state their “nay” vote or abstention shall be deemed, and reported to the public, to have voted “aye” on the motion.
- Votes at teleconferenced meetings shall be by roll call, pursuant to the Brown Act, or, at any meeting, upon the demand of five official representatives present or at the discretion of the presiding officer.

**The Vote as specified in the SBCTA Administrative Code and SANBAG Bylaws.**

- Each Member of the Board of Directors shall have one vote. In the absence of the official representative, the Alternate shall be entitled to vote. (Note that Alternates may vote only at meetings of the Board of Directors, Metro Valley Study Session and Mountain/Desert Policy Committee.)

**Amendment or Substitute Motion.**

- Occasionally a Board Member offers a substitute motion before the vote on a previous motion. In instances where there is a motion and a second, the Chair shall ask the maker of the original motion if he or she would like to amend the motion to include the substitution or withdraw the motion on the floor. If the maker of the original motion does not want to amend or withdraw, the substitute motion is voted upon first, and if it fails, then the original motion is considered.
- Occasionally, a motion dies for lack of a second.

**Call for the Question.**

- At times, a Member of the Board/Committee may “Call for the Question.”
- Upon a “Call for the Question,” the Chair may order that the debate stop or may allow for limited further comment to provide clarity on the proceedings.
- Alternatively, and at the Chair’s discretion, the Chair may call for a vote of the Board/Committee to determine whether or not debate is stopped.
- The Chair re-states the motion before the Board/Committee and calls for the vote on the item.

**The Chair.**

- At all times, meetings are conducted in accordance with the Chair’s direction.
- These general practices provide guidelines for orderly conduct.
- From time to time, circumstances may require deviation from general practice (but not from the Brown Act or agency policy).
- Deviation from general practice is at the discretion of the Chair.

**Courtesy and Decorum.**

- These general practices provide for business of the Board/Committee to be conducted efficiently, fairly and with full participation.
- It is the responsibility of the Chair and Members to maintain common courtesy and decorum.

*Adopted By SANBAG Board of Directors January 2008*

*Revised March 2014*

*Revised May 4, 2016*

*Revised June 7, 2023*

## ***Minute Action***

### AGENDA ITEM: 1

***Date:*** December 10, 2025

***Subject:***

Information Relative to Possible Conflict of Interest

***Recommendation:***

Note agenda items and contractors/subcontractors, which may require member abstentions due to possible conflicts of interest.

***Background:***

In accordance with California Government Code 84308, members of the Board may not participate in any action concerning a contract where they have received a campaign contribution of more than \$500 in the prior twelve months from an entity or individual, except for the initial award of a competitively bid public works contract. This agenda contains recommendations for action relative to the following contractors:

<b>Item No.</b>	<b>Contract No.</b>	<b>Principals &amp; Agents</b>	<b>Subcontractors</b>
3	25-1003289	AgreeYa Solutions, Inc. <i>Neerja Khosla</i> <i>Ajay Kaul</i>	None
6	23-1003018	Dudek <i>Asha Bleier</i> <i>Elizabeth Dickson</i>	Intersecting Metrics BBK Law Bernard J Arroyo EVS Michael Hendrix
	24-1003130	MNS Engineers <i>Peter Minegar</i> <i>Emily Elliott</i> <i>Brandon Reyes</i>	Circlepoint Amplify Communities Fehr & Peers Earth Mechanics
	24-1003131	Mott MacDonald <i>Salvador Munoz</i>	None
	24-1003132	Fehr & Peers, Inc. <i>Jason D. Pack</i> <i>Matt Benjamin</i> <i>Claude Strayer</i>	Mott MacDonald Nazir Lalani
	24-1003133	Michael Baker International, Inc <i>Alicia Gonzalez</i>	None
	24-1003134	Raimi + Associates <i>Simran Malhotra</i>	None
	24-1003135	PlaceWorks <i>Colin Drukker</i> <i>Tammy Seale</i>	None

*Entity: San Bernardino Council of Governments, San Bernardino County Transportation Authority*

6 (cont.)	24-1003136	HNTB Corporation <i>Matthew Bushman</i> <i>Nirupa Kannan</i> <i>Chris Melo</i>	Fehr & Peers Psomas LCI Verdantas
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***Financial Impact:***

This item has no direct impact on the budget.

***Reviewed By:***

This item is prepared monthly for review by Board and Committee members.

***Responsible Staff:***

Andrea Zureick, Deputy Executive Director

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Approved  
 General Policy Committee  
 Date: December 10, 2025

Witnessed By:

## ***Minute Action***

### AGENDA ITEM: 2

***Date:*** *December 10, 2025*

***Subject:***

October 2025 Procurement Report

***Recommendation:***

Receive the October 2025 Procurement Report.

***Background:***

The Board of Directors (Board) adopted the Contracting and Procurement Policy (Policy No.1000) on January 3, 1997, and approved the last revision on October 1, 2025. The Board authorized the Executive Director, or her designee, to approve: a) contracts and purchase orders up to \$100,000; b) Contract Task Orders (CTO) up to \$500,000 and for CTOs originally \$500,000 or more, increasing the CTO amount up to \$250,000; c) amendments with a zero dollar value; d) amendments to exercise the option term if the option term was approved by the Board in the original contract; e) amendments that cumulatively do-not-exceed 50% of the original contract or purchase order value or \$100,000, whichever is less; f) amendments that do-not-exceed contingency amounts authorized by the Board; and g) release Request for Proposals (RFP), Request for Qualifications (RFQ), and Invitation for Bids (IFB) for proposed contracts from which funding has been approved and the solicitation has been listed in the Annual Budget, and are estimated not-to-exceed \$1,000,000.

The Board further authorized General Counsel to award and execute legal services contracts up to \$100,000 with outside counsel as needed, and authorized Department Directors to approve and execute Contingency Amendments that do-not-exceed contingency amounts authorized by the Board of Directors.

Lastly, the Board authorized CityCom Real Estate Services, Inc. (CityCom) to issue contracts and purchase orders.

Below is a summary of the actions taken by SBCTA authorized staff:

- Two new contracts were executed.
- Five contract amendments were executed.
- Two CTO's were executed.
- No CTO amendments were executed.
- No contingency amendments were executed.
- One purchase order was executed.
- No purchase order amendments were executed.
- No IFBs/RFPs were released.

Below is a summary of the actions taken by CityCom:

- No new contracts were executed.
- Two new purchase orders were executed.

A list of all Contracts and Purchase Orders that were executed by the Executive Director, Department Director, and/or General Counsel during the month of October 2025 are presented

*Entity: San Bernardino Council of Governments, San Bernardino County Transportation Authority*



General Policy Committee Agenda Item

December 10, 2025

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herein as Attachment A, all RFPs and IFBs are presented in Attachment B, and all CityCom's contracts and purchase orders are presented in Attachment C.

***Financial Impact:***

This item has no financial impact on the adopted Budget for Fiscal Year 2025/2026. Presentation of the monthly procurement report demonstrates compliance with the Contracting and Procurement Policy.

***Reviewed By:***

This item is not scheduled for review by any other policy committee or technical advisory committee.

***Responsible Staff:***

Alicia Bullock, Procurement Manager

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Approved  
General Policy Committee  
Date: December 10, 2025

Witnessed By:

San Bernardino Council of Governments  
San Bernardino County Transportation Authority

**Attachment A - 1**  
**October 2025 Contract/Amendment/CTO Actions**

Type	Contract Number	Amendment/CTO	Vendor Name	Contract Description	Original Amount	Prior Amendments	Current Amendment	Total Amount	Total On-Call Contract Amount*
Contract	25-1003272		SAE Communications	Public Speaking Training.	\$ 100,000.00	\$ -	\$ -	\$ 100,000.00	N/A
Contract	25-1003278		Environmental Science Associates	On-Call Air Quality Consultant and Technical Assistance in Preparation of Air Quality Analysis.	\$ 52,500.00	\$ -	\$ -	\$ 52,500.00	N/A
Contract Amendment	20-1002325	2	San Bernardino County	To extend the termination date for the funding agreement for the SR 38 Stanfield Cutoff.	\$ 500,000.00	\$ 3,727,204.00	\$ -	\$ 4,227,204.00	N/A
Contract Amendment	24-1003023	1	AMMA Transit Planning, Inc.	To increase the not-to-exceed amount and update Exhibit B Price form for Transit and Specialized Transportation Planning Services.	\$ 1,506,161.13	\$ -	\$ 39,005.56	\$ 1,545,166.69	N/A
Contract Amendment	22-1002723	2	DesertXpress Enterprises LLC	Time extension for the San Gabriel Subdivision lease agreement related to the Brightline West High Speed Rail Project.	\$ 46.00	\$ -	\$ -	\$ 46.00	N/A
Contract Amendment	21-1002544	1	Hinderliter, De Llamas & Associates	To increase the not-to-exceed amount and extend the term for Sales Tax Consultant.	\$ 200,000.00	\$ -	\$ 100,000.00	\$ 300,000.00	N/A
Contract Amendment	25-1003273	1	Atkinson, Andelson, Loya, Rudd and Romo, A Professional Law Corporation	To amend the scope of work to include any employment related issues for On-Call law Employment Advisement Services.	\$ 100,000.00	\$ -	\$ -	\$ 100,000.00	N/A
CTO	23-1002995	18	Costin Public Outreach Group	To provide public outreach support for US 395 Phase 2 Widening Project.	\$ 249,960.00	\$ -	\$ -	\$ 249,960.00	\$5,000,000.00 (available \$1,492,106.20)
CTO	23-1002995	17	Costin Public Outreach Group	To provide public outreach support for I-10 Contract 2 - Phase I.	\$ 64,900.00	\$ -	\$ -	\$ 64,900.00	\$5,000,000.00 (available \$1,427,206.20)

Attachment: October 2025 Procurement Report - PDF (11142 : October 2025 Procurement Report)

\*Total amount authorized for the associated on-call services bench which is typically shared with multiple vendors and controlled via contract task orders (CTO).

**Attachment A - 2**  
**October 2025 Contingency Released Actions**

Contract No. & Contingency No.	Reason for Contingency Amendment (Include a Description of the Contingency Amendment)	Vendor Name	Original Contract Amount	Prior Amendments	Prior Contingencies	Current Contingencies	Amended Contract Amount
None			\$ -	\$ -	\$ -	\$ -	\$ -

## Attachment A - 3

## October 2025 Purchase Order and Purchase Order Amendment Actions

Type	PO No.	PO Posting Date	Vendor Name	Description of Services	Original Purchase Order Amount	Prior Amendments	Current Amendment	Total Purchase Order Amount
New PO	4002674	10/21/2025	Oracle America, Inc.	P6 Annual License renewal utilized by Project Delivery and Fund Administration for project scheduling, outlining key deadlines and critical path and monitoring cash flow projections.	\$ 1,959.00	\$ -	\$ -	\$ 1,959.00

**Attachment B**  
**October 2025 RFP's, RFQ's and IFB's**

Release Date	RFP/RFQ/IFB No.	Anticipated Dollar Amount	Anticipated Award Date	Description of Overall Program and Program Budget
None				

## Attachment C

## October 2025 CityCom's Issued Purchase Orders/Contracts

PO/Contract No.	Vendor Name	Description of Services	Total Amount
PO SBCTA52019	Weatherite Corp.	Heating, Ventilation & Air Conditioning secondary drain pan (Unit HP 211).	\$ 4,782.00
PO SBCTA52166	Vortex	Common area doors pressure reset and repair per CASp report for ADA compliance.	\$ 17,535.00

## ***Minute Action***

### AGENDA ITEM: 3

***Date:*** *December 10, 2025*

***Subject:***

Contract No. 25-1003289 for Office 365 Implementation

***Recommendation:***

That the General Policy Committee recommend the Board, acting as the San Bernardino County Transportation Authority:

Approve Contract No. 25-1003289 with AgreeYa Solutions, Inc. for Office 365 Implementation, for an amount not-to-exceed \$149,590 and term ending December 31, 2026 to be funded with Indirect funds, Administrative Charges - General.

***Background:***

Recognizing the need to streamline San Bernardino County Transportation Authority's (SBCTA's) technology environment and improve records management compliance, staff initiated a Request for Proposals (RFP) to select a qualified firm to implement Microsoft Office 365. This project will consolidate multiple document and collaboration systems and create a single, integrated platform that supports future enterprise applications. A key outcome of this implementation is the ability to create and apply Microsoft 365 retention labels across the environment, allowing staff to tag documents with record series numbers and ensure records are retained in accordance with SBCTA's retention schedule.

SBCTA released RFP No. 25-1003289 on September 9, 2025, in accordance with SBCTA's procurement policies and procedures for professional services. The solicitation was electronically sent to 830 consultants registered on PlanetBids and was downloaded by 49 firms. A Pre-Proposal meeting was held on September 18, 2025, with 23 firms in attendance. The Q&A period remained open through September 25, 2025, and Addendum No. 1 was issued on September 29, 2025, which included the Pre-Proposal PowerPoint presentation, sign-in sheets, responses to questions received, and a revised Price Proposal form for Time and Materials.

SBCTA received nine proposals by the submission deadline. A responsiveness review was conducted by the Procurement Professional, confirming that all submissions met the requirements of the solicitation. On October 13, 2025, the proposals were distributed to the Evaluation Committee, along with the evaluation materials including score sheets, reference check forms, the Declaration of Impartiality and Confidentiality form, and standards of conduct. The Evaluation Committee was comprised of SBCTA staff and Information Technology staff from the City of Brea.

Each evaluator independently reviewed and scored the proposals based on the evaluation criteria outlined in the RFP, including firm qualifications, staffing and organization, work plan, and price. Following individual evaluations, the Committee convened on October 22, 2025, to discuss proposal strengths and weaknesses, finalize technical scores, and identify the highest-ranked firms for interviews.

Based on the technical scores, the Committee short-listed three firms for interviews: AgreeYa Solutions, Inc., Datanetiix Solutions, Inc., and Consultadd Inc. Interviews were conducted on October 29, 2025, consisting of a presentation and question-and-answer session. The interview and technical proposal were weighed equally at 50% each for a total combined score of 100%.

*Entity: San Bernardino County Transportation Authority*

## General Policy Committee Agenda Item

December 10, 2025

Page 2

Upon completion of the evaluation process, the Committee determined the final ranking of the firms as follows:

1. AgreeYa Solutions, Inc.
2. Consultadd Inc.
3. Datanetiix Solutions, Inc.

AgreeYa Solutions, Inc. ranked first in both technical and overall score. The firm demonstrated a thorough understanding of the scope of work, proposed a well-qualified team, and submitted a fair and reasonable cost proposal consistent with the Independent Cost Estimate. The Evaluation Committee unanimously recommends that SBCTA award the contract for Office 365 Implementation to AgreeYa Solutions, Inc.

***Financial Impact:***

The Project is included in the adopted Budget for Fiscal Year 2025/2026 and funded with Indirect Funds, Administrative Charges - General in Program 01, General Government.

***Reviewed By:***

This item is not scheduled for review by any other policy committee or technical advisory committee. SBCTA General Counsel and Procurement Manager have reviewed this item and the draft contract.

***Responsible Staff:***

Matt Farokhmanesh, Chief of Information Technology

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Approved  
General Policy Committee  
Date: December 10, 2025

Witnessed By:



Contract No:	<u>25-1003289</u>	Amendment No.:	<u>                    </u>
Contract Class:	<u>Payable</u>	Department:	<u>Management Services</u>
Vendor No.:	<u>04107</u>	Vendor Name:	<u>AgreeYa Solutions</u>
Description:	<u>Office 365 G5 Implementation</u>		

		Dollar Amount			
Original Contract	\$	149,590.00	Original Contingency	\$	-
Prior Amendments	\$	-	Prior Amendments	\$	-
Prior Contingency Released	\$	-	Prior Contingency Released (-)	\$	-
Current Amendment	\$	-	Current Amendment	\$	-
<b>Total/Revised Contract Value</b>	<b>\$</b>	<b>149,590.00</b>	<b>Total Contingency Value</b>	<b>\$</b>	<b>-</b>
	<b>Total Dollar Authority (Contract Value and Contingency)</b>			<b>\$</b>	<b>149,590.00</b>

Board of Directors	Date: 1/7/2026	Committee	Item #
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Board of Directors	Date:	1/7/2026	Committee	Item #
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Other Contracts		Sole Source? <u>No</u>	No Budget Adjustment
Local	Professional Services (Non-A&E)		N/A

Estimated Start Date:	1/7/2026	Expiration Date:	12/31/2026	Revised Expiration Date:
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Estimated Start Date:	1/7/2026	Expiration Date:	12/31/2026	Revised Expiration Date:
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NHS: N/A                      QMP/QAP: N/A                      Prevailing Wage: N/A

Total Contract Funding:                      Total Contingency:

[illegible]

Colleen Franco

Task Manager (Print Name)

**CONTRACT NO. 25-1003289**

**BY AND BETWEEN**

**SAN BERNARDINO COUNTY  
TRANSPORTATION AUTHORITY**

**AND**

**AGREEYA SOLUTIONS, INC.**

**FOR**

**OFFICE 365 IMPLEMENTATION**

This contract ("Contract") is made and entered into by and between the San Bernardino County Transportation Authority ("SBCTA"), whose address is 1170 W. 3<sup>rd</sup> Street, 2<sup>nd</sup> Floor, San Bernardino, California 92410-1715, and AgreeYa Solutions, Inc. ("CONSULTANT"), whose address is 605 Coolidge Drive, Suite #200, Folsom, CA 96530. SBCTA and CONSULTANT are each a "Party" and are collectively the "Parties."

**RECITALS:**

**WHEREAS**, SBCTA requires certain work services as described in Exhibit "A" of this Contract; and

**WHEREAS**, CONSULTANT has confirmed that CONSULTANT has the requisite professional qualifications, personnel and experience and is fully capable and qualified to perform the services identified herein; and

**WHEREAS**, CONSULTANT desires to perform all Work identified herein and to do so for the compensation and in accordance with the terms and conditions set forth herein.

**NOW, THEREFORE**, the Parties agree as follows:

**ARTICLE 1. PROJECT DESCRIPTION/SCOPE OF WORK**

- 1.1 CONSULTANT agrees to perform the work and services set forth in Exhibit A "Scope of Work" ("Work") in accordance with all applicable professional standards which are generally accepted in the State of California, in accordance with the terms and conditions expressed herein, and in the sequence, time, and manner defined herein. The word "Work" includes, without limitation, the performance, fulfillment and discharge by CONSULTANT of all obligations, duties, tasks, and services imposed upon or assumed by CONSULTANT hereunder; and the Work performed hereunder shall be completed to the

satisfaction of SBCTA, with SBCTA's satisfaction being based on prevailing applicable professional standards.

- 1.2 The Project Manager for this Contract is Matt Farokhmanesh, or such other designee as shall be designated in written notice to CONSULTANT from time to time by SBCTA's Director of Management Services or his or her designee. The Project Manager shall have authority to act on behalf of SBCTA in administering this Contract, including giving notices (including, without limitation, notices of default and/or termination), technical directions and approvals; demanding performance and accepting work performed, but is not authorized to receive or issue payments or execute amendments to the Contract itself.

## **ARTICLE 2. CONTRACT TERM**

The Contract term shall commence upon issuance of a written Notice To Proceed (NTP) issued by SBCTA's Procurement Analyst, and shall continue in full force and effect through **December 31, 2026**, until otherwise terminated, or unless extended as hereinafter provided by written amendment, except that all indemnity and defense obligations hereunder shall survive termination of this Contract. CONSULTANT shall not be compensated for any Work performed or costs incurred prior to issuance of the NTP.

## **ARTICLE 3. COMPENSATION**

- 3.1 Total compensation to CONSULTANT for full and complete performance of the Scope of Work, identified herein and, in compliance with all the terms and conditions of this Contract, shall be on a Time & Materials basis for all obligations incurred in, or application to, CONSULTANT's performance of Work, and for which CONSULTANT shall furnish all personnel, facilities, equipment, materials, supplies, and Services (except as may be explicitly set forth in this Contract as furnished by SBCTA) shall not exceed the amount set forth in section 3.2 below.
- 3.2 The total Contract Not-To-Exceed Amount is One Hundred Forty-Nine Thousand, Five Hundred Ninety Dollars (\$149,590). All Work provided under this Contract is to be performed as set forth in Exhibit A "Scope of Work," and shall be reimbursed pursuant to Exhibit B "Price Proposal for Time and Materials" The hourly labor rates identified in Exhibit B shall remain fixed for the term of this Contract and include CONSULTANT's direct labor costs, indirect costs, and profit. All expenses shall be reimbursed for the amounts identified in Exhibit B. Any travel expenses must be pre-approved by SBCTA and shall be reimbursed for per diem expenses at a rate not to exceed the currently authorized rates for state employees under the California Department of Human Resources rules. SBCTA will not reimburse CONSULTANT for any expenses not shown in Exhibit B or agreed to and approved by SBCTA as required under this Contract.
- 3.3 INTENTIONALLY OMITTED
- 3.4 INTENTIONALLY OMITTED
- 3.5 Any Work provided by CONSULTANT not specifically covered by the Scope of Work shall not be compensated without prior written authorization from SBCTA. It shall be CONSULTANT's responsibility to recognize and notify SBCTA in writing when services

not covered by the Scope of Work have been requested or are required. All changes and/or modifications to the Scope of Work shall be made in accordance with the “CHANGES” Article in this Contract. Any additional services agreed to in accordance with this Contract shall become part of the Work.

3.6 All subcontracts in excess of \$25,000 shall contain the above provisions.

#### **ARTICLE 4. INVOICING**

4.1 Payment to CONSULTANT as provided herein shall be payable in four (4) week billing period payments, forty-five (45) calendar days after receipt of an acceptable invoice by SBCTA prepared in accordance with the instructions below. Payment shall not be construed to be an acceptance of Work.

4.2 CONSULTANT shall prepare invoices in a form satisfactory to and approved by SBCTA, which shall be accompanied by documentation supporting each element of measurement and/or cost. Each invoice will be for a four-week billing period and will be marked with SBCTA’S contract number, description and task order number, if applicable. Invoices shall be submitted within fifteen (15) calendar days for the period covered by the invoice except for the month of June, which will require the invoice to be submitted by July 10<sup>th</sup>. Invoices shall include request for payment for Work (including additional services authorized by SBCTA) completed by CONSULTANT during each billing period and shall include back-up information sufficient to establish the validity of the invoice. Any invoice submitted which fails to comply with the terms of this Contract, including the requirements of form and documentation, may be returned to CONSULTANT. Any costs incurred by CONSULTANT in connection with the resubmission of a proper invoice shall be at CONSULTANT’S sole expense. The final invoice shall be marked “FINAL” and will be submitted within 60 calendar days after SBCTA has received and approved all Work and deliverables. Invoices should be e-mailed to SBCTA at the following address:

[ap@gosbcta.com](mailto:ap@gosbcta.com)

For large files over 30 megabytes, invoices can be submitted using this link:  
<https://sanbag-lfweb.sanbag.ca.gov/Forms/Invoice-submission>

4.3 CONSULTANT shall include a statement and release with each invoice, satisfactory to SBCTA, that CONSULTANT has fully performed the Work invoiced pursuant to the Contract for the period covered, that all information included with the invoice is true and correct, and that all payments to and claims of CONSULTANT and its subconsultants for Work during the period will be satisfied upon making of such payment. SBCTA shall not be obligated to make payments to CONSULTANT until CONSULTANT furnishes such statement and release.

4.4 INTENTIONALLY OMITTED

4.5 No payment will be made prior to approval of any Work, nor for any Work performed prior to the NTP nor for any Work under any amendment to the Contract until SBCTA’s Awarding Authority takes action.

- 4.6 CONSULTANT agrees to promptly pay each subconsultant for the satisfactory completion of all Work performed under this Contract no later than ten (10) calendar days from the receipt of payment from SBCTA. CONSULTANT also agrees to return any retainage payments to each subconsultant within ten (10) calendar days after the subconsultant's work is satisfactorily completed. Any delay or postponement of payment from the above-referenced time frame may occur only for good cause following written approval by SBCTA. SBCTA reserves the right to request documentation from CONSULTANT showing payment has been made to its subconsultants. SBCTA also reserves the right, at its own sole discretion, to issue joint checks to CONSULTANT and any subconsultant(s), which shall constitute payment to CONSULTANT in compliance with the terms of this Contract. This clause applies to both DBE and non-DBE subconsultants.

4.7 INTENTIONALLY OMITTED

**ARTICLE 5. TAXES, DUTIES AND FEES**

Except to the extent expressly provided elsewhere in this Contract, CONSULTANT shall pay when due, and the compensation set forth herein, shall be inclusive of all: a) local, municipal, State, and federal sales and use taxes; b) excise taxes; c) taxes on personal property owned by CONSULTANT; and d) other governmental fees and taxes or charges of whatever nature applicable to CONSULTANT to enable it to conduct business.

**ARTICLE 6. AVAILABILITY OF FUNDS**

The award and performance of this Contract is contingent on the availability of funds. If funds are not appropriated and/or allocated and available to SBCTA for the continuance of Work performed by CONSULTANT, Work directly or indirectly involved may be suspended or terminated by SBCTA at the end of the period for which funds are available. When SBCTA becomes aware that any portion of Work will or may be affected by a shortage of funds, it will promptly notify CONSULTANT. Nothing herein shall relieve SBCTA from its obligation to compensate CONSULTANT for work already performed pursuant to this Contract. No penalty shall accrue to SBCTA in the event this provision is exercised.

**ARTICLE 7. PERMITS AND LICENSES**

CONSULTANT shall, without additional compensation, keep current all governmental permits, certificates and licenses (including professional licenses) necessary for CONSULTANT to perform Work identified herein.

**ARTICLE 8. DOCUMENTATION AND RIGHT TO AUDIT**

- 8.1 CONSULTANT shall maintain all records related to this Contract in an organized way in the original format, electronic and hard copy, conducive to professional review and audit, for a period of three (3) years from the date of final payment by SBCTA, or until the conclusion of all litigation, appeals or claims related to this Contract, whichever is longer. CONSULTANT shall provide SBCTA, or other authorized representatives of SBCTA access to CONSULTANTS' records which are directly related to this Contract for the purpose of inspection, auditing or copying during the entirety of the records maintenance period above. CONSULTANT further agrees to maintain separate records for costs of

Work performed by amendment. CONSULTANT shall allow SBCTA and its representatives or agents to reproduce any materials as reasonably necessary.

- 8.2 The cost proposal and/or invoices for this Contract are subject to audit by SBCTA. After CONSULTANT receives any audit recommendations, the cost or price proposal shall be adjusted by CONSULTANT and approved by SBCTA's Project Manager to conform to the audit recommendations. CONSULTANT agrees that individual items of cost identified in the audit report may be incorporated into the Contract at SBCTA's sole discretion. Refusal by CONSULTANT to incorporate the audit or post award recommendations will be considered a breach of the Contract and cause for termination of the Contract. Any dispute concerning the audit findings of this Contract shall be reviewed by SBCTA's Chief Financial Officer. CONSULTANT may request a review by submitting the request in writing to SBCTA within thirty (30) calendar days after issuance of the audit report
- 8.3 Subcontracts in excess of \$25,000 shall contain this provision.

## **ARTICLE 9. RESPONSIBILITY OF CONSULTANT**

- 9.1 CONSULTANT shall be responsible for the professional quality, technical accuracy, and assurance of compliance with all applicable federal, State and local laws and regulations and other Work furnished by CONSULTANT under the Contract. The Contract includes reference to the appropriate standards for Work performance stipulated in the Contract.
- 9.2 In addition to any other requirements of this Contract or duties and obligations imposed on CONSULTANT by law, CONSULTANT shall, as an integral part of its Work, employ quality control procedures that identify potential risks and uncertainties related to scope, schedule, cost, quality and safety of the Project and the Work performed by CONSULTANT within the areas of CONSULTANT's expertise. At any time during performance of the Scope of Work, should CONSULTANT observe, encounter, or identify any unusual circumstances or uncertainties which could pose potential risk to SBCTA or the Project, CONSULTANT shall immediately document such matters and notify SBCTA in writing. CONSULTANT shall also similarly notify SBCTA in regard to the possibility of any natural catastrophe, or potential failure, or any situation that exceeds assumptions and could precipitate a failure of any part of the Project. Notifications under this paragraph shall be specific, clear and timely, and in a form which will enable SBCTA to understand and evaluate the magnitude and effect of the risk and/or uncertainties involved.

## **ARTICLE 10. REPORTING AND DELIVERABLES**

All reports and deliverables shall be submitted in accordance with Exhibit A "Scope of Work". At a minimum, CONSULTANT shall submit monthly progress reports with their monthly invoices. The report shall be sufficiently detailed for SBCTA to determine if CONSULTANT is performing to expectations and is on schedule; to provide communication of interim findings; and to sufficiently address any difficulties or problems encountered, so remedies can be developed.

## **ARTICLE 11. TECHNICAL DIRECTION**

- 11.1 Performance of Work under this Contract shall be subject to the technical direction of SBCTA's Project Manager, identified in Section 1.2, upon issuance of the NTP and/or



subsequently by written notice during the Contract. The term “Technical Direction” is defined to include, without limitation:

- 11.1.1 Directions to CONSULTANT which redirect the Contract effort, shift work emphasis between work areas or tasks, require pursuit of certain lines of inquiry, fill in details, or otherwise serve to accomplish the Scope of Work.
  - 11.1.2 Provision of written information to CONSULTANT which assists in the interpretation of reports or technical portions of the Scope of Work described herein.
  - 11.1.3 Review and, where required by the Contract, approval of technical reports and technical information to be delivered by CONSULTANT to SBCTA under the Contract.
  - 11.1.4 SBCTA’s Project Manager may modify this Contract for certain administrative modifications without issuing a written amendment. Administrative modifications are limited to: substitutions of personnel identified in the Contract, including Key Personnel and subconsultants; modifications to classifications, hourly rates and names of personnel in Exhibit B; and modifications of the address of the CONSULTANT. All such modifications will be documented in writing between the Parties.
- 11.2 Technical Direction must be within the Scope of Work under this Contract. SBCTA’s Project Manager does not have the authority to, and may not, issue any Technical Direction which:
- 11.2.1 Increases or decreases the Scope of Work;
  - 11.2.2 Directs CONSULTANT to perform Work outside the original intent of the Scope of Work;
  - 11.2.3 Constitutes a change as defined in the “CHANGES” Article of the Contract;
  - 11.2.4 In any manner causes an increase or decrease in the Contract price as identified in the “COMPENSATION” Article or the time required for Contract performance;
  - 11.2.5 Changes any of the expressed terms, conditions or specifications of the Contract, unless identified herein;
  - 11.2.6 Interferes with CONSULTANT’s right to perform the terms and conditions of the Contract unless identified herein; or
  - 11.2.7 Approves any demand or claims for additional payment.
- 11.3 Failure of CONSULTANT and SBCTA’s Project Manager to agree that the Technical Direction is within the scope of the Contract, or a failure to agree upon the Contract action to be taken with respect thereto, shall be subject to the provisions of the “DISPUTES” Article herein.

