

AGENDA
Mountain/Desert Policy Committee

April 17, 2026
9:30 AM

Location

Mojave Desert Air Quality Management District
14306 Park Avenue, Victorville, CA 92392

TELECONFERENCING WILL BE AVAILABLE AT THE FOLLOWING LOCATION:

Needles City Hall
817 Third Street
Needles, CA 92363

Mountain/Desert Policy Committee Membership

Chair

Art Bishop, Council Member
Town of Apple Valley

Josh Pullen, Mayor Pro Tem
City of Hesperia

Bob Harriman, Mayor Pro Tem
City of Victorville

Vice Chair

Timothy Silva, Mayor
City of Barstow

Janet Jernigan, Mayor
City of Needles

Rick Denison, Council Member
Town of Yucca Valley

Daniel Ramos, Mayor Pro Tem
City of Adelanto

Daniel Mintz, Sr., Mayor
City of Twentynine Palms

Paul Cook, Supervisor
County of San Bernardino

Rick Herrick, Council Member
City of Big Bear Lake

Dawn Rowe, Supervisor
County of San Bernardino

**San Bernardino County Transportation Authority
San Bernardino Council of Governments**

AGENDA

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Items listed on the agenda are intended to give notice to members of the public of a general description of matters to be discussed or acted upon. The posting of the recommended actions does not indicate what action will be taken. The Board may take any action that it deems to be appropriate on the agenda item and is not limited in any way by the notice of the recommended action.

To obtain additional information on any items, please contact the staff person listed under each item. You are encouraged to obtain any clarifying information prior to the meeting to allow the Board to move expeditiously in its deliberations. Additional "*Meeting Procedures*" and agenda explanations are attached to the end of this agenda.

CALL TO ORDER

(Meeting Chaired by Art Bishop)

- i. Pledge of Allegiance
- ii. Attendance
- iii. Announcements
- iv. Agenda Notices/Modifications - Daishanae Lee

Public Comment

Brief Comments from the General Public

Possible Conflict of Interest Issues

Note agenda item contractors, subcontractors and agents which may require member abstentions due to conflict of interest and financial interests. Board Member abstentions shall be stated under this item for recordation on the appropriate item.

1. Information Relative to Possible Conflict of Interest

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Note agenda items and contractors/subcontractors, which may require member abstentions due to possible conflicts of interest.

This item is prepared monthly for review by Board and Committee members.

DISCUSSION ITEMS

Discussion - Administrative Matters

2. Mountain/Desert Policy Committee Review of Tasks and General Overview by Region

Pg. 10

Review the proposed task and budgetary information to be included in the Fiscal Year 2026/20267 Budget, and provide direction as appropriate.

Presenter: Lisa Lazzar

This item is not scheduled for review by any other policy committee or technical advisory committee.

Discussion - Project Delivery

3. Amendment No. 1 to Contract No. 22-1002775 with AECOM Technical Services, Inc., for US 395 Phase 2 Widening Project

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That the Mountain/Desert Policy Committee recommend the Board, acting as the San Bernardino County Transportation Authority:

A. Approve Amendment No. 1 to Contract No. 22-1002775 with AECOM Technical Services, Inc. to expand the scope of work, as well as increase the contract amount by \$660,791.68, for a new not-to-exceed total of \$8,397,468.45, for the US 395 Phase 2 Widening Project, to be funded by Measure I Victor Valley Major Local Highway Projects Program funds; and to extend the contract expiration date to December 31, 2029.

B. Approve a contingency increase for Contract No. 22-1002775 of \$500,000, for a new not-to-exceed amount of \$1,210,441.31, to be funded by Measure I Victor Valley Major Local Highway Projects Program funds, which would be released in accordance with Policy No. 11000 Contracting and Procurement Policy.

Presenter: David Tan

This item is not scheduled for review by any other policy committee or technical advisory committee. SBCTA General Counsel and Procurement Manager have reviewed this item and the draft amendment.

Discussion - Transit

4. Federal Transit Administration Section 5310 Funds - Victorville/Hesperia Urbanized Area

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That the Mountain/Desert Policy Committee recommend the Board, acting as the San Bernardino County Transportation Authority:

Award Federal Transit Administration Section 5310 for Victorville/Hesperia Urbanized Area Funding to the projects shown in Tables 2 and 3.

Presenter: Nancy Strickert

This item is not scheduled for review by any other policy committee or technical advisory committee.

Discussion - Transportation Programming and Fund Administration

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5. Amendment No. 2 to Funding Agreement for First Avenue Bridge over Mojave River

That the Mountain/Desert Policy Committee recommend the Board, acting as the San Bernardino County Transportation Authority (SBCTA):

A. Approve the change of awardee for \$2,000,000 in Federal Community Project Funding/Congressionally Directed Spending (CPF/CDS) funds from SBCTA to the City of Barstow for the First Avenue Bridge over Mojave River and Overflow Project.

B. Approve Amendment No. 2 to Contract No. 15-1001118, with the City of Barstow, to increase the not-to-exceed amount, by \$2,000,000 to be funded by Federal CPF/CDS funds, and to extend the termination date of the contract to December 31, 2030.

C. Authorize the Executive Director, or her designee, to execute a Memorandum of Understanding with the City of Barstow to change the awardee for the CPF/CDS funds to the City of Barstow, subject to approval as to form by SBCTA General Counsel.

Presenter: Jenny Chan

This item is not scheduled for review by any other policy committee or technical advisory committee. SBCTA General Counsel and Procurement Manager have reviewed this item and the draft amendment.

Comments from Board Members

Brief Comments from Board Members

ADJOURNMENT

Additional Information

Attendance

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Acronym List

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Mission Statement

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The Mountain/Desert Policy Committee meeting will be cancelled for May 15, 2026 due to a conflict with City/County Conference. The next regular scheduled meeting of the Mountain/Desert Policy Committee meeting will be held on June 12, 2026.

Meeting Procedures and Rules of Conduct

Meeting Procedures - The Ralph M. Brown Act is the state law which guarantees the public's right to attend and participate in meetings of local legislative bodies. These rules have been adopted by the Board of Directors in accordance with the Brown Act, Government Code 54950 et seq., and shall apply at all meetings of the Board of Directors and Policy Committees.

Accessibility & Language Assistance - The meeting facility is accessible to persons with disabilities. A designated area is reserved with a microphone that is ADA accessible for public speaking. A designated section is available for wheelchairs in the west side of the boardroom gallery. If assistive listening devices, other auxiliary aids or language assistance services are needed in order to participate in the public meeting, requests should be made through the Clerk of the Board at least three (3) business days prior to the Board meeting. The Clerk can be reached by phone at (909) 884-8276 or via email at clerkoftheboard@gosbcta.com and the office is located at 1170 W. 3rd Street, 2nd Floor, San Bernardino, CA.

Service animals are permitted on SBCTA's premises. The ADA defines service animals as dogs or miniature horses that are individually trained to do work or perform tasks for people with disabilities. Under the ADA, service animals must be harnessed, leashed, or tethered, unless these devices interfere with the service animal's work, or the individual's disability prevents using these devices. In that case, the individual must maintain control of the animal through voice, signal, or other effective controls.

Members of the Board of Directors and any Policy Committee with a disability may participate in any meetings of their respective legislative bodies by remote participation as a reasonable accommodation in accordance with Government Code Sec. 54953(c).

Accesibilidad y asistencia en otros idiomas - Las personas con discapacidad pueden acceder a la sala de reuniones. Se reserva una zona designada con un micrófono accesible que cumple con los requisitos de la ADA para hablar en público. Una sección designada está disponible para sillas de ruedas en el lado oeste de la galería de la sala de reuniones. Si se necesitan dispositivos de ayuda auditiva, otras ayudas auxiliares o servicios de asistencia en otros idiomas para participar en la reunión pública, las solicitudes deben presentarse al Secretario de la Junta al menos tres (3) días hábiles antes de la fecha de la reunión de la Junta. Puede comunicarse con el Secretario llamando al (909) 884-8276 o enviando un correo electrónico a clerkoftheboard@gosbcta.com. La oficina se encuentra en 1170 W. 3rd Street, 2nd Floor, San Bernardino, CA.

Los animales de servicio están permitidos en las instalaciones de SBCTA. La ADA define a los animales de servicio como perros o caballos miniatura que son entrenados individualmente para hacer trabajo o realizar tareas para personas con discapacidades. Según la ADA, los animales de servicio deben tener un arnés o ser atados, a menos que estos dispositivos interfieran con el trabajo del animal de servicio, o que la discapacidad de la persona impida el uso de estos dispositivos. En ese caso, la persona debe mantener el control del animal a través de su voz, señales u otros controles efectivos.

Los miembros de la Junta Directiva y de cualquier Comité de Políticas que tengan una discapacidad podrán participar en cualquier reunión de sus respectivos órganos legislativos mediante participación remota como una adaptación razonable de conformidad con el artículo 54953(c) del Código de Gobierno.

Agendas – All agendas are posted at www.gosbcta.com/board/meetings-agendas/ at least 72 hours in advance of the meeting. Staff reports related to agenda items may be reviewed online at that web address. Agendas are also posted at 1170 W. 3rd Street, 1st Floor, San Bernardino at least 72 hours in advance of the meeting.

Agenda Actions – Items listed on both the “Consent Calendar” and “Discussion” contain recommended actions. The Board of Directors will generally consider items in the order listed on the agenda. However, items may be considered in any order. New agenda items can be added and action taken as provided in the Ralph M. Brown Act Government Code Sec. 54954.2(b).

Closed Session Agenda Items – Consideration of closed session items excludes members of the public. These items include issues related to personnel, pending litigation, labor negotiations and real estate negotiations. Prior to each closed session, the President of the Board or Committee Chair (“President”) will announce the subject matter of the closed session. If reportable action is taken in closed session, the President shall report the action to the public at the conclusion of the closed session.

Public Testimony on an Item – Members of the public are afforded an opportunity to speak on any listed item. Individuals in attendance at SBCTA who desire to speak on an item may complete and turn in a "Request to Speak" form, specifying each item an individual wishes to speak on. Individuals may also indicate their desire to speak on an agenda item when the President asks for public comment. When recognized by the President, speakers should be prepared to step forward and announce their name for the record. In the interest of facilitating the business of the Board, speakers are limited to three (3) minutes on each item. Additionally, a twelve (12) minute limitation is established for the total amount of time any one individual may address the Board at any one meeting. The President or a majority of the Board may establish a different time limit as appropriate, and parties to agenda items shall not be subject to the time limitations. Any individual who wishes to share written information with the Board may provide 35 copies to the Clerk of the Board for distribution. If providing written information for distribution to the Board, such information must be emailed to the Clerk of the Board, at clerkoftheboard@gosbcta.com, no later than 2:00 pm the day before the meeting in order to allow sufficient time to distribute the information. Written information received after the 2:00 pm deadline will not be distributed. Information provided as public testimony is not read into the record by the Clerk. Consent Calendar items can be pulled at Board member request and will be brought up individually at the specified time in the agenda. Any consent item that is pulled for discussion shall be treated as a discussion item, allowing further public comment from any members of the public who haven't already commented on the item during the meeting.

Public Comment –An opportunity is also provided for members of the public to speak on any subject within the Board’s jurisdiction. Matters raised under “Public Comment” will not be acted upon at that meeting. See “Public Testimony on an Item” and “Agenda Actions”, above.

Disruptive or Prohibited Conduct – If any meeting of the Board is willfully disrupted by a person or by a group of persons so as to render the orderly conduct of the meeting impossible, the President may recess the meeting or order the person, group or groups of person willfully disrupting the meeting to leave the meeting or to be removed from the meeting. Disruptive or prohibited conduct includes without limitation addressing the Board without first being recognized, not addressing the subject before the Board, repetitiously addressing the same subject, failing to relinquish the podium when requested to do so, bringing into the meeting any type of object that could be used as a weapon, including without limitation sticks affixed to signs, or otherwise preventing the Board from conducting its meeting in an orderly manner.

Your cooperation is appreciated!

**General Practices for Conducting Meetings
of
Board of Directors and Policy Committees**

Attendance.

- The President of the Board or Chair of a Policy Committee (Chair) has the option of taking attendance by Roll Call. If attendance is taken by Roll Call, the Clerk of the Board will call out by jurisdiction or supervisorial district. The Member or Alternate will respond by stating his/her name.
- A Member/Alternate who arrives after attendance is taken shall announce his/her name prior to voting on any item.
- A Member/Alternate who wishes to leave the meeting after attendance is taken but before remaining items are voted on shall announce his/her name and that he/she is leaving the meeting.

Basic Agenda Item Discussion.

- The Chair announces the agenda item number and states the subject.
- The Chair calls upon the appropriate staff member or Board Member to report on the item.
- The Chair asks members of the Board/Committee if they have any questions or comments on the item. General discussion ensues.
- The Chair calls for public comment based on “Request to Speak” forms which may be submitted.
- Following public comment, the Chair announces that public comment is closed and asks if there is any further discussion by members of the Board/Committee.
- The Chair calls for a motion from members of the Board/Committee. Upon a motion, the Chair announces the name of the member who makes the motion. Motions require a second by a member of the Board/Committee. Upon a second, the Chair announces the name of the Member who made the second, and the vote is taken.
- The “aye” votes in favor of the motion shall be made collectively. Any Member who wishes to oppose or abstain from voting on the motion shall individually and orally state the Member’s “nay” vote or abstention. Members present who do not individually and orally state their “nay” vote or abstention shall be deemed, and reported to the public, to have voted “aye” on the motion.
- Votes at teleconferenced meetings shall be by roll call, pursuant to the Brown Act, or, at any meeting, upon the demand of five official representatives present or at the discretion of the presiding officer.

The Vote as specified in the SBCTA Administrative Code and SANBAG Bylaws.

- Each Member of the Board of Directors shall have one vote. In the absence of the official representative, the Alternate shall be entitled to vote. (Note that Alternates may vote only at meetings of the Board of Directors, Metro Valley Study Session and Mountain/Desert Policy Committee.)

Amendment or Substitute Motion.

- Occasionally a Board Member offers a substitute motion before the vote on a previous motion. In instances where there is a motion and a second, the Chair shall ask the maker of the original motion if he or she would like to amend the motion to include the substitution or withdraw the motion on the floor. If the maker of the original motion does not want to amend or withdraw, the substitute motion is voted upon first, and if it fails, then the original motion is considered.
- Occasionally, a motion dies for lack of a second.

Call for the Question.

- At times, a Member of the Board/Committee may “Call for the Question.”
- Upon a “Call for the Question,” the Chair may order that the debate stop or may allow for limited further comment to provide clarity on the proceedings.
- Alternatively, and at the Chair’s discretion, the Chair may call for a vote of the Board/Committee to determine whether or not debate is stopped.
- The Chair re-states the motion before the Board/Committee and calls for the vote on the item.

The Chair.

- At all times, meetings are conducted in accordance with the Chair’s direction.
- These general practices provide guidelines for orderly conduct.
- From time to time, circumstances may require deviation from general practice (but not from the Brown Act or agency policy).
- Deviation from general practice is at the discretion of the Chair.

Courtesy and Decorum.

- These general practices provide for business of the Board/Committee to be conducted efficiently, fairly and with full participation.
- It is the responsibility of the Chair and Members to maintain common courtesy and decorum.

Adopted By SANBAG Board of Directors January 2008

Revised March 2014

Revised May 4, 2016

Revised June 7, 2023

Minute Action

AGENDA ITEM: 1

Date: April 17, 2026

Subject:

Information Relative to Possible Conflict of Interest

Recommendation:

Note agenda items and contractors/subcontractors, which may require member abstentions due to possible conflicts of interest.

Background:

In accordance with California Government Code 84308, members of the Board may not participate in any action concerning a contract where they have received a campaign contribution of more than \$500 in the prior twelve months from an entity or individual, except for the initial award of a competitively bid public works contract. This agenda contains recommendations for action relative to the following contractors:

Item No.	Contract No.	Principals & Agents	Subcontractors
3	22-1002775-01	AECOM Technical Services, Inc. <i>Jeff Chapman</i>	CNS Engineering, Inc. Overland, Pacific & Cutler, Inc. Safeprobe, Inc. CL Surveying & Mapping, Inc PSOMAS Diaz Yourman Associates LIN Consulting ICF International, Inc.

Financial Impact:

This item has no direct impact on the budget.

Reviewed By:

This item is prepared monthly for review by Board and Committee members.

Responsible Staff:

Ryan Graham, Director of Fund Administration

Approved
Mountain-Desert Committee
Date: April 17, 2026

Witnessed By:

Entity: San Bernardino Council of Governments, San Bernardino County Transportation Authority

Minute Action

AGENDA ITEM: 2

Date: April 17, 2026

Subject:

Mountain/Desert Policy Committee Review of Tasks and General Overview by Region

Recommendation:

Review the proposed task and budgetary information to be included in the Fiscal Year 2026/2027 Budget, and provide direction as appropriate.

Background:

The budget overview presentation provides general information for each major program for the Mountain/Desert areas. This presentation provides a general overview of the objectives included in the Fiscal Year 2026/2027 Budget for the following programs:

- General Government
- Regional and Subregional Planning
- Council of Governments
- Transit and Rail
- Major Projects (Highway and Roadway)
- Fund Administration
- Debt Service

Estimated revenues and detailed budgetary information for the various tasks to be included in the proposed Fiscal Year 2026/2027 Budget are also included with this item as well as presented at the General Policy Committee, Transit Committee, and Board of Directors Metro Valley Study Session meetings.

The purpose of reviewing tasks is to gain input on the appropriateness of the type and scope of the work effort required to achieve the mission of improving the quality of life and mobility in San Bernardino County. Narrative descriptions and detailed budget information are provided to gauge alignment with the San Bernardino County Transportation Authority (SBCTA) mission. Budget amounts, fund types, and narratives are preliminary pending review and feedback by the SBCTA policy committees.

Explanations for major variances from the previous year's budget are included in the Work Elements section for each task.

- The budget increase for the Executive Administration and Support Task is primarily due to the addition of a second Deputy Executive Director position under this task.
- The budget decrease for the Financial Management Task is mainly due to procurement activities moving to a separate task, 0410 Procurement.
- The budget for Procurement is new this fiscal year, portions were previously reported under Financial Management and Risk Management.
- The budget increase for the Intergovernmental Task is mainly due to an increase in the implementation of the Small Business Initiative and Regional Homeless Strategic Plan.

Entity: San Bernardino Council of Governments, San Bernardino County Transportation Authority

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- The budget decrease for the Legislation Task is due to a decrease in costs for professional services and staff time.
- The budget decrease for the Public Affairs Task is primarily due to a reduction in public information activities offset by increases in professional services and staff time.
- The budget increase for the Regional Planning Task is partly due to additional budget for the grant funding received through California Department of Transportation to implement the Evacuation Resilience Center Design study.
- The budget increase for the Subregional Planning Task is mainly due to a large award for the valley cities to implement the Smart Corridor Signal Project, despite reduced Regional Early Action Plan (REAP) 2.0 activity.
- The budget increase for the Traveler Services & Intelligent Systems Task is due to additional cost increases associated with the new 511 Traveler Services contract with LA Metro and the remote connectivity project replacing the old call box program.
- The budget decrease in Freeway Service Patrol (FSP)/State reflects the shift of certain activities previously reported under Task 0702 Call Box System to this task, including the Call Box System decommissioning, partially offset by the need to rebid five FSP Beats at higher than anticipated operator rates.
- The budget increase for the Mountain/Desert Planning and Project Development Task is due to the implementation of the Bear Valley Road Smart Corridor Project and the wind down of the State Route (SR) 247/SR 62 Corridor Feasibility Study.
- The budget increase in the Council of Governments Task is due to increases in staffing and consulting support for the REAP 2.0 program and on-call planning services.
- The Transit Operator Support Task varies minimally between Fiscal Year 2025/2026 and Fiscal Year 2026/2027 due to calculated cost estimates for ongoing transit operator support.
- The Transit Allocations/Pass-throughs Task budgetary changes are primarily due to projected increases to the Measure I 2010-2040, Transportation Development Act and State of Good Repair programs, as well as adjustments to Transit and Intercity Rail Capital Program and Zero Emission Transit Capital Program projected disbursements.
- The Transit Operations Task budgetary changes are due to changes to SBCTA's annual operation subsidy for both the Arrow Service and San Bernardino Line, ongoing hydrogen fueling and spare parts for the implemented Zero Emission Multiple Unit (ZEMU), enhancements to the regional rideshare software, and the continuing efforts to support ongoing transit ridership programs, such as fare subsidies and rail recovery programs.
- The Transit Capital Task budgetary changes are mainly driven by the cancellation of the ONT Connector Project and the Gold Line Extension to Montclair Project; fewer expenditures for the ongoing construction and right-of-way acquisitions for the West Valley Connector Project as we near completion; remaining construction of the Hydrogen Fueling Infrastructure for the ZEMU Project and purchase of additional ZEMU vehicles; initiation of the Enhanced Metrolink Rail Service Project; and commencement of the environmental clearance phase for the next Bus Rapid Transit project.

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- Budgetary changes for the Measure I Program Management Task are mainly due to a variance of cost related to program management fees and payroll expenses in Fiscal Year 2026/2027.
- Budgetary changes for the Freeway Projects Task are due primarily to projects in design and continuing to move through construction.
- Budgetary changes for the Express Lanes Project Development Task are attributed to the commencement of toll system implementation for the Interstate 15 (I-15) Express Lanes this year.
- Budgetary changes for the Interchange Projects Task include a reduction in funding for the SR 210 Baseline, SR 210 Waterman Avenue, and Interstate 215 (I-215) University Parkway interchange projects as they near completion. The budget reflects the ongoing expenditures for the Interstate 10 (I-10) Mt. Vernon and I-10 Cedar interchange projects. In addition, the budget includes environmental development work on the I-215 Palm and SR 210 Del Rosa Avenue interchange projects.
- There are no budgeted projects in the Grade Separation Projects Task this year.
- Budgetary changes for the Arterial Projects Task are largely due to the completion of the construction of the Mount Vernon Viaduct.

The following tasks are presented for committee review:

Task	General Government Support Program	Manager	Proposed Budget
0200	Executive Administration and Support	Roman	\$ 2,411,631
0350	General Counsel	Tillquist	\$ 1,045,494
0400	Financial Management	Lazzar	\$ 3,640,318
0410	Procurement	Bullock	\$ 1,731,212
0501	Intergovernmental	Reza-Arellano	\$ 856,624
0503	Legislation	Wiltshire	\$ 884,257
0605	Public Affairs	Wiltshire	\$ 1,011,740
Task	Planning and Regional Program	Manager	Proposed Budget
0101	Environment	Lee	\$ 207,394
0110	Regional Planning	Lee	\$ 1,060,109
0203	Congestion Management	Lee	\$ 148,184
0404	Subregional Planning	Lee	\$ 14,509,747
0406	Traveler Services & Intelligent Transportation Systems	Lee	\$ 1,157,853
0704	Freeway Service Patrol/State	Lee	\$ 5,614,853
0941	Mountain/Desert Planning & Project Development	Lee	\$ 911,334

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Task	Council of Governments	Manager	Proposed Budget
0511	Council of Governments	Reza-Arellano	\$ 9,396,313
Task	Transit Program	Manager	Proposed Budget
0309	Transit Operator Support	Lopez	\$ 528,095
0310	Transit Allocations/Pass-throughs	Graham	\$ 387,099,510
0314	Transit Operations	Lopez	\$ 67,124,915
0315	Transit Capital	Lopez	\$ 140,515,657
Task	Project Delivery Program	Manager	Proposed Budget
0815	Measure I Program Management	Harris	\$ 4,680,385
0820	Freeway Projects	Harris	\$ 526,368,230
0821	Express Lanes Project Development	Chu	\$ 5,051,547
0830	Interchange Projects	Harris	\$ 67,799,585
0840	Grade Separation Projects	Harris	\$ 0
0860	Arterial Projects	Harris	\$ 12,456,529
0870	Active Transportation Program Projects	Harris	\$ 7,200,000
Task	Fund Administration Program	Manager	Proposed Budget
0500	Fund Administration	Graham	\$ 1,598,313
0550	Allocations/Pass-throughs	Graham	\$ 139,701,360
Task	Debt Service Program	Manager	Proposed Budget
0967	2022A Sales Tax Revenue Bond	Lazzar	\$ 5,625,600
0968	2023A Sales Tax Revenue Bond	Lazzar	\$ 6,766,750
0969	2026A Sales Tax Revenue Bond	Lazzar	\$ 12,957,290

The following list of sub-tasks provides proposed budget by project:

Major Projects Delivery Sub-Tasks		Proposed Budget
0315	Transit Capital:	
0339	Brightline-High Desert Stations Project	\$ 5,006,100
0820	Freeway Projects (Cajon Pass):	
0857	I-15 Cajon Pass Northbound Corridor Freight Project	\$ 5,834,000
0820	Freeway Projects (High Desert Subarea):	
0844	US 395 Widening Phase 2	\$ 48,080,408
0859	SR 18 Median Widening and Reprofiling	\$ 4,920,000
0860	Arterial Projects:	
0813	North First Avenue Bridges Over Mojave River & Overflow	\$ 50,000
0860	SR 62 Sage Ave to Airway Ave Town of Yucca Valley	\$ 650,000
0861	Zero Emission Truck Charging Station in Baker	\$ 8,000,000

San Bernardino Council of Governments

San Bernardino County Transportation Authority

Program, task, and sub-task narratives with additional information are included with this agenda item. In May 2026, in conjunction with the Budget Workshop, staff will present anticipated levels of revenue from all sources, staffing, and program-level budgets.

The tasks under the purview of the Mountain/Desert Policy Committee are those that depend on funding sources and projects specific to the Mountain/Desert Subareas. Additionally, programs and tasks that are under the purview of other policy committees, but that deal with issues pertaining to the county as a whole, have been included for information.

Financial Impact:

This item has no financial impact on the adopted Budget for Fiscal Year 2025/2026. The tasks under the purview of the Mountain/Desert Policy Committee will be part of the overall budget adoption which establishes the financial and policy direction for the next fiscal year.

Reviewed By:

This item is not scheduled for review by any other policy committee or technical advisory committee.

Responsible Staff:

Lisa Lazzar, Chief Financial Officer

Approved
Mountain-Desert Committee
Date: April 17, 2026

Witnessed By:

General Government Program Budget

Description

The General Government Program provides general services and support to all programs at SBCTA. The Program includes the following activities:

Board of Directors

The policy-making body of SBCTA and SBCOG includes elected representatives of all of San Bernardino County cities and the Board of Supervisors.

Executive Administration and Support

This task provides administration and support services to the Board, management staff, and records management.

General Counsel

The General Counsel is the legal representative and advisor of SBCTA and SBCOG and reports directly to the Board.

Financial Management

Financial Management provides strong fiscal stewardship and leadership necessary in administering the funds entrusted to SBCTA and SBCOG to carry out its various functions, including employee payroll and benefits administration.

Procurement

Procurement provides centralized purchasing and contract administration for SBCTA and SBCOG. Also, manages SBCTA's comprehensive insurance program and identification of insurance requirements for contracts.

Management Services

Management Services provides for the SBCTA and SBCOG information technology (IT), data management, telecommunications systems, vehicle maintenance, and compliance coordination with civil rights statutes.

Human Resources

Human Resources is responsible for the overall personnel function of SBCTA. It includes recruitment, employee development, safety functions, and special studies.

Intergovernmental

This task represents the internal and member agency activities that include SBCTA, as well as regional collaboration with agencies through the County and surrounding areas.

Legislative Affairs

Legislative Affairs advocates for policies, funding, legislation and regulatory actions to advance the transportation and council of governments priorities of the Board.

Public Affairs

Public Affairs maintains a comprehensive public communications program to engage member agencies, private partners, and the community on SBCTA and SBCOG programs and projects.

Building Operation

Building Operation manages and maintains the operation of the Santa Fe Depot.

General Government Program Budget

Objectives

Board of Directors

1. Maintain project delivery focus.
2. Foster and strengthen relationships with Federal and State partners.
3. Engage in legislative advocacy in Sacramento and Washington, D.C.

Executive Administration and Support

1. Nurture relationships with peer agencies, partners in the private sector, and at state and federal agencies.
2. Maintain records retention/destruction in accordance with policy.

General Counsel

1. Monitor Federal and State legislation related to SBCTA and SBCOG activities.
2. Assist with establishment of Regional Housing Trust Joint Powers Authority.
3. Continue supporting staff in effecting Brightline West transactions
4. Review and update contracts, procurements and templates..

Financial Management

1. Update long-term debt and investment policies.
2. Record operations and activity for Interstate 10 (I-10) Express Lanes Contract 1 and Interstate 15 (I-15) Express Lanes.
3. Update internal control assessment to ensure proper financial controls are implemented.
4. Apply to Government Finance Officers Association for annual budget and financial audit awards.
5. Manage and complete annual financial, Measure I and Transportation Development Act audits.
6. Work with other departments to implement a new Enterprise Resource Planning System.

Procurement

1. Plan and facilitate annual insurance underwriter forums to increase carriers' knowledge and comfort with SBCTA as an insurance risk.
2. Hold the annual Business to Business Expo.

Management Services

1. Automated governance and integrity of data using Microsoft Purview to enforce data retention and access rules thereby ensuring data remains protected and compliant through its lifecycle.
2. Strengthen cybersecurity practices and user awareness.
3. Conduct an annual safety audit of the SBCTA physical property location.

Human Resources

1. Conduct recruitment to keep SBCTA fully staffed.
2. Update and standardize key personnel policies and procedures.
3. Ensure continued compliance with Senate Bill (SB) 553 Workplace Violence Prevention Program requirements.

Intergovernmental

1. Address agency and regional issues identified in the SBCTA/SBCOG Engagement Framework.
2. Implement small business goals of the Board of Directors.
3. Develop and Implement strategies to address regional homeless populations.

General Government Program Budget

Objectives

Legislative Affairs

1. Advocate increasing historic funding levels provided by Federal and State sources, as well as represent SBCTA's interests as new funding sources and methodologies are considered in a special session/budget funding package or as funds are further distributed through Cap-and-Trade programs.
2. Advocate to maintain and increase formula funding sources that are reliable and add more predictability to project development.
3. Build upon SBCTA's relationships with local, regional, Federal and State policymakers and stakeholders, business and community leaders, the media, and the public.
4. Advocate to advance the Federal and State legislative priorities of the Board including but not limited to: promoting the inclusion of regional corridors in goods movement policies and plans at the Federal and State level; supporting funding for freight priorities; working with statewide and regional partners on streamlining initiatives and expanded/extended authorities for alternative project delivery methods; and securing approval for SBCTA's sponsor legislation at the State level.
5. Continue Measure I renewal preparations (ad hoc committee work, expenditure plan development, public education and engagement).
6. Support implementation of Federal funding programs that advance project streamlining initiatives and enhanced project delivery authority, prioritize SBCTA projects and programs in funding decisions, and protect SBCTA's traditional funding and project selection roles and responsibilities.
7. Support the expansion of environmental exemptions for zero emission infrastructure (i.e. commuter rail and micro-transit).

Public Affairs

1. Continue to grow SBCTA's and SBCOG's online and traditional media presence and evaluate new tools that would further facilitate the understanding of and engagement in projects, programs, and services.
2. Build upon existing outreach and communication programs where possible, including enhancing graphic design services to develop a more comprehensive, uniform look for SBCTA and SBCOG materials.
3. Seek opportunities to partner with other agencies to build awareness of SBCTA projects, programs, and services.
4. Enhance education on Measure I and its successes in San Bernardino County.
5. Partner with internal and external stakeholders to implement the agency-wide marketing and communications strategy, which serves as a toolbox and guidebook to promote effective communications policies within and outside the organization.
6. Seek opportunities to participate in community events, as appropriate, throughout the county to promote SBCTA and SBCOG programs and services and further engage with the public.

Building Operation

1. Develop and maintain a long-term capital improvement plan and budget for SBCTA-owned facilities.
2. Assess facility for opportunities to implement additional Americans with Disabilities Act (ADA) enhancements, ensuring ongoing compliance with and advancement of the agency's ADA Transition Plan.

General Government Program Budget

Performance/Workload Indicators

	2023/2024 Actual	2024/2025 Actual	2025/2026 Revised Budget	2026/2027 Budget
Realized yield on operating investments	2.4%	4.0%	3.0%	3.0%
Sales Tax revenue note/bond rating (S&P/Fitch)	AAA/AAA	AAA/AAA	AAA/AAA	AAA/AAA
Measure I Sales Tax revenue forecast	YES	YES	YES	YES
Capital budget cash flow bond needs analysis	YES	YES	YES	YES
Long-term/Short-term financing	YES	YES	YES	YES
Manage the agency procurement processes efficiently and effectively	YES	YES	YES	YES
Manage the agency insurance program	YES	YES	YES	YES
Manage claims effectively and efficiently	YES	YES	YES	YES
Implementation of Enterprise Resource Planning system	N/A	N/A	N/A	YES
City/County Conference	YES	YES	YES	YES
Maintain constitutional protections for existing state funds	YES	YES	YES	YES
Programs and projects are able to proceed without major delays due to Federal and State actions	YES	YES	YES	YES
Build awareness of SBCTA programs and services, Measure I, and transit opportunities	YES	YES	YES	YES
Develop and implement an agency-wide engagement framework	N/A	N/A	YES	YES

General Government

Task 0200 Executive Administration and Support

Purpose

Provide appropriate leadership and direction to implement Board policies and priorities. The Executive Administration and Support task accommodates the overall administration of the agency and support services to the Board, management staff, and internal/external customers. This includes preparation of agendas and minutes for the Board, Policy Committee, and Technical Advisory Committee meetings.

Accomplishments

1. Continually reviewing internal policies and procedures to ensure compliance with Federal and State requirements and consistent application internally. This remains an ongoing but important effort to ensure the organization is functioning as the Board intended.
2. Worked closely with stakeholders and key leadership in the State to ensure previously committed State funds were not diverted from highway capacity projects. This effort will remain an important part of our advocacy for years to come.
3. Advocated in Sacramento to protect Senate Bill 1 grant funding from the potential negative impacts of proposed changes to the Climate Action Plan for Transportation Infrastructure (CAPTI) and to require a modernization of Senate Bill 743 to mitigate the exorbitant cost of requiring projects to have Vehicle Miles Traveled (VMT) neutrality.
4. Advocated in Sacramento to continue the Regional Early Action Plan (REAP) funding that is critical to the advancement of key SBCOG work plan elements.
5. Advocated for the restoration of Federal Highway Administration (FHWA) formula funding going directly to SBCTA for allocation to priority projects within the Federal 2026 Surface Transportation Reauthorization efforts.

Work Elements

This task provides for the following:

1. Executive Director oversight and management to implement Board priorities and support for the executive staff.
2. Executive Director participation on conference panels as necessary to maintain agency presence and participation in issues of regional significance.
3. Executive Director advocacy in Sacramento and Washington, D.C.
4. Preparation of agendas and minutes.
5. Maintenance of all official records and documents.
6. Monitoring Political Reform Act and Conflict of Interest Code filings.
7. Certify documents pertaining to SBCTA and SBCOG affairs.
8. Administrative support for agency-wide functions within the agency.

Product

Executive leadership and oversight to ensure that Board priorities are accomplished. Administrative support included in this task is critical for overall agency functions, posting of agendas, and preparation of minutes to document agency actions. Supports compliance with applicable laws and State requirements. The budget changes are primarily due to the addition of a second deputy executive director position budgeted under this task.

Contract Information

- a. Existing Contracts
 - i. 22-1002672, Office Supplies County Participation Agreement, Amount Budgeted \$10,000.
 - ii. 22-1002683, Offsite Record Storage, Amount Budgeted \$22,000.
 - iii. 24-1003122, Agenda Management Software, Amount Budgeted \$15,149.57.

Manager

Marleana Roman, Clerk of the Board/Administrative Manager

General Government

Task 0200 Executive Administration and Support

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	1,122,772	1,168,083	1,133,878	1,464,282
Regular Part-Time Employees	11,331	-	-	-
Overtime	1,057	1,834	14,850	14,850
Fringe Allocation-General	999,592	833,133	721,285	730,249
Professional Services	-	-	30,000	30,000
Consulting Services	-	10,000	20,000	20,000
Maintenance-Office Equipment	320	-	1,000	1,000
Rentals-Office Equipment	-	-	5,000	5,000
Dues/Memberships	29,315	22,491	40,000	40,000
Training/Registration	5,760	4,653	15,000	17,000
Postage	-	25	1,250	1,250
Travel Expense - Employee	21,927	14,426	15,000	21,500
Travel Expense-Mileage-Employee	511	724	2,100	2,100
Travel Expense-Other-Metrolink Tickets	282	21	300	300
Advertising	1,217	-	1,000	1,500
Printing - External	980	1,355	5,000	5,000
Printing - Internal	-	-	5,000	-
Record/Equipment Storage	6,396	6,084	22,000	22,000
Office Expense	5,775	7,459	15,000	15,000
Meeting Expense	556	272	3,600	5,600
Office Equip/Software-Inventorial	-	8,741	15,000	15,000
Total Expenditures	<u>2,207,790</u>	<u>2,079,300</u>	<u>2,066,263</u>	<u>2,411,631</u>
Funding Sources				
MSI Administration				730,412
Local Transportation Fund - Planning				229,212
Local Transportation Fund - Rail				39,268
Planning, Programming and Monitoring				9,663
MSI Valley Fund-Freeway Projects				158,214
MSI Valley Fund-Traffic Management System				3,624
MSI Victor Valley Fund-Traffic Management System				1,208
Indirect Cost Fund				<u>1,240,030</u>
Total Funding Sources				<u>2,411,631</u>

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

General Government

Task 0350 General Counsel

Purpose

General Counsel is the chief legal advisor for SBCTA and SBCOG. General Counsel, under the authority of the Board, renders legal advice and provides legal representation for SBCTA and SBCOG regarding matters relating to or arising from projects, programs and policies.

Accomplishments

1. Assisted Transit and Rail with the revision of the Real Property Policy and fee schedule.
2. Provided active support and guidance towards the establishment of Regional Housing Trust Joint Powers Authority.
3. Successfully implemented a structured, proactive approach to claims management for the agency.
4. Provided comprehensive quarterly litigation and claims updates for the Board.
5. Provided legal support for placement of a measure on the ballot to extend Transaction and Use Tax.
6. Increased General Counsel's meeting coverage to include CCMTAC meetings.
7. Served as subject matter expert in regard to the Brown Act and California Public Records Act providing guidance to agency staff and ensuring compliance.
8. Advised staff in interpreting important new legislation including Senate Bill (SB) 707, amending the Brown Act, and SB 79 regarding transient-oriented development.

Work Elements

1. Assist Clerk with updating records retention schedule.
2. Assist Procurement with updating procurement templates.
3. Collaborate with new Third Party Administrator regarding claims administration and update written claims procedures.
4. Assist staff with updating environmental policy and delivery of environmental procedures manual.
5. Continue to pursue training and professional development of General Counsel staff, ensuring that staff provide up-to-date expertise to agency departments.

Product

1. Provide legal advice to staff and the Board.
2. Oversee outside counsel representing SBCTA and SBCOG in litigation and right of way matters.
3. Review, draft, and provide advice regarding hundreds of contracts and related agenda items annually.
4. Update and advise the Board regarding major legal issues and litigation matters.
5. Provide risk mitigation legal strategies and advice.
6. Aid SBCTA and SBCOG in attaining legal compliance in all activities.

Contract Information

New Contracts

- i. RFQ, Legal Services, Outside Counsel for various specialty legal services on an as-needed basis. Amount Budgeted \$90,000, Total Estimated Contract Amounts will vary based on services provided.