- 11.4 All Technical Direction shall be issued in writing by SBCTA's Project Manager.
- 11.5 CONSULTANT shall proceed promptly with the performance of Technical Direction issued by SBCTA's Project Manager, in the manner prescribed by this Article and within their authority under the provisions of this Article. If, in the opinion of CONSULTANT, any instruction or direction by SBCTA's Project Manager falls within one of the categories defined in sections 11.2.1 through 11.2.7 above, CONSULTANT shall not proceed but shall notify SBCTA in writing within five (5) working days after receipt of any such instruction or direction and shall request SBCTA to modify the Contract accordingly. Upon receiving the notification from CONSULTANT, SBCTA shall:
- 11.5.1 Advise CONSULTANT in writing within thirty (30) calendar days after receipt of CONSULTANT's letter that the Technical Direction is or is not within the scope of this Contract.
- 11.5.2. Advise CONSULTANT within a reasonable time whether SBCTA will or will not issue a written amendment.

## **ARTICLE 12. CHANGES**

- 12.1 The Work shall be subject to changes by additions, deletions, or revisions made by SBCTA. CONSULTANT will be advised of any such changes by written notification from SBCTA describing the change. This notification will not be binding on SBCTA until SBCTA's Awarding Authority has approved an amendment to this Contract.
- 12.2 Promptly after such written notification of change is given to CONSULTANT by SBCTA, the Parties will attempt to negotiate a mutually agreeable adjustment to compensation or time of performance, and amend the Contract accordingly.

## **ARTICLE 13. EQUAL EMPLOYMENT OPPORTUNITY**

- 13.1 During the term of this Contract, CONSULTANT shall not willfully discriminate against any employee or applicant for employment because of race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, genetic information, gender, sex, marital status, gender identity, gender expression, sexual orientation, age, or military or veteran status. CONSULTANT agrees to comply with Title VII of the Civil Rights Act of 1964, the California Fair Employment and Housing Act, and other applicable Federal, State and County laws and regulations and policies relating to equal employment and contracting opportunities, including laws and regulations hereafter enacted.
- 13.2 The CONSULTANT and all subconsultants shall comply with all provisions of Title VI of the Civil Rights Act of 1964, as amended, which prohibits discrimination on the basis of race, color, and national origin. In addition, CONSULTANT and all subconsultants will ensure their services are consistent with and comply with obligations and procedures outlined in SBCTA's current Board-adopted Title VI Program, including the Public Participation Plan and the Language Assistance Plan.



#### **ARTICLE 14. CONFLICT OF INTEREST**

CONSULTANT agrees that it presently has no interest, financial or otherwise, and shall not acquire any interest, direct or indirect, which would conflict in any manner or degree with the performance of Work required under this Contract or be contrary to the interests of SBCTA as to the Project. CONSULTANT further agrees that in the performance of this Contract, no person having any such interest shall be employed. CONSULTANT is obligated to fully disclose to SBCTA, in writing, any conflict of interest issues as soon as they are known to CONSULTANT. CONSULTANT agrees that CONSULTANT and its staff shall comply with SBCTA's Conflict of Interest Policy, No. 10102.

#### **ARTICLE 15. KEY PERSONNEL**

The personnel specified below are considered to be essential to the Work being performed under this Contract. Prior to diverting any of the specified individuals to other projects, or reallocation of any tasks or hours of Work that are the responsibility of Key Personnel to other personnel, CONSULTANT shall notify SBCTA in writing in advance and shall submit justifications (including proposed substitutions, resumes and payroll information to support any changes to the labor rates) in sufficient detail to permit evaluation of the impact on the Project. Diversion or reallocation of Key Personnel shall not be made without prior written consent of SBCTA's Project Manager. CONSULTANT shall not substitute any Key Personnel without the prior written consent of SBCTA. In the event that the Parties cannot agree as to the substitution of Key Personnel, SBCTA may terminate this Contract. Key Personnel are:

<b>Name</b>	<b>Job Classification/Function</b>
Ajay Kaul	Project Executive
David Kruglov	Executive Vice President
Parth Shah	Engagement Manager
Robyn ReBell	Project Manager

#### **ARTICLE 16. REPRESENTATIONS**

All Work supplied by CONSULTANT under this Contract shall be supplied by personnel who are qualified, careful, skilled, experienced and competent in their respective trades or professions. CONSULTANT agrees that they are supplying professional services, findings, and/or recommendations in the performance of this Contract and agrees with SBCTA that the same shall conform to professional standards that are generally accepted in the profession in the State of California.

#### **ARTICLE 17. PROPRIETARY RIGHTS/CONFIDENTIALITY**

- 17.1 If, as a part of this Contract, CONSULTANT is required to produce materials, documents data, or information ("Products"), then CONSULTANT, if requested by SBCTA, shall deliver to SBCTA the original of all such Products, which shall become the sole property of SBCTA.

- 17.2 All materials, documents, data or information obtained from SBCTA's data files or any SBCTA-owned medium furnished to CONSULTANT in the performance of this Contract will at all times remain the property of SBCTA. Such data or information may not be used or copied for direct or indirect use outside of this Project by CONSULTANT without the express written consent of SBCTA.
- 17.3 Except as reasonably necessary for the performance of the Work, CONSULTANT agrees that it, its employees, agents and subconsultants will hold in confidence and not divulge to third parties, without prior written consent of SBCTA, any information obtained by CONSULTANT from or through SBCTA unless (a) the information was known to CONSULTANT prior to obtaining same from SBCTA, or (b) the information was at the time of disclosure to CONSULTANT, or thereafter becomes, part of the public domain, but not as a result of an unauthorized disclosure by CONSULTANT or its employees, agents, or subconsultants; or (c) the information was obtained by CONSULTANT from a third party who did not receive the same, directly or indirectly, from SBCTA and who had, to CONSULTANT's knowledge and belief, the right to disclose the same. Any materials and information referred to in this Article which are produced by CONSULTANT shall remain confidential until released in writing by SBCTA, except to the extent such materials and information become subject to disclosure by SBCTA under the California Public Records Act or other law, or otherwise become public information through no fault of CONSULTANT, or its employees or agents. Any communications with or work product of SBCTA's legal counsel to which CONSULTANT or its subconsultants or agents have access in performing work under this Contract shall be subject to the attorney-client privilege and attorney work product doctrine and shall be confidential.
- 17.4 CONSULTANT shall not use SBCTA's name or photographs in any professional publication, magazine, trade paper, newspaper, seminar or other medium without first receiving the express written consent of SBCTA. CONSULTANT shall not release any reports, information or promotional material related to this Contract for any purpose without prior written approval of SBCTA.
- 17.5 All press releases, or press inquiries relating to the Project or this Contract, including graphic display information to be published in newspapers, magazines, and other publications, are to be made only by SBCTA unless otherwise agreed to in writing by both Parties.
- 17.6 CONSULTANT, its employees, agents and subconsultants shall be required to comply with SBCTA's Confidentiality Policy; anyone who may have access to Personally Identifiable Information ("PII") and/or Sensitive Security Information ("SSI") will be required to execute a Confidentiality Agreement.

## **ARTICLE 18. TERMINATION**

- 18.1 Termination for Convenience - SBCTA shall have the right at any time, with or without cause, to terminate further performance of Work by giving thirty (30) calendar days written notice to CONSULTANT specifying the date of termination. On the date of such termination stated in said notice, CONSULTANT shall promptly discontinue performance

of Work and shall preserve Work in progress and completed Work, pending SBCTA's instruction, and shall turn over such Work in accordance with SBCTA's instructions.

18.1.1 CONSULTANT shall deliver to SBCTA all deliverables prepared by CONSULTANT or its subconsultants as well as any materials furnished to CONSULTANT by SBCTA. Upon such delivery, CONSULTANT may then invoice SBCTA for payment in accordance with the terms herein.

18.1.2 If CONSULTANT has fully and completely performed all obligations under this Contract up to the date of termination, CONSULTANT shall be entitled to receive from SBCTA as complete and full settlement for such termination a pro rata share of the Contract cost based upon the percentage of all contracted Work satisfactorily executed to the date of termination.

18.1.3 CONSULTANT shall be entitled to receive the actual costs incurred by CONSULTANT to return CONSULTANT's tools and equipment, if any, to it or its suppliers' premises, or to turn over Work in progress in accordance with SBCTA's instructions plus the actual cost necessarily incurred in effecting the termination.

18.2 Termination for Cause - In the event CONSULTANT shall file a petition in bankruptcy court, or shall make a general assignment for the benefit of its creditors, or if a petition in bankruptcy court shall be filed against CONSULTANT, or a receiver shall be appointed on account of its insolvency, or if CONSULTANT shall default in the performance of any express obligation to be performed by it under this Contract and shall fail to immediately correct (or if immediate correction is not possible, shall fail to commence and diligently continue action to correct) such default within ten (10) calendar days following written notice, SBCTA may, without prejudice to any other rights or remedies SBCTA may have, and in compliance with applicable Bankruptcy Laws: (a) hold in abeyance further payments to CONSULTANT; (b) stop any Work of CONSULTANT or its subconsultants related to such failure until such failure is remedied; and/or (c) terminate this Contract by written notice to CONSULTANT specifying the date of termination. In the event of such termination by SBCTA, SBCTA may take possession of the deliverables and finished Work by whatever method SBCTA may deem expedient. A waiver by SBCTA of one default of CONSULTANT shall not be considered to be a waiver of any subsequent default of CONSULTANT, of the same or any other provision, nor be deemed to waive, amend, or modify any term of this Contract.

18.2.1 CONSULTANT shall deliver to SBCTA all finished and unfinished deliverables under this Contract prepared by CONSULTANT or its subconsultants or furnished to CONSULTANT by SBCTA within ten (10) working days of said notice.

18.3 All claims for compensation or reimbursement of costs under any of the foregoing provisions shall be supported by documentation submitted to SBCTA, satisfactory in form and content to SBCTA and verified by SBCTA. In no event shall CONSULTANT be entitled to any payment for prospective profits or any damages because of such termination.

## **ARTICLE 19. STOP WORK ORDER**

Upon failure of CONSULTANT or its subconsultants to comply with any of the requirements of this Contract, SBCTA shall have the right to stop any or all Work affected by such failure until such failure is remedied or to terminate this Contract in accordance with section "Termination" above.

## **ARTICLE 20. CLAIMS**

SBCTA shall not be bound to any adjustments in the Contract amount or schedule unless expressly agreed to by SBCTA in writing. SBCTA shall not be liable to CONSULTANT for any claim asserted by CONSULTANT after final payment has been made under this Contract.

## **ARTICLE 21. INSURANCE**

21.1 Prior to commencing the Work, subject to the provisions of Article 21.2 "General Provisions", and at all times during the performance of the Work and for such additional periods as required herein, CONSULTANT and all sub-consultants of every tier performing any Work under this contract shall, at CONSULTANT's and sub-consultant's sole expense, procure and maintain broad form insurance coverage at least as broad as the following minimum requirements specified below:

21.1.1 Professional Liability. The policies must include the following:

- A limit of liability not less than \$2,000,000 per claim
- An annual aggregate limit of not less than \$4,000,000
- Coverage shall be appropriate for the CONSULTANT'S profession and provided services to include coverage for errors and omissions arising out of the CONSULTANT'S professional services, or services of any person employed by the CONSULTANT, or any person for whose acts, errors, mistakes or omissions the CONSULTANT may be legally liable.
- If Coverage is on a claims made basis:
  - Policy shall contain a retroactive date for coverage of prior acts, which date will be prior to the date the CONSULTANT begins to perform Work under this Contract.
  - CONSULTANT shall secure and maintain "tail" coverage for a minimum of three (3) years after Contract completion.

21.1.2 Worker's Compensation/Employer's Liability. The policies must include the following:

- Coverage A. Statutory Benefits
- Coverage B. Employer's Liability
- Bodily Injury by accident - \$1,000,000 per accident
- Bodily Injury by disease - \$1,000,000 policy limit/\$1,000,000 each employee

Such policies shall contain a waiver of subrogation in favor of the parties named as Indemnitees below. Such insurance shall be in strict accordance with the applicable

workers' compensation laws in effect during performance of the Work by CONSULTANT or any subconsultant of any tier. All subconsultants of any tier performing any portion of the Work for CONSULTANT shall also obtain and maintain the same insurance coverage as specified in this subparagraph, with a waiver of subrogation in favor of CONSULTANT and all parties named as Indemnitees below. Where coverage is provided through the California State Compensation Insurance Fund, the requirement for a minimum A.M. Best rating does not apply.

21.1.3. Commercial General Liability. The policy must include the following:

- Consultant shall maintain commercial general liability(CGL) insurance (Insurance Services Office (ISO) Form CG 00 01), and if necessary excess/umbrella commercial liability insurance, with a combined limit of liability of not less than **\$2,000,000 each occurrence**.
- The policy shall, at a minimum, include coverage for any and all of the following: bodily injury, property damage, personal injury, broad form contractual liability (including coverage to the maximum extent possible for the indemnifications in this Contract), premises-operations (including explosion, collapse and underground coverage), duty to defend in addition to (without reducing) the limits of the policy(ies), and products and completed operations.
  - \$2,000,000 per occurrence limit for property damage or bodily injury
  - \$1,000,000 per occurrence limit for personal injury and advertising injury
  - \$2,000,000 per occurrence limits for products/completed operations coverage (ISO Form 20 37 10 01) if SBCTA determines it is in SBCTA's best interests to require such coverage,
- If a general aggregate applies, it shall apply separately to this project/location. The contract no. and brief explanation of the project/work must be indicated under "Description of Operations/Locations" (ISO Form CG 25 03 or CG 2504).
- Coverage is to be on an "occurrence" form. "Claims made" and "modified occurrence" forms are not acceptable.
- A copy of the declaration page or endorsement page listing all policy endorsements for the CGL policy must be included.

All subconsultants of any tier performing any portion of the Work for CONSULTANT shall also obtain and maintain the CGL insurance coverage with limits not less than:

- Each occurrence limit: \$1,000,000
- General aggregate limit: \$2,000,000
- Personal injury and advertising limit \$1,000,000
- Products-completed operations aggregate limit \$2,000,000

All subconsultants' and sub-subconsultants' deductibles or self-insured retentions must be acceptable to SBCTA.

21.1.4 Umbrella/Excess CGL. The policy must include the following:

- If the CONSULTANT elects to include an umbrella or excess policy to cover any of the total limits required beyond the primary commercial general liability policy limits and/or the primary commercial automobile liability policy limits, then the policy must include the following:
  - The umbrella or excess policy shall follow form over the CONSULTANT's primary general liability coverage and shall provide a separate aggregate limit for products and completed operations coverage.
  - The umbrella or excess policy shall not contain any restrictions or exclusions beyond what is contained in the primary policy.
  - The umbrella or excess policy shall contain a clause stating that it takes effect (drops down) in the event the primary limits are impaired or exhausted.
  - The umbrella or excess policy must also extend coverage over the automobile policy if it is to be used in combination with the primary automobile policy to meet the total insurance requirement limits.

There shall be no statement limiting the coverage provided to the parties listed as additionally insureds or as indemnitees below.

21.1.5 Commercial Auto. The policy must include the following:

- A total limit of liability of not less than **\$1,000,000** each accident. This total limits of liability may be met by combining the limits of the primary auto policy with an umbrella or excess policy in accordance with subparagraph 4 (Umbrella/Excess CGL) of Section A of this Article.
- Such insurance shall cover liability arising out of any vehicle, including owned, hired, leased, borrowed and non-owned vehicles assigned to or used in performance of the CONSULTANT services.
- Combined Bodily Injury and Property Damage Liability insurance. The commercial automobile liability insurance shall be written on the most recent edition of ISO Form CA 00 01 or equivalent acceptable to SBCTA.

21.1.6 Pollution Liability - Intentionally Omitted

21.1.7 Technology Professional Liability Errors and Omissions Insurance – Shall be appropriate to the Consultant's profession and work hereunder, with limits not less than \$2,000,000 per occurrence. Coverage shall be sufficiently broad to respond to the duties and obligations as is undertaken by the Consultant in this agreement and shall include, but not be limited to, claims involving infringement of intellectual property, copyright, trademark, invasion of privacy violations, information theft, release of private information, extortion and network security. The policy shall provide coverage for breach response costs as well as regulatory fines and penalties as well as credit monitoring expenses with limits sufficient to respond to these obligations.

The Policy shall include, or be endorsed to include, property damage liability coverage for damage to, alteration of, loss of, or destruction of electronic data



and/or information “property” of SBCTA in the care, custody, or control of the CONSULTANT. If not covered under the CONSULTANT’s liability policy, such “property” coverage of SBCTA may be endorsed onto the CONSULTANT’s Cyber Liability Policy as covered property as follows:

Cyber Liability coverage in an amount sufficient to cover the full replacement value of damage to, alteration of, loss of, or destruction of electronic data and/or information “property” of SBCTA that will be in the care, custody, or control of CONSULTANT.

#### 21.1.8 Railroad Protective Liability – Intentionally Omitted

### 21.2. General Provisions

- 21.2.1 Qualifications of Insurance Carriers. If policies are written by insurance carriers authorized and admitted to do business in the state of California, then the insurance carriers must have a current A.M. Best rating of A-VIII or better and if policies are written by insurance carriers that are non- admitted but authorized to conduct business in the state of California, then they must meet the current A.M. Best rating of A-X or better, unless otherwise approved in writing by SBCTA.
- 21.2.2 Additional Insured Coverage. All policies, except those for Workers’ Compensation and Professional Liability insurance, shall be endorsed by ISO Form CG 20 10 11 85, or if not available, then ISO Form CG 20 38, to name San Bernardino County Transportation Authority and its officers, directors, members, employees, and agents, as additional insureds (“Additional Insureds”). With respect to general liability arising out of or connected with work or operations performed by or on behalf of the CONSULTANT under this Contract, coverage for such Additional Insureds shall not extend to liability to the extent prohibited by section 11580.04 of the Insurance Code. The additional insured endorsements shall not limit the scope of coverage for SBCTA to vicarious liability but shall allow coverage for SBCTA to the full extent provided by the policy.
- 21.2.3 Proof of Coverage. Evidence of insurance in a form acceptable to SBCTA, including declarations pages of each policy, certificates of insurance and the required additional insured endorsements, shall be provided to SBCTA’s Procurement Analyst prior to issuance of the NTP or prior to commencing any Work, as SBCTA specifies. Certificate(s) of insurance, as evidence of the required insurance shall: be executed by a duly authorized representative of each insurer; show compliance with the insurance requirements set forth in this Article; set forth deductible amounts applicable to each policy; list all exclusions which are added by endorsement to each policy; and also include the Contract Number and the SBCTA Project Manager’s name on the face of the certificate. If requested in writing by SBCTA, CONSULTANT shall submit complete copies of all required insurance policies within ten (10) business days of a written request by SBCTA.
- 21.2.4 Deductibles and Self-Insured Retention. Regardless of the allowance of exclusions or deductibles by SBCTA, CONSULTANT shall be responsible for any deductible or self- insured retention (SIR) amount and shall warrant that the coverage provided

to SBCTA is consistent with the requirements of this Article. CONSULTANT will pay, and shall require its sub-CONSULTANTS to pay, all deductibles, co-pay obligations, premiums and any other sums due under the insurance required in this Article. Any deductibles or self-insured retentions must be declared to and approved in writing by SBCTA. Without SBCTA's expressed written approval no deductibles or SIR will be allowed. At the option of SBCTA, if the deductible or SIR is approved and it is greater than \$10,000 or one (1) percent of the amount of coverage required under this Contract, whichever is less, the CONSULTANT shall guarantee that either: (1) the insurer shall reduce or eliminate such deductibles or self-insured retentions as respects to SBCTA, its directors, officials, officers, employees and agents; or, (2) the CONSULTANT shall procure a bond guaranteeing the amount of the deductible or self-insured retention. SBCTA shall have the right to review any and all financial records that SBCTA, at its sole discretion deems necessary to approve any deductible or SIR. SBCTA will have the right, but not the obligation, to pay any deductible or SIR due under any insurance policy. If SBCTA pays any sums due under any insurance required above, SBCTA may withhold said sums from any amounts due to CONSULTANT. The CONSULTANT's policies will neither obligate nor prohibit SBCTA or any other Additional Insured, from paying any portion of any CONSULTANT's deductible or SIR.

- 21.2.5 CONSULTANT's and Subconsultants' Insurance will be Primary. All policies required to be maintained by the CONSULTANT or any subconsultant, with the exception of Professional Liability and Worker's Compensation shall be endorsed, with a form at least as broad as ISO Form CG 20 01 04 13, to be primary coverage, and any coverage carried by any of the Additional Insureds shall be excess and non-contributory. Further, none of CONSULTANT's or subconsultants' pollution, automobile, general liability or other liability policies (primary or excess) will contain any cross-liability exclusion barring coverage for claims by an additional insured against a named insured.
- 21.2.6 Waiver of Subrogation Rights. To the fullest extent permitted by law, CONSULTANT hereby waives all rights of recovery under subrogation against the Additional Insureds named herein, and any other consultant, subconsultant or sub-subconsultant performing work or rendering services on behalf of SBCTA in connection with the planning, development and construction of the Project. To the fullest extent permitted by law, CONSULTANT shall require similar written express waivers and insurance clauses from each of its subconsultants of every tier. CONSULTANT shall require all of the policies and coverages required in this Article to waive all rights of subrogation against the Additional Insureds (ISO Form CG 24 04 05 09). Such insurance and coverages provided shall not prohibit CONSULTANT from waiving the right of subrogation prior to a loss or claim.
- 21.2.7 Cancellation. If any insurance company elects to cancel or non-renew coverage for any reason, CONSULTANT will provide SBCTA thirty (30) days prior written notice of such cancellation or nonrenewal. If the policy is cancelled for



nonpayment of premium, CONSULTANT will provide SBCTA ten (10) days prior written notice. In any event, CONSULTANT will provide SBCTA with a copy of any notice of termination or notice of any other change to any insurance coverage required herein which CONSULTANT receives within one business day after CONSULTANT receives it by submitting it to SBCTA at insurance@gosbcta.com, to the attention of SBCTA's Procurement Analyst, and by depositing a copy of the notice in the U.S. Mail in accordance with the notice provisions of this Contract.

21.2.8 Non-Limitation of Insurance Requirements - The insurance coverage provided and limits required under this Contract are minimum requirements and are not intended to limit the CONSULTANT's indemnification obligations under the Contract, nor do the indemnity obligations limit the rights of the Indemnified Parties to the coverage afforded by their insured status. To the extent required by Law in connection with Work to be performed, the CONSULTANT shall obtain and maintain, or cause to be obtained and maintained, in addition to the insurance coverage expressly required under this Contract, such other insurance policies for such amounts, for such periods of time and subject to such terms, as required by Law and any other agreements with which the CONSULTANT is required to comply, including any Third-Party Agreements. Liability insurance coverage will not be limited to the specific location designated as the Site, except that if the CONSULTANT arranges project-specific general liability, excess liability, or workers' compensation coverage, limitations of coverage to the Site will be permitted subject to SBCTA approval and use of the broadest available site-specific endorsements. No liability policy will contain any provision or definition that would serve to eliminate so-called "third-party-over action" claims, including any exclusion for bodily injury to an employee of the insured or of any Subcontractor. The CONSULTANT acknowledges and will at all times comply with the provisions of Labor Code Section 3700 which require every employer in the State to be insured against liability for workers' compensation, or to undertake self-insurance in accordance with the provisions of that code.

21.2.9 Enforcement. SBCTA may take any steps as are necessary to assure CONSULTANT's compliance with its insurance obligations as identified within this Article. Failure to continuously maintain insurance coverage as provided herein is a material breach of contract. In the event the CONSULTANT fails to obtain or maintain any insurance coverage required, SBCTA may, but is not required to, secure any coverage SBCTA deems necessary to fill the gap caused by the lapse in CONSULTANT's coverage and charge the expense to the CONSULTANT or withhold such expense from amounts owed CONSULTANT, or terminate this Contract. The insurance required or provided shall in no way limit or relieve CONSULTANT of its duties and responsibility under the Contract, including but not limited to obligation to indemnify, defend and hold harmless the Indemnitees named below. Insurance coverage in the minimum amounts set forth herein shall not be construed to relieve CONSULTANT for liability in excess of

such coverage, nor shall it preclude SBCTA from taking other actions as available to it under any other provision of the Contract or law. Nothing contained herein shall relieve CONSULTANT, or any subconsultant of any tier of their obligations to exercise due care in the performance of their duties in connection with the Work, and to complete the Work in strict compliance with the Contract.

- 21.2.10 No Waiver. Failure of SBCTA to enforce in a timely manner any of the provisions of this Article shall not act as a waiver to enforcement of any of these provisions at a later date.
- 21.2.11 Project Specific Insurance – Intentionally Omitted
- 21.2.12 No Representations or Warranties. SBCTA makes no representation or warranty that the coverage, limits of liability, or other terms specified for the insurance policies required under this contract are adequate to protect the CONSULTANT against its undertakings under this Contract or its liability to any third party, nor will they preclude SBCTA from taking any actions as are available to it under this Contract or otherwise at law.
- 21.2.13 Review of Coverage. SBCTA may at any time review the coverage, form, and amount of insurance required under this contract, and may require the CONSULTANT to make changes in such insurance reasonably sufficient in coverage, form, and amount to provide adequate protection against the kind and extent of risk that exists at that time. SBCTA may change the insurance coverages and limits required under this contract by notice to the CONSULTANT, whereupon the CONSULTANT will, within sixty (60) days of such notice date, procure the additional and/or modified insurance coverages. Upon such change any additional cost (at actual cost) from such change will be paid by SBCTA and any reduction in cost will reduce the Contract Price pursuant to a Contract amendment.
- 21.2.14 Subconsultant Insurance. Insurance required of the CONSULTANT shall be also provided by subconsultants or by CONSULTANT on behalf of all subconsultants to cover their services performed under this Contract. CONSULTANT may reduce types and the amounts of insurance limits provided by subconsultant(s) to be proportionate to the amount of the subconsultant's contract and the level of liability exposure for the specific type of work performed by the subconsultant. CONSULTANT shall be held responsible for all modifications, deviations, or omissions in these insurance requirements as they apply to subconsultant.
- 21.2.15 Higher limits. If CONSULTANT maintains higher limits than the minimums shown above, SBCTA shall be entitled to coverage for the higher limits maintained by CONSULTANT. Any available insurance proceeds in excess of the specified minimum limits of insurance and coverage shall be available to SBCTA.
- 21.2.16 Special Risks or Circumstances. SBCTA reserves the right to modify any or all of the above insurance requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

## ARTICLE 22. INDEMNITY

- 22.1 To the extent, but only to the extent, that CONSULTANT's Work falls within the scope of Civil Code Section 2782.8, the following indemnification is applicable:

CONSULTANT shall indemnify and defend (with legal counsel reasonably approved by SBCTA) SBCTA, the San Bernardino Council of Governments ("SBCOG"), SBCOG's Entities, and their authorized officers, employees, agents and volunteers (collectively "Indemnitees"), from any and all losses, damages, liability, actions, and/or costs for claims that arise out of, pertain to, or are related to the negligence, recklessness, or willful misconduct of the professional to the maximum extent permitted by Civil Code Section 2782.8.

- 22.2 For all other Work and obligations under this Contract, CONSULTANT agrees to indemnify, defend (with legal counsel reasonably approved by SBCTA) and hold harmless SBCTA, SBCOG, SBCOG's Entities (see Exhibit C), and their authorized officers, employees, agents and volunteers ("Indemnitees"), from any and all claims, actions, losses, damages and/or liability (Claims) arising out of this Contract from any cause whatsoever, including acts, errors, or omissions of any person and for any costs or expenses incurred by any Indemnitee(s) on account of any claim, except where such indemnification is prohibited by law. This indemnification provision shall apply regardless of the existence or degree of fault of Indemnitees. CONSULTANT's indemnification obligation applies to Indemnitees' "active" as well as "passive" negligence, but does not apply to the "sole negligence" or "willful misconduct," within the meaning of Civil Code section 2782, of any Indemnitee.

## **ARTICLE 23. ERRORS AND OMISSIONS**

CONSULTANT shall be responsible for the professional quality, technical accuracy, and coordination of all Work required under this Contract. CONSULTANT shall be liable for SBCTA's costs resulting from errors or deficiencies in Work furnished under this Contract, including, but not limited to, any fines, penalties, damages, and costs required because of an error or deficiency in the Work provided by CONSULTANT under this Contract.

## **ARTICLE 24. OWNERSHIP OF DOCUMENTS**

All deliverables, including but not limited to, drawings, reports, worksheets, and other data developed by CONSULTANT under this Contract shall become the sole property of SBCTA when prepared, whether delivered to SBCTA or not.

## **ARTICLE 25. SUBCONTRACTS**

- 25.1 CONSULTANT shall not subcontract performance of all or any portion of Work under this Contract, except to those subconsultants listed in CONSULTANT's proposal, without first notifying SBCTA in writing of the intended subcontracting and obtaining SBCTA's written approval of the subcontracting and the subconsultant. The definition of subconsultant and the requirements for subconsultants hereunder shall include all subcontracts at any tier.
- 25.2 CONSULTANT agrees that any and all subconsultants of CONSULTANT performing Work under this Contract will comply with the terms and conditions of this Contract applicable to the portion of Work performed by them. CONSULTANT shall incorporate

all applicable provisions of this Contract into their subcontracts regardless of the tier. If requested by SBCTA, CONSULTANT shall furnish SBCTA a copy of the proposed subcontract for SBCTA's approval of the terms and conditions thereof and shall not execute such subcontract until SBCTA has approved such terms and conditions. SBCTA's approval shall not be unreasonably withheld.

- 25.3 Approval by SBCTA of any Work to be subcontracted and the subconsultant to perform said Work will not relieve CONSULTANT of any responsibility or liability in regard to the acceptable and complete performance of said Work. Any substitution of subconsultants must be approved in writing by SBCTA. CONSULTANT shall have sole responsibility for managing all of their subconsultants, including resolution of any disputes between CONSULTANT and its subconsultants.

## **ARTICLE 26. RECORD INSPECTION AND AUDITING**

SBCTA or any of its designees, representatives, or agents shall at all times have access during normal business hours to CONSULTANT's operations and products wherever they are in preparation or progress, and CONSULTANT shall provide sufficient, safe, and proper facilities for such access and inspection thereof. Inspection or lack of inspection by SBCTA shall not be deemed to be a waiver of any of their rights to require CONSULTANT to comply with the Contract or to subsequently reject unsatisfactory Work or products.