Manager

Julianna Tillquist, General Counsel

General Government

Task 0350 General Counsel

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	477,624	356,473	535,400	558,533
Fringe Allocation-General	424,824	253,855	336,180	275,751
Professional Services	7,205	6,916	10,470	9,500
Legal Fees	-	-	90,000	90,000
Claims	-	-	-	95,000
Dues/Memberships	2,045	1,336	2,090	3,360
Training/Registration	1,428	2,509	6,200	6,200
Postage	-	-	100	100
Travel Expense - Employee	1,593	3,188	6,000	6,000
Travel Expense-Mileage-Employee	326	566	500	500
Office Expense	-	-	-	50
Meeting Expense	-	-	500	500
Total Expenditures	915,045	624,842	987,440	1,045,494
Funding Sources				
MSI Administration				73,548
Local Transportation Fund - Planning				4,979
Local Transportation Fund - Rail				116,577
MSI Valley Fund-Freeway Projects				133,089
MSI Valley Fund-Fwy Interchange				46,660
Indirect Cost Fund				670,641
Total Funding Sources				1,045,494

General Government

Task 0400 Financial Management

Purpose

Provide for SBCTA's and SBCOG's finance and accounting, revenue claiming, cash/investment management, and monitor debt issuance and payments.

Accomplishments

1. Received 13th consecutive Government Finance Officers Association (GFOA) award for the Annual Comprehensive Financial Report (ACFR) and award for the Annual Budget.
2. Monitored short-term financing programs including notes, commercial paper, and other options.
3. Fulfilled all monthly and annual reporting obligations in accordance with the United States Department of Transportation (USDOT) loan agreement under the Transportation Infrastructure Finance and Innovation Act (TIFIA) Program for the I-10 Corridor Contract 1 Project.
4. Reviewed the internal control assessment to assess the effectiveness and efficiency of internal controls.
5. Performed an annual update of the Investment Policy No. 20100.
6. Monitored and completed various Measure I Local Pass-through and Transportation Development Act fund audits for the Fiscal Year 2024/2025.
7. Completed a successful issuance of the 2026 Sales Tax Revenue Bonds that secured long-term funding for certain transportation capital improvements at favorable rates, strengthening the agency's financial position and supporting continued infrastructure investment.

Work Elements

This activity provides financial administration, general accounting, grant and project accounting, budgeting, payroll, accounts payable, independent audit, revenue forecasting, revenue claiming, and cash and debt management. In addition, this activity is working with other departments throughout SBCTA to implement a new Enterprise Resource Planning system. The activity entails the following consulting contracts:

1. Auditing and accounting services:
 - i. Independent financial audit and single compliance audit.
 - ii. Financial, Measure I local street and senior and disabled pass-through, and Transportation Development Act compliance audits of transit operators, cities, towns, and the county.
2. Financial advisory services will include a continuing review of the strategic plan and cash flows:
 - i. The short- and long-term needs of SBCTA and SBCOG.
 - ii. Financing options and alternative debt structures.
 - iii. Financing timetables.
 - iv. Revenue forecasts.
3. Investment advisory services will include the following:
 - i. Advice on portfolio performance, current investment strategies, cash management, and cash flow projections.
 - ii. Monthly and quarterly preparation of investment reports.
 - iii. Review investment policies, practices, procedures, and portfolio status.
 - iv. Observations and recommendations regarding the adequacy of investment controls.
4. Review financing timetables and structure new debt issues, as necessary, including rating agency presentations and official statements.

The budgetary decrease is mainly due to procurement activities moving to a separate task 0410 Procurement.

General Government

Task 0400 Financial Management

Product

Provide financial management support for all activities in the organization. Annually complete the ACFR and budget and submit them to GFOA for award consideration. The majority of the costs attributed to financial management are accounted for in the Indirect Cost Fund and charged to various funds.

Contract Information

- a. Existing Contracts
 - i. 20-1002281, 20-1002295, 21-1002607, 22-1002704, 24-1003074, and 24-1003075 Rating Services, Amount Budgeted \$0.*
 - ii. 20-1002379, Special Tax Consultant, Amount Budgeted \$0.*
 - iii. 20-1002380 and 20-1002322, Financial Advisory Services, Amount Budgeted \$20,000.
 - iv. 20-1002438 and 21-1002474, On-call Temporary Employment Services, Amount Budgeted \$40,000.
 - v. 21-1002544, Sales Tax Consulting Services, Amount Budgeted \$10,000.
 - vi. 21-1002552, Data Processing and Aerial Photographs, Amount Budgeted \$25,000.
 - vii. 21-1002624, Bond Counsel, Amount Budgeted \$10,000.
 - viii. 21-1002625, Disclosure Counsel, Amount Budgeted \$0.*
 - ix. 22-1002721, I-15 Cooperative Agreement, Amount Budgeted \$0.*
 - x. 22-1002779, Printing and Mail Courier Services, Amount Budgeted \$1,500.*
 - xi. 23-1002833, Financial Model for Express Lanes Operations, Amount Budgeted \$0.*
 - xii. 23-1002932, Banking and Credit Card Services, Amount Budgeted \$5,000.
 - xiii. 23-1002933, Economist Services, Amount Budgeted \$15,000.
 - xiv. 24-1003085, Auditing Services for Financial Statements, Amount Budgeted \$182,600.
 - xv. 24-1003086, Auditing Services for Measure I Local Pass-through and Parking Fees, Amount Budgeted \$877,000.
 - xvi. 24-1003173, Auditing Services for Transit Operators, Amount Budgeted \$205,000.
 - xvii. 25-1003184, Investment Advisory Services, Amount Budgeted \$150,000.
 - xviii. 25-1003210 and 20-1002378, On-Call Audit Services, Amount Budgeted \$40,000.
 - xix. 25-1003291, Implementation of Enterprise Resource Planning System, Amount Budgeted \$205,000.

- b. New Contracts
 - i. RFP, Custodial Banking Services, Amount Budgeted \$1,000, Total Estimated Contract Amount \$50,000.
 - ii. RFP, Financial Advisory Services, Amount Budgeted \$20,000, Total Estimated Contract Amount \$500,000.
 - iii. RFP, Auditing Services for Transit Operators, Amount Budgeted \$205,000, Total Estimated Contract Amount \$750,000.

- c. Software License Agreements and Software Subscriptions*
 - i. Financial management software, Amount Budgeted \$67,000.
 - ii. Lease and subscription-based information technology arrangements management software, Amount Budgeted \$10,000.

*These contracts are managed for performance by Finance and budgeted by other programs within the agency. The amount budgeted is reflected within each of those respective programs.

Manager

Lisa Lazzar, Chief Financial Officer

General Government

Task 0400 Financial Management

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	1,263,890	1,045,517	1,389,751	978,894
Overtime	10,384	16,690	14,850	14,850
Retirement Contribution-Employer	12,373,692	-	-	-
Fringe Allocation-General	1,133,405	756,429	881,948	452,274
Professional Services	99,876	45,214	224,260	161,000
Consulting Services	64,203	82,414	140,000	20,000
County Fees	85,388	115,204	100,000	169,000
Auditing and Accounting	1,018,669	1,230,618	1,454,000	1,372,600
Investment Management Fees	148,498	147,241	147,000	150,000
Legal Fees	9,503	59,611	50,000	60,000
Dues/Memberships	3,854	2,770	13,000	6,000
Training/Registration	5,396	4,100	20,000	12,000
Postage	2,594	3,231	2,100	2,100
Travel Expense - Employee	11,111	310	16,000	9,000
Travel Expense-Mileage-Employee	578	63	4,100	2,100
Advertising	425	-	2,800	2,000
Printing - External	809	977	2,000	1,500
Bank Charges	443	468	1,000	1,000
Other Service Charges	143,712	112,173	-	10,000
Office Expense	679	107	500	500
Meeting Expense	493	-	500	500
Office Equip/Software-Inventorial	-	-	-	10,000
Computer Hardware and Software	-	-	300,000	205,000
Total Expenditures	<u>16,377,600</u>	<u>3,623,138</u>	<u>4,763,809</u>	<u>3,640,318</u>
Funding Sources				
MSI Administration				1,104,352
Local Transportation Fund - Admin				619,567
Local Transportation Fund - Planning				53,491
Local Transportation Fund - Rail				4,154
Transit and Intercity Rail Capital Program-SB125				1,264
Zero Emission Transit Capital Program-SB125				1,264
SAFE-Vehicle Registration Fees				39,053
MSI Valley Fund-Freeway Projects				113,573
MSI Valley Fund-Fwy Interchange				78,815
MSI Valley Fund-Grade Separations				40,545
MSI Valley Fund-Metrolink/Rail Service				50,363
MSI Victor Valley Fund-Local Street				10,000
Indirect Cost Fund				1,523,877
Total Funding Sources				<u>3,640,318</u>

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

General Government

Task 0410 Procurement

Purpose

This activity provides centralized purchasing and contract administration for SBCTA and SBCOG. Strategically acquire goods and services that enable the agency to operate efficiently, reduce costs, and build strong relationships. It includes Federal, State, and local agreements and contracts. Staff work with departments initiating Requests for Proposals (RFP) and Invitation for Bids (IFB), evaluating proposals, negotiating, and contract awards. This ensures proper documentation and procedures are adhered to according to various Federal and State regulations. Hosts Business to Business (B2B) Expo to foster relationships between sub consultants and prime consultants. Also, facilitate and oversee risk-handling activities that may be planned or invoked as needed across all agency activities to mitigate adverse impacts; this includes management of SBCTA's comprehensive insurance program and identification of insurance requirements for contracts.

Accomplishments

Hosted a successful Business to Business Expo and State of Transportation address at the Ontario Convention Center. This year's Expo welcomed more than 300 attendees and featured 52 owner and employer booths, representing a mix of public agencies and private firms from across the region. Updated the Contracts and Procurement Policy and completed 29 procurements which include RFP's and IFB's.

Work Elements

This activity evaluates and procures via a contracted insurance broker, all appropriate forms of insurance coverage and insurance limits of liability including 1) workers' compensation, 2) commercial property, 3) general and excess liability (including public officials' errors and omissions, staff licensed engineers' professional liability and employment practices coverages), 4) crime and excess crime, 5) automobile, and 6) cyber liability (including data breach) insurance coverages. It also includes responsibility for the review of all contracts for proper vendor insurance coverage and certificate of insurance. The activity includes the following professional contracts:

1. Insurance and Risk Management consultant:
 - i. Marketing SBCTA to the insurance market and seeking proposals from various carriers for SBCTA and SBCOG insurance policies.
2. Risk Management consultant
 - i. Providing consultative resources to assist with the review of SBCTA and SBCOG contracts for proper insurance coverage and resolving questions about certificates of insurance.

This task was previously reported under other tasks including procurement activities under 0400 Financial Management and insurance and risk management activities under 0430 Risk Management.

Product

1. Procurement provides support to SBCTA staff to ensure proper procedures are adhered to. .
2. Evaluate risk and secure annual insurance policies.

Contract Information

- a. Existing Contracts
 - i. 20-1002438 and 21-1002474, On-call Temporary Employment Services, Amount Budgeted \$25,000.
 - ii. 22-1002768, 22-1002769 and 23-1002832, On-Call Labor Compliance Services, Amount Budgeted \$5,000.*
 - iii. 23-1002957, Broker Service, Amount Budgeted \$50,000.
 - iv. 25-1003245, Disadvantage Business Enterprise Consulting Services, Amount Budgeted \$15,000.*
 - v. 25-1003286, Risk Management Services, Amount Budgeted \$20,000.

General Government

Task 0410 Procurement

- b. New Contracts
 - i. RFP, On-Call Temporary Employment Services, Amount Budgeted \$45,000, Total Estimated Contract Amount \$1,000,000.*
 - ii. RFP, On-Call Labor Compliance Services, Amount Budgeted \$10,000, Total Estimated Contract Amount \$700,000.*
- c. Software License Agreements and Software Subscriptions
 - i. Online Solicitation system, Amount Budgeted \$10,000.

*These contracts are managed for performance by Procurement and budgeted by other programs within the agency. The amount budgeted is reflected within each of those respective programs.

Local Funding Source Detail

- i. Fontana - \$3,500.
- ii. Montclair - \$13,500.
- iii. Ontario - \$4,500.
- iv. Rancho Cucamonga - \$16,000.
- v. Redlands - \$7,000.
- vi. Rialto - \$3,500.
- vii. San Bernardino - \$22,000.
- viii. Upland - \$3,100.

Manager

Alicia Bullock, Procurement Manager

General Government

Task 0410 Procurement

	2023/2024 *	2024/2025 *	2025/2026*	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	112,638	73,661	141,904	369,108
Fringe Allocation-General	100,186	52,456	89,101	182,229
Professional Services	2,465	42,955	60,000	200,000
Legal Fees	5,262	26,653	25,000	-
Claims	927	8,121	84,750	-
General Liability Insurance	216,261	178,253	275,000	295,000
Umbrella Liability Insurance	68,098	96,990	135,000	320,000
Property Insurance	175,200	215,334	255,000	301,100
Crime Insurance	9,448	9,200	16,500	10,600
Automotive Insurance	1,098	-	2,000	1,000
Cyber Liability Insurance	15,430	14,061	50,000	32,000
Dues/Memberships	600	-	400	10,000
Training/Registration	-	-	3,750	2,575
Postage	28	-	100	-
Travel Expense - Employee	-	-	3,000	5,000
Travel Expense-Mileage-Employee	-	-	500	1,000
Advertising	221	-	750	750
Office Expense	-	-	250	350
Meeting Expense	-	-	125	500
Total Expenditures	707,863	717,683	1,143,130	1,731,212
Funding Sources				
MSI Administration				8,779
Local Transportation Fund - Planning				121,149
Rail Assets				103,000
SAFE-Vehicle Registration Fees				58,807
MSI Valley Fund-Freeway Projects				68,117
MSI Victor Valley Fund-Major Local Hwy				18,571
Local Projects Fund				73,100
Indirect Cost Fund				1,279,689
Total Funding Sources				1,731,212

* Previously reported as task 0430 - Risk Management

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

General Government

Task 0501 Intergovernmental

Purpose

Establish and implement intergovernmental initiatives, such as small business opportunities and regional strategic initiatives such as identifying collaborative solutions for addressing homelessness. Intergovernmental activities complement Council of Government projects specifically focused on local government services and quality of life that are of benefit to the member agencies. This task complements the Council of Governments program/task by addressing elements that fall outside the scope of the Council of Governments' activities.

Accomplishments

The SBCTA/SBCOG Engagement Framework was completed. This was done through meetings with the an Ad Hoc Committee, Staff Working Group, and Community Working Group. Additionally, several projects that further the goals of the Board has moved forward including beginning the Homeless Strategic Plan, the Small Business Vendor Fairs, and the Regional Business Certification.

1. Completed the agency Engagement Framework with board approved Vision and Goals.
2. Entered into a vendor contract to coordinate and host Small Business Vendor Fairs.
3. Entered into a contract for the Homeless Strategic Plan and established a multi-agency project development team to guide the high-level decision-making for the plan.
4. For implementation of the Homeless Strategic Plan, established Steering Committee of member agencies including housing, law enforcement, recreation, administrative, and homeless services staff across all members.

Work Elements

1. Planning and coordination within SBCTA/SBCOG and among local agencies to further develop and implement the SBCTA/SBCOG Engagement Framework.
2. Coordination and implementation with cities, the county, non-profits, and stakeholders for implementation of the Small Business Component of the Business-to-Business event.
3. Updates and coordination, as needed, with the City/County Manager's Technical Advisory Committee (CCMTAC) to receive direction on regional small business initiatives and the Homelessness Strategic Plan.
4. Updates to the General Policy Committee and Board and receipt of direction as needed on the SBCTA/SBCOG Engagement Framework, regional small business initiatives, and the Homelessness Strategic Plan.
5. Planning and coordination with member agencies and stakeholders for the Homelessness Strategic Plan.
6. Planning and coordination with local agencies, small businesses, and local chambers to create a vision and scope for a Regional Small Business Certification program.
7. Outreach and coordination with various stakeholders and agencies, including the San Bernardino County Sheriff's Department, for the Homelessness Strategic Plan.
8. Outreach and coordination with California State University San Bernardino, Randall Lewis Center for Entrepreneurship for the small business components of the SBCOG 5-Year Work Plan.

Budgetary changes are mainly due to an increase in the implementation of the small business initiatives and regional homeless strategic plan.

Product

1. SBCTA/SBCOG Engagement Framework.
2. Homelessness Strategic Plan Implementation.
3. Development of a Scope of Work for a Regional Small Business Certification.
4. Implement Small Business Vendor Fairs.
5. Implementation of Smart County Early Action Plan components, in collaboration with local jurisdictions and pending funding availability.

General Government

Task 0501 Intergovernmental

Contract Information

- a. Existing Contracts
 - i. 25-1003298, Homeless Strategic Plan, Amount Budgeted \$280,000.
 - ii. 25-1003265, 5-Year Work Plan, Amount Budgeted \$410,000.

Manager

Monique Reza-Arellano, Director of Council of Governments

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	82,631	119,319	57,464	85,087
Fringe Allocation-General	73,497	84,971	36,082	42,007
Professional Services	-	-	502,500	690,000
Consulting Services	10,171	145,532	50,000	-
Grant Writing	27,192	-	-	-
Training/Registration	7,500	15,000	-	33,200
Travel Expense - Employee	-	-	-	5,630
Travel Expense-Mileage-Employee	-	-	-	700
Total Expenditures	200,991	364,822	646,046	856,624
Funding Sources				
MSI Administration				85,148
Local Transportation Fund - Planning				3,620
Indirect Cost Fund				767,856
Total Funding Sources				856,624

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

General Government

Task 0503 Legislation

Purpose

Advocate for policies, funding, legislation, and regulatory actions that advance the transportation and council of government priorities as established by the Board to enable efficient delivery of projects and programs.

Accomplishments

SBCTA continued to work with its member jurisdictions, Federal and State advocates, regional and statewide agencies, and key stakeholders to advance transportation policies beneficial to SBCTA, protect critical funding sources, and ensure that SBCTA's priority projects were able to move forward. In conjunction with San Bernardino County, successfully hosted Chairman of the Congressional Subcommittee on Highways and Transit, David Rouzer, and discussed SBCTA's priorities for changes to funding from Congestion Mitigation and Air Quality (CMAQ) and Surface Transportation Block Grant (STBG).

This task supports work including but is not limited to, legislative outreach, policy research, bill analysis, drafting support/advocacy materials, coordinating regional responses to various proposals, building coalitions, briefing elected officials and their staff on critical issues, and organizing advocacy trips to advance agency priorities.

At the Federal level, SBCTA Board Members' and staff advocacy efforts in Washington, D.C., resulted in the following:

1. Enhanced awareness of and support for major SBCTA projects and programs through a series of meetings with congressional members, staff, and Federal agencies.
2. Advocating for support of major transit projects such as SBCTA's pursuit of emerging technology, such as the piloting of the first self-contained zero-emission commuter rail vehicle in the nation.
3. Advocating for support of SBCTA Federal grant requests and Congressionally Directed Spending requests.
4. Communicating with congressional members and House Transportation and Infrastructure (T&I) Committee staff to convey SBCTA priorities for inclusion in the legislation reauthorizing the 2026 Surface Transportation Act.
5. Hosting of House T&I Subcommittee on Highways and Transit Chairman David Rouzer for tour of San Bernardino County transportation projects.

In Sacramento, SBCTA Board Members' and staff advocacy efforts included:

1. Advocating to protect Senate Bill 1 and Senate Bill 125 investments in transportation.
2. Advocating to protect existing transit investments.
3. Advocating for the reexamination of Senate Bill 743 and the Vehicle Miles Traveled (VMT) metric.
4. Advocating to maintain and increase State formula funding sources.
5. Advocating for extension of the Cap-and-Trade Program and allocations for transportation projects and working with statewide partners to promote maximum flexibility in program guidelines.
6. Representing SBCTA's interests as new funding proposals are considered to address the State's ongoing deferred maintenance and overall infrastructure funding shortfalls, including ensuring that a proper balance in State and local project delivery responsibilities is promoted as process reforms are considered as part of a final package.
7. Educating on the significance of the role the San Bernardino County highways play in goods movement.
8. Advocating for support of major transit projects, such as SBCTA's piloting of the first self-contained zero-emission commuter rail vehicle in the nation.
9. Advocating to protect SBCTA's local control over regional transportation projects.
10. Continuing to build and improve relationships with Federal and State transportation agencies.
11. Hosting of the California Transportation Commission (CTC) for a tour of the Zero-Emission Multiple Unit (ZEMU).