## **ARTICLE 27. INDEPENDENT CONTRACTOR**

CONSULTANT is and shall be at all times an independent contractor. Accordingly, all Work provided by CONSULTANT shall be done and performed by CONSULTANT under the sole supervision, direction and control of CONSULTANT. SBCTA shall rely on CONSULTANT for results only, and shall have no right at any time to direct or supervise CONSULTANT or CONSULTANT's employees in the performance of Work or as to the manner, means and methods by which Work is performed. All personnel furnished by CONSULTANT pursuant to this Contract, and all representatives of CONSULTANT, shall be and remain the employees or agents of CONSULTANT or of CONSULTANT's subconsultant(s) at all times, and shall not at any time or for any purpose whatsoever be considered employees or agents of SBCTA.

## **ARTICLE 28. ATTORNEY'S FEES**

If any legal action is instituted to enforce or declare any Party's rights under the Contract, each Party, including the prevailing Party, must bear its own costs and attorneys' fees. This Article shall not apply to those costs and attorneys' fees directly arising from any third party legal action against a Party hereto and payable under the "Indemnity" provision of the Contract.

## **ARTICLE 29. GOVERNING LAW AND VENUE**

This Contract shall be subject to the law and jurisdiction of the State of California. The Parties acknowledge and agree that this Contract was entered into and intended to be performed in whole or substantial part in San Bernardino County, California. The Parties agree that the venue for any action or claim brought by any Party to this Contract will be the Superior Court of California, San Bernardino County. Each Party hereby waives any law or rule of court which would allow them to request or demand a change of venue. If any action or claim concerning this Contract is brought

by any third party, the Parties hereto agree to use their best efforts to obtain a change of venue to the Superior Court of California, San Bernardino County.

### **ARTICLE 30. FEDERAL, STATE AND LOCAL LAWS**

CONSULTANT warrants that in the performance of this Contract, it shall comply with all applicable federal, State and local laws, ordinances, rules and regulations.

### **ARTICLE 31. PRECEDENCE**

- 31.1 The Contract consists of the following: Contract Articles, Exhibit A “Scope of Work,” and Exhibit B “Price Proposal,” SBCTA’s Request for Proposal and CONSULTANT’s proposal, all of which are incorporated into this Contract by this reference.
- 31.2 The following order of precedence shall apply: first, the Contract Articles; second, Exhibits A and B; third, SBCTA’s Request for Proposal; and last, CONSULTANT’s proposal. In the event of a conflict between the Contract Articles and the Scope of Work, the Contract Articles will prevail.
- 31.3 In the event of an express conflict between the documents listed in this Article, or between any other documents which are a part of the Contract, CONSULTANT shall notify SBCTA in writing within three (3) business days of its discovery of the conflict and shall comply with SBCTA’s resolution of the conflict.

### **ARTICLE 32. COMMUNICATIONS AND NOTICES**

Notices sent by mail shall be by United States Mail, postage paid, certified mail (return receipt requested). Any and all notices permitted or required to be given hereunder shall be deemed duly given and received: (a) upon actual delivery, if delivery is personally made or if made by fax or email during regular business hours; (b) the first business day following delivery by fax or email when not made during regular business hours; or (c) on the fourth business day after deposit of such notice into the United States Mail. Each such notice shall be sent to the respective Party at the address indicated below or to any other address as the respective Parties may designate from time to time by a notice given in accordance with this Article. CONSULTANT shall notify SBCTA of any contact information changes within ten (10) business days of the change.

<b>To CONSULTANT</b>	<b>To SBCTA</b>
<b>AgreeYa Solutions, Inc.</b>	<b>1170 W. 3<sup>rd</sup> Street, 2<sup>nd</sup> Floor</b>
<b>605 Coolidge Drive, Suite #200 Folsom, CA 96530</b>	<b>San Bernardino, CA 92410-1715</b>
<b>Attn: Ajay Kaul</b>	<b>Attn: Matt Farokhmanesh</b>
<b>Email: <a href="mailto:ajay.kaul@agreeya.com">ajay.kaul@agreeya.com</a></b>	<b>Email: <a href="mailto:mfarokhmanesh@gosbcta.com">mfarokhmanesh@gosbcta.com</a></b>
<b>Phone: (916) 294-9900</b>	<b>Phone: (909) 884-8276</b>
<b>2<sup>nd</sup> Contact:</b>	<b>Copy: Procurement Manager</b>
<b>Email:</b>	<b>Email: <a href="mailto:procurement@gosbcta.com">procurement@gosbcta.com</a></b>

### **ARTICLE 33. DISPUTES**



- 33.1 In the event any dispute, other than an audit, arises between the Parties in connection with this Contract (including but not limited to disputes over payments, reimbursements, costs, expenses, Work to be performed, Scope of Work and/or time of performance), the dispute shall be decided by SBCTA's Procurement Manager within thirty (30) calendar days after notice thereof in writing, which notice shall include a particular statement of the grounds of the dispute. If CONSULTANT does not agree with the decision, then CONSULTANT shall have ten (10) calendar days after receipt of the decision in which to file a written appeal thereto with SBCTA's Executive Director. If the Executive Director fails to resolve the dispute in a manner acceptable to CONSULTANT, then such dispute may be reviewed by a court of competent jurisdiction.
- 33.2 During resolution of the dispute, CONSULTANT shall proceed with performance of this Contract with due diligence.

#### **ARTICLE 34. GRATUITIES**

CONSULTANT, its employees, agents, or representatives shall not offer or give to any officer, official, agent or employee of SBCTA, any gift, entertainment, payment, loan, or other gratuity.

#### **ARTICLE 35. REVIEW AND ACCEPTANCE**

All Work performed by CONSULTANT shall be subject to periodic review and approval by SBCTA at any and all places where such performance may be carried on. Failure of SBCTA to make such review or to discover defective work shall not prejudice the rights of SBCTA at the time of final acceptance. All Work performed by CONSULTANT shall be subject to periodic and final review and acceptance by SBCTA upon completion of all Work.

#### **ARTICLE 36. CONFIDENTIALITY**

See Article 17.

#### **ARTICLE 37. EVALUATION OF CONSULTANT**

CONSULTANT's performance may be evaluated by SBCTA periodically throughout the Contract performance period, such as at the completion of certain milestones as identified in Scope of Work and/or at the completion of the Contract. A copy of the evaluation will be given to CONSULTANT for their information. The evaluation information shall be retained as part of the Contract file and may be used to evaluate CONSULTANT if they submit a proposal on a future RFP issued by SBCTA.

#### **ARTICLE 38. SAFETY**

CONSULTANT shall strictly comply with OSHA regulations and local, municipal, state, and federal safety and health laws, orders and regulations applicable to CONSULTANT's operations in the performance of Work under this Contract. CONSULTANT shall comply with all safety instructions issued by SBCTA or their representatives.

#### **ARTICLE 39. DRUG FREE WORKPLACE**

CONSULTANT agrees to comply with the Drug Free Workplace Act of 1990 per Government Code Section 8350 et seq, the Drug-Free Workplace Act of 1988, as amended, 41 U.S.C. § 8103, et seq.; U.S. DOT regulations, “Governmentwide Requirements for Drug-Free Workplace (Financial Assistance),” 49 CFR Part 32; and U.S. OMB regulatory guidance, “Governmentwide Requirements for Drug-Free Workplace (Financial Assistance),” 2 CFR Part 182, particularly where the U.S. OMB regulatory guidance supersedes comparable provisions of 49 CFR Part 32.

#### **ARTICLE 40. ASSIGNMENT**

CONSULTANT shall not assign this Contract in whole or in part, voluntarily, by operation of law, or otherwise, without first obtaining the written consent of SBCTA. SBCTA’s exercise of consent shall be within its sole discretion. Any purported assignment without SBCTA’s prior written consent shall be void and of no effect, and shall constitute a material breach of this Contract. Subject to the foregoing, the provisions of this Contract shall extend to the benefit of and be binding upon the successors and assigns of the Parties.

#### **ARTICLE 41. AMENDMENTS**

The Contract may only be changed by a written amendment duly executed by the Parties. Work authorized under an amendment shall not commence until the amendment has been duly executed.

#### **ARTICLE 42. PREVAILING WAGES**

42.1 The State of California’s General Prevailing Wage Rates are not applicable to this Contract.

#### **ARTICLE 43. CONTINGENT FEE**

CONSULTANT warrants by execution of this Contract, that no person or selling agency has been employed or retained to solicit or secure this Contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee, excepting bona fide employees or bona fide established commercial or selling agencies maintained by CONSULTANT for the purpose of securing business. For breach or violation of this warranty, SBCTA has the right to terminate this Contract without liability, pay only for the value of the Work actually performed, or, in its discretion, to deduct from the contract price or consideration, or otherwise recover, the full amount of such commission, percentage, brokerage, or contingent fee.

#### **ARTICLE 44. FORCE MAJEURE**

CONSULTANT shall not be in default under this Contract in the event that the Work performed by CONSULTANT is temporarily interrupted or discontinued for any of the following reasons: riots, wars, sabotage, acts of terrorism, civil disturbances, insurrection, explosion, pandemics, quarantines, acts of God, acts of government or governmental restraint, and natural disasters such as floods, earthquakes, landslides, and fires, or other catastrophic events which are beyond the reasonable control of CONSULTANT and which CONSULTANT could not reasonably be expected to have prevented or controlled. “Other catastrophic events” does not include the financial inability of CONSULTANT to perform or failure of CONSULTANT to obtain either any necessary permits or licenses from other governmental agencies or the right to use the facilities of any public utility where such failure is due solely to the acts or omissions of CONSULTANT.

#### **ARTICLE 45. WARRANTY**

CONSULTANT warrants that all Work performed shall be in accordance with the Contract and all applicable professional standards. In the event of a breach of this provision, CONSULTANT shall take the necessary actions to correct the breach at CONSULTANT's sole expense. If CONSULTANT does not take the necessary action to correct the breach, SBCTA, without waiving any other rights or remedies it may have, may take the necessary steps to correct the breach, and the CONSULTANT shall promptly reimburse SBCTA for all expenses and costs incurred.

#### **ARTICLE 46. ENTIRE DOCUMENT**

- 46.1 This Contract constitutes the sole and only agreement governing the Work and supersedes any prior understandings, written or oral, between the Parties respecting the Project. All previous proposals, offers, and other communications, written or oral, relative to this Contract, are superseded except to the extent that they have been expressly incorporated into this Contract.
- 46.2 No agent, official, employee or representative of SBCTA has any authority to bind SBCTA to any affirmation, representation or warranty outside of, or in conflict with, the stated terms of this Contract, and CONSULTANT hereby stipulates that it has not relied, and will not rely, on same.
- 46.3 Both Parties have been represented or had the full opportunity to be represented by legal counsel of their own choosing in the negotiation and preparation of this Contract. Therefore, the language in all parts of this Contract will be construed, in all cases, according to its fair meaning, and not for or against either Party.

#### **ARTICLE 47. COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT**

CONSULTANT shall comply with all applicable provisions of the Americans with Disabilities Act in performing Work under this Contract.

#### **ARTICLE 48. EFFECTIVE DATE**

The date that this Contract is executed by SBCTA shall be the Effective Date of the Contract.

-----SIGNATURES ARE ON THE FOLLOWING PAGE-----



**IN WITNESS WHEREOF**, the Parties hereto have executed this Contract below.

**AGREEYA SOLUTIONS, INC.**

**SAN BERNARDINO COUNTY  
TRANSPORTATION  
AUTHORITY**

By: \_\_\_\_\_  
Neerja Khosla  
Chief Executive Officer

Date: \_\_\_\_\_

By: \_\_\_\_\_  
Rick Denison  
President, Board of Directors

Date: \_\_\_\_\_

**APPROVED AS TO FORM**

By: \_\_\_\_\_  
Ajay Kaul  
Secretary

Date: \_\_\_\_\_

By: \_\_\_\_\_  
Iain MacMillan  
Assistant General Counsel

Date: \_\_\_\_\_

**CONCURRENCE**

By: \_\_\_\_\_  
Alicia J. Bullock  
Procurement Manager

Date: \_\_\_\_\_

Attachment: 25-1003289 (12062 : Contract No. 25-1003289 for Office 365 Implementation)

**EXHIBIT “A”  
“SCOPE OF WORK”**

## I. Introduction

San Bernardino County Transportation Authority (SBCTA) is pleased to announce the opportunity for a transformative project - the comprehensive implementation of Microsoft 365 for Government. With a commitment to enhancing our document management, compliance, and collaboration capabilities.

## II. Existing Environment

SBCTA currently operates an on premise virtualization infrastructure utilizing an ESXi cluster, complemented by a Nimble Storage Area Network (SAN). This infrastructure supports a diverse array of approximately 20 virtual machines (VMs), each playing a crucial role in SBCTA's daily operations.

### Key Components:

1. **Virtualization Infrastructure:** SBCTA's virtualization environment relies on VMware ESXi for virtualization. The ESXi cluster provides the foundation for our virtualized computing environment, enabling resource allocation, scalability, and high availability.
2. **Storage Infrastructure:** SBCTA's storage requirements are met by a Nimble Storage Area Network (SAN), which serves as the primary repository for SBCTA's data and virtual machine storage needs.
3. **Virtual Machines (VMs):** Within SBCTA's virtualization environment, we host a diverse range of approximately 20 virtual machines (VMs). These VMs serve various purposes, including hosting critical applications, services, and data repositories essential to the organization's day-to-day operations.
  - **LaserFiche:** Two of these VMs are dedicated to hosting LaserFiche, a comprehensive document management and workflow automation solution. One VM serves as the application server, running the core LaserFiche application, while the other VM functions as the web server, facilitating access to LaserFiche forms and workflows.
  - **SharePoint 2016:** We currently maintain an in-house SharePoint 2016 deployment, which has served as SBCTA's primary document management system. This SharePoint instance contains extensive data repositories, customizations, and metadata structures that support the document classification and organization requirements.
4. **Office 365:** The organization is using some aspects of the Office 365 platform in a limited fashion. Some mission-critical services are fully cloud-based, and because these systems have proven reliable, the organization would like to expand its cloud deployment.
  - **Exchange:** SBCTA migrated email service from on premise to hosted Exchange through the Office 365 platform.

- **OneDrive, SharePoint Online:** The organization is using OneDrive and SharePoint online in a limited fashion. Documents placed in the Office 365 environment are deleted automatically after a specified period of time. The current Office 365 deployment is expected to be an area for working with files only; it is not expected to be a permanent repository for information.
- **Microsoft Teams:** The organization is leveraging Microsoft Teams for internal meetings, text-based communication and some PC to PC voice-based communication. External meetings do include the option for dial-in via telephone.
- **License Level:** The organization is licensed at the G5 license level.

### Areas for Improvement:

Despite the strengths of the existing infrastructure, several areas for improvement have emerged:

1. **Limited Search Capabilities:** Within the SharePoint 2016 deployment, search capabilities are limited, resulting in challenges when attempting to locate specific documents or resources. This limitation affects productivity and hampers the ability to retrieve efficiently critical information.
2. **Dependency on Outdated Processes:** Historically, SBCTA's digital processes were designed to replicate paper-based workflows, leading to inefficiencies and complexities in digital document management. This has resulted in a less-than-optimal utilization of the existing technology stack.
3. **Uniformity in Application of Data Retention Policies:** The current environment is not conducive to end-user application of retention policies. In addition, control over data is not as robust as it could be, and SBCTA would prefer to ensure total control over the organization's business data.
4. **Multiple Systems:** The organization would greatly benefit from leveraging a single cloud-based repository for information storage.
5. **Information Silos:** Because information is stored in multiple systems, it is challenging to create reports that pull information from multiple sources.
6. **Control of Information:** The systems in place now do not provide full control over information. While some systems allow for the principle of "Write Once, Read Many," the majority of systems in place allow documents to be modified or shared without the ability to track these things.

In light of these pain points, SBCTA is embarking on a transformative project to implement Microsoft 365 for Government, with a strong focus on enhancing document management, compliance, and collaboration capabilities.

### III. Project Overview

#### A. Microsoft 365 Implementation

At the heart of this initiative is the implementation of Microsoft 365, specifically tailored to meet the unique demands of California Government Entity operations. We have invested in Microsoft 365 G5 licenses to unlock the full spectrum of features and capabilities that will redefine the way we manage, retain, and collaborate with the vast repository of documents and data.

- *Facilitating Compliance:* SBCTA's foremost objective is to streamline compliance with legal and regulatory requirements governing document retention. The implementation of Microsoft 365 will enable us to establish and enforce precise retention policies, ensuring that documents are retained or disposed of in strict adherence to stipulated timelines.
- *Efficient Tagging:* The ability to tag items at both the individual document and container levels is of paramount importance. This approach to tagging will allow us to classify and manage documents with precision, factoring in varying retention requirements and the diverse nature of the data. This tagging and retention focused approach should apply to all aspects of the 365 Environment, including Teams, OneDrive and SharePoint.
- *Seamless Integration:* Recognizing the importance of continuity in daily operations, we intend to achieve seamless integration with the existing Microsoft Office suite. This integration will empower SBCTA's workforce of approximately 100 users to transition effortlessly to the new platform, maintaining productivity while gaining access to enhanced document management capabilities.
- *Enhancing Operational Efficiency:* Beyond compliance, the goal is to enhance operational efficiency. We seek to simplify and streamline document management processes, making them more user-friendly and efficient for all employees.
- *Write-Once-Read-Many:* The organization requires a space within the Office 365 platform to declare documents as records, and prevent their modification after the declaration. Any proposed solution must meet the State of California's "Trusted Systems" requirement.
- *Regulatory Record Configuration:* Vendors must implement Microsoft Purview capabilities, including the use of **"Regulatory Records" and Retention Policy Locks**, to enforce immutability for permanent and legally significant records. These controls must prevent any user — including global administrators — from deleting or modifying records before the end of the mandated retention period.
- *Audit Trail Retention:* The system must maintain detailed, tamper-resistant **audit logs** of all actions performed on declared records. Vendors must configure **Purview Audit Premium** (or equivalent) to ensure that audit data is retained for at least the duration of each record's retention schedule.
- *Workflow Creation:* This project will require the creation of SharePoint workflows to facilitate business processes from multiple departments within the organization.

## B. SharePoint Migration

The current document management landscape centers around a robust SharePoint 2016 on premise deployment. This repository houses an extensive 2TB of data, encompassing a rich tapestry of document formats, including Office file extensions, PDFs, scanned JPGs, and TIFFs. SBCTA has been using SharePoint as a primary file system since 2004. To appreciate fully the complexity of this undertaking, consider the following:

- *Preserving Customizations:* The SharePoint environment is not just a data repository; it is a finely tuned engine of productivity. It hosts custom metadata fields applied meticulously to document libraries, enriching the depth of document classification. Preserving these customizations is not just a preference; it is a necessity.
- *Metadata Integrity:* Metadata is the lifeblood of the existing document classification and organization. It provides the context and structure needed for effective document management. It is imperative that all metadata associated with documents and containers is meticulously preserved and accurately transferred to the new SharePoint Online environment.
- *Hierarchical Structure:* The existing SharePoint structure is akin to an intricately woven tapestry, composed of workgroups, work sites, personal sites, and project-specific file structures. We recognize the value of this structure and are committed to its preservation throughout the migration process.
- *Seamless Hyperlink Migration:* Many of the existing documents contain hyperlinks that reference other documents or resources within the current SharePoint environment. It is imperative that these hyperlinks remain fully functional after the migration. The selected vendor must demonstrate a solution and methodology to ensure that all existing hyperlinks within documents continue to work seamlessly in the new Microsoft 365 environment.

## C. LaserFiche Data Migration

LaserFiche has served as the repository for a wide range of document formats—including PDFs, TIFFs, and WORM-tagged permanent records where original paper documents were destroyed under trusted system protocols. As we transition from LaserFiche and RestorVault to Microsoft 365 G5, the migration must ensure not only the complete transfer of documents and metadata, but also continued compliance with the California Trusted System Requirements referenced in Government Code 12168.7 and associated standards. Particular care must be taken to maintain the legal integrity, immutability, and retention schedules of permanent records previously stored in WORM-designated environments. The Microsoft 365 G5 platform must be configured with appropriate retention policies, audit controls, and information governance settings to satisfy these requirements and preserve the legal admissibility of records throughout their lifecycle.

## D. Implementation of Retention Policies and Labels

Compliance with legal and regulatory requirements is non-negotiable. SBCTA operates within a matrix that defines document types and corresponding retention policies. The implementation of this matrix within Microsoft 365 is the bedrock of SBCTA's compliance efforts.

- *Precise Label Application:* Within the Microsoft 365 environment, we require a system that not only accommodates but also excels at the precise application of retention labels. This precision is vital to compliance efforts. It allows us to classify and manage documents with the accurately, ensuring that each document is subject to the appropriate retention policies and schedules. Whether a document must be retained for a specific duration, archived for historical purposes, or disposed of in accordance with regulatory guidelines, the proposed Microsoft 365 retention labels must facilitate these actions seamlessly
- *Document and Container Level Application of Labels:* The flexibility to apply retention labels at both the document and container levels is required. We recognize that within the diverse ecosystem of information, documents may exist within various contexts, each with its own set of retention requirements. Therefore, the proposed Microsoft 365 platform must empower us to apply retention labels not only to individual documents but also to containers, such as folders, libraries, and work sites. This holistic approach ensures that SBCTA remains compliant across the entire spectrum of data repositories.
- The selected vendor will be required to provide a **compliance configuration plan** that documents the immutability settings, role-based access control, audit log retention, and record declaration workflows. This plan must demonstrate that the Microsoft 365 G5 configuration can meet the legal standards for a Trusted System under California Government Code 12168.7, **including legal defensibility for the migration of permanent WORM-designated records.**
- *Adaptability to Evolving Requirements:* Understanding that compliance is an ever-evolving landscape and that legal and regulatory requirements can change over time, the proposed Microsoft 365 build should provide the agility required to adapt to these changes seamlessly. This means enabling us to create, modify and update retention labels and policies as needed to remain in lockstep with shifting compliance demands.

**E. Change Management** This transition to a new platform will have a significant impact on users across the organization. Effective change management will be essential for the successful adoption of the new system. This will include:

- **Communication Strategy:** A clear communication strategy to explain the changes to users, the rationale behind the migration, and what users can expect at each stage.
- **Stakeholder Engagement:** Involving key stakeholders in the planning and decision-making process to ensure that their concerns are addressed early on and the system meets the needs of all departments.
- **Support for Users:** Providing a system of support post-migration to handle questions, resolve issues, and ensure smooth transitions.

**F. Search Optimization** To address the pain point of limited search functionality, we will require a robust search solution across the Microsoft 365 environment that provides:

- **Cross-Platform Search:** A unified search experience across SharePoint Online, OneDrive, Teams, and any remaining Laserfiche data.
- **Metadata-Driven Search:** The ability to search based on metadata, document properties, and retention labels to help users easily find documents within the system.
- **Search Performance:** Optimizing search performance to ensure results are delivered quickly and efficiently even across large volumes of data.

**G. Training** Training will be essential to ensure that users are equipped to navigate the new Microsoft 365 system effectively. This will include:

- **End-User Training:** Focused on the new document management processes, retention policies, and the use of SharePoint Online, Teams, and OneDrive for file sharing and collaboration.
- **Administrator Training:** Targeted at IT staff to ensure they understand the management of Microsoft 365, including retention policies, user permissions, and troubleshooting.
- **Ongoing Support:** A plan for ongoing learning and support, including resources for users to learn at their own pace and a system for resolving issues as they arise.

In summary: the implementation of retention policies and labels within Microsoft 365 is not just a feature of this project it is a strategic imperative. It forms the core of the compliance strategy, allowing us to navigate the complex terrain of legal and regulatory requirements with precision, adaptability, and confidence. SBCTA's partnership with Microsoft 365 in this regard ensures that we meet and exceed compliance expectations, safeguarding the organization's reputation and integrity.



# EXHIBIT B

## COMPENSATION SUMMARY

## EXHIBIT "B"

COMPENSATION SUMMARY<sup>1</sup>

FISCAL YEAR	PROJECT	COST
FY 2025/26	Office 365 Implementation	114,390.00
SUBTOTAL		114,390.00
OTHER DIRECT COSTS		35,200.00
TOTAL COSTS		\$ 149,590.00

<sup>1</sup> Board of Directors authorization pertains to total contract award amount. Compensation adjustments between consultants may occur; however, the maximum total compensation authorized may not be exceeded.

## ***Minute Action***

AGENDA ITEM: 4

***Date:*** *December 10, 2025*

***Subject:***

Fiscal Year 2026/2027 Budget Schedule

***Recommendation:***

That the General Policy Committee recommend the Board, acting as the San Bernardino County Transportation Authority and the San Bernardino Council of Governments:

Approve the Fiscal Year 2026/2027 Budget Schedule.

***Background:***

The preparation of the Fiscal Year (FY) 2026/2027 Budget requires a schedule for development, consideration, and adoption of the final budget appropriations. The General Policy Committee is primarily responsible for policy input for the development and review of the budget. Other policy committees are also scheduled to consider proposed tasks under their purview.

A Board of Directors (Board) Budget Workshop will be scheduled in conjunction with the May 2026 Board meeting for consideration of the proposed budget. The final budget adoption for FY 2026/2027 is scheduled for the June 2026 Board meeting. The attached schedule is similar to the prior year, except that the general overview for Metro Valley Study Session and the Mountain/Desert Policy Committee will be combined with the review of tasks and presented in April 2026. Previously, the general overview was presented at the March committee meetings.

***Financial Impact:***

This item has no financial impact on the Fiscal Year 2025/2026 Budget.

***Reviewed By:***

This item is not scheduled for review by any other policy committee or technical advisory committee.

***Responsible Staff:***

Lisa Lazzar, Chief Financial Officer

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Approved  
General Policy Committee  
Date: December 10, 2025

Witnessed By:

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*Entity: San Bernardino Council of Governments, San Bernardino County Transportation Authority*

## Budget Schedule Fiscal Year 2026/2027

<u>DATE</u>	<u>ACTIVITY</u>
December 10, 2025	General Policy Committee Review and Discussion of Fiscal Year 2026/2027 Budget Schedule
January 7, 2026	Board Approval of the Fiscal Year 2026/2027 Budget Schedule
April 8, 2026	General Policy Committee Review of Tasks
April 9, 2026	Transit Committee Review of Tasks
April 9, 2026	Metro Valley Study Session Review of Tasks and General Overview by Region
April 17, 2026	Mountain/Desert Policy Committee Review of Tasks and General Overview by Region
May 6, 2026	Budget Presentation and Workshop of the Proposed Budget in Conjunction with Board of Directors' Meeting, and Adoption of the Council of Governments' Fiscal Year 2026/2027 Budget
May 13, 2026	General Policy Committee Further Review of Tasks, if Required
May 14, 2026	Transit Committee Further Review of Tasks, if Required
May 14, 2026	Metro Valley Study Session Further Review of Tasks, if Required
May 15, 2026	Mountain/Desert Policy Committee Further Review of Tasks, if Required
June 3, 2026	Public Hearing on SBCTA's Recommended Budget for Fiscal Year 2026/2027, and Board of Directors Adoption of the SBCTA Fiscal Year 2026/2027 Budget

## ***Minute Action***

AGENDA ITEM: 5

***Date:*** *December 10, 2025*

***Subject:***

Fiscal Year 2025/2026 Budget Action Plan - Second Quarter Report

***Recommendation:***

Receive the Fiscal Year 2025/2026 Budget Action Plan – Second Quarter Report.

***Background:***

The San Bernardino County Transportation Authority's (SBCTA) Fiscal Year 2025/2026 Budget Action Plan (BAP) establish the Board of Directors (Board) priorities for the year. The Executive Director uses this as a tool with the Executive Management Team to evaluate SBCTA's progress in achieving the Board's priorities. The Executive Director or her designee will provide quarterly updates on the status of the goals as listed in the attached BAP.

***Financial Impact:***

This item has no financial impact on the adopted Budget for Fiscal Year 2025/2026.

***Reviewed By:***

This item is not scheduled for any other policy committee or technical advisory committee review.