General Government

Task 0503 Legislation

Locally, SBCTA staff will:

1. Work with the Board and Ad-Hoc Committee members on the development of the expenditure plan and revenue projections for the potential 2026 Measure I Renewal ballot measure.
2. Educate the public on the benefits of Measure I and Measure I project funding.

Work Elements

This Program has four components:

1. Represent SBCTA's positions on Federal and State legislative, funding, and regulatory actions, as directed by the Board.
2. Collaborate with both public and private sector, Federal, State, and regional level stakeholders to advance the agency's legislative priorities.
3. Where appropriate, sponsor legislative proposals and coordinate legislative strategies to address agency needs.
4. Support SBCOG's role as the Council of Governments (COG) through outreach and advocacy efforts at the Federal, State, and regional levels.

Budgetary changes are mainly due to a decrease in costs for Professional Services and staff time on this task.

Product

Products of this work element include the retention and/or expansion of funding for SBCTA's and SBCOG's projects and programs; a more efficient project delivery system; the inclusion of SBCTA's and SBCOG's positions and priorities in major legislative initiatives; and enhanced knowledge of Federal and State transportation and SBCOG issues among Board Members and staff.

In Fiscal Year 2026/2027, SBCTA will continue to actively advocate for transportation funding (including more formula funding sources) at the Federal and State levels, promote approvals and environmental exemptions for zero-emission infrastructure, promote the inclusion of SBCTA corridors into Federal goods movement policies and funding plans, promote expanded alternative project delivery mechanisms and additional environmental process streamlining, as well as to advance SBCTA's and SBCOG's adopted legislative platform through the legislative process.

Contract Information

- a. Existing Contracts*
 - i. 20-1002385, Federal Advocacy Services, Amount Budgeted \$81,000.
 - ii. 20-1002384, State Advocacy Services, Amount Budgeted \$60,000.
- b. New Contracts*
 - i. RFP, Federal Advocacy Services, Amount Budgeted \$101,250, Total Estimated Contract Amount \$182,250.
 - ii. RFP, State Advocacy Services, Amount Budgeted \$75,000, Total Estimated Contract Amount \$135,000.

*These amounts include the portion of the contracts that are paid by Omnitrans.

Manager

Molly Wiltshire, Director of Legislative and Public Affairs

General Government

Task 0503 Legislation

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	286,051	328,346	326,818	279,040
Regular Part-Time Employees	-	-	-	9,176
Fringe Allocation-General	254,429	233,825	205,210	142,291
Professional Services	202,898	282,312	368,626	317,250
Dues/Memberships	5,320	15,852	14,970	17,000
Training/Registration	3,442	5,242	14,000	15,000
Travel Expense - Employee	12,809	9,750	21,500	21,500
Travel Expense-Mileage-Employee	31	34	2,000	2,000
Meeting Expense	1,046	700	31,000	41,000
Total Expenditures	766,027	876,061	984,124	844,257
Funding Sources				
MSI Administration				129,281
Local Transportation Fund - Planning				29,037
Local Transportation Fund - Rail				135,000
MSI Valley Fund-Freeway Projects				8,696
Indirect Cost Fund				542,243
Total Funding Sources				844,257

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

General Government

Task 0605 Public Affairs

Purpose

Maintain a comprehensive public communications program to engage member agencies, private partners, and the community on the broad range of SBCTA and SBCOG programs and projects, as well as opportunities to plan and provide input on future projects and needs.

Accomplishments

Through this task, SBCTA has established a cooperative working relationship with community and business stakeholders, the public, and the media that engages the public in the development and implementation of SBCTA programs and projects.

1. Continued to provide outreach, communications, and education programs to support highway, streets, roads, and transit/rail projects to mitigate impacts to commuters and local communities.
2. Supported grant pursuit efforts through the development of grant-specific fact sheets and branding of the submittal for aesthetic enhancement and agency consistency.
3. Expanded outreach opportunities by bringing forward new tools, including providing virtual meeting platforms and enhancing our social media and online presence through growth in Facebook and Instagram, as well as continuing a news blog - @goSBCTA.
4. Measure I education initiative that included presentations to every SBCTA member agency about the benefits of Measure I.
5. Maintained the MEASURE IMPACT blog series to show the nexus between Measure I and a better San Bernardino County.
6. Maintain the web interface for goSBCTA.com to make the user experience efficient and uniform to the agency brand.
7. Worked with the media to ensure accurate, consistent, and timely messages about SBCTA programs and projects were communicated and promoted through newspaper, radio, and television opportunities.
8. Continued the execution of a public outreach contract that supports media relations, graphic design services, and express lanes marketing efforts.
9. Further improved communications surrounding the SBCOG function and the maintenance of a dedicated SBCOG website; creation of the Grants Resource webpage; provided communications for the various programs within the council of government function; development of a COG marketing plan; development of an agency-wide engagement platform; and supported the planning and execution of the annual City/County Conference.
10. Hosted web content for a monthly rideshare publication and online content for the Freeway Service Patrol (FSP) Program.
11. Planned and delivered stakeholder and community events to celebrate key milestones including the long-awaited reopening of the Mt. Vernon Avenue Bridge and the swearing-in ceremony of the newly appointed California Transportation Commissioner.

Work Elements

This task provides SBCTA's outreach to a wide array of external customers interested in SBCTA's projects, programs, and services. Communicating the vision of the Board, mitigating project impacts, developing content for a variety of digital engagement opportunities, creating initial marketing for ongoing and future services on roadway and transit, and showcasing SBCOG and transportation successes through media and supplemental marketing are among the many activities managed by this office.

Product

Products of this work element include the development of advocacy materials, media advisories, virtual platforms for public engagement, digital engagement materials like the SBCTA Newsletter, Executive Director Updates, social media engagement, and YouTube project updates. These complement the ongoing efforts in graphic design, photography, speech writing, presentation development, project fact sheets, marketing plans, and a variety of agency-specific brochures.

General Government

Task 0605 Public Affairs

Web management and maintenance are a critical component of the task. The task also participates in the planning and delivery of the annual City/County Conference, the annual Business to Business Expo (B2B), and multiple public events commemorating the start and/or finish of major capital improvement projects.

In Fiscal Year 2026/2027, communications opportunities will enhance marketing for public services and will include the further development of traditional and online media presence. SBCTA will continue to evaluate the tools to engage the public and provide information on SBCTA's programs and services, partner with private sector transportation developers, and seek to build awareness of SBCTA, SBCOG, Measure I, and transportation opportunities in the region. A public engagement paradigm shift to more online streaming services will warrant research into the effect on the reach and sustainability of agency messages.

The budgetary change is mainly due to an increase in Professional Services and staff time on this task offset by a reduction in Public Information activities.

Contract Information

- a. Existing Contracts
 - i. 23-1002995, 4-year (+1) On-call Public Outreach, Amount Budgeted \$75,000.*
 - ii. 23-1002966, Website Maintenance and Content Posting, Amount Budgeted \$25,000.

* These contracts are managed for performance by Public Affairs but also budgeted by other programs within the agency. The budget is reflected within each of those respective programs. The amount shown represents the budget for this task.

Manager

Molly Wiltshire, Director of Legislative and Public Affairs

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	154,296	141,840	191,883	276,660
Fringe Allocation-General	137,239	101,009	120,484	136,587
Professional Services	55,383	71,164	150,000	210,000
Dues/Memberships	6,010	9,855	11,500	10,993
Training/Registration	799	785	14,000	10,000
Travel Expense - Employee	3,556	4,157	10,000	10,000
Travel Expense-Mileage-Employee	189	34	3,500	3,500
Public Information Activities	172,065	111,817	644,000	319,000
Meeting Expense	191,144	28,784	35,000	35,000
Total Expenditures	720,682	469,446	1,180,367	1,011,740

Funding Sources

MSI Administration	123,656
Local Transportation Fund - Planning	10,500
Local Transportation Fund - Rail	250,000
MSI Valley Fund-Freeway Projects	20,274
MSI Valley Fund-Fwy Interchange	31,557
MSI Valley Fund-Express Bus/Rapid Trans	18,697
Indirect Cost Fund	557,056
Total Funding Sources	1,011,740

Planning and Regional Program Budget

Description

The Planning and Regional Programs Budget represents the continuing responsibilities of SBCTA to comprehensively plan at the regional and county levels; compile and maintain planning and monitoring data in support of planning efforts; support ongoing congestion management; perform travel demand modeling, and growth analysis; and focused transportation study efforts; and prepare grant applications. A major accomplishment in Fiscal Year 2025/2026 was the implementation of the SBCTA Long Range Multimodal Transportation Plan (LRMTP), with significantly increased emphasis on transit, transportation demand management, active transportation, and goods movement. A California Department of Transportation (Caltrans) Project Study Report/Project Development Support (PSR/PDS) document was completed for the State Route (SR) 18 Safety and Operations Project and staff is working on a grant application to submit to the California Transportation Commission (CTC) in September 2026. The development of a Vehicle Miles Traveled (VMT) Mitigation Bank and assistance for local jurisdictions on complete street projects using funding from the state's Regional Early Action Plan (REAP) 2.0 funding have all started and are on target to be completed by the end of 2026. Multiple grant applications are being submitted for multiple state planning grants, and comments were provided on state policy documents such as the Climate Action Plan for Transportation Infrastructure (CAPTI), Transportation Analysis Framework (TAF), and Transportation Analysis under CEQA (TAC).

For this fiscal year, the Commuter and Motorist Assistance Program (formerly known as Program 15) has been incorporated into the Planning and Regional Program (Program 20) Budget. This program will continue to implement projects that improve air quality, reduce congestion, and enhance safety for drivers. The improvements are achieved through the Freeway Service Patrol (FSP) Program, as well as the operation of the Southern California 511 (SoCal 511) traveler information phone service and the GO511.com traveler information website. Specific accomplishments are summarized below.

- Continued to work with the regional SoCal 511 partners, which include the Los Angeles County Service Authority for Freeway Emergencies (LA SAFE), Orange County Transportation Authority (OCTA), Riverside County Transportation Commission (RCTC), and Ventura County Transportation Commission (VCTC) with the goal that all five agencies provide seamless regional traveler information for commuters throughout the region.
- Continued to review and make changes to the FSP Request for Proposal (RFP) documents and contracts in an effort to attract more qualified tow companies to submit proposals and participate in the FSP Program.
- Continued to monitor and assess the operations of the FSP Program so that it runs as efficiently and cost-effectively as possible.

The Environment and Energy Conservation Program (formally program 10) has also been incorporated into the Planning and Regional Program Budget, ensuring that its objectives align with broader strategic initiatives. This program will continue to implement a range of initiatives aimed at enhancing air quality and minimizing greenhouse gas emissions, as well as coordination efforts taking place regarding funding programs associated with the South Coast Air Quality Management District's (SCAQMD) Mobile Source Air Pollution Reduction Review Committee (MSRC). It actively promotes the use of alternative fuels, seeks to lower energy costs, and encourages energy conservation practices. In the past, the Inland Regional Energy Network (I-REN) programs have been included as part of this section, but it has been transitioned to Task 0511 under the Council of Governments. Specific accomplishments are summarized below.

- Participated in the review of White Papers that were used by SCAQMD to implement clean air programs targeting the logistics industry.
- Staff continues to represent SBCTA on the MSRC Technical Advisory Committee (TAC).

Objectives

Planning:

1. Prepare to work with SCAG, other counties, and local jurisdictions in San Bernardino County to develop the next 2028 Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS), with emphasis on Measure I projects, active transportation projects, and freight initiatives.
2. Maintain tools, including travel demand modeling and Geographic Information System (GIS) capabilities to support planning and project delivery activities.

Planning and Regional Program Budget

3. Provide updates on countywide plans, such as the LRMTTP, Measure I Strategic Plan, and Greenhouse Gas (GHG) Reduction Plan, as well as Active Transportation Plans at the countywide and subarea levels.
4. Continue planning and implementation of sustainability initiatives.
5. Continue support for SBCTA/SBCOG technical committees.

Commuter and Motorist Assistance:

1. Increase mobility on area freeways by removing disabled vehicles and other impediments during peak commute hours in a safe and efficient manner through the FSP Program.
2. Procure and award FSP contracts as they expire and according to the five-year cost management strategy.
3. Continue to review and evaluate FSP emerging technology and operations for the purpose of making the program as cost-effective and efficient as possible.
4. Reduce traffic congestion and contribute to the improvement of air quality in the region by providing and promoting timely accident and congestion travel services information through the regional SoCal 511 system.
5. Continue to explore possible partnerships with congestion management applications for further efficiency of the Commuter and Motorist Assistance Program.

Environment and Energy Conservation:

1. Continue to work with local agencies and address questions in relation to the San Bernardino Countywide Zero Emission Vehicle (ZEV) Readiness and Implementation Plan and provide technical assistance in identifying various grant opportunities for ZEV charging infrastructure

Performance/Workload Indicators – Planning

	2023/2024 Actual	2024/2025 Actual	2025/2026 Revised Budget	2026/2027 Budget
RTP/SCS Growth forecasts and project submittals. Coordinate Reviews for SBCTA Projects and 25 Juris.	YES	YES	YES	YES
Transportation Modeling, Applied to Countywide Transportation Plan (CTP), Express Lanes Studies, and Senate Bill 743	YES	YES	YES	YES
Support SBCTA and Jurisdiction analysis of projects.	YES	YES	YES	YES
Data Management: Maintain data sets. Existing Land Use; General Plan L.U. Proj. Mgmt. Growth Forecast Model Answer calls/emails from 25 jurisdictions	YES	YES	YES	YES
Mapping/Data Products 20+ Monthly	YES	YES	YES	YES
Updates to countywide plans, such as the LRMTTP, Measure I Strategic Plan, and Active Transportation Plans	YES	YES	YES	YES

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Planning and Regional Program Budget

Performance/Workload Indicators – Commuter and Motorist Assistance

	2023/2024 Actual	2024/2025 Actual	2025/2026 Revised Budget	2026/2027 Budget
Motorists assisted by Freeway Service Patrol	75,688	56,412	57,000	57,000
Calls to SoCal 511	312,756	305,303	313,000	315,000
Visits to SoCal 511	304,356	1,160,988	950,000	975,000

Performance/Workload Indicators – Environment and Energy Conservation

	2023/2024 Actual	2024/2025 Actual	2025/2026 Revised Budget	2026/2027 Budget
MSRC Meetings*	10	10	11	10
Identification of ZEV grant opportunities	5	5	5	5

*MSRC TAC is dark in July with other cancellations.

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Planning and Regional

Task 0101 Environment

Purpose

Improve the air and general environmental quality of San Bernardino County through a variety of programs that reduce vehicle emissions, encourage alternative fuels, and reduce greenhouse gas emissions.

Accomplishments

1. Participated in the Air Quality Management Plan (AQMP) Advisory Group, which provides input to the next update of the AQMP.
2. Continued to participate in the Mobile Source Air Pollution Reduction Review Committee (MSRC) Technical Advisory Committee (TAC), as well as participate in MSRC TAC Work Program subcommittees, which strive to develop and implement emission-reducing opportunities.
3. Coordinated with the Mojave Desert Air Quality Management District (MDAQMD) on issues of relevance, including the concern over the imposition of highway sanctions for High-Desert projects by the Federal Highway Administration.

Work Elements

1. Represent SBCTA through participation in technical committees of the South Coast Air Quality Management District (SCAQMD), MDAQMD, and other groups for implementation of attainment strategies.
2. Continue to participate in the MSRC TAC.
3. Continue to participate in MSRC TAC Work Program subcommittees, striving to reduce emissions and improve air quality in the region.
4. Provide information and analysis to the SBCTA Board regarding SCAQMD, MDAQMD, California Air Resources Board (CARB), and Environmental Protection Agency (EPA) programs that may impact SBCTA's transportation programs, local governments, and the private sector.
5. Assist San Bernardino County fleet/site owners/goods movement industry in securing funding sources from the MSRC and other Federal and/or State sources for clean or alternative vehicle implementation.
6. Participate with public and private sectors to study air quality issues important to the Inland Empire and to formulate and advocate positions that will benefit the county.
7. Continue to collaborate with local agencies to identify possible funding opportunities to address Electric Vehicle (EV) charging locations and EV infrastructure needs throughout the county.
8. Work to achieve Senate Bill (SB) 375 targets for greenhouse gases as part of the Southern California Association of Governments (SCAG) Sustainable Communities Strategy.
9. Continue to explore EV technologies such as solar-powered systems.

Product

1. Continue to collaborate with local agencies regarding Zero-Emission Vehicle (ZEV) charging and infrastructure opportunities.
2. Continue to collaborate with developers and local agencies regarding various medium and heavy-duty EV and hydrogen charging stations and infrastructure opportunities.
3. Identify electric, hydrogen, and other alternative fuel funding opportunities to assist San Bernardino County agencies and travelers in improving air quality and working toward greenhouse gas reduction goals. The SCAG Zero Emission Truck Infrastructure (ZETI) study is a major focal point in organizing the region for this initiative and will be used as a framework for Zero-Emission Vehicle (ZEV) charging/fueling initiatives.
4. Participate via the MSRC with various work program committees to further assist with emissions reductions in the Inland Empire.

Manager

Josh Lee, Director of Planning and Regional Programs

Planning and Regional

Task 0101 Environment

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	15,862	8,220	21,937	38,279
Regular Part-Time Employees	352	56	740	463
Fringe Allocation-General	14,109	5,854	14,239	19,127
Professional Services	-	-	39,000	39,000
Consulting Services	-	-	99,000	99,000
Training/Registration	-	-	6,000	2,000
Postage	-	-	300	300
Travel Expense - Employee	20	-	6,500	4,000
Travel Expense-Mileage-Employee	525	263	2,580	2,500
Travel Expense-Other-Metrolink Tickets	-	-	1,400	500
Printing - External	-	-	1,200	1,200
Printing - Internal	-	-	400	400
Office Expense	-	-	325	325
Meeting Expense	-	-	200	300
Total Expenditures	30,868	14,392	193,821	207,394
Funding Sources				
MSI Valley Fund-Traffic Management System				207,394
Total Funding Sources				207,394

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Planning and Regional

Task 0110 Regional Planning

Purpose

Improve mobility, safety, and environmental quality by developing and coordinating countywide input to updates and amendments of the Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS), and mobile source components of air quality plans to meet Federal and State requirements. Develop and coordinate countywide input and understanding of updates, revisions, refinement, policies, or other issues associated with the regional growth forecast used as the basis for Federal and State mandated regional plans, including regional transportation, freight, air quality, and housing plans, the Senate Bill (SB) 375 Sustainable Communities Strategy, SB 743 Vehicle Miles Travelled (VMT) Reduction Strategies, Greenhouse Gas (GHG) Reduction Strategies, Climate Adaptation and Resiliency Strategies, and preparation of subregional and corridor travel demand forecasts. In addition, SBCTA reviews and provides comments on State-level plans and programs, such as: the California Transportation Plan 2050, Inter-regional Transportation Strategic Plan, California Freight Mobility Plan, Sustainable Freight Action Plan, Land Use and Climate Innovation (LCI) General Plan Guidelines (formerly known as the Office of Planning and Research (OPR)) guidelines for State Cap-and-Trade programs, SB 1 Road Repair and Accountability Act of 2017 programs, California Air Resources Board (CARB) Scoping Plan, and other statewide policy documents such as California Environmental Quality Act (CEQA) guidelines.