***Responsible Staff:***

Carrie Schindler, Executive Director

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Approved  
General Policy Committee  
Date: December 10, 2025

Witnessed By:

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*Entity: San Bernardino Council of Governments, San Bernardino County Transportation Authority*

Initiative #1: Transparent and Accountable Allocation Strategies				
Division Strategy: Complete timely audits of Measure I and Transportation Development Act recipients				
1A	Action Plan	Milestones	Milestone Status	Responsibility
	Complete annual audits.	Q2	On schedule	Finance
	Inform Committees and Board of status of audits.	Q3	On schedule	
	Manage Transportation Development Act (TDA) triennial performance audits of SBCTA and transit operators.	Release request for proposals for audit services - Q4	On schedule. Anticipate contract award July 2026 Board of Directors Meeting.	Fund Administration
	Notes			
Division Strategy: Use strategic programming to ensure that no funds are lost				
1B	Action Plan	Milestones	Milestone Status	Responsibility
	Manage projects to ensure funds are not lost.	Request allocation of State Transportation Improvement Program (STIP) funds for I-10 Contract 2B - Q2	The allocation request will be delayed until January 2026 CTC meeting. Allocation request is timed for bond analysis and CMAQ/STBG FFYs 26&27 Call for Projects.	Fund Administration
		Request reprogramming of Fiscal Year 2026/2027 STIP funds on National Trails Highway Bridges Phase 1 if project will not be ready for construction - Q3	Staff has been coordinating with the County on the sequencing of the construction phases and will recommend reprogramming to Fiscal Year 2030/2031 in the 2026 STIP proposal per the new sequencing plan.	
		Request reprogramming of Fiscal Year 2026/2027 STIP funds on State Route 62 Phase 2B if project will not be ready for construction - Q3	Staff is participating in project meetings with the City of Twentynine Palms and Caltrans and does not anticipate a need for reprogramming but will continue to monitor.	
		Request reprogramming of Fiscal Year 2026/2027 STIP funds on ZEMU purchases if a full funding plan has not been developed - Q3	Staff will continue to monitor viability of full funding plan during 2026 STIP adoption cycle.	
		Request allocation of Planning, Programming and Monitoring funds for Fiscal Year 2026/2027 - Q4	The allocation request will be submitted for the June 2026 CTC meeting.	
		Submit application for programming of Fiscal Year 2026/2027 Local Partnership Program - Formula funds for Phase 3 of the National Trails Highway Bridges project - Q4	Because of delays to the estimated approval timeframe of the environmental document for Phase 3, staff will submit an application for programming in Fiscal Year 2027/2028 by Q4.	
		Develop alternative funding strategy for Baker Bridge construction and National Trails Highway Bridges Phases 1 and 2 if Federal highway sanctions are in place and/or Federal funds for construction will not be obligated by September 2026 - Q4	Baker Bridge is fully funded and will be obligated by September 2026. National Trails Highway Bridges Phases 1 and 2 will likely not meet the September 2026 funding deadline because of environmental delays. Staff is coordinating with San Bernardino County and will be in consultation with SCAG and Caltrans on potential alternatives in Q2 and Q3.	
	Notes			

San Bernardino County Transportation Authority  
Fiscal Year 2025/2026 Budget Action Plan

5.a

Division Strategy: Protect San Bernardino County’s equitable share of available state and federal funds				
1C	Action Plan	Milestones	Milestone Status	Responsibility
	Develop funding strategies that maximize resources available and result in opportunities to seize additional state and federal funds.	Award contract for Air Quality Consultant to remain eligible for Federal Congestion Mitigation and Air Quality Improvement funding - Q1	Completed. The contract for the Air Quality Consultant was awarded to ESA by REDA on 10/2/25.	Fund Administration
		Nominate projects to SCAG for programming of Federal formula funds in accordance with the Project Prioritization Framework adopted by the Board in March 2025 - Q1	Projects were submitted to SCAG on August 1. Award recommendations released by SCAG October 30, 2025. Regional Council to approve recommendation December 4, 2025.	Fund Administration, Project Delivery, Transit
		Nominate projects to the California State Transportation Agency for programming of the remainder of Senate Bill 125 Transit and Intercity Rail Capital Program and Zero Emission Transit Capital Program funds - Q4	Staff submitted the third allocation request package in September of this year. Funds from the second allocation request package, submitted in March, were approved in July, and received in November. Fund Administration staff will be taking an item to Transit Committee in February 2026 to apportion the available Fiscal Year 2025/2026 Year 3 TIRCP funds. Transit staff will be taking an item to Transit Committee in February 2026 to allocate Years 2 and 3 of TIRCP to the transit operators. Year 3 ZETCP will be made available in Fiscal Year 2026/2027.	Funds Administration, Transit
		Participate in development of the 2026 STIP Guidelines to seek to align STIP programming with the 2025 Update to the 10-Year Delivery Plan and ensure San Bernardino County receives its equitable share in 2026 STIP – Q3	The STIP programming was approved by the Board October 2025 and is scheduled for approval by the CTC in March 2026.	Fund Administration
	Notes			
Division Strategy: Develop long-term bonding needs to help leverage other funds and deliver projects				
1D	Action Plan	Milestones	Milestone Status	Responsibility
	Establish plan for the 2025 sales tax revenue bond program.	Update bond model with most current revenue and cost projections to prepare for 2025 sales tax revenue bond program - Q1	The bonding schedule has been delayed to align with the anticipated bid opening dates for I-10/Mt Vernon and I-10 Contract 2A. The bond model was updated in Q2.	Fund Administration
		Work with Finance Department and financial consultant to optimize bond model based on bids received for the I-10/Mt Vernon Interchange and I-10 Contract 2A and the current cost estimate for I-10 Contract 2B for the 2025 sales tax revenue bond program - Q2	On schedule	
	Notes			
Division Strategy: Manage geographic equity in fund distribution across the county				
1E	Action Plan	Milestones	Milestone Status	Responsibility
	Manage long-term strategy for ensuring geographic equity in fund distribution over the life of the Measure.	Facilitate Mountain/Desert Subarea meetings for project identification, prioritization, and allocations for the 2026 Update to the 10-Year Delivery Plan, and present Mountain/Desert Subarea representatives’ recommendations to the Mountain/Desert Policy Committee and Board for approval - Q4	2026 Update to the 10-Year Delivery Plan to begin January 2026. Staff will initiate outreach to Mountain/Desert Subarea representatives at beginning of Q4 and anticipates presenting Subarea representatives’ recommendations to MDC in Q3.	Fund Administration
	Notes			

Attachment: FY 25\_26 Budget Action Plan Q2 Update (11979 : Fiscal Year 2025/2026 Budget Action Plan -

Yellow shading means the work is behind schedule  
Red text signifies urgent and significant challenges in completing the task

San Bernardino County Transportation Authority  
Fiscal Year 2025/2026 Budget Action Plan

5.a

Division Strategy: Manage SBCTA railroad right-of-way in an efficient and comprehensive fashion				
1F	Action Plan	Milestones	Milestone Status	Responsibility
	Manage SBCTA railroad right of way in an efficient and comprehensive fashion.	Ongoing	Ongoing	Transit
	Notes			
Initiative #2: Engender Public Trust				
Division Strategy: Secure an unmodified opinion of Comprehensive Annual Financial Report (Annual Report)				
2A	Action Plan	Milestones	Milestone Status	Responsibility
	Meet with Executive Board officers and certified public accountant (CPA) firm to cover audit process and timing.	Q4	Met in July to discuss the audit process and timing for the Fiscal Year 2025 audit. This process will be moved to Q1 of each year.	Finance
	Notes			
Division Strategy: Obtain Certificate of Achievement for Excellence in Financial Reporting				
2B	Action Plan	Milestones	Milestone Status	Responsibility
	Apply for Government Finance Officers Association (GFOA) award for the annual financial report.	Q3	On schedule	Finance
	Notes			
Division Strategy: Complete Measure I Biennial Agreed Upon Procedures				
2C	Action Plan	Milestones	Milestone Status	Responsibility
	Complete agreed upon procedures for Measure I programs.	Q2	CTO executed. Will be completed in Q3.	Finance
	Notes			
Division Strategy: Obtain Distinguished Budget Presentation Award				
2D	Action Plan	Milestones	Milestone Status	Responsibility
	Apply for GFOA award for annual budget.	Q1	Completed July 2025. Award confirmed in August 2025.	Finance
	Notes			
Division Strategy: Complete internal control self-assessment to identify areas of improvement.				
2E	Action Plan	Milestones	Milestone Status	Responsibility
	Complete review of annual internal control self-assessment.	Q4	On schedule	Finance
	Notes			

Attachment: FY 25\_26 Budget Action Plan Q2 Update (11979 : Fiscal Year 2025/2026 Budget Action Plan -

Yellow shading means the work is behind schedule  
Red text signifies urgent and significant challenges in completing the task



San Bernardino County Transportation Authority  
Fiscal Year 2025/2026 Budget Action Plan

5.a

Division Strategy: Implement the Records Retention Schedule				
2F	Action Plan	Milestones	Milestone Status	Responsibility
	Continue with the implementation of the Records Retention Program, including establishing quarterly meetings with records coordinators, two annual clean up days, a system that will assist tracking which documents have passed retention.	Clean up day - Q1 & Q3	Completed Q1.	Executive Administration and Support, Management Services
		Automate retention to remaining libraries in Laserfiche - Q4	On schedule	
		Automate retention to four department sites in SharePoint-Q4	Possibly delayed. Microsoft and IT troubleshooting retention automation module.	
	Notes			
Q1 - Destroyed 159 boxes, 52 paper files and 22 electronic files.				
Division Strategy: Streamline Agency Operations				
2G	Action Plan	Milestones	Milestone Status	Responsibility
	Update procurement templates.	Q4	On schedule	Procurement, General Counsel
	Begin implementation of new enterprise resource system (accounting system).	Q1	On schedule. 8/7/2025 kickoff with initial implementation discussions with vendor ongoing.	Finance, Project Delivery, Management Services
	Implement Microsoft 365 foundation.	Q4	On schedule. Contract award scheduled for January Board.	Management Services
	Notes			
Initiative #3: Focus on Creating and Strengthening Collaborative Partnerships with Governmental and Business Entities				
Division Strategy: Work with other governments and business groups to leverage resources for our region's benefit				
3A	Action Plan	Milestones	Milestone Status	Responsibility
	Implement the 5 year SBCOG Work Plan.	Award consultant contract for program management - Q2	On schedule. Contract was approved, kick off took place, and now CTOs are routing for approval to implement programs not already underway.	COG, General Counsel
		Complete Street Vendor Toolkit - Q4	On schedule	
		Initiate Small Business Projects - Q3	On schedule, CTO initiated.	
		Initiate Speaker Series - Q2	On schedule, CTO initiated.	
	Initiate the Homeless Strategic Plan.	Establish Advisory Committee - Q2	On schedule	
		Execute consultant contract - Q2	Contract executed, Notice to proceed by end of November.	
	Establish the Housing Trust Joint Powers Authority (JPA).	Execute JPA - Q2	Delayed to Q3 due to passage of SB 20 and JPA language updates.	
		Approve Housing Trust Administrative Plan - Q3	On schedule, but may be pushed to Q4 if Joint Powers Authority establishment occurs in late Q3	
	Smart County Master Plan, Amendment No. 1	Initiate planning for CAD-to-CAD with County Fire - Q1	Has kicked off and is underway	
	Continue coordination with Brightline West to support their construction along the San Gabriel Subdivision between I-15 and Cucamonga Station, as well as coordinated development of the Cucamonga Station.	Ongoing	Hesperia station agreements scheduled to be presented to the Transit Committee in December 2025.	Transit
	Notes			
	The Hesperia station agreement includes a new agreement with Caltrans for the transfer of the Hesperia station site and amending the previously approved Brightline West lease agreement to now include the Hesperia station site.			

Yellow shading means the work is behind schedule  
Red text signifies urgent and significant challenges in completing the task

San Bernardino County Transportation Authority  
Fiscal Year 2025/2026 Budget Action Plan

5.a

Division Strategy: Enhance COG role, and leverage synergy of being the CTA and COG				
3B	Action Plan	Milestones	Milestone Status	Responsibility
	Plan annual City/County Conference.	In person conference set for Spring 2026	Planning in progress, session panels to be finalized in January.	Legislative/Public Affairs, COG
	Collaborate with member agencies through City/County Manager Technical Advisory Committee (CCMTAC).	Ongoing bi-monthly meetings	Continuous	
	Notes			
Division Strategy: Enhance SBCOG’s and the region’s ability to compete for grant funding				
3C	Action Plan	Milestones	Milestone Status	Responsibility
	Host grant workshop.	Q4	On schedule	COG
	Communicate grant opportunities to member agencies.	Implement Grant Framework - Q1	Completed. Framework has been implemented, webinar was conducted with member agencies, and the new grants landing page is live.	
		Continue to provide updates to member agencies on new grant opportunities - Ongoing	Ongoing	
	Notes			
Division Strategy: Assist local governments with environmental and efficiency initiatives				
3D	Action Plan	Milestones	Milestone Status	Responsibility
	Work with local agencies with implementation of Zero Emission Vehicle (ZEV) readiness plan and assist in identifying grant opportunities for charging infrastructure.	Ongoing	Working with WattEV on SB 1 grant opportunity in Victorville. Sustainable Infrastructure Prioritization & Methodology is being drafted jointly with COG.	Air Quality/Mobility
	Assist local agencies with reducing energy consumption and achieving savings through formation of the Inland Regional Energy Network (I-REN).	Ongoing	Update on I-REN was provided at General Policy Committee in October. Currently 19 San Bernardino County agencies (cities and other public agencies) are at the Initial Measures List (IML) stage and beyond as of the end of Q2.	
	Notes			
Initiative #4: Accelerate Delivery of Capital Projects				
Division Strategy: Support Delivery the West Valley Connector Phase I				
4A	Action Plan	Milestones	Milestone Status	Responsibility
	Complete Stage 3 (South Side of Holt Blvd).	Q1	Delayed to Q4.	Transit
	Notes			
Contractor is currently working on stage 3, and completion has been pushed out to Q4.				

Yellow shading means the work is behind schedule  
Red text signifies urgent and significant challenges in completing the task

Division Strategy: Produce Zero Emission Multiple Unit				
4B	Action Plan	Milestones	Milestone Status	Responsibility
	Start revenue service using ZEMU.	Q1	Completed. Start of revenue service operations on 9/13/2025.	Transit
	Complete construction of hydrogen fuel station.	Q4	On schedule	
	Complete construction of maintenance facility retrofit.	Q1	Delayed to Q2.	
	Notes			
Division Strategy: ONT Connector				
4C	Action Plan	Milestones	Milestone Status	Responsibility
	Award design-build contract.	Q2	See note.	Transit
	Apply for Transit and Intercity Rail Program Grant.	Q2	See note.	
	Submit FTA New Starts Rating Package.	Q4	See note.	
	Notes			
	The design-build proposals were received in late September but the price proposals exceeded the previous estimates. The outcome of the procurement process is scheduled to be presented at the December Board meeting, which includes a recommendation to shelve the project as there is no viable funding plan to move the project forward.			
Division Strategy: Delivery of Capital Projects - Environmental Reports Milestones (Highway/Roadway):				
4D	Action Plan	Milestones	Milestone Status	Responsibility
	SR 62 Sage to Airway	Start Environmental - Q1	Delayed to Q1 FY 26/27 due to Caltrans delay of PID cooperative agreement.	Project Delivery
	SR 18 - US 395 to LA County Line	Start Environmental - Q1	On target.	
	I-15 Cajon Pass Truck Climbing Lane	Start Environmental - Q2	On target.	
	Notes			
Division Strategy: Delivery of Capital Projects - Construction Milestones (Highway/Roadway):				
4E	Action Plan	Milestones	Milestone Status	Responsibility
	I-10 Mount Vernon Avenue	Start Construction - Q2	On target.	Project Delivery
	I-215 Bi-County/Segment 5 Landscaping	Start Construction - Q3	Accelerated to Q2, ahead of target.	
	SR-210 Waterman Avenue	Complete for Beneficial Use - Q2	On target.	
	I-10 Cedar Avenue	Complete for Beneficial Use - Q4	Delayed to Q1 of 2030 due to railroad work window delays.	
	Notes			

Yellow shading means the work is behind schedule  
Red text signifies urgent and significant challenges in completing the task

Division Strategy: Delivery of Express Lanes Projects

4F	Action Plan	Milestones	Milestone Status	Responsibility
	I-10 Corridor Freight and Express Lanes Project Contract 2A	Start Construction - Q3	On target.	Project Delivery, Express Lanes
	I-10 Corridor Freight and Express Lanes Project Contract 2B	PS&E approval - Q1	Delayed to Q2. See note.	
	I-15 Corridor Freight and Express Lanes Project (Contract 1)	Construction- 40% Complete Q4	Beneficial Use - Q1 FY 28/29	
	Notes			
Rollout for 2A and 2B were planned to start construction 6 months apart. Therefore, when 2A is delayed, 2B is automatically delayed.				

Division Strategy: Support Delivery of Gold Line (GL)

4G	Action Plan	Milestones	Milestone Status	Responsibility
	Monitor SBCTA funding gap and LA Metro funding commitment to build to the County line.	To be determined, depends on GL Authority (GLA) securing funding	Cancelled, see note.	Transit
	Present Funding Agreement and Operations and Maintenance Agreement to SBCTA Board.	To be determined, depends on GLA securing funding	Cancelled, see note.	
	Notes			
At the September Board meeting, the Board approved removing funding from the Gold Line to Montclair Project and moving the funds to study opportunities to expand Metrolink service in the same corridor.				

Initiative #5: Maximize Funding Opportunities and Cost-Effectiveness of Investments

Division Strategy: Conduct regional forums to discuss issues of importance across our region

5A	Action Plan	Milestones	Milestone Status	Responsibility
	Advocate for policies and funding formulas at the state and federal levels that are favorable for SBCTA to construct and deliver transportation projects.	Ongoing	No changes	Legislative/Public Affairs
	Support for legislation regarding progressive design build delivery and oppose legislation that would adversely impact transportation funding. Build coalitions in support of state and federal transportation grant applications and budget items as well as additional transit operational funding. Maintain good working relationships and communication with state and federal officials.	Ongoing	No changes	
	Notes			

San Bernardino County Transportation Authority  
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Division Strategy: Operate and Maintain SB Express Lanes				
5B	Action Plan	Milestones	Milestone Status	Responsibility
	I-10 Corridor Freight and Express Lanes Project (Contract 1) Operations and Maintenance.	Ongoing	No changes	Express Lanes
	Optimize Express Lanes Operations and Maintenance through technology and process innovations.	Ongoing	No changes	
	Occupancy Detection System Pilot.	Q4	Pilot program approval- MVSS- December / January Board	
	Enhance traveler information dissemination related to Express Lanes usage.	Ongoing	No changes	
	Manage SB Express Lanes Walk-In Center and sbexpresslanes.com website.	Ongoing	No changes	
	Improve sbexpresslanes.com "Pay Online" user experience and notifications.	Q2	Completed ahead of target, implemented new "pay online" email notification on SBExpresslanes.com in Q1.	
	Explore incentive options on SB Express lanes for transit users.	Q4	On schedule	
	Monitor SB Express Lanes customer satisfaction and enhance customer experience.	Ongoing	No changes	
	Notes			
Initiative #6: Awareness of SBCTA Programs, Services, and Transit Options				
Division Strategy: Build awareness of SBCTA programs and services				
6A	Action Plan	Milestones	Milestone Status	Responsibility
	Highlight Measure I's contributions to the region's transportation system. Annual state of transportation event; monthly blog series "Measure I (Impact)".	Ongoing	Measure I education initiative included presentations to all 24 city and town councils, new collateral materials, and ad campaign to highlight the benefits of Measure I.	Legislative/Public Affairs, Fund Administration
	Market SBCTA identity, promote awareness of programs and services. Employee spotlight blog series.	Ongoing	Paused employee spotlight blog series to recalibrate.	Legislative/Public Affairs
	Market SB Express Lanes, promote FasTrak account opening and Low income and Disabled Veteran Program.	Ongoing	Developing new task order to sustain ongoing marketing efforts over the next two years.	Legislative/Public Affairs, Express Lanes
Notes				

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San Bernardino County Transportation Authority  
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Division Strategy: Leverage and grow public outreach and communication services				
6B	Action Plan	Milestones	Milestone Status	Responsibility
	Continue to enhance traditional and social media presence by providing project updates, alerts, and information.	Ongoing	Measure I education initiative includes transit education collateral.	Legislative/Public Affairs
	Utilize On-Call Public Outreach Contracts, On-Call Graphic Design Services Contracts, Marketing & Branding Services Contract to utilize new tools and capitalize on communication opportunities throughout the region.	Ongoing	No changes	Legislative/Public Affairs, Transit
	Utilize On-Call Graphic Design Services Contracts & Marketing and Branding Services Contract to support each department in their efforts to communicate internally and externally.	Ongoing	This can be removed as it is captured in row above.	Legislative/Public Affairs, Fund Administration
	Notes			
Division Strategy: Highlight transit options in San Bernardino County				
6C	Action Plan	Milestones	Milestone Status	Responsibility
	In partnership with transit operators, highlight transit connectivity options in the region. Provide legislative information and updates, advocate at the state and federal levels for transit maintenance and operations funding.	Ongoing	Continued coordination with the Transit and Public Affairs Department.	Legislative/Public Affairs, Transit
	Notes			
Initiative #7: Long Range Strategic Planning				
Division Strategy: Develop regional and county-level transportation strategies				
7A	Action Plan	Milestones	Milestone Status	Responsibility
	Prepare for the 2028 Southern California Association of Governments (SCAG) Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS).	Work with SCAG to establish project schedule - Q2	Attending SCAG Planning TAC meetings to coordinate demographic forecasting process with counties. Provided update to SCAG on the Goods Movement Project List plus projects for RTP Amendment #2.On Schedule.	Planning, Fund Administration
		Begin setting up San Bernardino County Growth Projection Model - Q3	On schedule	
	Notes			
Division Strategy: Conduct strategic planning of Measure I projects and update policies to be consistent with practice				
7B	Action Plan	Milestones	Milestone Status	Responsibility
	Maintain Measure I Strategic Plan Parts 1 and 2.	Ongoing	Continued discussions in Q2 for how Strategic Plan could change with a new Measure I 3.0.	Planning, Fund Administration
	Notes			

Attachment: FY 25\_26 Budget Action Plan Q2 Update (11979 : Fiscal Year 2025/2026 Budget Action Plan -

Yellow shading means the work is behind schedule  
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San Bernardino County Transportation Authority  
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Division Strategy: Provide current, quality planning data				
7C	Action Plan	Milestones	Milestone Status	Responsibility
	Support other departments with data analysis and mapping/geographic information system (GIS).	Ongoing	Provided analytical support and submission for SB 1 TCEP intake forms for submission to Caltrans - Cajon Pass Truck Climbing Lane Extension and SR 18. Submission of ONT Connector intake form was withdrawn due to cancellation of project.	Planning
	Update and maintain SBTAM "Plus" modeling system.	Ongoing	Responded to model requests.	
	Incrementally implement an SBCTA agency-wide data and analytics dashboard.	Ongoing	Continued work in Q2 on dashboard to support interdepartmental needs, especially on project status.	
	Notes			
Division Strategy: Conduct subarea and modal studies				
7D	Action Plan	Milestones	Milestone Status	Responsibility
	State Route 247/62 Emergency Bypass Lane Study.	Complete Phase 1 - I-15 Alternate Route Strategy - Q1	Phase 1 Emergency Bypass Strategy completed and reported to both MVSS and MDC.	Planning
		Complete Phase 2 - Identify geometric/operational improvements on SR 247, 62, and other key alternate routes to I-15 - Q4	On schedule. Key bottlenecks identified for further analysis. Following up with Caltrans and County of San Bernardino on specifics..	
	Notes			
Initiative #8: Environmental Stewardship, Sustainability, and Grant Applications				
Division Strategy: Monitor and Provide Input to State, Federal, and Regional Plans and Guidelines				
8A	Action Plan	Milestones	Milestone Status	Responsibility
	Provide technical comments on draft reports, plans, and guidelines from Caltrans, CTC, OPR, CARB, CalSTA, and other state agencies.	Ongoing	Submitted comments on CalSTA's Climate Action Plan for Transportation Infrastructure, version 2.0.	Planning, COG
	Prepare Grant Applications for state (e.g. SB 1, Active Transportation, TIRCP, etc.), federal (e.g. RAISE, BUILD, etc.) and other funding.	Ongoing	Prepared SB 1 Caltrans Intake and Program Fit Forms for partnerships on I-15 Truck Climbing Lane Extension and SR 18 Freight and Safety Project for TCEP. Submission of ONT Connector intake form was withdrawn due to cancellation of project.	Planning, Fund Administration
	Notes			

Attachment: FY 25\_26 Budget Action Plan Q2 Update (11979 : Fiscal Year 2025/2026 Budget Action Plan -

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San Bernardino County Transportation Authority  
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Division Strategy: Assist jurisdictions, developers, and other stakeholders with area-wide sustainability studies				
8B	Action Plan	Milestones	Milestone Status	Responsibility
	Implementation of SBCTA Regional Vehicle Miles Traveled (VMT) Mitigation Bank -Regional Early Action Planning (REAP) 2.0 Funded Program.	VMT App Development and Testing - Q2	On schedule	Planning
		VMT Mitigation Bank Pilot Program Recruitment and Implementation Plan - Q2	On schedule	
		VMT Bank Pilot Program Launch - Q3	Beginning of full pilot delayed to Q4 to ensure sufficient in-house beta testing by SBCTA staff. State provided extension of REAP project completion to December 2026.	
	Conduct Caltrans Emergency Evacuation Network Resilience Study (EENR).	Complete SB 99 and AB 747 Compliance Assessments - Q2	Completed in Q1.	
		Complete EENR Report - Q4	On schedule	
	Countywide Evacuation and Resiliency Center Design (ERCD) Study.	Begin Study - Q1	On schedule, under contract and project was passed to COG for management.	
	Regional GHG Reduction Plan Implementation through EPA Climate Pollution Reduction Grant (CPRG) Program.	Final Draft - Q2	On schedule. Submission of full report (Climate Action Plan) approved by Board in December.	
	Assist local agencies with housing initiatives under REAP 2.0. - County Transportation Commission Partnership Program.	Final PS&E Packet - Q4	On schedule, with extension authorized from SCAG for several projects through December 2026.	
	Notes			
Division Strategy: Prepare effective active transportation plans				
8C	Action Plan	Milestones	Milestone Status	Responsibility
	Implement Safe Routes to School Program (with SBCSS and the County DPH).	Complete Programs - Q2	On schedule. Additional funding is available for outreach to selected schools in Q3 and 4.	Planning
	Implementation of Active Transportation Projects on the priority list.	Ongoing	On schedule. Project Delivery is proceeding with work on Redland/Highland Connector.	
	Manage Transit Development Act (TDA) Article 3 bike/pedestrian project invoicing.	Call for Projects - Q1	On schedule. TDA Article 3 project recommendations approved by Board in Q2.	
	Notes			
Division Strategy: Develop and administer programs to improve the efficient use of our existing freeway network				
8D	Action Plan	Milestones	Milestone Status	Responsibility
	Manage the Southern California 511 (SoCal 511) program with other County Commissions.	Ongoing	Continuing 511 services. Completed draft report on potential sites for targeted remote connectivity in Q2 and following up with cell service providers and San Bernardino National Forest management.	Air Quality/Mobility
	Administer Freeway Service Patrol (FSP) to improve traffic safety, reduce congestion and traffic delays.	Present annual report to Board - Q4	On schedule. Preparation of an updated 5-year funding plan is in process.	
	Notes			

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San Bernardino County Transportation Authority  
Fiscal Year 2025/2026 Budget Action Plan

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Division Strategy: Support access to jobs, healthcare, and education while reducing roadway congestion				
8E	Action Plan	Milestones	Milestone Status	Responsibility
	Administer multi-modal programs to reduce congestion and improve quality of life including coordination with transit providers and Consolidated Transportation Service Agencies (CTSA) serving San Bernardino County.	Work with the transit providers and CTSA, to implement key activities identified in Short-Range Transit Plans based on the approved Public Transit-Human Services Transportation Coordination Plan – Q3	Ongoing	Transit, Planning
	Notes			
Division Strategy: Ensure SBCTA/SBCOG Engagement Framework goals met for internal structure and policies				
9A	Action Plan	Milestones	Milestone Status	Responsibility
	Complete SBCTA/SBCOG Engagement Framework.	Q1	Update completed. Framework on schedule to be completed by December 31, 2025.	COG
	Notes			

Attachment: FY 25\_26 Budget Action Plan Q2 Update (11979 : Fiscal Year 2025/2026 Budget Action Plan -

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## ***Minute Action***

### AGENDA ITEM: 6

***Date: December 10, 2025***

***Subject:***

Removal of limitation language regarding the Planning and Council of Governments On-Call services and Regional Early Action Planning 2.0 programs

***Recommendation:***

That the General Policy Committee recommend the Board, acting as the San Bernardino County Transportation Authority:

Approve removal of the not-to-exceed limitations, set by the Board on June 5, 2024, between the Planning and Council of Governments On-Call services and Regional Early Action Planning 2.0 programs, keeping a combined contract total not-to-exceed amount of \$23,281,950 for the bench (Contract Nos. 23-1003018, 24-1003130, 24-1003131, 24-1003132, 24-1003133, 24-1003134, 24-1003135, and 24-1003136).

***Background:***

On June 5, 2024, the Board of Directors (Board) awarded the following contracts for an On-Call Bench for Planning/Council of Governments (COG) and the grant-funded Regional Early Action Planning (REAP) 2.0 work:

Dudek – 23-1003018  
 Fehr & Peers, Inc. – 24-1003132  
 HNTB Corporation – 24-1003136  
 Michael Baker International, Inc. – 24-1003133  
 MNS Engineers – 24-1003130  
 Mott MacDonald – 24-1003131  
 PlaceWorks – 24-1003135  
 Raimi + Associates – 24-1003134

The total not-to-exceed amount for the entire bench is \$23,281,950, with up to \$1,000,000 per year for the two one-year option terms, for a total not-to-exceed amount of \$25,281,950.

When the Board awarded these contracts, it also approved allocation of the total not-to-exceed amount limitation between REAP 2.0 tasks (\$18,281,950 funded with REAP 2.0 funds) and other Planning/COG tasks (\$5,000,000 funded with Measure I, Local Transportation Fund - Planning, and COG funds). It is important to note that staff is not requesting a contract capacity increase for the on-call services tasks but rather requesting a removal of the \$5,000,000 task order limitation for the non-REAP 2.0 activities adopted by the Board on June 5, 2024, as this limitation is no longer necessary. The total contract capacity remains unchanged at \$25,281,950 (including the option terms). For reference, the original recommendation (Recommendation “I” – June 5, 2024 SBCTA Board Agenda Item 12) stated:

***“I. Approve a total not-to-exceed amount of \$5,000,000 over five years, funded by Measure I and Local Transportation Fund – Planning funds for Planning and the Council of Governments (COG) Fund for the Council of Governments On-Call services, and a total not-to-exceed amount of \$18,281,950 for Regional Early Action Planning (REAP) 2.0, for a combined total not-to-exceed amount of \$23,281,950 for the bench as shown in Recommendations A-H, and up to \$1,000,000 per year for the two***

*Entity: San Bernardino County Transportation Authority*

## General Policy Committee Agenda Item

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*one-year option terms, to be funded with Measure I, Local Transportation Fund - Planning, and Council of Governments funds, for a total not-to-exceed amount of \$25,281,950 including the option terms.”*

The original distinction (highlighted in bold print) between the on-call services capacity for Planning and COG, and the capacity for REAP 2.0, was established to ensure that the grant-funded REAP 2.0 program included a separate tracking component during its implementation phase. However, with the approval of the November County Transportation Commission Partnership Project List Amendment, which fully utilized all available REAP 2.0 contingency funds, monitoring the capacity of REAP 2.0 contracts separately is no longer necessary. As such, staff seeks to rebalance the allocation of various Contract Task Orders to ensure that the distribution of contract resources aligns with evolving work program needs. Certain programs, particularly those related to project controls, grant management, and staffing assistance, now require a greater share of the overall allocation to keep pace with the level of outside funding secured and the complexity of grant-funded initiatives underway.

The recommendation in this agenda item is consistent with and does not deviate from Contracting and Procurement Policy No. 11000 regarding Board-approved amendments.

**Financial Impact:**

This item is consistent with the adopted Budget for Fiscal Year 2025/2026, as well as Financial Policy 20000.

**Reviewed By:**

This item is not scheduled for review by any other policy committee or technical advisory committee. SBCTA General Counsel and Procurement Manager have reviewed this item.

**Responsible Staff:**

Josh Lee, Deputy Director of Planning

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Approved  
General Policy Committee  
Date: December 10, 2025

Witnessed By:

## ***Minute Action***

### AGENDA ITEM: 7

***Date:*** December 10, 2025

***Subject:***

Overview of Assembly Bill 39 - Local Electrification Planning Act

***Recommendation:***

Receive an overview of Assembly Bill 39 - Local Electrification Planning Act.