Accomplishments

SBCTA coordinates and provides subregional and County Transportation Commission input to the RTP/SCS. In partnership with SCAG, SBCTA is also gearing up for the start of the 2028 RTP/SCS. SBCTA and San Bernardino Council of Governments (SBCOG) assisted local jurisdictions with the implementation of the Southern California Association of Governments (SCAG) Regional Housing Needs Assessment (RHNA) through updates of their General Plan Housing Elements using state housing planning grant funds. The RTP/SCS also serves as the basis for the mobile source elements of the South Coast Air Quality Management Plan (AQMP). SBCTA has participated in the preparation of all South Coast AQMPs since 1994. At the State level, SBCTA provided input to multiple processes and documents, such as SB 671 clean truck corridors, and guidelines for the Cycle 5 SB 1 grant applications from the California Transportation Commission (CTC). This task also includes technical support for SCAG delegates from San Bernardino County on regional transportation and emission reduction planning issues, and coordination with other subregional agencies and County Transportation Commissions in regional transportation, freight, and emission reduction planning, transportation finance, and plan implementation. SBCTA also collaborated with the Riverside County Transportation Commission (RCTC) and California Department of Transportation (Caltrans) to update the Inland Empire Comprehensive Multimodal Corridor Plan, required as part of SB 1 to support the SB 1 Solutions for Congested Corridors Program (SCCP).

Work Elements

1. Track implementation of the 2024 RTP/SCS and provide technical input into the development of the 2028 RTP/SCS when necessary.
2. Continue to improve on the implementation of active transportation projects, programs and provide technical assistance to the local jurisdictions when requested. As part of the State Active Transportation Program (ATP) Cycle 8, SBCTA will continue to assist local jurisdictions with application submittal and project outreach for the proposed bicycle, pedestrian, and Safe Routes to Schools (SRTS) projects.
3. Update Geographic Information System (GIS) coverages for existing land use, General Plan/Specific Plan land use, and student populations. Continue the upgrade to the SBCTA GIS growth distribution model to better address issues such as: higher density non-residential development; improved association of non-residential land use with employment sectors; additional Specific Plan land use mapping; control totals for additional unincorporated areas; and better analysis of infill/redevelopment areas. SBCTA has started the work of comprehensively updating the San Bernardino County Transportation Analysis Model (SBTAM).
4. Implement SRTS plans and programs around San Bernardino County public schools.
5. Continue to participate in the SCAG Working Groups on modeling, freight, aviation, active transportation, and environmental/sustainability issues.
6. Implement SRTS plans and programs around San Bernardino County public schools.

Planning and Regional

Task 0110 Regional Planning

7. Continue to participate in the SCAG Working Groups on modeling, freight, aviation, active transportation, and environmental/sustainability issues.
8. Develop technical input and policy recommendations as needed for regional transportation, aviation, air quality, GHG reduction, VMT reduction, climate adaptation, habitat preservation, and goods movement studies conducted by SCAG, Caltrans, air districts, other subregional agencies, and transportation commissions, and participate on steering committees for those studies managed by other agencies.
9. Coordinate with other subregions, SCAG, and Federal and State agencies in addressing regional goods movement issues through the California Freight Advisory Committee (CFAC), the California Freight Mobility Plan, and the Southern California Freight Consensus Group.
10. Provide technical support as needed for SCAG delegates regarding the RTP/SCS, air quality issues, and regional goods movement issues.
11. Provide technical assistance and input to guidelines for Federal, State, and regional grant applications.
12. Participate in agency and industry conferences relevant to specific work elements such as GIS, air quality conformity, goods movement, inter-modal accessibility, sustainability, or land use planning.
13. Coordinate with the Western Riverside Council of Governments (WRCOG) on implementing bi-county joint climate adaptation and resiliency initiatives and other bi-county efforts, as appropriate.
14. Coordinate with Caltrans and local jurisdictions to extend and/or develop new regional Class I active transportation networks such as the San Sevaïne, Santa Ana River, and Pacific Electric Trails.
15. Coordinate with SCAG and local jurisdictions to implement SB 743 requirements on VMT reduction, and develop programs to implement regional mitigation/crediting measures where feasible.
16. Coordinate with SCAG on “big data” issues and opportunities.
17. Coordinate with member jurisdictions and other partners to be proactive on grant funding. SBCTA will be submitting a number of grant applications, including applications for the US Department of Transportation (USDOT) Better Utilizing Investments to Leverage Development (BUILD) grant program, and Trade Corridor Enhancement Program (TCEP).

The budgetary increase is partly due to additional budgeting (relative to last fiscal year) for the grant funding received through Caltrans to implement the Evacuation Resilience Center Design (ERCD) study.

Product

Updated SBTAM at the transportation analysis zone level with the new local input data and coordination with SCAG and local jurisdictions on the regional modeling efforts; written materials addressing countywide project lists and other products and recommendations for incorporation into regional transportation plans and programs; informal and formal comments and recommendations related to each cycle of the RTP/SCS, AQMP, and subarea, corridor, or modal studies prepared by SCAG or statewide agencies.

Contract Information

- a. Existing Contracts
 - i. 25-1003186, Evacuation and Resilience Center Design Study, Amount Budgeted \$500,000.

Manager

Josh Lee, Director of Planning and Regional Programs

Planning and Regional

Task 0110 Regional Planning

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	194,094	230,139	222,808	344,280
Regular Part-Time Employees	-	-	-	8,140
Fringe Allocation-General	172,637	163,889	139,901	173,989
Professional Services	-	-	447,170	530,000
Travel Expense-Mileage-Employee	252	728	1,000	500
Travel Expense-Other-Metrolink Tickets	-	-	200	200
Office Expense	-	228	1,000	1,000
Meeting Expense	1,844	3,147	2,000	2,000
Total Expenditures	368,828	398,130	814,079	1,060,109
Funding Sources				
Local Transportation Fund - Planning				218,609
Planning, Programming and Monitoring				341,500
Climate Adaptation Planning				500,000
Total Funding Sources				1,060,109

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Planning and Regional

Task 0203 Congestion Management

Purpose

Meet Federal and State Congestion Management requirements. Monitor performance levels on the regionally significant transportation system and gauge consistency with air quality attainment strategies within the county portions of the South Coast and the Mojave Desert Air Basins. Maintain the Congestion Management Program (CMP) documentation, including the Development Mitigation Nexus Study, which provides the nexus between land use decisions and the ability of the transportation system to support the uses.

Accomplishments

The countywide CMP was adopted in November 1992. All jurisdictions have adopted and implemented the Land Use Transportation Analysis Program as required by law and, along with the California Department of Transportation (Caltrans), are continuing to monitor their Development Impact Fee (DIF) programs in the CMP by preparing Nexus Study Updates and Development Mitigation Annual Reports (DMAR) as a condition of compliance. Tables and graphics on historical congestion levels are available through the SBCTA ClearGuide. Ongoing updates and improvements to the San Bernardino County Transportation Analysis Model (SBTAM) (under the Subregional Planning, Task 0404) were undertaken as part of congestion management responsibilities. Historical DMAR submittals have been updated recently.

Work Elements

1. In the upcoming year, planning staff will focus on assisting the Data Management Office staff with the full implementation of a Comprehensive Project Hub (CPH). One component of the CPH will be an online application that streamlines DMAR and Nexus Study submittals and includes an escalation tool, DIF development tool, tutorials, and interactive features that allow users to query projects by program, status, and location.
2. The Development Mitigation Nexus Study will be updated based on local input and the Caltrans Construction Cost Index, with the opportunity to add new local arterial projects to the list. SBCTA will work with the jurisdictions in the Valley and Victor Valley to maintain their DIF programs consistent with the Nexus Study update.
3. SBCTA will work with Valley and Victor Valley jurisdictions to collect data for their DMARs, present them annually to the Board showing the current state of development and fee collection.
4. Trends in traffic growth will be tracked through congestion monitoring using the SBCTA ClearGuide based on vehicle probe data for freeways and arterials. SBCTA hosts this data on an external website that will be accessible to local jurisdictions and provide analysis capabilities and data extraction for the monitored sections of the CMP network. These data sources will be available to be used as a basis for traffic studies for roadway and land development projects, for prioritization of transportation projects by SBCTA for discretionary funding, and for grant application exhibits.
5. Represent the Congestion Management Agency in discussions with other counties and regional, Federal, and State agencies regarding CMP and Congestion Management System consistency, performance measurement, data requirements, intercounty mitigation, and other issues.
6. Provide travel demand forecasting support to local jurisdictions preparing Traffic Impact Analysis (TIA), local traffic studies, and Environmental Impact Reports.
7. Evaluate the potential need to update the Nexus Study fair-share calculations, given that they are based on growth forecasts that are now outdated, and in anticipation of a potential new Measure I extension, should the voters approve in November 2026.

Product

Updated and continued implementation of the CMP for San Bernardino County. Updated travel demand model SBTAM, processes, and data for monitoring system performance.

Contract Information

- a. Existing Contract
 - i. 22-1002774, CMP Monitoring Tool Maintenance, Amount Budgeted \$95,000.

Manager

Josh Lee, Director of Planning and Regional Programs

Planning and Regional

Task 0203 Congestion Management

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	13,052	14,543	34,561	35,605
Fringe Allocation-General	11,609	10,356	21,701	17,579
Consulting Services	70,300	73,860	41,535	95,000
Total Expenditures	94,961	98,759	97,797	148,184
Funding Sources				
MSI Valley Fund-Traffic Mgmt Sys				111,948
MSI Victor Valley Fund-Traffic Mgmt Sys				36,236
Total Funding Sources				148,184

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Planning and Regional

Task 0404 Subregional Planning

Purpose

Optimize SBCTA investments in transportation infrastructure through a comprehensive, coordinated, and ongoing process for identifying and evaluating multimodal transportation options and funding solutions. SBCTA will maintain a long-range Countywide Transportation Plan (CTP) for input into the Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS), developed in conjunction with the Southern California Association of Governments (SCAG) through Regional Planning Task 0110. Task 0404 includes conducting transportation and land use studies on individual corridors or for subareas of the county. It includes the update and maintenance of the Measure I 2010-2040 Strategic Plan, the Active Transportation Plan, Long Range Multimodal Transportation Plan (LRMTP), preparation of grant applications for SBCTA projects, interchange phasing analysis, management of the San Bernardino Transportation Analysis Model Plus (SBTAM+), Safe Routes to School (SRTS) projects, Complete Streets Implementation projects, and work on a wide range of sustainability initiatives in conjunction with SCAG, local jurisdictions, and other stakeholders. A key focus of the Planning Department has evolved to provide assistance, both internally and externally, by positioning projects to improve competitiveness in grant funding cycles and preparing the associated funding applications.

Accomplishments

Subregional planning is an ongoing process that has provided a basis for SBCTA input to the SCAG Regional Transportation Plans, including completion of the 2024 RTP/SCS and preparation for the 2028 RTP/SCS. The Planning Department continued to support other departments and jurisdictions with transportation analysis, modeling, and policy analysis. This task supported the activities of both the Transportation Technical Advisory Committee (TTAC) and the Planning and Development Technical Forum (PDTF), key advisory committees for review of technical and policy issues.

The Planning Department was also the lead on multiple infrastructure and planning grant applications, both as the grantor and the applicant. As a grantor, SBCTA allocated \$7.2 million of Transportation Development Act (TDA) Article 3 funds in the previous cycle to transit operators and member jurisdictions for Transit Access Improvement and Bicycle and Pedestrian Projects. As an applicant, the Planning Department worked to position projects for the next cycle of Senate Bill (SB) 1 competitive programs, Solutions for Congested Corridors Program (SCCP), Trade Corridor Enhancement Program, Local Partnership Program, California State Active Transportation Program (ATP), and the California Department of Transportation (Caltrans) Sustainable Transportation Planning Grant Program. SBCTA is currently developing two projects to submit for the Senate Bill 1 Cycle 5 Trade Corridor Enhancement Program (TCEP) projects: 1. Interstate 15 Cajon Pass Northbound Truck Climbing Lane Extension, and 2. State Route 18 Corridor Freight, Safety, and Zero-Emission Project, US 395 to the Los Angeles County Line. On the Transit side, a subsequent long-range planning effort was completed where SBCTA staff identified the inclusion of Priority Transit Corridors in the Long Range Multimodal Transportation Plan (LRMTP). SBCTA staff is actively engaged in further analysis to evaluate the candidate corridors in the LRMTP that have been approved by the Board toward a single ultimate corridor of choice. SBCTA staff also worked on multiple sustainability initiatives in Fiscal Year 2025/2026. SBCTA led the implementation of the Environmental Protection Agency (EPA) Climate Pollution Reduction Planning Grant (CPRG) program for both San Bernardino and Riverside Counties. The final draft plan was submitted and approved by the EPA in December 2025.

SBCTA has continued to update and enhance the San Bernardino County Transportation Analysis Model (SBTAM), including regular updates. Through the SRTS Phase IV project, SBCTA continues to provide technical safety assistance to schools across the County. In recent fiscal years, the State and region put a great deal of emphasis on developing plans to increase housing stock in the region. One of these efforts was to support comprehensive updates to each jurisdiction's Housing Element in its General Plan. Last year, SBCTA provided financial and technical assistance to member jurisdictions that were committed to implementing their Housing Element policies through the Regional Early Action Planning Grants (REAP) 2.0 grant program. SBCTA used REAP 2.0 funds to support projects aimed at reducing vehicle miles traveled (VMT), promoting fair housing, and increasing infill development in strategic locations. One example is the Vista Verde II development in the City of Ontario, which applied for funding from the Strategic Growth Council (SGC) and successfully secured larger funding awards with projects associated with the REAP 2.0 Program.

Planning and Regional

Task 0404 Subregional Planning

SBCTA has made significant progress in developing the state's first VMT Mitigation Bank. The development of the phone application for participants is complete, and the pilot testing phase of the VMT Mitigation Bank Program is underway.

Work Elements

1. Collaborate with transit agencies, local jurisdictions, and other stakeholders in the implementation of the LRMTTP.
2. Work with SCAG and local jurisdictions to maintain and apply the SBTAM. SBTAM is the forecasting tool used to support traffic and environmental studies for all of SBCTA's primary transportation projects.
3. Update and enhance SBTAM as needed.
4. Support the jurisdictions of San Bernardino County in the planning and implementation of sustainability initiatives and the Countywide Vision through grant tracking and technical assistance.
5. Provide guidance and technical support for local jurisdictions in the mitigation of VMT impacts for various transportation and development projects through the development and implementation of the VMT Mitigation Bank.
6. Prepare applications for Federal and State infrastructure and planning grants, including Federal discretionary grants, SB 1, and Transit and Intercity Rail Capital Program (TIRCP), to secure funding for major transportation projects, supporting partnerships with Caltrans, SCAG, and other regional agencies. Actively pursue grant applications across multiple sectors, including planning, freight, transit, and active transportation.
7. Support both TTAC and PDTF, consisting of staff from local jurisdictions providing input on transportation and local government planning issues.
8. Manage multiple SCAG and Caltrans grant-funded and other-funded projects, including submitting additional grants for projects of regional benefit.
9. Support SBCTA project development efforts with traffic analyses and impact assessments.
10. Maintain the policies in the Measure I 2010-2040 Strategic Plan and update the Strategic Plan narrative as necessary.
11. Prepare a 10-Year Delivery Plan for Active Transportation to assist in positioning San Bernardino County jurisdictions for competitive grant applications. A digital version of the Countywide Active Transportation Plan is available on the SBCTA website and in the mapping application.
12. Manage the TDA Article 3 Bicycle and Pedestrian Improvements program
13. Participate in subregional planning efforts led by local jurisdictions, SCAG, transit agencies, or other agencies.
14. As needed, provide assistance to local jurisdictions to access and manage planning and project data disseminated by SBCTA.
15. Collect and compile data and distribute data as appropriate to other agencies and organizations.
16. Administer, complete, and deliver all of the REAP 2.0 grant program projects.
17. Oversee the SRTS Phase IV project.

The budgetary changes are mainly due to a large award for the valley cities to implement the smart corridor signal project, despite reduced REAP 2.0 activity.

Products

Products include: development of a VMT Mitigation Bank; analysis support for the Measure I Strategic Plan and project development activities; grant applications for SB 1 and other Federal and State grant programs; updates to the Data and Analytics Office (DAO) data and mapping portal; complete resiliency projects; apply for energy-related infrastructure grants.

Contract Information

- a. Existing Contracts
 - i. 19-1002186, CTO 23, EPA Climate Pollution Reduction Grant (CPRG) GHG Reduction, Amount Budgeted \$20,000.
 - ii. 23-1002864, SRTS Program, Amount Budgeted \$175,000.

Planning and Regional

Task 0404 Subregional Planning

- iii. 23-1003018, CTO 3A and 5A On-Call Bench for Planning, Amount Budgeted \$330,000. Additional Budget under Task 0511
- iv. 24-1003130, CTO 5B, 16, 17, and 23, On-Call Bench for Planning, and REAP 2.0, Amount Budgeted \$880,000. Additional Budget under Task 0511
- v. 24-1003131, CTO 2 and 21 General Project Management/Controls Support, Grant Writing and Management, Amount Budgeted \$395,000. Additional Budget under Task 0511
- vi. 24-1003132, CTO 1, 4B, 6, and 18, On-Call Bench for Planning, and REAP 2.0, Amount Budgeted \$490,000.
- vii. 24-1003135, CTO 3B On-Call Bench for Planning, Amount Budgeted \$30,000. Additional Budget under Task 0511
- viii. 24-1003136, CTO 10, 15, and 19, On-Call Bench for Planning, and REAP 2.0, Amount Budgeted \$840,000.
- ix. 25-1003237, City of Montclair, Construction of active transportation improvements on Fremont Ave/Arrow Hwy, Amount Budgeted \$975,000.
- x. 26-1003434, Legal Services, Amount Budgeted \$15,000.
- xi. 26-1003383, Central Avenue Smart Corridor, Amount Budgeted \$1,000,000.
- xii. 26-1003384, Pepper Avenue/Valley Boulevard Smart Corridor, Amount Budgeted \$660,400.
- xiii. 26-1003385, Base Line Street/Greenspot Road Smart Corridor, Amount Budgeted \$1,000,000.
- xiv. 26-1003386, Euclid Avenue Smart Corridor, Amount Budgeted \$943,000.
- xv. 26-1003387, Riverside Avenue Smart Corridor, Amount Budgeted \$976,750.
- xvi. 26-1003388, Baseline Street Smart Corridor, Amount Budgeted \$372,376.
- xvii. 26-1003389, Foothill Boulevard Smart Corridor, Amount Budgeted \$531,000.
- xviii. 26-1003401, City of Colton, Multimodal Complete Streets Project, Amount Budgeted \$218,054.
- xix. 26-1003415, City of Ontario, Multimodal Complete Streets Project, Amount Budgeted \$233,948.

b. New Contracts

- i. RFP VMT Mitigation Bank Pilot Program and/or licensing with the software vendor, Amount Budgeted \$2,000,000, Total Estimated Contract Amount \$2,000,000.

Local Funding Source Detail

- i. Southern California Association of Governments - \$3,459,146.
- ii. County of San Bernardino - \$50,000

Manager

Josh Lee, Director of Planning and Regional Programs

Planning and Regional

Task 0404 Subregional Planning

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	261,469	278,606	320,009	346,551
Regular Part-Time Employees	-	-	25,620	-
Fringe Allocation-General	232,564	198,404	216,470	171,092
Professional Services	177,148	637,609	400,000	2,000,000
Consulting Services	2,269,536	2,925,000	9,717,794	5,452,004
Project Controls (Planning-COG)	-	344,065	250,000	250,000
Grant Writing	-	-	75,000	100,000
Legal Fees	-	19,140	50,000	50,000
Construction Capital	-	3,590,544	-	-
Training/Registration	6,194	4,413	36,000	23,000
Postage	-	-	200	200
Travel Expense - Employee	3,234	4,573	12,000	10,000
Travel Expense - Non-Employee	-	853	-	-
Travel Expense-Mileage-Employee	1,345	686	1,700	1,000
Travel Expense-Mileage-Non-Employee	-	-	200	200
Travel Expense-Other-Metrolink Tickets	15	-	100	100
Advertising	473	-	500	500
Printing - Internal	-	-	100	100
Contributions/Subsidies	40,585	102,591	405,000	600,000
Project Develop Traffic Mgmt Sys Pmt	-	-	-	5,500,000
Office Expense	-	292	400	-
Computer Hardware and Software	-	-	5,000	5,000
Total Expenditures	2,992,564	8,106,775	11,516,093	14,509,747
Funding Sources				
Local Transportation Fund - Admin				61,845
Local Transportation Fund - Planning				1,361,804
Modeling Fees				11,636
Federal One-time Awards				2,000,000
Environmental Protection Agency				21,350
Planning, Programming and Monitoring				21,202
Active Transportation Program - State				175,000
Sustainable Communities Grants-SB1				500,000
MSI Valley Fund-Freeway Projects				52,675
MSI Valley Fund-Fwy Interchange				9,180
MSI Valley Fund-Express Bus/Rapid Trans				12,241
MSI Valley Fund-Traffic Management System				6,656,855
MSI Victor Valley Fund-Traffic Management System				106,813
MSI North Desert Fund-Traffic Management System				5,000
MSI Morongo Basin Fund-Traffic Management System				3,000
MSI Mountain Fund-Traffic Management System				2,000
Local Projects Fund				3,509,146
Total Funding Sources				14,509,747

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Planning and Regional

Task 0406 Traveler Services & Intelligent Transportation Systems

Purpose

Reducing emissions and improving air quality in San Bernardino County by providing comprehensive traveler information in an efficient and customer-friendly manner as well as by participating on various regional committees and work programs with a focus on emission reductions in the region.

In addition, with the decommissioning of the call box program in June of 2025, research regarding connectivity issues and whether or not there are cellular signal concerns in the San Bernardino County will continue, as well as addressing emerging technologies that may resolve/eliminate one-time cellular signal gaps.

Accomplishments

Ongoing program management of the Southern California 511 (SoCal 511) program with Riverside County Transportation Commission (RCTC), Los Angeles County Service Authority for Freeway Emergencies (LA SAFE), Orange County Transportation Authority (OCTA) and Ventura County Transportation Commission (VCTC). This program provides comprehensive traveler information, including real-time traffic, through the SoCal 511 system.

Travelers can access the SoCal 511 system in a variety of ways, including by telephone (dialing 511) and through the web (www.Go511.com). The SoCal 511 system smartphone application (Go511 app) launched in January 2024. In Fiscal Year 2024/2025, the SoCal 511 system received more than 305,300 calls and the SoCal 511 website had 4,302,497 million web page views.

Work Elements

1. Attend and participate in the regional SoCal 511 coordination meetings.
2. Continue to stay updated and educated about new and upcoming Intelligent Transportation Systems (ITS) and traveler solutions to better serve the motoring public.

The budgetary increase is due additional cost increases associated with the new 511 Traveler Services contract with LA Metro and the remote connectivity project replacing the old call-box program.

Product

1. Continue work on the updates and installation of new SoCal 511 signage in the Inland Empire to assist in promoting and advertising SoCal 511 related services, phone number, website and application.
2. Continue to work with SoCal 511 partners to help promote and possibly /market the SoCal 511 system.

Contract Information

- a. Existing Contracts
 - i. 20-1002311, LA SAFE Annual Agreement for SoCal 511, Amount Budgeted \$492,000. The Budgeted amount includes a one time expense of an estimated \$240,000.
 - ii. 24-1003131, CTO 2 Project Management/Controls Support, Amount Budgeted \$120,000. Additional Budget under Task 0511 and Task 0404.
- b. New Contracts
 - i. New RFP for SoCal 511 Signage, Amount Budgeted \$150,000, Total Estimated Contract Amount \$150,000.

Manager

Josh Lee, Director of Planning and Regional Programs

Planning and Regional

Task 0406 Traveler Services & Intelligent Transportation Systems

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	2,569	1,310	22,160	80,392
Regular Part-Time Employees	-	-	740	1,018
Fringe Allocation-General	2,285	933	14,379	40,193
Professional Services	142,055	145,866	238,550	705,000
Consulting Services	-	-	20,000	20,000
Project Controls (Planning-COG)	-	-	-	120,000
Maintenance-Motor Vehicles	-	-	200	200
Training/Registration	-	-	2,000	4,000
Postage	-	-	100	100
Travel Expense - Employee	-	-	5,000	5,000
Travel Expense-Mileage-Employee	-	-	2,000	2,000
Travel Expense-Mileage-Non-Employee	-	-	100	100
Travel Expense-Other-Metrolink Tickets	-	-	500	500
Printing - External	-	-	152,000	177,000
Printing - Internal	-	-	100	100
Office Expense	-	-	250	250
Meeting Expense	-	-	2,000	2,000
Total Expenditures	146,910	148,110	460,079	1,157,853
Funding Sources				
SAFE-Vehicle Registration Fees				775,000
MSI Valley Fund-Traffic Mgmt Sys				328,203
MSI Victor Valley Fund-Traffic Mgmt Sys				54,650
Total Funding Sources				1,157,853

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Planning and Regional

Task 0704 Freeway Service Patrol/State

Purpose

To fund, implement, and maintain a Freeway Service Patrol (FSP) Program, which is responsive to the needs of stranded motorists traveling on designated highways of San Bernardino County.

The Freeway Service Patrol (FSP) Program is a partnership between the San Bernardino County Transportation Authority (SBCTA), California Highway Patrol (CHP), and California Department of Transportation (Caltrans). The goal of this partnership and the FSP Program is to keep the freeways moving and reduce the chance of secondary incidents.

FSP is a roving team of tow trucks that travel on select San Bernardino County freeways, during peak commute hours, to assist motorists with car trouble. From changing flat tires to providing minor mechanical assistance, FSP drivers provide a variety of services at no cost to the motorist. If FSP cannot get the motorist's car going within a short period, it will offer towing at no charge to a location designated by CHP.

Accomplishments

SBCTA, in partnership with CHP and Caltrans, operates an FSP Program on a total of seven Beats along 98.38 centerline miles of highway in the Valley and portions of the Cajon Pass area that assisted more than 56,400 motorists last fiscal year.

SBCTA continues to provide FSP tow support for the Interstate 10 (I-10) and the Interstate 15 (I-15) Express Lanes construction projects when needed. The funding for the Express Lanes FSP tow services is provided through the Express Lanes Department within SBCTA.

As technology changes, our SBCTA Freeway Service Patrol (FSP) Program is changing on an annual basis to support commuters on our system. In Fiscal Year 2024/2025, staff studied eliminating weekend hours and merging Beats 11 and 29. A five-year plan of cost containment was prepared in light of escalated costs and a flat allocation of funding. In November of 2024, the Board approved the elimination of weekend hours and the plan to merge Beats 11 and 29. Weekend hours were eliminated during Fiscal Year 2024/2025 and Beats 11 and 29 were combined starting April 1, 2026.

Work Elements

1. Explore new FSP radio technologies to enhance program efficiency and services.
2. Review quarterly reports and invoices in conjunction with SBCTA's Finance Department to the State for funding reimbursement.
3. Continue to coordinate the program with the RCTC, local, and State CHP offices, Caltrans District 8, and Caltrans Headquarters.
4. Attend Inland Empire FSP Technical Advisory Committee (TAC) meetings, statewide FSP meetings, and other meetings as needed throughout the year.
5. Administer quarterly driver meetings hosted at SBCTA's offices to review and provide ongoing updates, educational information, and instruction regarding driver service procedures, safety issues, and customer service awareness.
6. Continue to evaluate the current seven Beat areas of the State-funded FSP Program and seek ways to improve service and manage costs.
7. Continue to evaluate the performance and efficiency of the I-10 Express Lanes FSP services.
8. Continue to explore ways in which the State-funded FSP Program may better serve the public while maximizing resources.
9. Continue to work toward public outreach and awareness of the program, including reaching out to the California Tow Truck Association (CTTA).
10. Continue to expand the SBCTA FSP Marketing Plan, which is aimed at bringing awareness to the program, its requirements, and upcoming opportunities to tow companies in the area.

Planning and Regional

Task 0704 Freeway Service Patrol/State

11. Continue to seek various opportunities and partnerships to provide ongoing public awareness of the FSP Program.
12. Continue to provide Construction FSP support services for SBCTA Express Lanes projects.
13. Explore the updating of the FSP tablets utilized by the FSP drivers out in the field to track motorist assists.

The budgetary decrease reflects the shift of certain activities previously reported under Task 0702 Call Box System to this task, including the Call Box system decommissioning, partially offset by the need to rebid five FSP Beats at higher anticipated operator rates. The five Beats that are scheduled to be released are FSP Beats 5, 9, 14, 27 and 31.

Product

Ongoing daily oversight of the FSP Program and the review and analysis of various program reports and statistics. Provide necessary reports and invoices to seek reimbursement from the State. Continue to explore other possible funding sources for program continuation and expansion. Staff continues to address daily operational issues and concerns.

1. Maintain close relationships with the tow industry for the marketing and awareness of the program. This includes providing possible presentations at the CTTA and continuing to reach out to tow operators throughout the region.
2. Conduct quarterly driver meetings to reinforce safety, customer service, and FSP policies.
3. Continuously monitor and update FSP driver tablet software to provide more efficient user ability and better assist data information for the Program.

Contract Information

- a. Existing Contracts
 - i. 22-1002736, FSP Tow Services Along Beat 9, Amount Budgeted \$465,861.
 - ii. 22-1002738, FSP Tow Services Along Beat 14, Amount Budgeted \$465,861.
 - iii. 23-1002947, FSP Tow Services Along Beat 23, Amount Budgeted \$582,445.
 - iv. 22-1002737, FSP Tow Services Along Beat 31, Amount Budgeted \$465,861.
 - v. 25-1003218, FSP Tow Services Along Beat 11/29, Amount Budgeted \$653,608.
 - vi. 22-1002818, FSP Technical Consultant, Amount Budgeted \$45,000.
 - vii. 22-1002819, FSP Tow Services, I-10 Express Lanes, Amount Budgeted \$0.*
 - viii. 23-1002872, FSP Radio Services, Amount Budgeted \$50,000.
 - ix. 23-1002880, FSP AVL and GPS Installation and Removal Services, Amount Budgeted \$18,886.
 - x. 24-1003125, FSP Extra Time agreement with CHP for daily oversight and field supervisor, Amount Budgeted \$750,000.**
- b. New Contracts
 - i. 26-1003436, FSP Tow Services Along Beat 5, Amount Budgeted \$445,000, Total Estimated Contract Amount \$2,925,000.
 - ii. RFP, FSP Tow Services Along Beat 9, Amount Budgeted \$445,000, Total Estimated Contract Amount \$2,925,000.
 - iii. RFP, FSP Tow Services Along Beat 14, Amount Budgeted \$445,000, Total Estimated Contract Amount \$2,925,000.
 - iv. 26-003435, FSP Tow Services Along Beat 27, Amount Budgeted \$445,000, Total Estimated Contract Amount \$1,796,250,
 - v. RFP, FSP Tow Services Along Beat 31, Amount Budgeted \$445,000, Total Estimated Contract Amount \$2,925,000.
- c. Software License Agreements and Software Subscriptions
 - i. FSP Server Subscription Software, Amount Budgeted \$1,800.

Planning and Regional

Task 0704 Freeway Service Patrol/State

- * Contract will be managed for performance by the Planning and Regional Programs Department Air Quality and Mobility Program (AQMP) and budgeted by the Express Lanes Department within the agency. The amount budgeted is reflected in the Express Lanes Department.
- ** Contract will be managed for performance by the Planning and Regional Programs Department AQMP and budgeted by both the Planning and Regional Programs Department, AQMP and Express Lanes Department within the agency.

Manager

Josh Lee, Director of Planning and Regional Programs

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	195,587	141,274	156,410	112,736
Regular Part-Time Employees	5,672	8,862	13,246	16,280
Fringe Allocation-General	173,965	100,605	106,527	63,695
Professional Services	3,924,914	3,235,660	4,750,634	5,101,530
Consulting Services	1,812	1,812	133,901	87,602
Project Controls (Planning-COG)	77,914	164,525	-	-
Maintenance-Motor Vehicles	-	-	400	400
Maintenance-Call Boxes	436,921	841,196	800,000	-
Training/Registration	-	-	300	300
Postage	-	278	1,000	1,000
Travel Expense - Employee	2,105	-	11,000	7,002
Travel Expense-Mileage-Employee	328	125	6,000	4,002
Printing - External	35,865	20,001	113,501	116,502
Printing - Internal	-	-	1,000	500
Communications	29,158	30,531	114,776	95,102
Record/Equipment Storage	5,640	6,796	-	-
Office Expense	564	-	1,200	1,200
Meeting Expense	2,485	510	5,000	7,002
Total Expenditures	<u>4,892,930</u>	<u>4,552,175</u>	<u>6,214,895</u>	<u>5,614,853</u>
Funding Sources				
Freeway Service Patrol (SAFE)-SB1				2,263,579
SAFE-Vehicle Registration Fees				1,734,474
Freeway Service Patrol				1,599,000
MSI Valley Fund-Traffic Management System				17,800
Total Funding Sources				<u>5,614,853</u>

Planning and Regional

Task 0941 Mountain/Desert Planning and Project Development

Purpose

Provide technical oversight, planning, and project development support for projects in the Mountain/Desert Subareas.

Accomplishments

The Planning Department provided essential support to the Mountain and Desert Policy Committee by facilitating the detailed review and discussion of legislative and planning items that specifically impact that subregion. This ongoing task also involves providing dedicated staff assistance for project development and long range planning within the Mountain and Desert subareas to ensure their unique geographical needs are addressed.

A significant portion of recent efforts involved a close collaboration with the Project Delivery Department to secure Trade Corridor Enhancement Program (TCEP) funding for the widening of State Route 18 (SR-18). This critical project, spanning the section between US 395 and the Los Angeles County Line, is designed to enhance regional safety and mobility by adding a painted center median and Class II bike lanes alongside other complete streets improvements. In addition to the work on SR-18, staff prepared a separate grant application for the Interstate 15 (I-15) Truck Climbing Lane project. This initiative will construct a new climbing lane beginning approximately 2.7 miles north of Kenwood Road and extending to Highway 138. For both of these major corridor investments, the Planning Department is currently taking the lead on the community engagement and public outreach portions of the grant pursuit process to ensure local stakeholders are well informed.

Simultaneously, staff continues to advance Phase 1 of the State Route 247 (SR-247) and State Route 62 (SR-62) Emergency Bypass Study. The results of this study will inform a comprehensive emergency bypass strategy for the Cajon Pass on Interstate 15, which is a vital link for regional goods movement and commuter travel. The department is also spearheading the Bear Valley Road Smart Corridor project. This effort focuses on improving traffic flow through sophisticated signal coordination between Caltrans and the partner cities of Victorville, Hesperia, and Apple Valley.

Finally, several regional housing and infrastructure projects funded through the REAP 2.0 program are making steady progress in the cities of Big Bear Lake and Twentynine Palms. These projects are strategically designed to provide complete streets improvements that bridge the gap between low income housing developments and essential community services that were previously difficult to access without a personal vehicle. Through these combined efforts, the department continues to align regional infrastructure with the broader goals of safety, sustainability, and equity.

Work Elements

1. Identify and analyze issues that may require policy input specifically from Mountain/Desert jurisdictions, including regional transportation planning, allocation of funds, air quality, and legislative issues.
2. Provide support and coordination for regular meetings of the Mountain/Desert Policy Committee.
3. Prepare grant applications for Federal and State funding for projects in the Mountain/Desert Subareas. This may include highway, transit, ridesharing, or active transportation projects.
4. Assist Mountain/Desert jurisdictions with: implementation of Vehicle Miles Traveled (VMT) analysis required for development projects under Senate Bill 743 (SB743); preparation of growth forecasts for the next SCAG RTP/SCS; expansion of the Countywide Sidewalk Inventory database; implementation of housing elements; and input to the San Bernardino County Transportation Analysis Model (SBTAM) update.
5. Assist Mountain/Desert representatives with the identification of priority projects and strategies for implementing those projects.
6. Participate in project development teams for major transportation projects in the Mountain/Desert Subareas.
7. Continue the SR 247/62 Emergency Bypass Study Phase 2, which will evaluate improvements to alternate routes used in the event of a closure or major incident in the Cajon Pass. This project is funded by an allocation secured through the state legislative process and includes a focus on alternate route planning to address I-15 emergencies and incident response.

Planning and Regional

Task 0941 Mountain/Desert Planning and Project Development

8. Monitor the development of the Brightline West high-speed train from the Town of Apple Valley to Las Vegas and its extension to the City of Rancho Cucamonga.
9. Work with local jurisdictions and transit agencies on the implementation of the Long Range Multimodal Transportation Plan (LRMTP), covering all subareas in the county.

The budgetary increase is mainly due to the implementation of Bear Valley Road Smart Corridor Project and the project wind down of the SR 247/62 Corridor Feasibility Study.

Products

1. SR 247/62 Corridor Feasibility Study, setting the stage for future improvements on alternate routes in the event of I-15/Cajon Pass closure or major incident.
2. Planning and technical assistance in cooperation with Caltrans and local jurisdictions relative to project development in the Mountain/Desert Subareas.
3. Preparation and/or support of grant applications for funding of Mountain/Desert Subarea priorities.

Contract Information

- a. Existing Contracts
 - i. 24-1003069, SR247/62 Corridor Feasibility Study, Amount Budgeted \$300,000.
 - ii. 24-1003132, CTO 22, On-Call Bench for Planning, and REAP 2.0, Bear Valley Smart Corridor Project. Amount Budgeted \$490,000.

Manager

Josh Lee, Director of Planning and Regional Programs

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	22,232	42,358	62,808	50,702
Fringe Allocation-General	19,774	30,164	39,438	25,032
Professional Services	-	-	-	499,600
Consulting Services	12,672	311,531	317,342	336,000
Total Expenditures	54,678	384,053	419,588	911,334
Funding Sources				
State One-time Awards				309,180
MSI Victor Valley Fund-Traffic Management System				549,322
MSI North Desert Fund-Traffic Management System				3,061
MSI Colorado River Fund-Traffic Management System				1,530
MSI Morongo Basin Fund-Traffic Management System				3,061
MSI Mountain Fund-Traffic Management System				9,180
Local Projects Fund				36,000
Total Funding Sources				911,334

Council of Governments Program Budget

Description

San Bernardino Council of Governments (SBCOG) facilitates collaboration among our members to improve the region. This is done by providing regular reports and seeking feedback from the City/County Managers' Technical Advisory Committee (CCMTAC) and through direction received from the Board. SBCOG conducts specific projects focused on sustainability, local government services, and quality of life that are of benefit to the member agencies. The SBCOG Five-Year Work Plan (Work Plan) supports and provides resources on a variety of topics from boots-on-the-ground issues such as street vending ordinance updates and support for small businesses, to long-term strategic initiatives, such as those focused on homelessness and housing, to futuristic and forward-looking efforts such as smart corridors and technology infrastructure.

SBCOG serves member agencies throughout San Bernardino County on regional issues and priorities in ways that do not duplicate jurisdictional activities, but rather, complement jurisdictional efforts and add value to member agency functions and priorities. In addition, SBCOG assists its member agencies in securing funding by identifying and managing grant opportunities, ensuring that projects are effectively supported with the necessary financial resources to advance regional goals. This effort strengthens collaboration and enables agencies to implement and expand critical initiatives across the County.

The Inland Regional Energy Network (I-REN) is a SBCOG program representing a partnership with the Western Riverside Council of Governments (WRCOG), Coachella Valley Association of Governments (CVAG), and SBCOG that seeks to connect residents, businesses, and local governments to a wide range of energy efficiency resources to promote and increase energy savings and provide access to project resources by eligible public entities throughout the Inland Empire.

For recent major accomplishments and activities, see the descriptions under Task 0511, under which all SBCOG activities are included.