***Background:***

Assembly Bill (AB) 39, titled the *Local Electrification Planning Act*, was introduced by Assembly member Rick Zbur and signed into law in October 2025. The bill responds to California's broader push to decarbonize two of its largest emission sources — buildings and transportation — and recognizes electrification as a statewide concern. While many cities and counties have developed climate and energy strategies, the bill aims to create a uniform requirement so that mid-sized and large jurisdictions systematically plan for electric infrastructure, fleet conversion, and building retrofits.

AB 39 requires that California cities and counties with over 75,000 people incorporate electrification planning into their general plan or create and adopt a standalone plan on or after January 1, 2027, but no later than January 1, 2030. The plan must address multiple components, including:

- Identifying where zero-emission vehicle (ZEV) charging infrastructure could be expanded to meet future need, including removal of barriers to expansion. This includes identification of where to expand electric vehicle charging in public parking lots/structures, and consideration of creating public electric charging corridors.
- Developing strategies for public electrification/decarbonization of buildings, including consideration of incentives for property owners and low-income households.
- Identifying where renewable energy sources could be expanded, such as rooftop solar, microgrids, and battery storage.
- Assessing infrastructure needs to support medium and heavy-duty ZEV fleets.
- Identifying where grid infrastructure upgrades are needed to meet electrification/decarbonization needs.
- Prioritizing equity, addressing the needs of disadvantaged communities, low-income households, and small businesses.

AB 39 requires coordination with electric corporations and publicly owned utilities in the identification of needed grid updates for plan implementation. Existing General Plan provisions or other plans that address these requirements may be used and referenced to comply with the bill. This is a State-mandated local program, and no State reimbursement is provided for implementation costs. The bill does not explicitly address non-compliance.

The San Bernardino County jurisdictions that meet the applicability criteria outlined in AB 39 are as follows:

- Apple Valley
- Barstow
- Chino

*Entity: San Bernardino Council of Governments*

- Chino Hills
- Colton
- Fontana
- Hesperia
- Highland
- Ontario
- Rancho Cucamonga
- Rialto
- San Bernardino (city)
- San Bernardino County (unincorporated)
- Upland
- Victorville

The following jurisdiction is currently below the 75,000-population threshold, though has the potential to surpass it before the implementation date, depending on population growth:

- Redlands

Inland Regional Energy Network (I-REN) is uniquely positioned to offer no-cost services to agencies that need assistance meeting State requirements for this new bill. I-REN is currently in the process of building its next Business Plan Application and budget for 2028-2031. As part of the proposed budget, funding will be included under the Codes & Standards sector to help support jurisdictions in their respective compliance with AB 39 and securing funding sources.

San Bernardino County Transportation Authority/San Bernardino Council of Governments (SBCOG) have also compiled various resources that can aid in agency compliance with AB 39. The 2020 Resilient IE Study and Toolkit, developed through a combined effort between the Western Riverside Council of Governments and SBCOG, supports planning efforts, community development, and capital projects that will help reduce loss of life, damage to property, interrupted services or economic activity, and overall threats to communities. Section 4 specifically contains regional adaptation strategies to address major vulnerabilities in Riverside and San Bernardino Counties and helps support a consistent adaptation approach across jurisdictions. The 2021 Energy Efficiency Business Plan also provides a goal to build capacity and knowledge to enable local governments to effectively leverage energy efficiency services and to demonstrate best practices. The 2024 Priority Climate Action Plan (PCAP) for Riverside-San Bernardino-Ontario Metropolitan Statistical Area (MSA) also identifies building electrification and community fleet electrification and targets local measures to reduce potential greenhouse gases (GHGs). This document includes GHG inventories, PCAP measures, and co-benefits analysis. The 2025 Comprehensive Climate Action Plan for the Riverside-San Bernardino-Ontario MSA builds upon the PCAP and includes state, regional, and local measures categorized by sectors as well as funding opportunities. Potential funding sources are listed in tables for identified measures and regional measures can also be located within this plan. Finally, SBCOG also provides valuable grant support, funding identification programs, and there are various other studies in process that have the potential to assist with AB 39 compliance. Agencies affected by this legislation are encouraged to reach out to I-REN or SBCOG for support, guidance, and funding opportunities.

***Financial Impact:***

This item has no financial impact on the adopted Budget for Fiscal Year 2025/2026.

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***Reviewed By:***

This item is not scheduled for review by any other policy committee or technical advisory committee.

***Responsible Staff:***

Jennifer Aguilar, Energy Program Manager

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Approved  
General Policy Committee  
Date: December 10, 2025

Witnessed By:

## ***Minute Action***

AGENDA ITEM: 8

***Date:*** *December 10, 2025*

***Subject:***

California Energy Commission Equitable Decarbonization Program December 2025

***Recommendation:***

Receive an update on the California Energy Commission Equitable Decarbonization Program as of December 2025.

***Background:***

In 2024, the California Energy Commission (CEC) awarded \$329 million to the Southern California Equitable Building Decarbonization Coalition (SoCal EBD Coalition), as the regional administrator for the Equitable Building Decarbonization (EBD) Direct Install Program, Southern Region. Under the leadership of Los Angeles County, the SoCal EBD Coalition comprises a diverse and experienced group of community-based organizations (CBOs), councils of government, community choice aggregators, regional energy networks, and program implementation experts.

Inland Regional Energy Network (I-REN) is a partner of the SoCal EBD Coalition to support implementation and outreach efforts in Riverside and San Bernardino Counties. Of the \$329 million, each partner will receive a specified amount to be used only for marketing and outreach of the program. I-REN will receive approximately \$1.35 million for outreach efforts. The CEC, SoCal EBD Coalition members, and stakeholders have been working collaboratively to prepare all necessary agreements, hoping to launch program activities in the second quarter of calendar year 2026, with residential project installations beginning by mid-2026.

The following provides a brief outline of the activities that would likely be included. This is not an exhaustive list, but rather an informative description of the activities, products, and tasks related to the Marketing, Education, and Outreach support being sought through the Program in the region. The Scope of Work may include the following elements:

- Support the Program Administrator with description of the target audience, geographic area, and communication channels for outreach and engagement specific to the community being reached.
- Support the development of a summary of the culturally appropriate outreach materials to be developed and customized for the community being reached, including the content, format, language, and distribution methods.
- Support the development of a plan for conducting outreach and engagement activities in each community, including the frequency, duration, and objectives of each activity, and the metrics and indicators to measure the effectiveness and outcomes of each activity.
  - Specific outreach activities could include:
    - Planning and attending community events, such as workshops, webinars, fairs, or festivals, to promote the Program and its benefits, and to recruit eligible participants.
    - Follow-up with interested participants in the community, providing them with information and assistance on how to enroll in the Program, and addressing any questions or concerns they may have.

*Entity: San Bernardino Council of Governments*

- Directing questions to the Decarb Concierge, a dedicated staff person who can help participants navigate the Program and connect them with contractors and other resources. Participating in targeted communication campaigns, such as social media newsletters, flyers, or radio, to raise awareness and interest in the Program among the target audience.

### Initial Community Focus Areas (ICFA)

Using demographic and equity data, including environmental hazards, socio-economic challenges, and climate vulnerability, the CEC identified ICFA that will be the first target communities for EBD outreach. Additional communities will also be included for EBD outreach, but the first outreach strategies will be tailored to ICFA.

ICFAs in the Inland Empire:

- Hesperia
- Indio
- Moreno Valley
- Riverside/Highgrove
- San Bernardino
- Victorville/Apple Valley

As part of the outreach process, the Area Coordinator Team, contracted by Los Angeles County, will provide I-REN and the Inland Empire Community Foundation (IECF) with census tract maps to identify target communities in the ICFA. I-REN can suggest additional communities that are presently involved in decarbonization efforts to be included in the rapid start retrofits.

### Household Goals for ICFA

Los Angeles County has not designated dollar amounts for each of the subregions but instead has identified target household goals in ICFA to prioritize equitable distribution of projects throughout disadvantaged communities in Southern California. It is important for I-REN and subcontractors to have a successful outreach campaign and active participation from residents to ensure CEC funding reaches the Inland Empire. The more I-REN can engage our communities, the more resources our region will receive.

EBD Program Implementers have established household enrollment goals for each of the ICFA based on number of eligible households and property type.

Household goals for the ICFA in Riverside and San Bernardino Counties:

Subregion Name	Indio	Moreno Valley	Riverside/Highgrove	Hesperia	San Bernardino	Victorville/Apple Valley
Eligible Household Count	16,511	26,363	12,979	14,178	53,735	38,172
Single Family	61	97	48	52	197	140
Mobile Home	24	38	19	20	78	55
Multifamily	5	8	4	4	17	12
<b>Total</b>	<b>90</b>	<b>143</b>	<b>71</b>	<b>76</b>	<b>292</b>	<b>207</b>

\*Specific Census Tracts have not been identified to date. Updates on exact locations to come in early 2026.



### **Program Advisor (PA)**

Los Angeles County will be contracting a PA dedicated to supporting the EBD direct installs in Riverside and San Bernardino Counties. After collecting participant's contact information and verifying eligibility, CBOs will hand off the participant to the PA to facilitate the direct installation of decarbonization measures. The PA is responsible for engagement with all project stakeholders associated with the participant and their property. The PA will work with each participant as their main point of contact to move them through the main stages of the Program, including home energy assessment, decarbonization plan, direct install, quality control, and wrap up. The PA will be the participants' advocate if an issue or concern arises.

### **Training Sessions**

Los Angeles County has contracted a team of Area Coordinators from The Energy Coalition, many of which have experience as the I-REN Public Sector Implementer, to support community partner's local outreach efforts. Area Coordinators are hosting a series of four trainings to provide community partners with Program details and plan outreach strategies. I-REN and IECF are attending training sessions and inviting CBOs to attend and help design the regional outreach plan in the local ICFA's.

### **Future Engagement**

CBOs will be expected to attend a recurring bi-weekly meeting scheduled with the Area Coordinator to report on the progress, challenges, and lessons learned from the outreach and engagement activities, and to coordinate and collaborate on the sub-regional strategy.

### **Prior Board Direction on Residential Energy Efficiency Programs**

It is important to note that on May 1, 2024, the San Bernardino Council of Governments (SBCOG) Board of Directors took action to provide guidance to staff on the level of involvement in residential and commercial energy efficiency programs. This discussion occurred largely due to the grant opportunity for the Southern California Equitable Building Decarbonization, which is the subject of this staff report. The specific action the Board undertook is as follows:

“Authorize SBCOG staff to engage in energy efficiency programs for residential and commercial buildings within the following guidelines:

- SBCOG may participate in programs that are focused on direct grant and incentive funding to building owners and do not involve SBCOG hiring and/or managing contractors;
- SBCOG will not recommend contractors; selection of contractors is wholly the owner's decision;
- The hiring or identification of properly licensed, bonded, and insured contractors would be the responsibility of building owners or other non-SBCOG entities with which SBCOG may be collaborating and are prerequisites to an owner's receipt of funding assistance;
- SBCOG will not be involved in any capacity with loans for energy efficiency programs for privately-owned buildings;
- Staff is authorized to seek grant funding for energy efficiency programs that enable SBCOG to operate within these parameters and to ensure compliance with the requirements of the grant program by those who receive such funding through SBCOG; and

## General Policy Committee Agenda Item

December 10, 2025

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- SBCOG may also collaborate on promoting programs that are run by other entities as long as these parameters are adhered to by SBCOG. These parameters do not apply to SBCOG involvement in energy efficiency programs for buildings owned by public agencies in San Bernardino County.”

Staff believes that the proposed SBCOG activities outlined in this item are consistent with the above Board-established parameters.

***Financial Impact:***

This item has no financial impact on the adopted Budget for Fiscal Year 2025/2026.

***Reviewed By:***

This item is not scheduled for review by any other policy committee or technical advisory committee.

***Responsible Staff:***

Jennifer Aguilar, Energy Program Manager

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Approved  
General Policy Committee  
Date: December 10, 2025

Witnessed By:

## ***Minute Action***

AGENDA ITEM: 9

***Date:*** December 10, 2025

***Subject:***

Evacuation & Resilience Center Design Study Update and Ad Hoc Establishment

***Recommendation:***

That the General Policy Committee recommend that the Board, acting as the San Bernardino County Transportation Authority:

- A. Receive an update regarding the Evacuation and Resilience Center Design (ERCD) Study.
- B. Approve the establishment of an ERCD Ad Hoc Committee to review information and provide input to the Board of Directors regarding site selection and other issues regarding the study, with a term end date of December 31, 2026.

***Background:***

The Evacuation and Resilience Center Design (ERCD) study supports San Bernardino County Transportation Authority (SBCTA) and San Bernardino Council of Governments (SBCOG) ongoing efforts to address climate-related risks and strengthen the resilience of the region. Building on the recently funded Caltrans Emergency Evacuation Network Resilience (EENR) Study and complementing the Resilient IE Toolkit, this study identifies and plans locations that serve both year-round community resources and critical facilities during natural disasters or emergency evacuations.

The ERCD Study has 3 parts: (1) Site identification and evaluation for up to five potential sites located in high-hazard or high-vulnerability areas within the County, (2) Microgrid evaluation to consider the feasibility of the operating “off the grid” benefits during a natural disaster, and (3) Transportation System Enhancements to identify opportunities for non-capacity transportation improvements during an emergency evacuation or weather-related event.

The ERCD Ad Hoc Committee would provide input on the site selection process and evaluation of sites to be considered, as well as other aspects of the project scope that require policy determinations, including planning and design assessments and criteria selection. All recommendations from the Ad Hoc Committee would be reviewed and approved by the Board of Directors. The ERCD Ad Hoc Committee will be comprised of 7 board members representing all subregions.

Pursuant to SBCTA Administrative Code 2-01-090, the President of the Board of Directors may designate ad hoc committees to study specific projects or matters subject to the concurrence of the Board of Directors and shall make appointments to the ad hoc committee.

***Financial Impact:***

This item has no financial impact on the adopted Budget for Fiscal Year 2025/2026.

***Reviewed By:***

This item is not scheduled for review by any other policy committee or technical advisory committee. SBCTA General Counsel has reviewed this item.

***Responsible Staff:***

Suzanne Peterson, Council of Governments Manager

*Entity: San Bernardino County Transportation Authority*

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Approved  
General Policy Committee  
Date: December 10, 2025

Witnessed By:

## ***Minute Action***

### AGENDA ITEM: 10

***Date:*** December 10, 2025

***Subject:***

Summary Report of the Measure I Five-Year Capital Improvement Plans of Member Agencies

***Recommendation:***

That the General Policy Committee recommend the Board, acting as the San Bernardino County Transportation Authority:

Accept the Summary Report of the Measure I Five-Year Capital Improvement Plans for Local Pass-Through Funds for Member Agencies for Fiscal Year (FY) 2025/2026 through FY 2029/2030.

***Background:***

The Measure I Expenditure Plan requires each local jurisdiction to annually adopt a Five-Year Capital Improvement Plan (CIP) that details the specific projects to be funded using Measure I Local Pass-Through Funds. Expenditures must be detailed in the CIP and adopted by resolution of the governing body.

In accordance with Measure I Strategic Plan Policy Nos. 40003, 40012, and 40016, the CIP shall:

1. Specifically identify improvements to be funded with Measure I Local Pass-Through Funds by street name, boundaries, and project type, or as an eligible program of work.
2. Constrain the total amount of planned expenditures to 150% of San Bernardino County Transportation Authority (SBCTA) forecasted revenue for Measure I Local Pass-Through Funds plus any fund balances and/or revenue resulting from bonds secured by Measure I revenue.
3. Include the total estimated cost of capacity-enhancing projects to Nexus Study roadways, the Measure I share of project cost, and the development share of cost, as applicable. Maintenance projects, or projects that do not enhance the capacity of a roadway, do not require a development contribution in the CIP.

In the San Bernardino Valley subarea, 20% of the total Measure I revenue is distributed monthly to the jurisdictions for their Local Streets projects.

In the rural Mountain/Desert subareas, 68% of the total Measure I revenue is distributed monthly to the jurisdictions for their Local Streets projects. In the Victor Valley subarea, 67% of the total Measure I revenue is distributed monthly to the jurisdictions for their Local Streets projects, as 1% has been transferred from the Local Streets Program to the Senior and Disabled Transit Program per Policy No. 40012, Policy VVLS-7.

Jurisdictions have the flexibility to move projects within their CIP based on their needs. However, for a project to be eligible for expenditure of Local Streets funds, it must be included in the CIP. As the CIP is the basis for the annual audit, if a CIP is not submitted in accordance with the Strategic Plan policies, it could result in an audit finding or withholding of funds until corrected. If changes happen after the CIP has been approved, a revised CIP must be prepared and submitted to SBCTA by September 1 following the end of the Fiscal Year (FY).

Attachment 1 summarizes the CIP project lists as received and approved by the local jurisdictions' approving authorities. SBCTA provides estimates of available revenues to be

*Entity: San Bernardino County Transportation Authority*

## General Policy Committee Agenda Item

December 10, 2025

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included in the CIP, and the jurisdictions determine the amounts programmed for projects within their jurisdictions for FY 2025/2026 through FY 2029/2030. The CIPs contain locally prioritized and eligible projects for road maintenance, repair, and construction.

Attachment 2 contains the Expenditure Strategy provided by each jurisdiction. The Expenditure Strategy provides a general description of the types of uses of Measure I and provides an opportunity for jurisdictions to explain large balances being accumulated for future projects.

A copy of Attachment 1, the Summary Report of the Measure I Five-Year CIPs for FY 2025/2026 through FY 2029/2030, has been posted on the SBCTA website.

***Financial Impact:***

The adopted Budget for Fiscal Year 2025/2026 includes sufficient Valley Local Streets Program funds for new and amended projects to support this allocation in Program 50, Fund Administration.

***Reviewed By:***

This item is not scheduled for review by any other policy committee or technical advisory committee.

***Responsible Staff:***

Nohemi Moran, Management Analyst II

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Approved  
General Policy Committee  
Date: December 10, 2025

Witnessed By:

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San Bernardino County Transportation Authority

### Measure I Local Pass-through Program

# FIVE YEAR CAPITAL IMPROVEMENT PLAN

## Adelanto

**Fiscal Years 2025/2026 thru 2029/2030**

Resolution Number:	
Resolution Approval Date:	
Contact Person/Title:	
Phone:	
Email:	

[illegible]

**Total Programming is currently**

100%

**(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)**

**Total Estimated Programming:**

**\$5,457,560**

**Jurisdiction:**

# Apple Valley

## Measure I Local Pass-through Program

# FIVE YEAR CAPITAL IMPROVEMENT PLAN

### Fiscal Years 2025/2026 thru 2029/2030

Resolution Number:	2025-
Resolution Approval Date:	8/12/2025
Contact Person/Title:	Rich Berger
Phone:	760-240-7000 ext. 7530
Email:	rberger@applevalley.org

[illegible]

**Total Programming is currently**

**88%**

***(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)***

### Total Estimated Programming:

**\$15,638,319**



Resolution Number:	5241-2025
Resolution Approval Date:	8/19/2025
Contact Person/Title:	Chris Heldreth/Comm Dev Director
Phone:	760-255-5169
Email:	cheldreth@barstowca.org

**Jurisdiction:**

Measure I Local Pass-through Program

**FIVE YEAR CAPITAL IMPROVEMENT PLAN**

Fiscal Years 2025/2026 thru 2029/2030

# Barstow

[illegible]

**Total Programming is currently**

**65%**

**(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)**

**Total Estimated Programming:**

	\$8,502,720
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Resolution Number:	2025-XX
Resolution Approval Date:	8/13/2025
Contact Person/Title:	Sean Sullivan, Assistant City Manager
Phone:	909-866-5831
Email:	ssullivan@citybigbearlake.com

Measure I Local Pass-through Program

**FIVE YEAR CAPITAL IMPROVEMENT PLAN**

Fiscal Years 2025/2026 thru 2029/2030

**Jurisdiction:**

# Big Bear Lake

[illegible]

Resolution Number:	2025-038
Resolution Approval Date:	7/1/2025
Contact Person/Title:	Steven Galindo, Management Analyst
Phone:	909.334.3477
Email:	sgalindo@cityofchino.org

**Measure I Local Pass-through Program**  
**FIVE YEAR CAPITAL IMPROVEMENT PLAN**  
**Fiscal Years 2025/2026 thru 2029/2030**

Jurisdiction:

Chino

Projects:	Is Project in City's Non-motorized Transportation Plan? (Yes/No)	Does Project have an ATP Component? (Yes/No)	Is the Project on the City's Nexus Study List? (Public/DIF Share %)		Estimated Total Project Cost	FY2025/26 Est. Revenue	FY2026/27 Est. Revenue	FY2027/28 Est. Revenue	FY2028/29 Est. Revenue	FY2029/30 Est. Revenue	6/30/25 Carryover Balance	\$2,362,619.22
						\$2,413,663	\$2,480,762	\$2,550,221	\$2,622,387	\$2,697,646	Total Est. Rev.	
						Current Estimate	Current Estimate	Current Estimate	Current Estimate	Current Estimate	Total	
C7053/TR131- Traffic Signal Modification at Riverside Drive and Ramona Avenue	No	No	0.0%	0.0%	\$331,758	\$23,566	\$1,000,000	\$0	\$0	\$0	\$1,023,566	
TR221 CCTV Camera Installation - Phase 3	No	No	0.0%	0.0%	\$220,000	\$123,132	\$0	\$0	\$0	\$0	\$123,132	
TR250 CCTV Camera Installation- Phase 4	No	No	0.0%	0.0%	\$225,000	\$200,000	\$0	\$0	\$0	\$0	\$200,000	
TR212 Traffic Signal Installation Monte Vista Ave at Walnut Ave	No	No	0.0%	0.0%	\$3,500,000	\$509,000	\$0	\$0	\$0	\$0	\$509,000	
ST061 Pine Ave Connection SR71	No	No	64.8%	35.2%	\$39,292,000	\$0	\$0	\$0	\$0	\$0	\$0	
Maint. 7120-Traffic Control	No	No	0.0%	0.0%	\$316,000	\$316,000	\$316,000	\$316,000	\$0	\$0	\$948,000	
Maint. 7140-Asphalt Maint	No	No	0.0%	0.0%	\$512,000	\$512,000	\$512,000	\$512,000	\$0	\$0	\$1,536,000	
Maint. 7150-Concrete Maint	No	No	0.0%	0.0%	\$564,502	\$564,502	\$564,502	\$564,502	\$0	\$0	\$1,693,506	
Reimb. R7231-Chino Hills Parkway Pavement Rehabilitation	No	No	0.0%	0.0%	\$653,000	\$652,196	\$0	\$0	\$0	\$0	\$652,196	
MS232 Chino Spectrum Traffic Study	No	No	0.0%	0.0%	\$150,000	\$37,847	\$0	\$0	\$0	\$0	\$37,847	
MS236 Traffic Signal Synchronization Plan	No	No	0.0%	0.0%	\$150,000	\$141,000	\$0	\$0	\$0	\$0	\$141,000	
NC251 - Citywide Slurry FY2025	No	No	0.0%	0.0%	\$1,200,000	\$281,250	\$0	\$0	\$0	\$0	\$281,250	
ST232 - Kimball Ave. Preserve Improvements	No	No	0.0%	0.0%	\$2,500,000	\$36,150	\$0	\$0	\$0	\$0	\$36,150	
ST241 - Local Street Rehabilitation FY2024	No	No	0.0%	0.0%	\$5,000,000	\$155,099	\$0	\$0	\$0	\$0	\$155,099	
ST242 - College Park Roundabout Improvements	No	No	0.0%	0.0%	\$1,000,000	\$350,000	\$0	\$0	\$0	\$0	\$350,000	
ST251 - Local Street Rehab FY2025	No	No	0.0%	0.0%	\$403,750	\$326,700	\$0	\$0	\$0	\$0	\$326,700	
TR251 - FY25 Traffic Signal Interconnect	No	No	0.0%	0.0%	\$225,000	\$150,000	\$0	\$0	\$0	\$0	\$150,000	
TR260 - FY26 Traffic Signal Interconnect	No	No	0.0%	0.0%	\$143,500	\$143,500	\$0	\$0	\$0	\$0	\$143,500	
TR261 - Pedestrian Improvements - Yorba @Walnut	No	No	0.0%	0.0%	\$571,120	\$377,520	\$0	\$0	\$0	\$0	\$377,520	
Central Avenue Traffic Signal Safety Improvements	No	No	0.0%	0.0%	\$250,000	\$25,000	\$0	\$0	\$0	\$0	\$25,000	
WA223 - Water Main Line Replacement Russell Ave.	No	No	0.0%	0.0%	\$156,000	\$156,000	\$0	\$0	\$0	\$0	\$156,000	
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
Projects Total:						\$5,080,462	\$2,392,502	\$1,392,502	\$0	\$0	\$8,865,466	
Total Programming is currently						59%	(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)			Total Estimated Programming:	\$8,865,466	

Resolution Number:	2025R-
Resolution Approval Date:	8/12/2025
Contact Person/Title:	Ashley Penalver, Mgmt. Analyst II
Phone:	909-364-2773
Email:	apenalver@chinohills.org

Measure I Local Pass-through Program

**FIVE YEAR CAPITAL IMPROVEMENT PLAN**

Fiscal Years 2025/2026 thru 2029/2030

Jurisdiction:

Chino Hills

6/30/25 Carryover Balance											\$396,142.00	
Projects:	Is Project in City's Non-motorized Transportation Plan? (Yes/No)	Does Project have an ATP Component? (Yes/No)	Is the Project on the City's Nexus Study List? (Public/DIF Share %)		Estimated Total Project Cost	FY2025/26 Est. Revenue	FY2026/27 Est. Revenue	FY2027/28 Est. Revenue	FY2028/29 Est. Revenue	FY2029/30 Est. Revenue	Total Est. Rev.	
						\$1,992,090	\$2,047,469	\$2,104,797	\$2,164,358	\$2,226,472	\$10,535,185	
						Current Estimate	Current Estimate	Current Estimate	Current Estimate	Current Estimate	Total	
Montecito Drive Transit Access Improvements (ST23002) - Montecito Dr. from Lugo Ave. to Los Serranos Blvd - roadway and sidewalk construction	No	No	0.0%	0.0%	\$393,298	\$50,206	\$0	\$0	\$0	\$0	\$50,206	
FY 2024/25 Street Improvement Program (ST25003)	No	No	0.0%	0.0%	\$2,500,000	\$1,760,000	\$0	\$0	\$0	\$0	\$1,760,000	
FY 2025/26 LED Replacement Program (ST26002)	No	No	0.0%	0.0%	\$40,000	\$40,000	\$0	\$0	\$0	\$0	\$40,000	
FY 2025/26 Sidewalk Replacement Program (ST26004)	No	No	0.0%	0.0%	\$250,000	\$250,000	\$0	\$0	\$0	\$0	\$250,000	
FY 2025/26 Street Improvements Program (ST26005)	No	No	0.0%	0.0%	\$1,836,000	\$1,600,000	\$0	\$0	\$0	\$0	\$1,600,000	
FY 2025/26 Striping Program (Bi-Annual) (ST26006)	No	No	0.0%	0.0%	\$202,500	\$150,000	\$0	\$0	\$0	\$0	\$150,000	
FY 2026/27 LED Replacement Program	No	No	0.0%	0.0%	\$40,000	\$0	\$40,000	\$0	\$0	\$0	\$40,000	
FY 2026/27 Sidewalk Replacement Program	No	No	0.0%	0.0%	\$250,000	\$0	\$250,000	\$0	\$0	\$0	\$250,000	
FY 2026/27 Street Improvements Program	No	No	0.0%	0.0%	\$1,600,000	\$0	\$1,600,000	\$0	\$0	\$0	\$1,600,000	
FY 2027/28 LED Replacement Program	No	No	0.0%	0.0%	\$40,000	\$0	\$0	\$40,000	\$0	\$0	\$40,000	
FY 2027/28 Sidewalk Replacement Program	No	No	0.0%	0.0%	\$250,000	\$0	\$0	\$250,000	\$0	\$0	\$250,000	
FY 2027/28 Street Improvements Program	No	No	0.0%	0.0%	\$1,600,000	\$0	\$0	\$1,600,000	\$0	\$0	\$1,600,000	
FY 2027/28 Striping Program (Bi-Annual)	No	No	0.0%	0.0%	\$150,000	\$0	\$0	\$150,000	\$0	\$0	\$150,000	
FY 2028/29 LED Replacement Program	No	No	0.0%	0.0%	\$40,000	\$0	\$0	\$0	\$40,000	\$0	\$40,000	
FY 2028/29 Sidewalk Replacement Program	No	No	0.0%	0.0%	\$250,000	\$0	\$0	\$0	\$250,000	\$0	\$250,000	
FY 2028/29 Street Improvements Program	No	No	0.0%	0.0%	\$1,600,000	\$0	\$0	\$0	\$1,600,000	\$0	\$1,600,000	
FY 2029/30 LED Replacement Program	No	No	0.0%	0.0%	\$40,000	\$0	\$0	\$0	\$0	\$40,000	\$40,000	
FY 2029/30 Sidewalk Replacement Program	No	No	0.0%	0.0%	\$250,000	\$0	\$0	\$0	\$0	\$250,000	\$250,000	
FY 2029/30 Street Improvements Program	No	No	0.0%	0.0%	\$1,600,000	\$0	\$0	\$0	\$0	\$1,600,000	\$1,600,000	
FY 2029/30 Striping Program (Bi-Annual)	No	No	0.0%	0.0%	\$150,000	\$0	\$0	\$0	\$0	\$150,000	\$150,000	
Projects Total:						\$3,850,206	\$1,890,000	\$2,040,000	\$1,890,000	\$2,040,000	\$11,710,206	
Total Programming is currently						107%	(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)				Total Estimated Programming:	\$11,710,206

Attachment: Attachment 1 : 2025-26 through 2029-30 CIP Reports All (11974 : Summary of Measure I

Resolution Number:	R-59-25
Resolution Approval Date:	8/5/2025
Contact Person/Title:	Moises Peralta
Phone:	(909) 370-5194
Email:	mperalta@coltonca.gov

Measure I Local Pass-through Program

**FIVE YEAR CAPITAL IMPROVEMENT PLAN**

Fiscal Years 2025/2026 thru 2029/2030

Jurisdiction:

Colton

6/30/25 Carryover Balance											\$1,588,207.21
Projects:	Is Project in City's Non-motorized Transportation Plan? (Yes/No)	Does Project have an ATP Component? (Yes/No)	Is the Project on the City's Nexus Study List? (Public/DIF Share %)		Estimated Total Project Cost	FY2025/26 Est. Revenue	FY2026/27 Est. Revenue	FY2027/28 Est. Revenue	FY2028/29 Est. Revenue	FY2029/30 Est. Revenue	Total Est. Rev.
						\$1,375,906	\$1,414,156	\$1,453,751	\$1,494,889	\$1,537,791	\$7,276,494
						Current Estimate	Current Estimate	Current Estimate	Current Estimate	Current Estimate	Total
Pavement Rehab: Holly Ave. (Hillcrest Ave. to Grant Ave.)	No		0.0%	0.0%	\$58,438	\$58,438	\$0	\$0	\$0	\$0	\$58,438
Pavement Rehab: Monterey Ave. (Bothwell Ave. to Fairview Ave.)	No		0.0%	0.0%	\$21,813	\$21,813	\$0	\$0	\$0	\$0	\$21,813
Pavement Rehab: Miller Dr. (Laurel St. to north end)	No		0.0%	0.0%	\$126,147	\$126,148	\$0	\$0	\$0	\$0	\$126,148
"C" Street Landscaping Project	No		0.0%	0.0%	\$180,000	\$180,000	\$0	\$0	\$0	\$0	\$180,000
Traffic Signal Improvement - Various Streets			0.0%	0.0%	\$450,000	\$450,000	\$0	\$0	\$0	\$0	\$450,000
Traffic Signal - Hunts Ln./ Stewart St./ Harwick Dr.			0.0%	0.0%	\$192,500	\$192,500	\$0	\$0	\$0	\$0	\$192,500
FY 25/26 Citywide Slurry Seal Project			0.0%	0.0%	\$150,000	\$150,000	\$0	\$0	\$0	\$0	\$150,000
FY 25/26 Citywide Sidewalk/ADA Improvement		Yes	0.0%	0.0%	\$180,000	\$180,000	\$0	\$0	\$0	\$0	\$180,000
City Wide Street and Traffic Improvement			0.0%	0.0%	\$59,346	\$59,346	\$0	\$0	\$0	\$0	\$59,346
Pavement Rehab: Cooley Dr. (West end to Ashley Dr.)	Yes	Yes	0.0%	0.0%	\$403,608	\$403,608	\$0	\$0	\$0	\$0	\$403,608
Pavement Rehab: Olive Ave. (La Cadena Dr. to Bordwell Ave.)			0.0%	0.0%	\$101,160	\$101,160	\$0	\$0	\$0	\$0	\$101,160
Pavement Rehab: Bordwell Ave. (East end of Olive St. to Olive St.)			0.0%	0.0%	\$33,325	\$33,325	\$0	\$0	\$0	\$0	\$33,325
Pavement Rehab: 11th St. ("M" St. to "O" St.)			0.0%	0.0%	\$70,360	\$70,360	\$0	\$0	\$0	\$0	\$70,360
Pavement Rehab: Randall Ave. (Pepper Ave. to West City Limit)			0.0%	0.0%	\$147,753	\$147,753	\$0	\$0	\$0	\$0	\$147,753
Pavement Rehab: Berkeley Ct. (Rosedale Ave. - West End)			0.0%	0.0%	\$44,505	\$44,505	\$0	\$0	\$0	\$0	\$44,505
FY 24-25 Citywide Alley Paving Project			0.0%	0.0%	\$63,700	\$63,700	\$0	\$0	\$0	\$0	\$63,700
Citywide Sidewalk and ADA Improvement Project	Yes	Yes	0.0%	0.0%	\$257,806	\$253,758	\$0	\$0	\$0	\$0	\$253,758
FY 24/25 Citywide Slurry Seal Project			0.0%	0.0%	\$200,000	\$20,576	\$0	\$0	\$0	\$0	\$20,576
FY 24/25 Citywide Street and Traffic Improvement			0.0%	0.0%	\$65,073	\$23,193	\$0	\$0	\$0	\$0	\$23,193
Olive St. Sidewalk Improvement Project (with County of SB)			0.0%	0.0%	\$826,000	\$181,000	\$0	\$0	\$0	\$0	\$181,000
FY 23/24 Citywide Sidewalk/ ADA Improvement			0.0%	0.0%	\$264,358	\$13,596	\$0	\$0	\$0	\$0	\$13,596
City Wide Street and Traffic Improvement			0.0%	0.0%	\$79,239	\$20,651	\$0	\$0	\$0	\$0	\$20,651
"O" Street Improvement Project (La Cadena Dr. to 6th St.)			0.0%	0.0%	\$185,415	\$32,768	\$0	\$0	\$0	\$0	\$32,768
Bridge Retrofit - Mt. Vernon Ave. over Santa Ana River			0.0%	0.0%	\$3,500,000	\$1,804	\$0	\$0	\$0	\$0	\$1,804
San Bernardino Ave. St. Improvement bet. Pepper and Indigo (installation curb, gutter, sidewalk, striping & signs)			0.0%	0.0%	\$450,000	\$77,321	\$0	\$0	\$0	\$0	\$77,321
Barton Bridge Removal Project			0.0%	0.0%	\$4,500,000	\$32,090	\$0	\$0	\$0	\$0	\$32,090
La Cadena Bridge Replacement Project			0.0%	0.0%	\$32,000,000	\$65,116	\$0	\$0	\$0	\$0	\$65,116
Citywide Paving Project			0.0%	0.0%	\$3,320,000	\$800,000	\$800,000	\$810,000	\$830,000	\$880,000	\$4,120,000
Citywide Alley Paving Project			0.0%	0.0%	\$335,000	\$80,000	\$80,000	\$85,000	\$85,000	\$85,000	\$415,000
Citywide Sidewalk and ADA Improvement Project			0.0%	0.0%	\$1,160,000	\$270,000	\$270,000	\$280,000	\$300,000	\$310,000	\$1,430,000
Citywide Slurry Seal Project			0.0%	0.0%	\$900,000	\$220,000	\$220,000	\$225,000	\$225,000	\$230,000	\$1,120,000
Citywide Street and Traffic Project			0.0%	0.0%	\$209,487	\$48,245	\$48,245	\$58,540	\$58,245	\$44,457	\$257,732
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Projects Total:						\$4,422,774	\$1,418,245	\$1,458,540	\$1,498,245	\$1,549,457	\$10,347,261

Total Programming is currently

117%

(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)

Total Estimated Programming:

\$10,347,261



Resolution Number:	
Resolution Approval Date:	
Contact Person/Title:	Hassnaa Rashad
Phone:	909-350-7669
Email:	hrashad@fontanaca.gov

Measure I Local Pass-through Program

FIVE YEAR CAPITAL IMPROVEMENT PLAN

Fiscal Years 2025/2026 thru 2029/2030

Jurisdiction:

Fontana

					6/30/25 Carryover Balance					\$11,481,705.07	
Projects:	Is Project in City's Non-motorized Transportation Plan? (Yes/No)	Does Project have an ATP Component? (Yes/No)	Is the Project on the City's Nexus Study List? (Public/DIF Share %)		Estimated Total Project Cost	FY2025/26 Est. Revenue	FY2026/27 Est. Revenue	FY2027/28 Est. Revenue	FY2028/29 Est. Revenue	FY2029/30 Est. Revenue	Total Est. Rev.
						\$5,584,728	\$5,739,982	\$5,900,697	\$6,067,674	\$6,241,808	\$29,534,889
						Current Estimate	Current Estimate	Current Estimate	Current Estimate	Current Estimate	Total
ADA Ramps Reconstruction 37600087	No	No	0.0%	0.0%	\$500,000	\$500,000	\$0	\$0	\$0	\$0	\$500,000
Arrow/Cypress TS 37603386	No	No	0.0%	0.0%	\$2,114,000	\$272,001	\$0	\$0	\$0	\$0	\$272,001
Citrus/Malaga Pedestrian Xing 37503356	No	No	0.0%	0.0%	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$100,000
Fontana SRTS Gap Closure 37600003	No	No	0.0%	0.0%	\$4,593,000	\$284,307	\$0	\$0	\$0	\$0	\$284,307
S.Highland & Juniper Traffic Signal 37600052	No	No	0.0%	0.0%	\$260,000	\$87,266	\$0	\$0	\$0	\$0	\$87,266
TruckRte/Street Name Sign Instal 37500016	No	No	0.0%	0.0%	\$100,000	\$95,455	\$0	\$0	\$0	\$0	\$95,455
Alder-Locust-Ramona SRTS 37603339	No	No	0.0%	0.0%	\$5,926,000	\$451,543	\$0	\$0	\$0	\$0	\$451,543
Citywide RRFB (TDA) 37600070	No	No	0.0%	0.0%	\$200,000	\$147,500	\$0	\$0	\$0	\$0	\$147,500
Catawba Ave SRTS TDA 2023 37600068	No	No	0.0%	0.0%	\$793,000	\$383,213	\$0	\$0	\$0	\$0	\$383,213
Baseline Ave and Palmetto Ave TS 37600031	No	No	0.0%	0.0%	\$1,900,000	\$1,722,195	\$0	\$0	\$0	\$0	\$1,722,195
Cypress Ave at Summit Ave TS 37600038	No	No	0.0%	0.0%	\$1,257,000	\$1,167,607	\$0	\$0	\$0	\$0	\$1,167,607
Date Elementary School SRTS (ATP) 37600029	No	No	0.0%	0.0%	\$2,150,000	\$659,827	\$0	\$0	\$0	\$0	\$659,827
Maple Ave Pavement Rehabilitation 37600053	No	No	0.0%	0.0%	\$272,000	\$272,000	\$0	\$0	\$0	\$0	\$272,000
San Sevaine PH I 37603345	No	No	0.0%	0.0%	\$16,100,000	\$326,575	\$0	\$0	\$0	\$0	\$326,575
Santa Ana & Juniper Ave TS 37600054	No	No	0.0%	0.0%	\$910,000	\$31,922	\$0	\$0	\$0	\$0	\$31,922
Sierra/Riverside Traffic Signal 37603329	No	No	0.0%	0.0%	\$2,339,000	\$3,833	\$0	\$0	\$0	\$0	\$3,833
Street Name Sign Replacement 37500033	No	No	0.0%	0.0%	\$216,000	\$216,000	\$0	\$0	\$0	\$0	\$216,000
Valley & Live Oak Recon Curb Return 37600057	No	No	0.0%	0.0%	\$285,000	\$247,408	\$0	\$0	\$0	\$0	\$247,408
TMS Signal Upgrade 37600064	No	No	0.0%	0.0%	\$1,291,624	\$643,935	\$0	\$0	\$0	\$0	\$643,935
Bridlepath at Oxer RRFB Project 37600007	No	No	0.0%	0.0%	\$30,000	\$30,000	\$0	\$0	\$0	\$0	\$30,000
Citywide Bus Pads TDA 37600069	No	No	0.0%	0.0%	\$84,319	\$25,281	\$0	\$0	\$0	\$0	\$25,281
Etiwanda Ave TS Video Detect System 37500043	No	No	0.0%	0.0%	\$9,423	\$9,423	\$0	\$0	\$0	\$0	\$9,423
Live Oak & Cloverdale RRFB 37500051	No	No	0.0%	0.0%	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$50,000
Mango & Wabash RRFB 37500050	No	No	0.0%	0.0%	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$50,000
Summit Ave. Left-Turn Phasing 37600032	No	No	0.0%	0.0%	\$76,000	\$76,000	\$0	\$0	\$0	\$0	\$76,000
Alder Marigold TS F3600071	No	No	0.0%	0.0%	\$1,250,000	\$0	\$1,250,000	\$0	\$0	\$0	\$1,250,000
Banana/Cherry F3600041	No	No	0.0%	0.0%	\$1,250,000	\$0	\$1,250,000	\$0	\$0	\$0	\$1,250,000
Baseline/Tamarind F3600038	No	No	0.0%	0.0%	\$1,250,000	\$0	\$1,250,000	\$0	\$0	\$0	\$1,250,000
Beech/Valley F3600073	No	No	0.0%	0.0%	\$1,250,000	\$0	\$1,250,000	\$0	\$0	\$0	\$1,250,000
Catawba/Fontana/Randall TS F3600047	No	No	0.0%	0.0%	\$1,250,000	\$0	\$1,250,000	\$0	\$0	\$0	\$1,250,000
Cherry/Village TS F3600044	No	No	0.0%	0.0%	\$1,250,000	\$0	\$0	\$1,250,000	\$0	\$0	\$1,250,000
Live Oak/Village TS F3600074	No	No	0.0%	0.0%	\$1,250,000	\$0	\$0	\$1,250,000	\$0	\$0	\$1,250,000
Randall/Mango TS F3600075	No	No	0.0%	0.0%	\$1,250,000	\$0	\$0	\$1,250,000	\$0	\$0	\$1,250,000
San Bernardino/Oleander TS F3600076	No	No	0.0%	0.0%	\$1,250,000	\$0	\$0	\$1,250,000	\$0	\$0	\$1,250,000
Citywide Measure I Traffic Engineering Studies 24637507	No	No	0.0%	0.0%	\$2,582,450	\$516,490	\$516,490	\$516,490	\$516,490	\$516,490	\$2,582,450
Citywide Measure I Customer Relations 24637013	No	No	0.0%	0.0%	\$93,475	\$18,695	\$18,695	\$18,695	\$18,695	\$18,695	\$93,475
Citywide Measure I Street Lighting Related 24637509	No	No	0.0%	0.0%	\$695,690	\$139,138	\$139,138	\$139,138	\$139,138	\$139,138	\$695,690
Citywide Measure I Street Striping Related 24637510	No	No	0.0%	0.0%	\$418,675	\$83,735	\$83,735	\$83,735	\$83,735	\$83,735	\$418,675

Attachment: Attachment 1: 2025-26 through 2029-30 CIP Reports All (1974 : Summary of Measure I Five-Year Capital Improvement Plans of

Resolution Number:	
Resolution Approval Date:	
Contact Person/Title:	Hassnaa Rashad
Phone:	909-350-7669
Email:	hrashad@fontanaca.gov

Measure I Local Pass-through Program

**FIVE YEAR CAPITAL IMPROVEMENT PLAN**

Fiscal Years 2025/2026 thru 2029/2030

Jurisdiction:

Fontana

Measure I 2010-2040 Local Cost Allocation 24637014	No	No	0.0%	0.0%	\$2,251,100	\$450,220	\$450,220	\$450,220	\$450,220	\$450,220	\$2,251,100
Measure I 2010-2040 Local Vehicle Maintenance 24637512	No	No	0.0%	0.0%	\$276,150	\$55,230	\$55,230	\$55,230	\$55,230	\$55,230	\$276,150
Citywide Measure I Street Related Activities / Traffic Studies 24637513	No	No	0.0%	0.0%	\$1,650,650	\$330,130	\$330,130	\$330,130	\$330,130	\$330,130	\$1,650,650
Citywide Measure I System (Traffic Controller Cabs) 24637514	No	No	0.0%	0.0%	\$1,820,705	\$364,141	\$364,141	\$364,141	\$364,141	\$364,141	\$1,820,705
Citywide Measure I System (Traffic Controller Equip) 24637515	No	No	0.0%	0.0%	\$157,645	\$31,529	\$31,529	\$31,529	\$31,529	\$31,529	\$157,645
Citywide Measure I System (Traffic Signal Equip) 24637516	No	No	0.0%	0.0%	\$2,214,515	\$442,903	\$442,903	\$442,903	\$442,903	\$442,903	\$2,214,515
Citywide Measure I System (Preventative Sig Maint) 24637517	No	No	0.0%	0.0%	\$1,364,635	\$272,927	\$272,927	\$272,927	\$272,927	\$272,927	\$1,364,635
Citywide Measure I System (Traffic Signal Maint) 24637518	No	No	0.0%	0.0%	\$7,555,815	\$1,511,163	\$1,511,163	\$1,511,163	\$1,511,163	\$1,511,163	\$7,555,815
Citywide Measure I Traffic-Related Signage 24637519	No	No	0.0%	0.0%	\$161,350	\$32,270	\$32,270	\$32,270	\$32,270	\$32,270	\$161,350
Citywide Measure I Emergency Reserve Equipment 24637520	No	No	0.0%	0.0%	\$606,840	\$121,368	\$121,368	\$121,368	\$121,368	\$121,368	\$606,840
Citywide Measure I Traffic Signal Maint Support 24637521	No	No	0.0%	0.0%	\$34,050	\$6,810	\$6,810	\$6,810	\$6,810	\$6,810	\$34,050
Citywide Measure I Traffic Signal Installation Support 24637522	No	No	0.0%	0.0%	\$34,050	\$6,810	\$6,810	\$6,810	\$6,810	\$6,810	\$34,050
Citywide Measure I Traffic Signal Communication Support 24637523	No	No	0.0%	0.0%	\$27,800	\$5,560	\$5,560	\$5,560	\$5,560	\$5,560	\$27,800
Citywide Measure I Traffic Signal Modification/Upgrade 24637424	No	No	0.0%	0.0%	\$34,100	\$6,820	\$6,820	\$6,820	\$6,820	\$6,820	\$34,100
Citywide Measure I Traffic Signal Timing Sync 24637425	No	No	0.0%	0.0%	\$35,850	\$7,170	\$7,170	\$7,170	\$7,170	\$7,170	\$35,850
Citywide Measure I Traffic System Improvements 24637426	No	No	0.0%	0.0%	\$35,700	\$7,140	\$7,140	\$7,140	\$7,140	\$7,140	\$35,700
Projects Total:						\$12,263,540	\$10,660,249	\$9,410,249	\$4,410,249	\$4,410,249	\$41,154,536

Total Programming is currently

100%

(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)

Total Estimated Programming:

\$41,154,536

Resolution Number:	2025-38
Resolution Approval Date:	9/23/2025
Contact Person/Title:	Shanita Tillman
Phone:	951-295-4005
Email:	stillman@grandterrace-ca.gov

Measure I Local Pass-through Program  
**FIVE YEAR CAPITAL IMPROVEMENT PLAN**  
 Fiscal Years 2025/2026 thru 2029/2030

**Jurisdiction:**

## Grand Terrace

[illegible]



Resolution Number:	2025-31
Resolution Approval Date:	8/5/2025
Contact Person/Title:	Deanna Lestina/Project Manager
Phone:	(760)471-1434
Email:	dlestina@hesperia.ca.gov

Measure I Local Pass-through Program

FIVE YEAR CAPITAL IMPROVEMENT PLAN

Fiscal Years 2025/2026 thru 2029/2030

Jurisdiction:

Hesperia

					6/30/25 Carryover Balance					\$10,701,100.00		
Projects:	Is Project in City's Non-motorized Transportation Plan? (Yes/No)	Does Project have an ATP Component? (Yes/No)	Is the Project on the City's Nexus Study List? (Public/DIF Share %)		Estimated Total Project Cost	FY2025/26 Est. Revenue	FY2026/27 Est. Revenue	FY2027/28 Est. Revenue	FY2028/29 Est. Revenue	FY2029/30 Est. Revenue	Total Est. Rev.	
						\$3,653,762	\$3,755,328	\$3,860,457	\$3,969,700	\$4,083,629	\$19,322,877	
						Current Estimate	Current Estimate	Current Estimate	Current Estimate	Current Estimate	Total	
City-wide Preservation and Maintenance			0.0%	0.0%	\$0	\$1,750,000	\$1,805,341	\$1,868,508	\$1,931,648	\$2,010,451	\$9,365,948	
Main St Traffic Signal Synchronization (CO 7133)	No	No	0.0%	0.0%	\$1,703,211	\$195,034	\$0	\$0	\$0	\$0	\$195,034	
Sultana Street Improvements (CO 7143)	No	No	41.1%	58.9%	\$6,200,000	\$20,000	\$50,000	\$500,000	\$670,000	\$4,960,000	\$6,200,000	
Muscotel Street Improvements (CO 7144)	No	No	41.1%	58.9%	\$4,800,000	\$20,000	\$50,000	\$130,000	\$646,250	\$3,730,000	\$4,576,250	
Traffic Signal @ Ranchoero and Cottonwood (CO 7146)	No	No	41.1%	58.9%	\$520,943	\$0	\$0	\$0	\$0	\$0	\$0	
Annual Street Improvement Project - Jacaranda (Eucalyptus-Bear Valley), 7th Ave. (Mesquite-Willow) (CO 7167)	No	No	0.0%	0.0%	\$2,263,516	\$0	\$0	\$0	\$0	\$0	\$0	
FY 2025-26 Annual Street Improvement Project, 7th Ave. (Willow-Bear Valley) (CO 7177)	No	No	0.0%	0.0%	\$2,074,962	\$0	\$0	\$0	\$0	\$0	\$0	
Ranchoero Road Aqueduct Crossing (CO 7139)	No	No	41.1%	58.9%	\$23,571,338	\$1,900,000	\$0	\$0	\$0	\$0	\$1,900,000	
FY 2023-24 CDBG Street Improvements, Oakwood (Main-Mojave) (CO 7172)	No	No	0.0%	0.0%	\$1,531,987	\$0	\$0	\$0	\$0	\$0	\$0	
Ranchoero Road Improvements 7th - Mariposa (CO 7094)	No	No	41.1%	58.9%	\$37,991,423	\$70,000	\$0	\$0	\$0	\$0	\$70,000	
Traffic Signal Ranchoero Rd & 7th Ave (CO 7154)	No	No	41.1%	58.9%	\$618,854	\$0	\$0	\$0	\$0	\$0	\$0	
Traffic Signal Main St and Sultana/Timberlane (CO 7159)	No	No	0.0%	0.0%	\$2,359,020	\$1,107,789	\$0	\$0	\$0	\$0	\$1,107,789	
Traffic Signal - 7th Avenue/Sequoia Street (CO 7173)	No	No	0.0%	0.0%	\$1,855,000	\$195,000	\$360,000	\$600,000	\$0	\$0	\$1,155,000	
Aqueduct Crossing Improvements-Main St. (CO 7096)	No	No	41.1%	58.9%	\$9,797,000	\$495,125	\$720,000	\$45,000	\$45,000	\$0	\$1,305,125	
Cedar Street Roadway Improvements (CO 7170)	No	No	0.0%	0.0%	\$425,000	\$349,425	\$0	\$0	\$0	\$0	\$349,425	
Maple Avenue Street Improvements (Ranchoero-Main) (CO 7169)	No	No	0.0%	0.0%	\$6,200,000	\$1,496,218	\$550,000	\$0	\$0	\$0	\$2,046,218	
Traffic Signal Ranchoero & Maple (CO 7131)	No	No	41.1%	58.9%	\$528,051	\$0	\$0	\$0	\$0	\$0	\$0	
Ranchoero Road St. Imp Danbury to I Ave (CO 7168)	No	No	41.1%	58.9%	\$11,740,000	\$547,000	\$535,000	\$3,277,679	\$710,000	\$0	\$5,069,679	
Maple Avenue Street Improvements Phase 2 (North of Main)	No	No	0.0%	0.0%	\$2,000,000	\$0	\$0	\$0	\$0	\$0	\$0	
Traffic Signal - Escondido Avenue/Sultana Street (CO 7174)	No	No	0.0%	0.0%	\$1,715,000	\$380,000	\$160,000	\$145,000	\$0	\$0	\$685,000	
		Projects Total:				\$8,525,591	\$4,230,341	\$6,566,187	\$4,002,898	\$10,700,451	\$34,025,468	
Total Programming is currently						113%	(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)				Total Estimated Programming:	\$34,025,468

Resolution Number:	2025-
Resolution Approval Date:	8/12/2025
Contact Person/Title:	Octavio Duran, Jr. / Public Works Director & City Engineer
Phone:	(909) 864-6861
Email:	<a href="mailto:oduran@cityofhighland.org">oduran@cityofhighland.org</a>

Measure I Local Pass-through Program

FIVE YEAR CAPITAL IMPROVEMENT PLAN

Fiscal Years 2025/2026 thru 2029/2030

Jurisdiction:

Highland

						6/30/25 Carryover Balance					\$5,069,260.00
Projects:	Is Project in City's Non-motorized Transportation Plan? (Yes/No)	Does Project have an ATP Component? (Yes/No)	Is the Project on the City's Nexus Study List? (Public/DIF Share %)		Estimated Total Project Cost	FY2025/26 Est. Revenue	FY2026/27 Est. Revenue	FY2027/28 Est. Revenue	FY2028/29 Est. Revenue	FY2029/30 Est. Revenue	Total Est. Rev.
						\$1,451,456	\$ 1,491,806	\$ 1,533,576	\$ 1,576,973	\$ 1,622,230	\$7,676,041
						Current Estimate	Current Estimate	Current Estimate	Current Estimate	Current Estimate	Total
ola23002 – 2025 Arterial Resurfacing Project	Yes	Yes	100.0%	0.0%	\$3,000,000	\$1,687,235	\$0	\$0	\$0	\$0	\$1,687,23
ola25001 – 11th St & Sparks St Pavement Rehab (25/26 CDBG)	No	No	100.0%	0.0%	\$295,000	\$65,000	\$0	\$0	\$0	\$0	\$65,00
ola26001 – 26-27 Pavement Rehab (26/27 CDBG)	No	No	100.0%	0.0%	\$295,000	\$0	\$65,000	\$0	\$0	\$0	\$65,00
ola27001 – 27-28 Pavement Rehab (26/27 CDBG)	No	No	100.0%	0.0%	\$295,000	\$0	\$0	\$65,000	\$0	\$0	\$65,00
ola28001 – 28-29 Pavement Rehab (27/28 CDBG)	No	No	100.0%	0.0%	\$295,000	\$0	\$0	\$0	\$65,000	\$0	\$65,00
sig25001 – Church St/Love St Signal & Citywide Signal Head Retrofit	No	No	100.0%	0.0%	\$1,549,000	\$12,000	\$144,000	\$0	\$0	\$0	\$156,00
sig25002 – Base Line & Greenspot Corridor Signal Equipment Upgrades	No	No	100.0%	0.0%	\$1,339,000	\$20,000	\$90,000	\$0	\$0	\$0	\$110,00
str15002 – Highland/Redlands Regional Connector	Yes	Yes	100.0%	0.0%	\$10,000,000	\$200,000	\$0	\$0	\$0	\$0	\$200,00
str22001 – Pacific Street (Joint Project with SB County - City's Share)	No	No	100.0%	0.0%	\$401,000	\$401,000	\$0	\$0	\$0	\$0	\$401,00
str23003 – Sector A & B Pavement Rehab	No	No	100.0%	0.0%	\$3,094,000	\$1,168,000	\$0	\$0	\$0	\$0	\$1,168,00
str25001 – Sector C Pavement Rehab	No	No	100.0%	0.0%	\$1,906	\$787,000	\$0	\$0	\$0	\$0	\$787,00
str25002 – Sector A, B, & C Pavement Maintenance	No	No	100.0%	0.0%	\$1,500,000	\$1,500,000	\$0	\$0	\$0	\$0	\$1,500,00
str26001 – Sector D Pavement Rehab and Maintenance	No	No	100.0%	0.0%	\$1,748,000	\$0	\$800,000	\$0	\$0	\$0	\$800,00
str27001 – Sector E Pavement Rehab and Maintenance	No	No	100.0%	0.0%	\$1,643,000	\$0	\$0	\$800,000	\$0	\$0	\$800,00
swk19001 – 9th St Transit Stops, Sidewalk and Bikeway Improvements	Yes	Yes	100.0%	0.0%	\$1,007,000	\$452,000	\$0	\$0	\$0	\$0	\$452,00
swk23001 – City-Wide Sidewalk Repairs	No	No	100.0%	0.0%	\$555,000	\$15,000	\$0	\$0	\$0	\$0	\$15,00
Categorical Project - Miscellaneous City-Wide Street Repair	No	No	100.0%	0.0%	\$555,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$250,00
Projects Total:						\$6,307,235	\$1,099,000	\$865,000	\$65,000	\$0	\$8,336,23

(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)

Total Programming is currently 65%

Total Estimated Programming: \$8,336,23

## Measure I Local Pass-through Program

# FIVE YEAR CAPITAL IMPROVEMENT PLAN

**Fiscal Years 2025/2026 thru 2029/2030**

Resolution Number:	
Resolution Approval Date:	
Contact Person/Title:	T. Jarb Thaipejr, City Manager
Phone:	(909) 799-2811
Email:	jthaipejr@lomalinda-ca.gov

[illegible]

**Total Programming is currently**

**108%**

(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)

**Total Estimated Programming:**

**\$4,000,000**

**Attachment: Attachment 1: 2025-26 through 2029-30 CIP Reports All (11974 : Summary of Measure**

Resolution Number:	25-3494
Resolution Approval Date:	8/4/2025
Contact Person/Title:	Monica Heredia, Public Works Director
Phone:	909-625-9441
Email:	mheredia@cityofmontclair.org

Measure I Local Pass-through Program

**FIVE YEAR CAPITAL IMPROVEMENT PLAN**

Fiscal Years 2025/2026 thru 2029/2030

**Jurisdiction:**

## Montclair

6/30/25 Carryover Balance											\$0.00
Projects:	Is Project in City's Non-motorized Transportation Plan? (Yes/No)	Does Project have an ATP Component? (Yes/No)	Is the Project on the City's Nexus Study List? (Public/DIF Share %)		Estimated Total Project Cost	FY2025/26 Est. Revenue	FY2026/27 Est. Revenue	FY2027/28 Est. Revenue	FY2028/29 Est. Revenue	FY2029/30 Est. Revenue	Total Est. Rev.
						\$970,079	\$997,047	\$1,024,964	\$1,053,968	\$1,084,216	\$5,130,274
						Current Estimate	Current Estimate	Current Estimate	Current Estimate	Current Estimate	Total
Central Avenue Bridge - Consultant Services	No	No	0.0%	100.0%	\$33,552,355	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$1,250,000
Central Avenue Bridge - Local Match	No	No	0.0%	100.0%	\$2,000,000	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000	\$500,000
I-10 / Monte Vista Interchange Term Loan Agreement	No	No	0.0%	100.0%	\$32,219,539	\$500,000	\$500,000	\$500,000	\$500,000	\$500,000	\$2,500,000
Street Rehabilitation Projects			0.0%	0.0%	\$0	\$600,000	\$600,000	\$600,000	\$600,000	\$600,000	\$3,000,000
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
		Projects Total:				\$1,450,000	\$1,450,000	\$1,450,000	\$1,450,000	\$1,450,000	\$7,250,000

**Total Programming is currently**

141%

***(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)***

**Total Estimated Programming:**

	<b>\$7,250,000</b>
--	--------------------

Resolution Number:	2025-33
Resolution Approval Date:	9/9/2025
Contact Person/Title:	Kathy Raasch, Project Manager
Phone:	760-326-5700 x126
Email:	kraasch@cityofneedles.com

Measure I Local Pass-through Program

**FIVE YEAR CAPITAL IMPROVEMENT PLAN**

Fiscal Years 2025/2026 thru 2029/2030

**Jurisdiction:**

## Needles

[illegible]

Resolution Number:	R2025-061
Resolution Approval Date:	6/18/2025
Contact Person/Title:	Tricia Maruki, Assistant City Engineer
Phone:	909-395-2188
Email:	tmaruki@ontarioca.gov

**Measure I Local Pass-through Program**  
**FIVE YEAR CAPITAL IMPROVEMENT PLAN**  
**Fiscal Years 2025/2026 thru 2029/2030**