Objectives

1. Carry out the expanded Work Plan as adopted by the Board of Directors, including the Homelessness Strategic Plan, Street Vendor Toolkit, and advocacy in support of SBCOG and member jurisdiction interests.
2. Support City/County Conference activities.
3. Pursue grant funding in support of the SBCOG mission in collaboration with local jurisdiction partners.
4. Facilitate implementation of the recommendations in the Smart County Master Plan.
5. Implementation of the SBCTA/SBCOG Engagement Framework.
6. Continue to implement the I-REN Program.
7. Administer the San Bernardino Regional Housing Trust.
8. Support local jurisdictions in their projects supported by Regional Early Action Planning (REAP) 2.0 funding.

Performance/Workload Indicators

	2023/2024 Actual	2024/2025 Actual	2025/2026 Actual	2026/2027 Budget
Carry out expanded Work Plan	NA	YES	YES	YES
Pursue grant funding in support of the SBCOG mission in collaboration with local jurisdiction partners	YES	YES	YES	YES
Implementation of the SBCTA/SBCOG Engagement Framework.	NA	YES	YES	YES
Continue to implement the I-REN Program	YES	YES	YES	YES
Establish the Regional Housing Trust Joint Powers Authority and begin administering the Trust	NA	YES	YES	YES

Council of Governments

Task 0511 Council of Governments

Purpose

Promote and encourage regional collaboration among agencies in San Bernardino County through our role as the Council of Governments and conduct specific projects focused on sustainability, local government services, and quality of life that are of benefit to the member agencies. The SBCOG Five-Year Work Plan (Work Plan) supports and provides resources on a variety of topics from boots-on-the-ground issues such as street vending ordinance updates and support for small businesses, to long-term strategic initiatives, such as those focused on homelessness and housing, to futuristic and forward-looking efforts such as smart corridors and technology infrastructure. SBCOG's purpose is to represent and serve member agencies throughout San Bernardino County on regional issues and priorities in ways that do not duplicate jurisdictional activities, but rather, complement jurisdictional efforts and add value to member agency functions and priorities. In addition, SBCOG will assist its member agencies in securing funding by identifying and managing grant opportunities, ensuring that projects are effectively supported with the necessary financial resources to advance regional goals. This effort strengthens collaboration and enables agencies to implement and expand critical initiatives across the county.

Reduce energy costs, overall energy consumption and water use through strategic initiatives that promote energy efficiency and water conservation improvements and assist local governments with energy efficiency efforts. Actively participate in California's sustainability and clean energy initiatives and thereby build stronger and more resilient, prosperous communities. Connect with and provide programs and access to services to local governments, workforce providers, community colleges, water districts, and tribes in San Bernardino County.

Accomplishments

SBCOG facilitates collaboration among our members to improve the region. The 2023/2024 Fiscal Year furthered the expansion of the Council of Governments following the approval of Amendment No. 4 to the Council of Governments Joint Powers Authority and the completion and Board adoption of the Work Plan. Fiscal Year 2025/2026 was the first year for the San Bernardino Council of Governments to be fully funded through the General Assessment Dues. Implementation and facilitation of the projects and programs identified in the Work Plan continued with several Work Plan projects being well underway and some completed. Regular reports to the Planning and Development Technical Forum (PDTF), Transportation Technical Advisory Committee (TTAC), City/County Manager's Technical Advisory Committee (CCMTAC), General Policy Committee (GPC), and the Board of Directors, along with various Ad Hoc Committees supported the progress of SBCOG's accomplishments in Fiscal Year 2025/2026.

Accomplishments over the 2025/2026 fiscal year include:

1. Met as needed with an Ad Hoc Committee of the Board to receive direction on forming the San Bernardino Regional Housing Trust.
2. Three SBCOG Board members served on the Inland Regional Energy Network (I-REN) Executive Committee. Seven I-REN Executive Committee meetings took place in the calendar year 2025 (note: I-REN reporting is done by calendar year).
3. The I-REN Executive Committee approved contracts with both county Workforce Development Departments to encourage collaboration among energy career training pathways.
4. Worked closely with Western Riverside Council of Governments (WRCOG) and Coachella Valley Association of Governments (CVAG) to select five on-call contractors to address Workforce Education & Training Program services such as workforce events, college fairs, and additional outreach services.
5. A total of 32 I-REN Energy Fellows were deployed in both Riverside and San Bernardino County. There were 12 I-REN Energy Fellows placed in SBCOG member agency locations.
6. Provided 13 I-REN Codes and Standards trainings in calendar year 2025. I-REN began simulcasting trainings in both English and Spanish in 2025 as well.
7. Approximately 28 public agencies have received I-REN Public Sector onboarding services in the SBCOG region. Moreover, the second project to reach completion for the I-REN Public Sector program was with the San Bernardino Community College District (SBCCD). The full incentive was issued to Colton Joint Unified School District and first check was disbursed to SBCCD.

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8. Completed Housing Needs Analysis for the San Bernardino Regional Housing Trust.
9. Completed a Funding Gap Analysis for the San Bernardino Regional Housing Trust.
10. Completion of the Street Vendor Toolkit.
11. Provided updates to the PDTF, TTAC, CCMTAC and Board on the Emergency Evacuation Network Resiliency (EENR) Study to aid member agencies in the analysis needed for compliance with Senate Bill 99 and Assembly Bill 747, review emergency evacuation routes, and identify and prioritize SBCTA capital projects that support regional network resilience.
12. Completion of the EENR Study.
13. Kicked off the Emergency Resilience Center Design (ERCD) Study to look at non-capacity enhancements, microgrid technology integration into facilities, and possible locations for resilience centers.
14. Developed an Advisory Working Group to support the ERCD Study to include representation from city managers, emergency services, fire, and sheriff.
15. Developed an Ad Hoc Committee for the ERCD to guide project considerations of candidate locations of resilience centers, identification of regions and high-level guidance.
16. Begun implementation of Regional Action Planning Grant programs totaling \$8 Million: Housing Infill on Public and Private Lands Pilot Program (\$720,000), Lasting Affordability Program for the Regional Housing Trust (\$5,000,000), Subregional Partnership Program 2.0 for Housing Element Technical Assistance (\$2,367,317).
17. Kicked off the Regional Homeless Strategic Plan
18. Establishment of the San Bernardino Regional Housing Trust Fund through a new and separate Joint Powers Authority.

Work Elements

This task covers SBCOG's involvement in specific projects to support the member agencies, selected elements of the Countywide Vision, and other multi-agency regional programs.

1. Check-Ins/Quarterly Status Updates on the SBCOG Five-Year Work Plan to the CCMTAC and General Policy Committee
2. Planning, coordination, and implementation support of the Smart County Master Plan (funded through Measure I; for details see Task 0404).
3. Amendment No 1 to the Smart County Master Plan for implementation of Computer-Aided Design (CAD) to CAD and Remote Connectivity Concept for Emergency Communications (for Smart Intersections/Corridors initiatives funded through Measure I - see Task 0404)
4. Planning and coordination with member agencies and stakeholders for the Homelessness Strategic Plan.
5. Planning and coordination of the CCMTAC and GPC staff reports on the development of a Street Vendor Toolkit.
6. Planning, coordination, and implementation of a biannual Speaker Series based on topics prioritized by the SBCOG Ad Hoc Committee.
7. Planning and coordination with member agencies on the development of a platform or framework for an SBCOG Forum for discussing and disseminating information.
8. Support planning and coordination for the annual City/County Conference.
9. Planning and coordination within SBCTA/SBCOG and among local agencies to complete and begin implementation of the SBCTA/SBCOG Engagement Framework.
10. Continue to collaborate and partner with WRCOG, CVAG, local jurisdictions, and other public agencies, utilities, educational institutions, tribes, and third-party energy providers regarding the implementation of the I-REN and its programs.
11. Coordination with local agencies and civic groups on regional programs and issues of importance to the various regions in the county.
12. Host grant writing seminars for SBCOG member agencies.
13. Planning and coordination with local agencies, small business owners, and local chambers to plan and implement Small Business Vendor Fairs. Planning and coordination with local agencies, small businesses, and local chambers to develop a framework for a Small Business Hub or Dashboard for public access to public procurement. Planning and coordination with local agencies, small businesses, and local chambers to create a vision and scope for a Regional Small Business Certification program.

Council of Governments

Task 0511 Council of Governments

14. Planning and coordination with SBCTA/SBCOG Chief of Legislative and Public Affairs for the development of an SBCOG Outreach/Advocacy Plan and schedule.
15. Planning and coordination with local agencies and technical experts for the EENR Study.
16. Planning and coordination with local agencies and technical experts for the ERCD Study.
17. Participating in SBCOG Board and Policy Committees, Ad Hoc Committees, and Study Sessions.
18. Participating and coordinating with California Association of Councils of Governments (CalCOG) and the Board Representative on SBCOG and SBCTA items within the purview of CalCOG.
19. Participating in regional boards as these are critical to ensure SBCOG concerns are understood regionally.
20. Establish a Memorandum of Understanding (MOU) between participating agencies and SBCOG for SBCOG to administer the San Bernardino Regional Housing Trust (SBRHT). Work will include the development and implementation of the Governance Structure, Administrative Plan, and project and programming established by the SBRHT.
21. Work with the Southern California Association of Governments (SCAG) and the California Department of Housing and Community Development (HCD) to administer the Regional Early Action Plan (REAP) 2.0 grant funding.
22. Coordinating with member agencies, consultants, and stakeholders to participate in networking events, conferences, and forums to expand SBCOG's regional influence and enhance grant opportunities.
23. Facilitating collaboration between member agencies, grant consultants, and external partners to develop project proposals aligned with funding opportunities and regional priorities. Collaborating with member agencies to identify project scopes and prioritize a list of projects for grant application and regional initiatives.
24. Outreach and coordination with various stakeholders and agencies, including the San Bernardino County Sheriff's Department, for the Homelessness Strategic Plan.
25. Outreach and coordination with California State University San Bernardino, Randall Lewis Center for Entrepreneurship for the small business components of the SBCOG 5-Year Work Plan.

The increase in budget from the prior year is due mainly to increases in staffing to support SBCOG and an expected increase in activity on consulting support for the REAP 2.0 program and other on-call planning services. The increases to the budget were a part of the Joint Powers Authority Amendment No. 4 approval and funds anticipated through REAP 2.0. Property Assessed Clean Energy (PACE) funds do not support ongoing activities of SBCOG. The budgeted amount within the PACE fund is designated solely to manage the outstanding financing associated with the SANBAG HERO Program that ended in 2017. Administration and oversight of these funds are handled by the Finance Department.

Product

1. Implementation of the SBCOG Five-Year Work Plan.
2. In collaboration with WRCOG and CVAG deliver the I-REN energy efficiency programs related to the Public Sector, Codes and Standards, and Workforce Education and Training (WET).
3. Implementation of Smart County Early Action Plan components, in collaboration with local jurisdictions and pending funding availability.
4. Smart County Master Plan Smart Intersections/Corridors (See Task 0404).
5. Amendment No. 1 to Smart County Master Plan for implementation of the Cad to Cad study and the Remote Connectivity Project.
6. Grant writing workshops and grant applications on selected projects/initiatives (e.g. Climate Pollution Reduction Grant/CPRG).
7. Establishment of an SBRHT.
8. SBRHT Governance and Scope of Work and executed Joint Powers Authority Agreement.
9. Regional Housing Needs Assessment.
10. Housing Funding Gap Analysis.
11. Housing Legislation Analysis and Report.
12. Development of a SBRHT Administrative Plan.
13. Implementation of Programs and Projects identified in the Administrative Plan.
14. Development of a Regional Homelessness Strategic Plan.

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15. Development of a Scope of Work Regional Small Business Certification.
16. Host Small Business Vendor Fairs.
17. Begin development of a framework or platform strategy for the Small Business Hub.
18. Coordination and implementation of Speaker Series events.
19. Host a Forum for discussion and information sharing on regional issues and challenges.
20. Monthly distribution of Grant Opportunity Table among member agencies.
21. Maintenance of a Return-on-Investment Log for grant applications.
22. Implementation of SBCOG Grant Tracking Sheet (e.g., grants applied for, awarded, etc.).
23. In collaboration with member agencies, compile a Grant-Ready Project List.
24. Establishment of SBCOG Grant Writing Assistance Program Guidelines.
25. Development of the Member Agency Grants & Funding Support website to centralize grant resources.
26. Implementation of Grant Support Request form.
27. Development and coordination of the ERCD Study.
28. Development of information and materials to communicate the projects, programs, and accomplishments by SBCOG.

Contract Information

- a. Existing Contracts
 - i. 22-1002767, I-REN, Amount Budgeted \$98,205.
 - ii. 20-1002381, Legal Services for the Home Energy Renovation Opportunity (HERO) Program, Amount Budgeted \$50,000.
 - iii. 20-1002380, Financial Advisor and Program Manager for the HERO Program- trustee processes payment from fees collected, Amount Budgeted \$10,000.
 - iv. 20-1002379, Special Tax Consultant and Assessment Engineer for the HERO Program, Amount Budgeted \$150,000.
 - v. 24-1003131, On-Call Bench - CTO 2 Project Controls, Amount Budgeted \$115,000 - CTO 21 Grant Writing, Amount Budgeted \$25,000. Additional Budget CTOs 2 and 21 under Task 0404 and 0406.
 - vi. 23-1003018, On-Call Bench - CTO 12 Housing Trust Program, Notice of Funding Availability (NOFA), Amount Budgeted \$644,000. CTO 14A Sub-Regional Partnership Program (SRP), Amount Budgeted \$534,940.29.
 - vii. 24-1003130, On-Call Bench - CTO 5B Staff General Support, Amount Budgeted \$18,000. CTO 14D SRP, Amount Budgeted \$551,837.78. CTO 20 Street Vendor Toolkit, Amount Budgeted \$25,000. Additional budget for CTO 5B under 0404.
 - viii. 24-1003135, On-Call Bench - CTO 9 - Housing General Support, Amount Budgeted \$16,242.
 - ix. 24-1003133, On-Call Bench - CTO 13 - Housing Infill on Public and Private Lands (HIPP), Amount Budgeted \$500,000. CTO 14B SRP, Amount Budgeted \$474,313.14.
 - x. 24-1003134, On-Call Bench - CTO 14C SRP, Amount Budgeted \$550,292.79.
 - xi. 25-1003265, 5-Year Work Plan, Amount Budgeted \$524,500.
 - xii. 25-1003186, Evacuation and Resilience Center Design Study, Amount Budgeted \$0. Budgeted under Task 0110.
- b. New Contracts
 - i. 26-1003432, Grant Writing Services & Management, Amount Budgeted \$100,000, Total Estimated Contract Amount \$500,000.

Council of Governments Fund Detail

- i. Inland Regional Energy Network - \$544,448.
- ii. SBRHT - \$4,463,100
- iii. REAP 2.0 - \$2,665,594.

Manager

Monique Reza-Arellano, Director of Council of Governments

Council of Governments

Task 0511 Council of Governments (COG)

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	280,214	336,751	689,001	620,658
Regular Part-Time Employees	1,328	1,073	3,774	742
Retirement Contribution-Employer	231,017	-	-	-
Fringe Allocation-General	249,237	239,810	434,994	306,784
Professional Services	98,244	121,662	889,218	1,053,517
Consulting Services	74,904	59,190	3,881,632	6,955,384
Project Controls (Planning-COG)	41,852	42,285	90,017	165,017
Grant Writing	27,192	13,382	75,000	125,000
Attendance Fees	26,300	29,500	36,600	36,600
Information Technology Services	-	-	17	17
Training/Registration	6,738	5,303	17,017	15,377
Postage	-	-	517	517
Travel Expense - Employee	1,314	1,357	15,517	15,097
Travel Expense - Non-Employee	-	885	1,500	-
Travel Expense-Mileage-Employee	3,037	1,689	5,517	5,517
Travel Expense-Mileage-Non-Employee	-	-	1,017	1,017
Public Information Activities	-	-	100,000	50,000
Printing - External	-	-	4,017	4,017
Printing - Internal	-	-	2,017	2,017
Contributions/Subsidies	-	25,000	20,000	20,001
Bank Charges	3,308	1,598	-	-
Office Expense	-	-	1,017	1,017
Meeting Expense	1,260	1,848	3,017	18,017
Total Expenditures	1,045,944	881,333	6,271,406	9,396,313
Funding Sources				
General Assessment Dues				1,620,376
Property Assessed Clean Energy Fund				102,795
Council of Governments Fund				7,673,142
Total Funding Sources				9,396,313

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Fund Administration Program Budget

Description

The Fund Administration Program contains tasks that are most central to SBCTA's responsibilities for administering Federal and State funds and Measure I revenue. Maximizing transportation funding to San Bernardino County; determining how best to use the many Federal, State, and local funding types to improve local and regional transportation systems within the county; and fulfilling the procedural and eligibility requirements associated with various funds are core functions under this program. Tasks within the program relate directly to the allocation, programming, and administration of funds for the implementation of various transportation projects. These tasks support the policy considerations that lead to project prioritization and distribution of funds under the discretion of the SBCTA Board.

Fund Administration tasks include administering the Measure I Transportation and Use Tax and Measure I allocations per the Measure I Ordinance and Expenditure Plan and the Measure I Strategic Plan; nominating and programming projects that receive Federal and State highway and transit funds in required Federal and State transportation improvement programs; timely allocation of various fund types to meet project financial needs at the time of project delivery; monitoring timely expenditure of funds per Federal and State requirements; strategic planning of fund allocations to ensure that SBCTA maximizes opportunities to bring additional Federal and State funds to meet project commitments as established in the Measure I Expenditure Plan; and implementation and updating of SBCTA's 10-Year Delivery Plan. Note that Fund Administration is also responsible for administering the Local Transportation Fund (LTF), the State Transit Assistance Fund (STA), Low Carbon Transit Operations Program (LCTOP), Senate Bill (SB) 1, SB 125, State of Good Repair (SGR), and Federal Transit Administration (FTA) fund revenues for local transit operators and Metrolink. Any pass-through funds for these sources are budgeted in the Transit Program.

Tasks in this program include pass-through of an estimated \$72,069,100 in Measure I Funds for road priorities determined by local jurisdictions on their local streets, reimbursement of an estimated \$25,000,000 in Measure I Funds for locally delivered projects in the Valley Major Street and Interchange Programs, and \$46,632,260 in Measure I Funds for projects in the Mountain/Desert Major Local Highway Program.

Objectives

1. Manage the allocations of SBCTA public funds such as Measure I and Federal and State funds per approved 10-Year Delivery Plan and Board allocations to meet project delivery needs.
2. Develop and implement funding strategies that result in SBCTA using all Federal and State funds available and receiving additional Federal and State funds in the form of apportionments and new grants.
3. Develop and amend the Federal Transportation Improvement Program (FTIP) for projects within San Bernardino County as required by law.
4. Develop and amend the State Transportation Improvement Program (STIP) as required by the California Transportation Commission (CTC).
5. Manage contracts for on-call air quality consultant and Triennial Performance Audits for Fiscal Years 2023/2024 to 2025/2026.
6. Provide support to local jurisdictions and transit operators in the area of FTIP development, allocation and obligation processes, and fund management strategies that have impact to SBCTA's public funds.
7. Evaluate public fund revenue when revenue assumptions change, and make allocation planning recommendations for consideration in the SBCTA budget.
8. Manage Measure I reimbursement programs:
 - a. For the arterial portion of the Measure I Valley Major Street Program, plan annual allocations based on the estimated revenue and the local jurisdictions' equitable fair share percentage from the Nexus Study, review and approve invoice submittals, and document information in SBCTA's arterial program database.
 - b. For Measure I Valley Interchange Program, work with project sponsors to discuss proposed project allocations, recommend allocations to the Metro Valley Study Session and the Board, process funding agreements with local jurisdictions, and review and approve invoice submittals for payment.