Jurisdiction:

Ontario

						6/30/25 Carryover Balance					\$1,773,485.00	
Projects:	Is Project in City's Non-motorized Transportation Plan? (Yes/No)	Does Project have an ATP Component? (Yes/No)	Is the Project on the City's Nexus Study List? (Public/DIF Share %)		Estimated Total Project Cost	FY2025/26 Est. Revenue	FY2026/27 Est. Revenue	FY2027/28 Est. Revenue	FY2028/29 Est. Revenue	FY2029/30 Est. Revenue	Total Est. Rev.	
						\$4,724,454	\$4,855,793	\$4,991,751	\$5,133,007	\$5,280,318	\$24,985,322	
						Current Estimate	Current Estimate	Current Estimate	Current Estimate	Current Estimate	Total	
Traffic Counts	No	No	0.0%	0.0%	\$50,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$50,000	
Street Maintenance Slurry Seal and Cape Seal Pavement Rehabilitation	No	No	0.0%	0.0%	\$3,250,000	\$650,000	\$650,000	\$650,000	\$650,000	\$650,000	\$3,250,000	
Sixth Street Pavement Rehabilitation: Euclid Ave to Mountain Ave	No	No	0.0%	0.0%	\$3,000,000	\$500,000	\$0	\$0	\$0	\$0	\$500,000	
Francis Street Pavement Rehabilitation: Benson Ave to Mountain Ave	No	No	0.0%	0.0%	\$850,000	\$850,000	\$0	\$0	\$0	\$0	\$850,000	
Mountain Avenue Pavement Rehabilitation: Francis St to SR-60	No	No	0.0%	0.0%	\$1,400,000	\$1,400,000	\$0	\$0	\$0	\$0	\$1,400,000	
Turner Avenue Pavement Rehabilitation: Fourth St to Inland Empire Blvd	No	No	0.0%	0.0%	\$800,000	\$800,000	\$0	\$0	\$0	\$0	\$800,000	
Vineyard Avenue Pavement Rehabilitation: Francis St to Raymond Kay Way	No	No	0.0%	0.0%	\$1,500,000	\$1,500,000	\$0	\$0	\$0	\$0	\$1,500,000	
Wineville Avenue Pavement Rehabilitation: Francis St to Philadelphia St	No	No	0.0%	0.0%	\$750,000	\$750,000	\$0	\$0	\$0	\$0	\$750,000	
Vineyard Avenue & Eighth Street Intersection Pavement Rehabilitation	No	No	0.0%	0.0%	\$180,000	\$180,000	\$0	\$0	\$0	\$0	\$180,000	
Corona Avenue Pavement Rehabilitation: Fourth St to Fifth St	No	No	0.0%	0.0%	\$600,000	\$0	\$600,000	\$0	\$0	\$0	\$600,000	
Fourth Street Pavement Rehabilitation: Etiwanda Ave to Wineville Ave	No	No	0.0%	0.0%	\$1,200,000	\$0	\$1,200,000	\$0	\$0	\$0	\$1,200,000	
Milliken Avenue (West Side): 500' N/O SR-60 to 500' S/O SR-60	No	No	0.0%	0.0%	\$500,000	\$0	\$500,000	\$0	\$0	\$0	\$500,000	
San Antonio Avenue Pavement Rehabilitation: Phillips St to Philadelphia St	No	No	0.0%	0.0%	\$2,000,000	\$0	\$2,000,000	\$0	\$0	\$0	\$2,000,000	
Baker Avenue Pavement Rehabilitation: Fourth St to Sixth St	No	No	0.0%	0.0%	\$750,000	\$0	\$0	\$750,000	\$0	\$0	\$750,000	
Bon View Avenue Pavement Rehabilitation: Riverside Dr to Chino Ave	No	No	0.0%	0.0%	\$500,000	\$0	\$0	\$500,000	\$0	\$0	\$500,000	
Cucamonga Avenue Pavement Rehabilitation (Half Street): Mission Blvd to Belmont St	No	No	0.0%	0.0%	\$300,000	\$0	\$0	\$300,000	\$0	\$0	\$300,000	
Fifth Street Pavement Rehabilitation: El Dorado Ave to Baker Ave	No	No	0.0%	0.0%	\$500,000	\$0	\$0	\$500,000	\$0	\$0	\$500,000	
Fourth Street Pavement Rehabilitation: Archibald Ave to Haven Ave	No	No	0.0%	0.0%	\$1,000,000	\$0	\$0	\$1,000,000	\$0	\$0	\$1,000,000	
Riverside Drive Pavement Rehabilitation: Fern Ave to Baker Ave	No	No	0.0%	0.0%	\$1,500,000	\$0	\$0	\$1,500,000	\$0	\$0	\$1,500,000	
Eighth Street Pavement Rehabilitation: Grove Ave to Baker Ave	No	No	0.0%	0.0%	\$700,000	\$0	\$0	\$0	\$700,000	\$0	\$700,000	
Haven Avenue Pavement Rehabilitation: Jurupa St to SR-60	No	No	0.0%	0.0%	\$1,500,000	\$0	\$0	\$0	\$1,500,000	\$0	\$1,500,000	
Ontario Ranch Road Pavement Rehabilitation: Turner Ave to Hamner Ave	No	No	0.0%	0.0%	\$800,000	\$0	\$0	\$0	\$800,000	\$0	\$800,000	
Riverside Drive Pavement Rehabilitation: Mill Creek Ave to 1000' W/O Milliken Ave	No	No	0.0%	0.0%	\$600,000	\$0	\$0	\$0	\$600,000	\$0	\$600,000	
San Antonio Avenue Pavement Rehabilitation: Sixth St to Holt Blvd	No	No	0.0%	0.0%	\$900,000	\$0	\$0	\$0	\$900,000	\$0	\$900,000	
Benson Avenue Pavement Rehabilitation: Holt Blvd to I-10	No	No	0.0%	0.0%	\$700,000	\$0	\$0	\$0	\$0	\$700,000	\$700,000	
Etiwanda Avenue Pavement Rehabilitation (West Side): Jurupa St to Philadelphia St	No	No	0.0%	0.0%	\$1,100,000	\$0	\$0	\$0	\$0	\$1,100,000	\$1,100,000	
Francis Street Pavement Rehabilitation: Carlos Ave to Archibald Ave	No	No	0.0%	0.0%	\$800,000	\$0	\$0	\$0	\$0	\$800,000	\$800,000	
Grove Avenue Pavement Rehabilitation: Chino Ave to Riverside Dr	No	No	0.0%	0.0%	\$500,000	\$0	\$0	\$0	\$0	\$500,000	\$500,000	
Main Street Pavement Rehabilitation: Sultana Ave to Campus St	No	No	0.0%	0.0%	\$500,000	\$0	\$0	\$0	\$0	\$500,000	\$500,000	
Vineyard Avenue Pavement Rehabilitation: Seventh St to Eighth St	No	No	0.0%	0.0%	\$700,000	\$0	\$0	\$0	\$0	\$700,000	\$700,000	
Projects Total:						\$6,640,000	\$4,960,000	\$5,210,000	\$5,160,000	\$4,960,000	\$26,930,000	
Total Programming is currently						101%	(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)				Total Estimated Programming:	\$26,930,000

Resolution Number:	2025-070
Resolution Approval Date:	8/20/2025
Contact Person/Title:	Marlena Perez
Phone:	(909) 774-4058
Email:	Marlena.Perez@cityofrc.us

Measure I Local Pass-through Program

**FIVE YEAR CAPITAL IMPROVEMENT PLAN**

Fiscal Years 2025/2026 thru 2029/2030

**Jurisdiction:**

## Rancho Cucamonga

[illegible]

Resolution Number:	XXXX
Resolution Approval Date:	7/15/2025
Contact Person/Title:	Gerard Nepomuceno/Civil Engineer
Phone:	909-798-7584
Email:	gnepomuceno@cityofredlands.org

Measure I Local Pass-through Program

FIVE YEAR CAPITAL IMPROVEMENT PLAN

Fiscal Years 2025/2026 thru 2029/2030

Jurisdiction:

Redlands

6/30/25 Carryover Balance											\$0.00	
Projects:	Is Project in City's Non-motorized Transportation Plan? (Yes/No)	Does Project have an ATP Component? (Yes/No)	Is the Project on the City's Nexus Study List? (Public/DIF Share %)		Estimated Total Project Cost	FY2025/26 Est. Revenue	FY2026/27 Est. Revenue	FY2027/28 Est. Revenue	FY2028/29 Est. Revenue	FY2029/30 Est. Revenue	Total Est. Rev.	
						\$1,895,162	\$1,947,848	\$2,002,386	\$2,059,049	\$2,118,141	\$10,022,585	
						Current Estimate	Current Estimate	Current Estimate	Current Estimate	Current Estimate	Total	
PMP 2025 Street Resurfacing Project	No	No	0.0%	0.0%	\$1,895,162	\$1,895,162	\$0	\$0	\$0	\$0	\$1,895,162	
PMP 2026 Street Resurfacing Project	No	No	0.0%	0.0%	\$1,947,848	\$0	\$1,947,848	\$0	\$0	\$0	\$1,947,848	
PMP 2027 Street Resurfacing Project	No	No	0.0%	0.0%	\$2,002,386	\$0	\$0	\$2,002,386	\$0	\$0	\$2,002,386	
PMP 2028 Street Resurfacing Project	No	No	0.0%	0.0%	\$2,059,049	\$0	\$0	\$0	\$2,059,049	\$0	\$2,059,049	
PMP 2029 Street Resurfacing Project	No	No	0.0%	0.0%	\$2,118,141	\$0	\$0	\$0	\$0	\$2,118,141	\$2,118,141	
Projects Total:						\$1,895,162	\$1,947,848	\$2,002,386	\$2,059,049	\$2,118,141	\$10,022,586	
Total Programming is currently						100%	(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)				Total Estimated Programming:	\$10,022,586



Resolution Number:	
Resolution Approval Date:	8/12/2025
Contact Person/Title:	Amparo Corona
Phone:	(909) 421-7244
Email:	acorona@rialtoca.gov

Measure I Local Pass-through Program

**FIVE YEAR CAPITAL IMPROVEMENT PLAN**

Fiscal Years 2025/2026 thru 2029/2030

Jurisdiction:

**Rialto**

					6/30/25 Carryover Balance						\$4,083,572.00
Projects:	Is Project in City's Non-motorized Transportation Plan? (Yes/No)	Does Project have an ATP Component? (Yes/No)	Is the Project on the City's Nexus Study List? (Public/DIF Share %)		Estimated Total Project Cost	FY2025/26 Est. Revenue	FY2026/27 Est. Revenue	FY2027/28 Est. Revenue	FY2028/29 Est. Revenue	FY2029/30 Est. Revenue	Total Est. Rev.
						\$2,687,707	\$2,762,425	\$2,839,771	\$2,920,130	\$3,003,934	\$14,213,966
						Current Estimate	Current Estimate	Current Estimate	Current Estimate	Current Estimate	Total
190804 Street Overlay Pepper Avenue- Joint Project with City of San Bernardino (Lead) Pepper-Baseline/City Limits	No	No	0.0%	0.0%	\$2,900,000	\$88,000	\$0	\$0	\$0	\$0	\$88,000
220801 Merrill Avenue Safe Routes to School (SRTS)	No	No	0.0%	0.0%	\$1,454,696	\$260,869	\$0	\$0	\$0	\$0	\$260,869
220802 Sycamore Avenue Safe Routes to School (SRTS)	No	No	0.0%	0.0%	\$915,232	\$236,327	\$0	\$0	\$0	\$0	\$236,327
230810 Safe Streets for All Action Plan	No	No	0.0%	0.0%	\$400,000	\$50,706	\$0	\$0	\$0	\$0	\$50,706
230811 Cedar Avenue and Merrill Avenue Left-Turn Phasing (HSIP 11)	No	No	0.0%	0.0%	\$413,200	\$30,481	\$0	\$0	\$0	\$0	\$30,481
230812 Locust Avenue Widening- Two (2) to four (4) lanes from Riverside Avenue to Casmalia Avenue	No	No	0.0%	0.0%	\$14,000,000	\$491,678	\$0	\$0	\$0	\$0	\$491,678
240801 Pacific Electric Trail Extension	No	Yes	0.0%	0.0%	\$7,037,000	\$826,684	\$0	\$0	\$0	\$0	\$826,684
240804 Frisbie Middle School Safe Routes to School (SRTS)	No	No	0.0%	0.0%	\$1,095,091	\$364,709	\$0	\$0	\$0	\$0	\$364,709
240805 Bemis Elem. School Safe Routes to School (SRTS)	No	No	0.0%	0.0%	\$1,152,650	\$510,409	\$0	\$0	\$0	\$0	\$510,409
240806 Linden Avenue Widening	No	No	0.0%	0.0%	\$68,000	\$51,581	\$0	\$0	\$0	\$0	\$51,581
Traffic Signal Installation: Cactus Avenue & Easton Avenue - Cooperative Agreement with San Bernardino County	No	No	0.0%	0.0%	\$887,000	\$222,000	\$0	\$0	\$0	\$0	\$222,000
Pavement Management System (NEW IN FY 2025/2026)	No	No	0.0%	0.0%	\$33,070,000	\$0	\$0	\$2,930,000	\$3,000,000	\$2,230,000	\$8,160,000
25085 Safe Routes to School Improvements- Multiple segments (NEW IN FY 2025/2026)	No	Yes	0.0%	0.0%	\$8,096,000	\$80,960	\$1,069,040	\$0	\$0	\$0	\$1,150,000
25087 Citywide Traffic Signal Upgrades (HSIP 12) (NEW IN FY 2025/2026)	No	No	0.0%	0.0%	\$4,876,200	\$32,000	\$509,800	\$0	\$0	\$0	\$541,800
25088 Dollahan Elem. Traffic Signal Upgrades (HSIP 12) (NEW IN FY 2025/2026)	No	No	0.0%	0.0%	\$268,740	\$3,000	\$26,860	\$0	\$0	\$0	\$29,860
25089 Lilac Avenue & Summit Avenue Widening (NEW IN FY 2025/2026)	No	No	0.0%	0.0%	\$11,690,000	\$1,840,000	\$4,900,000	\$0	\$0	\$0	\$6,740,000
26080 Smart Corridor: Riverside Avenue (NEW IN FY 2025/2026)	No	No	0.0%	0.0%	\$1,201,750	\$225,000	\$0	\$0	\$0	\$0	\$225,000
Citywide Minor Street Improvements & Other Costs (Grant Activities)	No	No	0.0%	0.0%	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$750,000
Curb Gutter & Sidewalk Improvements	No	No	0.0%	0.0%	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$1,250,000
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
		Projects Total:				\$5,714,403	\$6,905,700	\$3,330,000	\$3,400,000	\$2,630,000	\$21,980,103

(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)

Total Programming is currently 120%

Total Estimated Programming: \$21,980,103

Resolution Number:	2025-XXX
Resolution Approval Date:	9/3/2025
Contact Person/Title:	Lynn Merrill
Phone:	(909) 998-2400
Email:	merrill_ly@sbcity.org

Measure I Local Pass-through Program

**FIVE YEAR CAPITAL IMPROVEMENT PLAN**

Fiscal Years 2025/2026 thru 2029/2030

Jurisdiction:

**San Bernardino**

										6/30/25 Carryover Balance	\$14,091,789.95	
Projects:	Is Project in City's Non-motorized Transportation Plan? (Yes/No)	Does Project have an ATP Component? (Yes/No)	Is the Project on the City's Nexus Study List? (Public/DIF Share %)		Estimated Total Project Cost	FY2025/26 Est. Revenue	FY2026/27 Est. Revenue	FY2027/28 Est. Revenue	FY2028/29 Est. Revenue	FY2029/30 Est. Revenue	Total Est. Rev.	
						\$5,905,854	\$6,070,036	\$6,239,992	\$6,416,570	\$6,600,717	\$31,233,170	
						Current Estimate	Current Estimate	Current Estimate	Current Estimate	Current Estimate	Total	
State HWY I-215 and University Parkway Interchange Improvements (7240)			84.2%	15.8%	\$17,000,000	\$2,128,823	\$0	\$0	\$0	\$0	\$2,128,823	
H St. Widening from Kendall Dr. to 40th St. (7872)			67.6%	32.4%	\$3,893,398	\$50,000	\$50,000	\$1,905,000	\$0	\$0	\$2,005,000	
Citywide Pavement Rejuvenation (7306)			0.0%	0.0%	\$1,415,386	\$1,415,386		\$0	\$0	\$0	\$1,415,386	
Citywide Pavement Rehabilitation (8769)			0.0%	0.0%	\$4,500,000	\$4,500,000	\$0	\$0	\$0	\$0	\$4,500,000	
SB County Joint Rehabilitation Projects (Multiple Prog. Num)			0.0%	0.0%	\$3,922,750	\$3,344,750	\$578,000	\$0	\$0	\$0	\$3,922,750	
State Highway CA-210 Interchange Improvements at Waterman Avenue (8927)			0.0%	0.0%	\$1,425,924	\$1,110,325	\$0	\$0	\$0	\$0	\$1,110,325	
Pavement Management Program (8956)			0.0%	0.0%	\$1,000,000	\$797,561	\$0	\$0	\$0	\$0	\$797,561	
Street Improvements at 50 Locations			0.0%	0.0%	\$0	\$3,800,000	\$0	\$0	\$0	\$0	\$3,800,000	
Projects Total:						\$17,146,845	\$628,000	\$1,905,000	\$0	\$0	\$19,679,845	
Total Programming is currently						43%	(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)				Total Estimated Programing:	\$19,679,845

Attachment: Attachment 1: 2025-26 through 2029-30 CIP Reports All (11974 :

Resolution Number:	
Resolution Approval Date:	
Contact Person/Title:	Bobbie Hudson/Transportation Analyst
Phone:	(909) 387-8168
Email:	bhudson@dpw.sbcounty.gov

Measure I Local Pass-through Program

**FIVE YEAR CAPITAL IMPROVEMENT PLAN**

Fiscal Years 2025/2026 thru 2029/2030

**Jurisdiction:**

## County/Colorado River

6/30/25 Carryover Balance											\$663,094.00
Projects:	Is Project in City's Non-motorized Transportation Plan? (Yes/No)	Does Project have an ATP Component? (Yes/No)	Is the Project on the City's Nexus Study List? (Public/DIF Share %)		Estimated Total Project Cost	FY2025/26 Est. Revenue	FY2026/27 Est. Revenue	FY2027/28 Est. Revenue	FY2028/29 Est. Revenue	FY2029/30 Est. Revenue	Total Est. Rev.
						\$73,588	\$75,615	\$77,728	\$79,927	\$82,212	\$389,071
						Current Estimate	Current Estimate	Current Estimate	Current Estimate	Current Estimate	Total
None	No	No	0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	No	No	0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	No	No	0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
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			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0
		</									

Resolution Number:	
Resolution Approval Date:	
Contact Person/Title:	Bobbie Hudson/Transportation Analyst
Phone:	(909) 387-8168
Email:	bhudson@dpw.sbcounty.gov

Measure I Local Pass-through Program

**FIVE YEAR CAPITAL IMPROVEMENT PLAN**

Fiscal Years 2025/2026 thru 2029/2030

**Jurisdiction:**

## County/Morongo Basin

[illegible]

Resolution Number:	
Resolution Approval Date:	
Contact Person/Title:	Bobbie Hudson/Transportation Analyst
Phone:	(909) 387-8168
Email:	bhudson@dpw.sbcounty.gov

Measure I Local Pass-through Program

**FIVE YEAR CAPITAL IMPROVEMENT PLAN**

Fiscal Years 2025/2026 thru 2029/2030

**Jurisdiction:**

## County/North Desert

[illegible]

Resolution Number:	
Resolution Approval Date:	
Contact Person/Title:	Bobbie Hudson/Transportation Analyst
Phone:	(909) 387-8168
Email:	bhudson@dpw.sbcounty.gov

Measure I Local Pass-through Program

**FIVE YEAR CAPITAL IMPROVEMENT PLAN**

Fiscal Years 2025/2026 thru 2029/2030

**Jurisdiction:**

## County/Mountains

[illegible]

**Total Programming is currently**

19%

***(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)***

## Total Estimated Programming

**\$2,439,000**

Resolution Number:	
Resolution Approval Date:	
Contact Person/Title:	Bobbie Hudson/Transportation Analyst
Phone:	(909) 387-8168
Email:	bhudson@dpw.sbcounty.gov

Measure I Local Pass-through Program

**FIVE YEAR CAPITAL IMPROVEMENT PLAN**

Fiscal Years 2025/2026 thru 2029/2030

**Jurisdiction:**

## County/Valley

[illegible]

Total Programming is currently	69%	(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)	Total Estimated Programming:	\$19,514,587
--------------------------------	-----	---	------------------------------	--------------

Resolution Number:	
Resolution Approval Date:	
Contact Person/Title:	Bobbie Hudson/Transportation Analyst
Phone:	(909) 387-8168
Email:	bhudson@dpw.sbcounty.gov

Measure I Local Pass-through Program

**FIVE YEAR CAPITAL IMPROVEMENT PLAN**

Fiscal Years 2025/2026 thru 2029/2030

**Jurisdiction:**

## County/Victor Valley

[illegible]



Resolution Number:	25-XX
Resolution Approval Date:	6/24/2025
Contact Person/Title:	Abigail Hernandez, Finance Director
Phone:	(760) 367-6799
Email:	ahernandez@29palms.org

Measure I Local Pass-through Program  
**FIVE YEAR CAPITAL IMPROVEMENT PLAN**  
 Fiscal Years 2025/2026 thru 2029/2030

**Jurisdiction:**

## Twentynine Palms

[illegible]

Resolution Number:	
Resolution Approval Date:	8/11/2025
Contact Person/Title:	Bob Critchfield / Engineering Manager
Phone:	(909) 291-2946
Email:	bcritchfield@uplandca.gov

Measure I Local Pass-through Program

FIVE YEAR CAPITAL IMPROVEMENT PLAN

Fiscal Years 2025/2026 thru 2029/2030

Jurisdiction:

Upland

6/30/25 Carryover Balance										\$10,558,670.00		
Projects:	Is Project in City's Non-motorized Transportation Plan? (Yes/No)	Does Project have an ATP Component? (Yes/No)	Is the Project on the City's Nexus Study List? (Public/DIF Share %)		Estimated Total Project Cost	FY2025/26 Est. Revenue	FY2026/27 Est. Revenue	FY2027/28 Est. Revenue	FY2028/29 Est. Revenue	FY2029/30 Est. Revenue	Total Est. Rev.	
						\$2,040,866	\$2,097,602	\$2,156,333	\$2,217,352	\$2,280,987	\$10,793,140	
						Current Estimate	Current Estimate	Current Estimate	Current Estimate	Current Estimate	Total	
18th St. Rehabilitation (Mountain Ave. to Euclid Ave.)	No	No	0.0%	0.0%	\$3,845,842	\$570,842	\$0	\$0	\$0	\$0	\$570,842	
19th St. Reconstruction (Mountain Ave. to Euclid Ave.)	No	No	0.0%	0.0%	\$3,981,755	\$1,881,755	\$2,100,000	\$0	\$0	\$0	\$3,981,755	
Campus Ave. Rehabilitation (9th St. to Foothill Blvd.)	No	No	0.0%	0.0%	\$3,922,157	\$3,922,157	\$0	\$0	\$0	\$0	\$3,922,157	
Citywide Pavement Maintenance 2023/2024	No	No	0.0%	0.0%	\$195,215	\$195,215	\$0	\$0	\$0	\$0	\$195,215	
Citywide Pavement Maintenance 2024/2025	No	No	0.0%	0.0%	\$200,584	\$200,584	\$0	\$0	\$0	\$0	\$200,584	
Citywide Pavement Maintenance 2025/2026	No	No	0.0%	0.0%	\$350,000	\$350,000	\$0	\$0	\$0	\$0	\$350,000	
Citywide Pavement Maintenance 2026/2027	No	No	0.0%	0.0%	\$250,000	\$0	\$250,000	\$0	\$0	\$0	\$250,000	
Citywide Pavement Maintenance 2027/2028	No	No	0.0%	0.0%	\$250,000	\$0	\$0	\$250,000	\$0	\$0	\$250,000	
Citywide Pavement Maintenance 2028/2029	No	No	0.0%	0.0%	\$250,000	\$0	\$0	\$0	\$250,000	\$0	\$250,000	
Citywide Pavement Maintenance 2029/2030	No	No	0.0%	0.0%	\$250,000	\$0	\$0	\$0	\$0	\$400,000	\$400,000	
Grove Ave. Rehabilitation (Foothill Blvd. to 15th St.)	No	Yes	0.0%	0.0%	\$3,206,068	\$1,990,280	\$1,215,788	\$0	\$0	\$0	\$3,206,068	
Lexington St. / 1st Ave. / 2nd Ave. Rehabilitation	No	No	0.0%	0.0%	\$1,149,058	\$435,000	\$0	\$0	\$0	\$0	\$435,000	
Mountain Ave. Rehabilitation (20th St. to 23rd St.)	No	No	0.0%	0.0%	\$2,670,000	\$1,760,000	\$910,000	\$0	\$0	\$0	\$2,670,000	
Phase II of the Metrolink Station Accessibility Improvement Project (ATP Cycle 4)	Yes	Yes	0.0%	0.0%	\$2,454,870	\$24,284	\$0	\$0	\$0	\$0	\$24,284	
Monte Vista Ave. Rehabilitation (S. City Limit to Foothill)	No	No	0.0%	0.0%	\$3,500,000	\$0	\$400,000	\$2,100,000	\$1,000,000	\$0	\$3,500,000	
Mountain Ave. Rehabilitation (S. City Limit to 9th St.)	No	No	0.0%	0.0%	\$3,500,000	\$0	\$0	\$400,000	\$2,100,000	\$1,000,000	\$3,500,000	
San Antonio Ave. Rehabilitation (11th St to 13th St.)	No	No	0.0%	0.0%	\$1,250,000	\$0	\$0	\$0	\$400,000	\$850,000	\$1,250,000	
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
		Projects Total:				\$11,330,117	\$4,875,788	\$2,750,000	\$3,750,000	\$2,250,000	\$24,955,905	
Total Programming is currently						117%	(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)				Total Estimated Programming:	\$24,955,905

Attachment: Attachment 1 : 2025-26 through 2029-30 CIP Reports All (11974 : Summary of Measure I Five-

Resolution Number:	25-053
Resolution Approval Date:	8/19/2025
Contact Person/Title:	Fredy A. Bonilla, City Engineer
Phone:	760-955-5170
Email:	fbonilla@victorvilleca.gov

Measure I Local Pass-through Program

FIVE YEAR CAPITAL IMPROVEMENT PLAN

Fiscal Years 2025/2026 thru 2029/2030

Jurisdiction:

Victorville

10.a

						6/30/25 Carryover Balance					\$11,838,605.00
Projects:	Is Project in City's Non-motorized Transportation Plan? (Yes/No)	Does Project have an ATP Component? (Yes/No)	Is the Project on the City's Nexus Study List? (Public/DIF Share %)		Estimated Total Project Cost	FY2025/26 Est. Revenue	FY2026/27 Est. Revenue	FY2027/28 Est. Revenue	FY2028/29 Est. Revenue	FY2029/30 Est. Revenue	Total Est. Rev.
						\$6,384,191	\$6,561,656	\$6,745,347	\$6,936,225	\$7,135,294	\$33,762,712
						Current Estimate	Current Estimate	Current Estimate	Current Estimate	Current Estimate	Total
Mojave Dr, US-395 to Seventh St, pavement rehabilitation, road widening, storm drain	No	No	0.0%	0.0%	\$12,578,500	\$5,955,000	\$0	\$0	\$0	\$0	\$5,955,000
Third Ave, pavement rehabilitation, road widening	No	No	0.0%	0.0%	\$850,000	\$850,000	\$0	\$0	\$0	\$0	\$850,000
Citywide Pavement Thermoplastic Re-Striping	No	No	0.0%	0.0%	\$210,000	\$210,000	\$0	\$0	\$0	\$0	\$210,000
Air Expressway, National Trails Hwy to George Blvd, pavement rehabilitation	No	No	0.0%	0.0%	\$5,546,000	\$0	\$2,773,000	\$0	\$0	\$0	\$2,773,000
Bear Valley Rd, US 395 to Bellflower Rd, pavement rehabilitation	No	No	0.0%	0.0%	\$422,000	\$0	\$422,000	\$0	\$0	\$0	\$422,000
Amargosa Rd, Dos Palmas Rd to Vilage Dr, pavement rehabilitation	No	No	0.0%	0.0%	\$3,600,000	\$0	\$0	\$1,800,000	\$0	\$0	\$1,800,000
El Evado Rd, Palmdale Rd to Begonia Rd, pavement rehabilitation	No	No	0.0%	0.0%	\$1,210,000	\$0	\$0	\$605,000	\$0	\$0	\$605,000
Mariposa Rd, Talpa St to Kingswood Dr, pavement rehabilitation	No	No	0.0%	0.0%	\$1,200,000	\$0	\$0	\$600,000	\$0	\$0	\$600,000
Air Expressway, George Blvd to Phantom West, pavement rehabilitation	No	No	0.0%	0.0%	\$3,015,000	\$0	\$0	\$1,507,500	\$0	\$0	\$1,507,500
Ridgecrest Rd, Pahute Rd to Green Tree Blvd, pavement rehabilitation	No	No	0.0%	0.0%	\$1,300,000	\$0	\$0	\$0	\$1,300,000	\$0	\$1,300,000
La Paz Dr, I-15 Ramps to 7th St, pavement rehabilitation	No	No	0.0%	0.0%	\$1,200,000	\$0	\$0	\$0	\$569,000	\$0	\$569,000
Seventh St, Mariposa Rd to Lorene Dr, pavement rehabilitation	No	No	0.0%	0.0%	\$7,000,000	\$0	\$0	\$0	\$955,000	\$0	\$955,000
Hesperia Rd, Bear Valley Rd to Seneca Rd, pavement rehabilitation	No	No	0.0%	0.0%	\$7,000,000	\$0	\$0	\$0	\$0	\$3,200,000	\$3,200,000
Concrete Access Ramps - various vocations	No	No	0.0%	0.0%	\$584,005	\$110,000	\$113,300	\$116,699	\$120,200	\$123,806	\$584,005
Concrete Sidewalk, Install or Repair - various locations	No	No	0.0%	0.0%	\$1,973,140	\$371,650	\$382,800	\$394,283	\$406,112	\$418,295	\$1,973,140
Traffic Signal Pedestrian System Upgrades	No	No	0.0%	0.0%	\$0	\$6,750	\$6,750	\$6,750	\$6,750	\$6,750	\$33,750
Traffic Signal UPS Replacement	No	No	0.0%	0.0%	\$0	\$45,000	\$45,000	\$45,000	\$45,000	\$45,000	\$225,000
Traffic Signal Video Detection Upgrades	No	No	0.0%	0.0%	\$0	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$125,000
Citywide Pavement Rehabilitation, Seals and Overlays, Various Streets	No	No	0.0%	0.0%	\$0	\$1,600,000	\$1,000,000	\$1,000,000	\$1,000,000	\$1,000,000	\$5,600,000
Cost Allocation	No	No	0.0%	0.0%	\$0	\$503,503	\$518,608	\$534,166	\$550,191	\$566,697	\$2,673,166
Engineering Services	No	No	0.0%	0.0%	\$0	\$177,680	\$183,010	\$188,501	\$194,156	\$199,980	\$943,327
Engineering Services - Vehicle Replacements	No	No	0.0%	0.0%	\$45,000	\$45,000	\$0	\$0	\$0	\$0	\$45,000
Streets - Engineering	No	No	0.0%	0.0%	\$0	\$1,002,629	\$1,032,708	\$1,063,689	\$1,095,600	\$1,128,468	\$5,323,094
Traffic Signal Maintenance	No	No	0.0%	0.0%	\$0	\$483,616	\$498,124	\$513,068	\$528,460	\$544,314	\$2,567,583
Traffic Signal Maintenance - Traffic Management Center upgrades	No	No	0.0%	0.0%	\$12,500	\$12,500	\$0	\$0	\$0	\$0	\$12,500
Traffic Control - Signing & Striping	No	No	0.0%	0.0%	\$0	\$1,378,632	\$1,419,991	\$1,462,591	\$1,506,468	\$1,551,662	\$7,319,345
Projects Total:						\$12,776,960	\$8,420,291	\$9,862,248	\$8,301,937	\$8,809,973	\$48,171,409

Total Programming is currently

106%

(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)

Total Estimated Programming:

\$48,171,409

Attachment 1 : 2025-26 through 2029-30 CIP Reports All (1974 : Summary of Measure I

Resolution Number:	2025-27
Resolution Approval Date:	6/9/2025
Contact Person/Title:	Katrina Kunkel/ Associate Engineer
Phone:	909-797-2489 x 255
Email:	kkunkel@yucaipa.gov

Measure I Local Pass-through Program  
**FIVE YEAR CAPITAL IMPROVEMENT PLAN**  
 Fiscal Years 2025/2026 thru 2029/2030

**Jurisdiction:**

## Yucaipa

						6/30/25 Carryover Balance					\$0.00	
Projects:	Is Project in City's Non-motorized Transportation Plan? (Yes/No)	Does Project have an ATP Component? (Yes/No)	Is the Project on the City's Nexus Study List? (Public/DIF Share %)		Estimated Total Project Cost	FY2025/26 Est. Revenue	FY2026/27 Est. Revenue	FY2027/28 Est. Revenue	FY2028/29 Est. Revenue	FY2029/30 Est. Revenue	Total Est. Rev.	
						\$1,402,810	\$1,441,808	\$1,482,177	\$1,524,120	\$1,567,860	\$7,418,776	
						Current Estimate	Current Estimate	Current Estimate	Current Estimate	Current Estimate	Total	
2025/2026 Street/Pavement Rehabilitation Program			0.0%	0.0%	\$2,355,387	\$2,355,387	\$0	\$0	\$0	\$0	\$2,355,387	
2025/2026 Surface Treatment Program			0.0%	0.0%	\$700,000	\$700,000	\$0	\$0	\$0	\$0	\$700,000	
2025/2026 Crack Seal Program			0.0%	0.0%	\$120,000	\$120,000	\$0	\$0	\$0	\$0	\$120,000	
2025/2026 AC Berm Program			0.0%	0.0%	\$94,221	\$94,221	\$0	\$0	\$0	\$0	\$94,221	
2025/2026 Patching Program			0.0%	0.0%	\$210,000	\$210,000	\$0	\$0	\$0	\$0	\$210,000	
2025/2026 Concrete Program			0.0%	0.0%	\$160,000	\$160,000	\$0	\$0	\$0	\$0	\$160,000	
2025/2026 Understreet Drain System Program			0.0%	0.0%	\$35,000	\$35,000	\$0	\$0	\$0	\$0	\$35,000	
2025/2026 Striping Program			0.0%	0.0%	\$55,000	\$55,000	\$0	\$0	\$0	\$0	\$55,000	
2025/2026 Neighborhood Traffic Calming Program			0.0%	0.0%	\$45,000	\$45,000	\$0	\$0	\$0	\$0	\$45,000	
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
2026/2027 Pavement Management Program			0.0%	0.0%	\$3,239,221	\$3,239,221	\$0	\$0	\$0	\$0	\$3,239,221	
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
2027/2028 Pavement Management Program			0.0%	0.0%	\$2,987,111	\$2,987,111	\$0	\$0	\$0	\$0	\$2,987,111	
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
2028/2029 Pavement Management Program			0.0%	0.0%	\$2,735,000	\$2,735,000	\$0	\$0	\$0	\$0	\$2,735,000	
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
2029/2030 Pavement Management Program			0.0%	0.0%	\$2,720,000	\$2,720,000	\$0	\$0	\$0	\$0	\$2,720,000	
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
			0.0%	0.0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
Projects Total:						\$15,455,940	\$0	\$0	\$0	\$0	\$15,455,940	
Total Programming is currently						208%	(Must not exceed 150% of Carryover Balance + Total Estimated Revenue)				Total Estimated Programming:	\$15,455,940

Resolution Number:	25-17
Resolution Approval Date:	6/17/2025
Contact Person/Title:	Alex Qishta/PWD
Phone:	7603696579
Email:	aqishta@yucca-valley.com

Measure I Local Pass-through Program  
**FIVE YEAR CAPITAL IMPROVEMENT PLAN**  
 Fiscal Years 2025/2026 thru 2029/2030

**Jurisdiction:**

## Yucca Valley

[illegible]

## ATTACHMENT 2

## MEASURE I EXPENDITURE STRATEGY FISCAL YEARS 2025/2026-2029/2030

### Valley Subarea

Chino	<p>The City of Chino will continue to emphasize the regional and sub-regional arterial road way system during the next five years of the Measure I program. At least 50 percent of the Measure I funding will be allocated for specific Capital Improvement Projects to improve traffic flow and motorist convenience. Failing pavement surfaces will be rehabilitated, traffic striping will be modified to accommodate increased traffic demand and intersection capacity will be enhanced with new and modified traffic signals.</p> <p>In addition to the above Capital Improvements Program, Chino will continue to allocate up to 50 percent of the annual Measure I funds towards Public Works Maintenance activities. Maintenance work will continue to include the City's traffic signal maintenance, sidewalk and curb repair, pavement repair, and overlay on the local street system.</p>
Chino Hills	<p>It is the City of Chino Hills' intent to expend Measure I revenue for the following types of projects:</p> <ul style="list-style-type: none"> <li>- Construction of the City's Annual Street Improvement Program: Overlay and/or slurry seal of specified streets to maintain a high level of pavement trafficability;</li> <li>- Make ongoing repairs/improvements to the City's sidewalks; and</li> <li>- Provide funding to address ADA accessibility issues within the City's public right-of-way.</li> </ul>
Colton	<p>The City of Colton allocates approximately eighty percent (80%) of annual Measure I revenue for system improvements to streets infrastructure. Delivery of these improvements is focused on streets requiring rehabilitation or safety enhancement improvements. Measure I funds are also being used to provide local match for federal and state grant funded projects; these projects are focused on improving Colton's infrastructure and/or transportation system for pedestrian/ bicycle/vehicular traffic.</p> <p>The remaining twenty percent (20%) of the City's annual Measure I revenue are allocated to pedestrian safety such as sidewalk, handicap ramp installation, and other traffic safety improvements. All identified improvements are consistent with the goals of the city's General Plan Circulation Element.</p>
Fontana	<p>Measure I pass through funds will be used by the City of Fontana for variety of transportation-related projects with the goal to continue investing in the city's infrastructure by maintaining and improving the city's existing infrastructure. It is the intent of the City to expend all of the Measure I pass-through funds as they are received. The program provided focuses on the relief of traffic congestion.</p>
Grand Terrace	<p>The City of Grand Terrace does not have a carryover balance in the Measure I Local Street fund as of June 30, 2025, and anticipates receiving \$332,936 in new revenue for FY25/26. In this next fiscal year, the City is planning to allocate \$268,000 to its CIP Pavement Management Program to support critical street maintenance and rehabilitation. An additional \$50,820 will fund the Tree Program, with a focus on enhancing visibility along roadways to improve safety. The City will also invest \$14,116 in its CIP Sidewalk Rehabilitation efforts to address pedestrian infrastructure needs. Over the five-year period from FY25/26 through FY29/30, the City expects to receive a total of \$1,760,736 in Measure I revenue to support the continued maintenance and improvement of public right-of-way infrastructure.</p>
Highland	<p>The City of Highland intends to expend Measure I Local Street Program Pass-Through revenue primarily to (1) improve pavement conditions of the City's roadway network by constructing various pavement management projects including pavement rehabilitation, overlay, slurry seal and crack seal projects, and (2) provide local match to grant funding of roadway/bikeway improvement projects.</p>
Loma Linda	<p>The City of Loma Linda is intent upon efficiently maintaining our existing roadway system. The streets in Loma Linda are constructed of asphalt concrete (AC). These streets are in various stages of their life expectancy. A typical AC street improvement has a life expectancy of 15-20 years. Through proper pavement management, this can be extended by as much as 20 years. Our strategy is to utilize a combination of slurry seal method, grind and overlay the top 0.1' and pulverize existing AC for base and repave for rehabilitation. This pavement management program has shown to be effective in delaying the eventual complete reconstruction, including subgrade, of a roadway segment.</p> <p>Measure I funding is critical to this effort. We have dedicated the majority of funding to maintenance activities as described above along with the adjacent sidewalk, curb and gutter and access ramp maintenance. A portion of funding is earmarked for addressing increased capacity demand along certain segments that have experienced growth. New roadway segments are considered and addressed through development planning. Development impact fees are utilized for expansion due to growth. The current carryover balance in the Measure I Local Street fund will be utilized first.</p>
Montclair	<p>The City of Montclair plans on using Measure I as matching funds for federal funds associated with the design and construction of the Central Bridge at the Union Pacific Railroad tracks. The funds will also be utilized to service the I-10/Monte Vista Interchange Term Loan Agreements in place. The City also intends to expend Measure I funds on maintenance of City streets to the extent permissible under SBCTA policies.</p>

## ATTACHMENT 2

### MEASURE I EXPENDITURE STRATEGY FISCAL YEARS 2025/2026-2029/2030

**Ontario**

The City of Ontario's Expenditure Strategy is to upgrade the City's roadway system by programming the annual Measure I revenue towards improvements ranging from maintenance work, overlay work, and major street reconstruction. Projects chosen will be selected from current pavement management studies, areas of traffic flow issues, and the Five-Year Capital Improvement Plan. Projects may include safety related items such as upgrading traffic signals, updating striping, and ADA ramps as needed. Roadways to be improved can range from residential to arterial. Funding is to be used in an effective and responsible manner to ensure the best benefit to the residents of the City of Ontario.

**Rancho Cucamonga**

The City currently has an estimated carryover balance of approximately \$8.5 million in the Measure I Local Street fund and anticipates approximately \$4.5 million in new revenue for Fiscal Year 2025/26. In this next fiscal year, the City is planning to use approximately \$4.9 million on local street capital projects and programs as follows:

Type of Improvement	Estimated Cost FY 2025/26	Percentage
Maintenance, Rehabilitation, and Repair of Existing Roadways	\$3.3 million	67%
Traffic Signal Improvements, Pavement Striping, and Maintenance	\$1.5 million	31%
Concrete Services (ADA, Repairs and Sidewalks)	\$100,000	2%

Over the Five-Year Plan it is anticipated that the Measure I funds will be allocated in the following manner:

Type of Improvement	Estimated Cost FY 2025/26 - 2029/30	Percentage
Maintenance, Rehabilitation, and Repair of Existing Roadways	\$15.6 million	59%
Traffic Signal Improvements, Pavement Striping, and Maintenance	\$10.2 million	38%
Concrete Services (ADA, Repairs and Sidewalks)	\$800,000	3%

**Redlands**

The City of Redlands intends to use Measure I dollars to partially fund the City's City Council-approved Pavement Management Program (PMP). The City's Pavement Management Program, which provides a decision making matrix in identifying streets that are priority paving projects, will be used to determine future Measure I Capital Improvement Plans.

**Rialto**

The City of Rialto currently has an estimated carryover balance of \$4,083,572 in the Measure I Local Street fund and anticipates \$2,687,707 in new revenue for FY 2025/2026. The City of Rialto intends to utilize Measure I funds for streets and right-of-way maintenance programs, street reconstruction, and improvements. The majority of projects are structured for implementation within the five-year planned schedule. The City intends to accumulate Measure I revenue for specific large project(s) that may span multiple years and budget carried forward appropriately until completion of the project(s).

**San Bernardino**

The City of San Bernardino will continue to place emphasis on both its regional and sub-regional arterial roadway system. At least fifty percent of the City's Measure I allocation will be earmarked for specific capital projects that are geared toward improving traffic flow and motorist convenience. Failing pavement surfaces will be rehabilitated and traffic striping modified as needed to accommodate increased traffic demand; and intersection capacity will be improved with new and modified traffic signals. In addition to the above Capital Improvement Program, San Bernardino will continue to allocate up to fifty percent of its annual Measure I funds towards public works maintenance activities. Maintenance work will continue to include the City's traffic signal systems, sidewalk and curb repair, and pavement repair and overlay on the local street system.

**Upland**

The City of Upland's existing road network is fairly well established. Therefore, the City's primary use of Measure I Funds will be for the reconstruction and maintenance of existing City streets. It is the City's intent to design and begin construction of the project the same year the project is identified in the Five-Year Capital Improvement Plan.

**Yucaipa**

Beginning with the 2017-2018 Fiscal Year, the City of Yucaipa has allocated 100% of Measure I Capital Improvement Plan revenues to the maintenance of existing streets. Those maintenance efforts are delivered through the City's annual Pavement Management Program (PMP) included in the City's Capital Improvement Program (CIP) approved and adopted by the City Council as part of the City's annual budget adoption in June of every year.

**San Bernardino County**

The County intends to expend Measure "I" revenue for a variety of eligible transportation related projects, which includes rehabilitation and maintenance of pavement surfaces countywide (including, but not limited to, asphalt concrete reconstruction, asphalt concrete overlay, surface seals routine patching of existing asphalt concrete and Americans with Disabilities Act improvements) and may include projects to improve circulation, drainage and traffic control devices.

## ATTACHMENT 2

**MEASURE I EXPENDITURE STRATEGY  
FISCAL YEARS 2025/2026-2029/2030  
Colorado River Subarea**

**Needles**

The City of Needles currently has a carryover balance of \$901,222 in the Measure I Local Street fund and anticipates \$189,185 in new revenue for FY25/26. The City plans to utilize these funds in FY 25/26 for the Phase V Street Improvements Project of the City Current Pavement Management Program to pave approximately seven (7) streets, estimated at \$2,000,000 (\$900,000 Measure I Funds and remaining \$1,100,000 to be other funds). Measure I Funds for future years FY 26/27, FY27/28, FY28/29 and FY 29/30 will be expended on the current year Pavement Management Program.

**San Bernardino County**

The County intends to expend Measure "I" revenue for a variety of eligible transportation related projects, which includes rehabilitation and maintenance of pavement surfaces countywide (including, but not limited to, asphalt concrete reconstruction, asphalt concrete overlay, surface seals routine patching of existing asphalt concrete and Americans with Disabilities Act improvements) and may include projects to improve circulation, drainage and traffic control devices.

**Morongo Basin Subarea**

**Twentynine Palms**

Pay as you go.

**Yucca Valley**

Elderly/Handicapped Fund: All revenue in the Elderly and Handicapped fund is expended by the Morongo Basin Transit Authority for necessary programs.

Local Street Program (LSP): Measure I Local Streets revenues are allocated to a number of projects, including reconstruction/rehabilitation/maintenance and engineering/design of arterials and residential roads, annual studies and/or reports such as pavement management program updates, traffic census reports, and similar activities. Local street program funds also pay expenditures for personnel on the Town's street crew.

Major Local Highways Program (MLH): Measure I Major Local Highway revenues are managed by SBCTA. By September 30th of each year, the Town shall submit a written request to SBCTA specifying the scope of the project(s), the requested amount and other fund sources required to fully fund the project(s).

**San Bernardino County**

The County intends to expend Measure "I" revenue for a variety of eligible transportation related projects, which includes rehabilitation and maintenance of pavement surfaces countywide (including, but not limited to, asphalt concrete reconstruction, asphalt concrete overlay, surface seals routine patching of existing asphalt concrete and Americans with Disabilities Act improvements) and may include projects to improve circulation, drainage and traffic control devices.

**Mountains Subarea**

**Big Bear Lake**

The City of Big Bear Lake currently has a carryover balance of approximately \$383,910 in the Measure I Local Street fund and anticipates approximately \$505,000 in new revenue for FY 25-26. In this next fiscal year, the City is planning to use approximately \$707,000 on full reconstruction of Moonridge Road and use \$80,000 for routine road maintenance activities such as striping, sign installation, and pothole patching on various City rights-of-way.

Future Measure I pass through funds will be used by the City of Big Bear Lake for a variety of roadway improvements projects with a focus on the Annual Street Rehabilitation Projects. Streets identified for re-construction are chosen based on their rating within the City's Pavement Management Plan, based upon staff identification of concerns from the field, and in coordination with the local utilities. Staff's goal is to pave as many miles of streets each year, as possible to address areas of concern, to extend the useful life of the streets, and to coordinate with the activities of utilities and other projects. The amount of street improvements to be done each year is driven by the available budget and the needs of each street.

All Measure I funds are being expended to maintain, improve and/or re-construct existing City roadways.

**San Bernardino County**

The County intends to expend Measure "I" revenue for a variety of eligible transportation related projects, which includes rehabilitation and maintenance of pavement surfaces countywide (including, but not limited to, asphalt concrete reconstruction, asphalt concrete overlay, surface seals routine patching of existing asphalt concrete and Americans with Disabilities Act improvements) and may include projects to improve circulation, drainage and traffic control devices.

**North Desert Subarea**

**Barstow**

Each year, the City receives approximately \$2 million in Measure "I" funds. In this fiscal year, the City is planning to use its annual Measure "I" allocation towards several grant's local match requirements that meet Measure I eligible expenditures and for the designing, rehabilitating, maintaining, and reconstructing of City streets.

**San Bernardino County**

The County intends to expend Measure "I" revenue for a variety of eligible transportation related projects, which includes rehabilitation and maintenance of pavement surfaces countywide (including, but not limited to, asphalt concrete reconstruction, asphalt concrete overlay, surface seals routine patching of existing asphalt concrete and Americans with Disabilities Act improvements) and may include projects to improve circulation, drainage and traffic control devices.



## ATTACHMENT 2

**MEASURE I EXPENDITURE STRATEGY  
FISCAL YEARS 2025/2026-2029/2030  
Victor Valley Subarea**

Adelanto	The City of Adelanto's Measure I expenditure strategy for 2024-2029 is to utilize existing carryover funds that have accumulated over previous cycles with anticipated revenues over the next 5 years to repave and repair critical segments of arterial roadways. This will also include minor improvements as recommended in Adelanto's Local Road Safety Plan (LRSP). Categorical maintenance projects include potholes, crack sealing, concrete repairs, striping and signage replacement. The remaining funds will be used primarily in rehabilitating roads which are in critical need, or for construction of a new major street.
Apple Valley	Measure I Local Pass-Through Funds will be used by the Town of Apple Valley for a variety of transportation related projects, including adding capacity to our regional arterial system, reconstruction, and regular and periodic maintenance of existing roadways. These Measure I funds allocated for the Town's local street program (68%) are allocated with a minimum of 50% of the funds expended on these roads identified specifically on our plan (categorical). For those roads specifically identified within the plan, some require that the Town accumulate Measure I revenue for such large projects. The balance of these funds, up to 50% of the total fund are identified for reconstruction and regular maintenance chosen based on the Town's priority within the Town's Pavement Management Program (non-categorical).
Hesperia	<p>The majority of Measure I revenue is planned to be utilized for the following types of eligible transportation improvements and policy prioritizations:</p> <p>Intent to allocate 50% or less of anticipated annual revenue on General Program Categorical expenditures. Specifically, the Measure I funds will be utilized annually to supplement the City's Street Division General Maintenance Program. This includes preservation and upkeep of existing and newly reconstructed roads to original constructed condition in order to maintain its integral useful life and to provide safe, convenient, and practical intercity transportation.</p> <p>Intent to allocate the remaining 50% of the anticipated annual revenue on the rebuilding and betterments of local roadways and alternative transportation. Local roadway betterments may include but are not limited to pavement preservation, rehabilitation, reconstruction, new construction, expansion, and traffic management. The City has identified nineteen projects eligible to use Measure I funding through the next five (5) years with twelve (12) projects using Measure I funding this fiscal year.</p>
Victorville	<p>The City of Victorville has a carryover balance of \$11,838,605.00, in the Measure I Local Street fund and anticipates approximately \$6.4 million in new revenue for FY25/26. In this next fiscal year, the City is planning to use approximately \$8.9 million for street new construction, reconstruction, rehabilitation and preservation capital projects. \$4.1 million will be used for operations and maintenance. The remaining balance will be accumulated for planned future capital projects.</p> <p>The City of Victorville's Measure I Capital Improvement Expenditure Strategy balances expenditures between different categories of projects based on the City's needs. The project categories include the following: new construction; reconstruction and rehabilitation; maintenance; preliminary engineering and environmental studies; right of way acquisition; and final design. Also included are categorical expenditures for maintenance of roads, traffic controls, traffic signals, traffic engineering and the purchase of vehicles or equipment for street related purposes. New construction may incorporate a complete streets approach to include widening existing roads and bridges, construction of bikeways, curbs, sidewalks, curb ramps and new traffic signals as an integral part of the street system. Reconstruction and rehabilitation can include bridge improvements, removing and replacing pavement sections and non-ADA compliant curb ramps and drive approaches, asphalt-concrete overlays of one inch or more in thickness or various other methods, including re-striping for bike lanes. Preservation or maintenance of roads can include thin overlays two inches or less, microsurfacing, cape seals, chips seals, and slurry seals. Traffic control includes the maintenance and operation of signing and striping including sign and marking replacements and new signs and markings. Traffic signal maintenance includes operations and maintenance for traffic signals and various equipment replacements or upgrades. Traffic engineering encompasses all traffic engineering activities.</p>
San Bernardino County	The County intends to expend Measure "I" revenue for a variety of eligible transportation related projects, which includes rehabilitation and maintenance of pavement surfaces countywide (including, but not limited to, asphalt concrete reconstruction, asphalt concrete overlay, surface seals routine patching of existing asphalt concrete and Americans with Disabilities Act improvements) and may include projects to improve circulation, drainage and traffic control devices.

## Additional Information

## GENERAL POLICY COMMITTEE ATTENDANCE RECORD – 2025

Name	Jan	Feb	March	April	May	June	July	Aug	Sept	Oct	Nov	Dec
<b>Dawn Rowe</b> Board of Supervisors		X	X			X			X			
<b>Joe Baca, Jr.</b> Board of Supervisors		X	X	X	X	X		X	X	X	X	
<b>Jesse Armendarez</b> Board of Supervisors		X	X	X	X	X						
<b>Curt Hagman</b> Board of Supervisors								X	X	X	X	
<b>Art Bishop</b> Town of Apple Valley		X	X	X	X	X		X	X		X	
<b>Ray Marquez</b> City of Chino Hills		X	X	X	X	X		X	X	X	X	
<b>Frank Navarro</b> City of Colton				X	X	X		X	X	X	X	
<b>Josh Pullen</b> City of Hesperia											X	
<b>Larry McCallon</b> City of Highland		X	X	X	X	X		X	X	X	X	
<b>John Dutrey</b> City of Montclair		X	X		X	X		X	X	X	X	
<b>Alan Wapner</b> City of Ontario			X		X						X	
<b>Helen Tran, Mayor</b> City of San Bernardino		X	X	X	X	X		X	X	X	X	
<b>Debra Jones</b> City of Victorville		X		X	X			X				
<b>Rick Denison</b> Town of Yucca Valley		X	X	X		X		X	X	X	X	

Communication: Attendance (Additional Information)

X = Member attended meeting.  
Shaded box = No meeting.

\* = Alternate member attended meeting.

Empty box = Member did not attend meeting.

Crossed out box = Not a Board Member at the time.

This list provides information on acronyms commonly used by transportation planning professionals. This information is provided in an effort to assist Board Members and partners as they participate in deliberations at Board meetings. While a complete list of all acronyms which may arise at any given time is not possible, this list attempts to provide the most commonly-used terms. Staff makes every effort to minimize use of acronyms to ensure good communication and understanding of complex transportation processes.

AB	Assembly Bill
ACFR	Annual Comprehensive Financial Report
ACT	Association for Commuter Transportation
ADA	Americans with Disabilities Act
APTA	American Public Transportation Association
AQMP	Air Quality Management Plan
ARRA	American Recovery and Reinvestment Act
ATC	San Bernardino County Auditor-Controller/Treasurer/Tax Collector
ATMIS	Advanced Transportation Management Information Systems
BAT	Barstow Area Transit
CALACT	California Association for Coordination Transportation
CALCOG	California Association of Councils of Governments
CALSAFE	California Committee for Service Authorities for Freeway Emergencies
CAMP	California Asset Management Program
CARB	California Air Resources Board
CEQA	California Environmental Quality Act
CMAQ	Congestion Mitigation and Air Quality
CMIA	Corridor Mobility Improvement Account
CMP	Congestion Management Program
CNG	Compressed Natural Gas
COG	Council of Governments
CPUC	California Public Utilities Commission
CSAC	California State Association of Counties
CTA	California Transit Association
CTC	California Transportation Commission or County Transportation Commission
CTP	Comprehensive Transportation Plan
DBE	Disadvantaged Business Enterprise
DOT	Department of Transportation
EA	Environmental Assessment
E&D	Elderly and Disabled
E&H	Elderly and Handicapped
EIR	Environmental Impact Report (California)
EIS	Environmental Impact Statement (Federal)
EPA	Environmental Protection Agency
ERP	Enterprise Resource Planning
FHWA	Federal Highway Administration
FSP	Freeway Service Patrol
FRA	Federal Railroad Administration
FTA	Federal Transit Administration
FTIP	Federal Transportation Improvement Program
GAAP	Generally Accepted Accounting Principals
GA Dues	General Assessment Dues
GASB	Governmental Accounting Standards Board
GFOA	Government Finance Officers Association
GIS	Geographic Information Systems
HOV	High-Occupancy Vehicle
ICAP	Indirect Cost Allocation Plan
IEEP	Inland Empire Economic Partnership
IREN	Inland Regional Energy Network
ISTEA	Intermodal Surface Transportation Efficiency Act of 1991
IIP/ITIP	Interregional Transportation Improvement Program
ITOC	Independent Taxpayer Oversight Committee
ITS	Intelligent Transportation Systems
IVDA	Inland Valley Development Agency

**Acronym List**

LACMTA	Los Angeles County Metropolitan Transportation Authority
LAIF	Local Agency Investment Fund
LAPM	Local Assistance Procedures Manual - Caltrans
LNG	Liquefied Natural Gas
LTF	Local Transportation Funds
MARTA	Mountain Area Regional Transportation Authority
MBTA	Morongo Basin Transit Authority
MDAB	Mojave Desert Air Basin
MDAQMD	Mojave Desert Air Quality Management District
MOU	Memorandum of Understanding
MPO	Metropolitan Planning Organization
MSRC	Mobile Source Air Pollution Reduction Review Committee
NAT	Needles Area Transit
NEPA	National Environmental Policy Act
OA	Obligation Authority
OCTA	Orange County Transportation Authority
ONT	Ontario International Airport
PACE	Property Assessed Clean Energy
PA/ED	Project Approval and Environmental Document
PASTACC	Public and Specialized Transportation Advisory and Coordinating Council
PDT	Project Development Team
PNRS	Projects of National and Regional Significance
PPM	Planning, Programming and Monitoring Funds
PS&E	Plans, Specifications and Estimates
PSR	Project Study Report
PTA	Public Transportation Account
PTC	Positive Train Control
PTMISEA	Public Transportation Modernization, Improvement and Service Enhancement Account
RCTC	Riverside County Transportation Commission
RDA	Redevelopment Agency
RFP	Request for Proposal
RIP	Regional Improvement Program
RSTIS	Regionally Significant Transportation Investment Study
RTIP	Regional Transportation Improvement Program
RTP	Regional Transportation Plan
RTPA	Regional Transportation Planning Agencies
SB	Senate Bill
SAFE	Service Authority for Freeway Emergencies
SBCERA	San Bernardino County Employees' Retirement Association
SCAB	South Coast Air Basin
SCAG	Southern California Association of Governments
SCAQMD	South Coast Air Quality Management District
SCCP	Solutions for Congested Corridors Program
SCRRA	Southern California Regional Rail Authority
SHA	State Highway Account
SHOPP	State Highway Operations and Protection Program
SRTP	Short Range Transit Plan
SGR	State of Good Repair Funds
STA	State Transit Assistance Funds
STIP	State Transportation Improvement Program
STP	Surface Transportation Block Grant Program
TAC	Technical Advisory Committee
TCEP	Trade Corridor Enhancement Program
TCIF	Trade Corridor Improvement Fund
TCM	Transportation Control Measure
TCRP	Traffic Congestion Relief Program
TDA	Transportation Development Act
TIFIA	Transportation Infrastructure Finance and Innovation Act
TIRCP	Transit and Intercity Rail Capital Program
TMC	Transportation Management Center

**Acronym List**

TMEE	Traffic Management and Environmental Enhancement
TSM	Transportation Systems Management
UAAL	Unfunded Actuarial Accrued Liability
USFWS	United States Fish and Wildlife Service
VMT	Vehicle Miles Traveled
VCTC	Ventura County Transportation Commission
VVTA	Victor Valley Transit Authority
WRCOG	Western Riverside Council of Governments



## MISSION STATEMENT

Our mission is to improve the quality of life and mobility in San Bernardino County. Safety is the cornerstone of all we do.

We achieve this by:

- Making all transportation modes as efficient, economical, and environmentally responsible as possible.
- Envisioning the future, embracing emerging technology, and innovating to ensure our transportation options are successful and sustainable.
- Promoting collaboration among all levels of government.
- Optimizing our impact in regional, state, and federal policy and funding decisions.
- Using all revenue sources in the most responsible and transparent way.

Approved December 4, 2019