Fund Administration Program Budget

- c. For Measure I Mountain/Desert Major Local Highway and Project Development/Traffic Management Systems Programs, convene Subarea meetings to review and update projects identified in the 10-Year Delivery Plan, discuss proposed project allocations, recommend allocations to the Mountain/Desert Policy Committee and the Board, process funding agreements with local jurisdictions, and review and approve invoice submittals for payment.
 - d. Develop term loan agreements as appropriate to expedite delivery of Measure I projects in advance of the availability of the required development mitigation fair share percentage identified in the Development Mitigation Nexus Study.
9. Provide timely local pass-through distribution and invoice reimbursement to jurisdictions and transit operators.
10. Prioritize projects and revise funding plans and revenue projections for the 2026 update to the 10-Year Delivery Plan and update the bonding strategy as necessary to implement projects according to the plan.

Performance/Workload Indicators

	2023-2024 Actual	2024-2025 Actual	2025-2026 Revised Budget	2026-2027 Budget
Federal Funds Delivery ¹	157%	151%	131%	122%
FTIP Amendments	19	16	18	19
Programming Changes Processed	96	318	129	338
10-Year Delivery Plan Update	N/A	2/5/2025	N/A	12/2/2026
Measure I Valley Arterial Reimbursements	\$3,554,326	\$13,992,501	\$25,000,000	\$25,000,000
Measure I Mtn./Desert Reimbursements	\$4,188,306	\$7,779,708	\$46,404,374	\$42,632,260
Local Transportation Fund Pass-through ²	\$122,444,662	\$163,813,923	\$177,460,004	\$197,717,773
State Transit Assistance Fund Pass-through ²	\$15,116,090	\$56,738,184	\$52,544,966	\$33,782,736
Local Agency Reimbursements Processed	34	19	22	25
Funding Agreements Managed	38	41	41	49
Development Share Loan Agreements Managed	6	6	6	3

¹ Lower delivery in fiscal years is intentional when funds have been advanced or are being saved for large projects, like the Interstate 10 Corridor Contract 2 and zero emission bus conversions. Percentage is based on San Bernardino County's target share of Surface Transportation Block Grant (STBG) Program and Congestion Mitigation and Air Quality (CMAQ) Funds.

² Pass-throughs specific to Transit are budgeted in the Transit Program Budget.

Fund Administration

Task 0500 Fund Administration

Purpose

Facilitate and oversee the administration and programming of transportation projects through funding provided by a variety of Federal and State revenue sources and Measure I to allow timely delivery of transportation projects and to demonstrate compliance with applicable Federal, State, and local guidelines; fiscal constraint; and air quality conformity requirements. Federal and State revenue sources include Infrastructure Investment and Jobs Act (IIJA) programs, such as Federal Surface Transportation Block Grant Program (STBG), Congestion Mitigation and Air Quality Improvement (CMAQ) Program, and Carbon Reduction Program (CRP); State Transportation Improvement Program (STIP); Local Transportation Funds (LTF) and State Transit Assistance (STA) Funds made available from State Transportation Development Act (TDA); State Active Transportation Program (ATP); State Proposition 1B Bond, Senate Bill 862 (SB862), Senate Bill 125 (SB125), and Senate Bill 1 (SB1) Programs; and various Federal appropriations.

Accomplishments

SBCTA staff has administered and programmed the above funding based on the Board-approved priorities and strategies as communicated through the Measure I Strategic Plan; 10-Year Delivery Plan, which was updated and approved by the Board in February 2025; program apportionments; and project-specific allocations. Through strategic fund management and timely delivery of existing committed funds, SBCTA has maximized and protected Federal and State funding revenues. SBCTA coordinated with Southern California Association of Governments (SCAG) and other transportation commissions in the SCAG region to develop the program guidelines and application for STBG and CMAQ funds. With a Project Prioritization Framework approved by the Board, SBCTA staff assembled and submitted projects for consideration as a part of the SCAG CMAQ/STBG Federal Fiscal Years 2026/2027 - 2027/2028 Call for Projects. SBCTA staff efforts successfully secured \$78.4 million of STBG and \$68.7 million of CMAQ for projects and programs from the SCAG's regional apportionment of funds. Additionally, SBCTA, as the regional transportation planning agency for San Bernardino County, coordinated the completion and submittal of the second Allocation Package for SB125 funds, which included allocations made by the Board to transit operators in April 2024, and developed funding agreements with the transit operators to be used in administration of the SB125 funds. SB125 funds may be used for a broad range of projects including operations, rail capital projects, bus rapid transit investments, zero-emission transit equipment, and transit facility and network improvement projects.

SBCTA continues to support local agencies and transit operators with information on funding opportunities, transportation program financial forecasts, guidelines, requirements, policies, and schedules. SBCTA serves as a liaison between local agencies and the California Department of Transportation (Caltrans), the California Transportation Commission (CTC), the San Bernardino County Auditor/Controller-Treasurer-Tax Collector, and various other Federal and State agencies to assist local implementation of projects funded by Federal and State sources. As part of the requirement under the TDA, SBCTA is responsible for coordinating the completion of the Triennial Performance Audits. In Fiscal Year 2025/2026, SBCTA staff completed the procurement of an auditing firm to prepare the audits during Fiscal Year 2026/2027. The TDA Triennial Audit will cover Fiscal Years 2023/2024 - 2025/2026. The agencies involved in these audits will include SBCTA, City of Needles Transit Fund, Omnitrans, Victor Valley Transit Authority, Basin Transit, and Mountain Transit.

Work Elements

Manage Federal and State Funds

1. Program and allocate Federal and State funds, leverage funding, and integrate with local and private funds to maximize funding and delivery of high-priority transportation projects, comply with Measure I Strategic Plan Policy, and minimize administrative burdens. Ensure the region's delivery goals are met or exceeded on an annual basis, long-term projects can be adequately funded, and equity is maintained between and within the different Subareas of the County.
2. Coordinate with SBCTA staff, transit operators and local agencies to propose projects to be funded by STBG and CMAQ to SCAG consistent with the 2025 10-Year Delivery Plan and the program guidelines for these fund sources to ensure that San Bernardino County continues to receive its historical share of these fund sources.

Fund Administration

Task 0500 Fund Administration

3. Develop program-level annual delivery plans to ensure SBCTA, transit operators, and member agencies deliver projects as planned to maximize funding opportunities and guard against loss. Maintain SBCTA's program/project-level database to support program management activities. Monitor and track obligation and implementation progress of projects funded with Federal and State funds to protect SBCTA's fiscal allocations pursuant to timely use of funds deadlines.
4. Identify eligible candidate projects for various formula and competitive grant programs, and provide support to responsible agencies to submit applications and administer funding requirements for projects if selected. Assist in development of legislative support for candidate projects.
5. Identify and submit candidate projects for inclusion into the Federal Transportation Improvement Program (FTIP) from the SBCTA Development Mitigation Nexus Study and Measure I 2010-2040 Strategic Plan, the 10-Year Delivery Plan, the Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS), local agencies, transit operators, and Caltrans. Review and assist with candidate project submittals and work with SCAG, Caltrans District 8, and Caltrans Headquarters to ensure that candidate FTIP projects meet eligibility requirements, including fiscal constraint. Prepare, submit, and track FTIP amendments.
6. Manage an on-call air quality consultant to assist SBCTA, transit operators, and local agencies with required emissions reductions calculations for various grant programs.
7. Support projects included into the 2026 STIP as approved by the SBCTA Board and the CTC. Meet and confer with CTC staff and Commissioners to advocate for STIP funding of key projects through the Regional and Interregional Programs as appropriate.

Coordinate Transit Operator Allocations

1. Allocate LTF to transit operators and local agencies for public transportation and bicycle and pedestrian projects and STA to transit operators for capital projects and eligible operating costs in accordance with the TDA statutes and the California Code of Regulations (CCR).
2. Apportion Low Carbon Transit Operations Program (LCTOP) funds for projects that reduce greenhouse gas emissions and SB1 State of Good Repair (SGR) funds for transit infrastructure repair and service improvements in accordance with State guidance.
3. Working with the Transit and Rail Department and the transit operators, determine the distribution of SB125 and Federal Transit Administration (FTA) formula funds and the Federal Highway Administration (FHWA) CMAQ amounts to be proposed to SCAG for transit projects. Assist operators in the preparation of annual Section 5311 and Section 5307 Programs of Projects and grant applications, and provide concurrence with the use of FTA formula funds. Provide assistance in the administration of the Full Funding Grant Agreement for the West Valley Connector Project.
4. Coordinate with SBCTA's auditor for the annual fiscal audits of LTF and STA funds, and monitor contract auditor work and final product for TDA claimants.
5. Support SBCTA's auditor for the Triennial Performance Audit for the Fiscal Years 2023/2024 to 2025/2026.

Manage Measure I Near-Term and Long-Term Funding Needs

1. Complete the 2026 Update to the 10-Year Delivery Plan for Board approval in Fiscal Year 2026/2027, with emphasis on facilitating approval of project priorities by Subarea, seeking cost-effective alternatives to bonding, considering opportunities for future grant funding, and reevaluating funding plans for the most efficient funding strategies through the end of Measure I 2010-2040.
2. Request Capital Project Needs Analyses (CPNA) from Valley and Victor Valley Subarea jurisdictions and SBCTA program managers and compile into a comprehensive assessment of funding needs for each fiscal year. Conduct cash-flow analyses of needs versus available revenues, and develop alternatives for the allocation of Measure I funds, together with the use of Federal and State funds.
3. Review member agency Measure I policy compliance through audits, Capital Improvement Plans, and CPNA, and recommend policy updates where appropriate.
4. Facilitate Mountain/Desert Subarea meetings for project identification, prioritization, and allocations, and present Mountain/Desert Subarea representatives' recommendations to the Board for approval.
5. Support the development of the expenditure plan and revenue projections for a 2026 Measure I Renewal ballot measure.

Fund Administration

Task 0500 Fund Administration

6. Provide technical support to the Finance Department as needed in the issuance of sales tax revenue bonds for the Measure I funded projects as approved by the most recent update to the 10-Year Delivery Plan.

Provide Support and Representation on Funding Issues

1. Represent San Bernardino countywide programming interests at meetings such as the Regional Transportation Planning Agencies, CTC, California State Transportation Agency, Southern California's Programming/Planning group, Transportation Conformity Working Group, TDA Advisory Committee meetings, and the California Federal Programming Group.
2. Coordinate activities and provide assistance in responding to inquiries from Board members, member agencies, and transit operators through the Transportation Technical Advisory Committee (TTAC) and other interagency forums.

Product

An objective, efficient, and timely process to program and allocate Federal, State, and local funds in cooperation with regional and local agencies and transit operators to fulfill long-term and short-term objectives, to maximize the use of revenue sources, to support the delivery of transportation projects that provide the greatest transportation benefit relative to their cost, and to ensure that all transportation funds allocated to projects within San Bernardino County are used in a timely manner without risk of loss.

Contract Information

- a. Existing Contracts
 - i. 25-1003278, On-call Air Quality Analysis, Amount Budgeted \$10,000.
- b. New Contracts
 - i. RFP, Transportation Development Act Triennial Performance Audits, Amount Budgeted \$145,000, Total Estimated Contract Amount \$145,000.

Manager

Ryan Graham, Director of Fund Administration

Fund Administration

Task 0500 Fund Administration

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	672,952	707,726	953,970	942,968
Overtime	351	471	-	-
Fringe Allocation-General	598,871	504,329	598,997	465,545
Consulting Services	1,813	18,998	10,000	10,000
Auditing and Accounting	114,601	-	10,000	145,000
Training/Registration	1,346	2,170	8,250	8,250
Postage	87	-	650	650
Travel Expense - Employee	6,383	5,811	16,975	17,975
Travel Expense-Mileage-Employee	299	232	4,300	5,050
Travel Expense-Other-Metrolink Tickets	-	-	450	450
Advertising	-	-	800	-
Printing - External	-	-	275	275
Office Expense	-	-	500	500
Meeting Expense	-	-	1,650	1,650
Total Expenditures	1,396,703	1,239,737	1,606,817	1,598,313
Funding Sources				
MSI Administration				274,183
Local Transportation Fund - Admin				267,129
Local Transportation Fund - Planning				51,681
Local Transportation Fund - Rail				15,533
Planning, Programming and Monitoring				945,327
Zero Emission Transit Capital Program-SB125				32,848
MSI Valley Fund-Freeway Projects				4,427
MSI Valley Fund-Fwy Interchange				2,874
MSI Valley Fund-Express Bus/Rapid Trans				2,874
Indirect Cost Fund				1,437
Total Funding Sources				1,598,313

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Fund Administration

Task 0550 Allocations/Pass-through

Purpose

To serve as a depository for Measure I 2010-2040 local pass-through and reimbursement funds prior to disbursement to local agencies.

Accomplishments

As the administrator of Measure I, SBCTA is responsible for the disbursement of funding from the Measure I 2010-2040 local pass-through and reimbursement programs. SBCTA staff disburses these funds based on the Board-approved priorities and strategies as communicated through the Strategic Plan, 10-Year Delivery Plan, program apportionments, and project-specific allocations.

Work Elements

1. Reimburse jurisdictions for Measure I Valley Major Street Projects Program/Arterial Sub-Program and Measure I Mountain/Desert Major Local Highway (MLH) Projects Program and Project Development/Traffic Management Systems Program expenditures based on invoices received.
2. Reimburse jurisdictions for Measure I Valley Freeway Interchange Projects Program Agreements for interchange/phasing projects managed by Valley jurisdictions.
3. Disburse Measure I Local pass-through funds to Valley jurisdictions and the Valley portion of San Bernardino County based on the ratio of each jurisdiction's population to the total Valley population, as specified by Ordinance.
4. Disburse Measure I Local Pass-through funds to Mountain/Desert jurisdictions and the Mountain/Desert portion of San Bernardino County with a formula based 50 percent on sales and use tax generated at point of generation in each Subarea and 50 percent on population, as specified by Ordinance.

This task represents only funding allocations and pass-through payments. All administrative costs are budgeted in Task 0500 Fund Administration.

Product

Fiscal Accounting. Disbursements that support the delivery of locally-funded projects in San Bernardino County.

Contract Information

- a. Existing Contracts
 - i. Various, Jurisdictional Master Agreements, Valley Arterial Sub-Program, Amount Budgeted \$25,000,000.
 - ii. 22-1002725, Rialto, Interstate 10/Riverside Avenue Interchange Phase 2, Amount Budgeted \$4,564,000.
 - iii. 25-1003336, Ontario, State Route 60/Euclid Avenue Interchange, Amount Budgeted \$360,000.
 - iv. 23-1002977, Adelanto, Bartlett Avenue Widening Project, MLH, Amount Budgeted \$292,000.
 - v. 25-1003293, Adelanto, Bellflower Street Widening (Phase 2), MLH, Amount Budgeted \$2,190,000.
 - vi. 26-1003420, Adelanto, Seneca Road Pavement Rehabilitation, MLH, Amount Budgeted \$680,550.
 - vii. 22-1002754, Apple Valley, Bear Valley Road Bridge, Amount Budgeted \$3,844,090.
 - viii. 24-1003077, Apple Valley, Yucca Loma Road Widening, Amount Budgeted \$636,000.
 - ix. 25-1003283, Apple Valley, Central Road Widening, MLH, Amount Budgeted \$4,149,000.
 - x. 17-1001692, Hesperia, Rancho Road Widening, MLH, Amount Budgeted \$5,517,000.
 - xi. 19-1002202, San Bernardino County, Rock Springs Road, MLH, Amount Budgeted \$3,980,000.
 - xii. 20-1002368, San Bernardino County, Phelan Road Widening, MLH, Amount Budgeted \$2,494,000.
 - xiii. 15-1001119, Barstow, First Avenue Bridge over Burlington Northern Santa Fe Railroad (BNSF), MLH, Amount Budgeted \$830,000.
 - xiv. 15-1001118, Barstow, First Avenue Bridge over Mojave River, MLH, Amount Budgeted \$840,000.
 - xv. 19-1002193, Barstow, Rimrock Road Rehabilitation, MLH, Amount Budgeted \$4,314,280.
 - xvi. 15-1001157, San Bernardino County, Baker Boulevard Bridge, MLH, Amount Budgeted \$695,610.

Fund Administration

Task 0550 Allocations/Pass-through

- xvii. 19-1002192, Big Bear Lake, Moonridge Road Advanced Expenditure Agreement, MLH, Amount Budgeted \$680,000.
- xviii. 20-1002325, San Bernardino County, State Route 38/Stanfield Cutoff Roundabout, MLH, Amount Budgeted \$2,888,910.
- xix. 19-1002195, Twentynine Palms, Split Rock Bridge, MLH, Amount Budgeted \$411,190.
- xx. 24-1003045, Twentynine Palms, State Route 62 Phase 2B, MLH, Amount Budgeted \$495,000.
- xxi. 25-1003282, Yucca Valley, Yucca Trail, MLH, Amount Budgeted \$148,000.
- xxii. 25-1003287, Needles, River Road Widening, MLH, Amount Budgeted \$60,000.
- xxiii. 25-1003288, Needles, River Street Widening, MLH, Amount Budgeted \$13,500.
- xxiv. 22-1002711, San Bernardino County, Needles Highway Segment 1C Advanced Expenditure Agreement, Amount Budgeted \$93,600.

b. New Contracts

- i. Anticipated Victor Valley MLH Allocations, Amount Budgeted \$5,000,000, Total Estimated Contract Amount to be based on services provided.
- ii. Anticipated North Desert MLH Allocations, Amount Budgeted \$500,000, Total Estimated Contract Amount to be based on services provided.
- iii. Anticipated Morongo Basin MLH Allocations, Amount Budgeted \$1,500,000, Total Estimated Contract Amount to be based on services provided.

Manager

Ryan Graham, Director of Fund Administration

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Pass-through Payments	68,818,491	64,951,107	69,107,640	72,069,100
Major Street Payments	3,554,326	13,992,501	25,000,000	25,000,000
Major Local Highway Payments	4,188,306	7,779,708	46,404,374	42,632,260
Total Expenditures	<u>76,561,122</u>	<u>86,723,317</u>	<u>140,512,014</u>	<u>139,701,360</u>
Funding Sources				
MSI Valley Fund-Fwy Interchange				2,889,300
MSI Valley Fund-Arterials				25,000,000
MSI Valley Fund-Local Street				41,983,800
MSI Victor Valley Fund-Major Local Hwy				5,782,640
MSI Victor Valley Fund-Local Street				16,847,000
MSI North Desert Fund-Major Local Hwy				7,179,890
MSI North Desert Fund-Local Street				3,106,200
MSI Colorado River Fund-Major Local Hwy				167,100
MSI Colorado River Fund-Local Street				254,700
MSI Morongo Basin Fund-Major Local Hwy				2,933,720
MSI Morongo Basin Fund-Local Street				1,874,600
MSI Mountain Fund-Major Local Highway				3,568,910
MSI Mountain Fund-Local Street				3,078,800
Victor Valley Project Fund				23,000,000
Valley Project Fund				2,034,700
Total Funding Sources				<u>139,701,360</u>

Transit Program Budget

Description

The Transit Program represents the continuing responsibilities of SBCTA to implement and plan for future transit capital projects; support rail service through the Southern California Regional Rail Authority (SCRRA) for the operation of Metrolink and Arrow Service; provide technical assistance to local jurisdictions implementing transit-oriented development; coordinate and assist local bus operators; oversee rideshare, vanpool, and multimodal activities; and manage 60 miles of agency-owned railroad right-of-way. The program is funded by an array of funding sources, including Measure I, Transportation Development Act, Federal, State, and local funds. Many of SBCTA's Transit and Rail Program responsibilities are based on Federal and State regulations and require coordination with the Federal Railroad Administration (FRA), Federal Transit Administration (FTA), California State Transportation Agency (CalSTA), and the California Public Utilities Commission (CPUC).

Objectives

The Transit team continues to deliver, manage, and construct major capital projects. In doing so, the staff assists in meeting SBCTA's commitment to deliver the projects as described in the Measure I Transportation Transactions and Use Tax, approved in 1989 and renewed in 2004 by San Bernardino County voters, and in other efforts prioritized by the Board. The Transit Program includes the goal of reducing roadway congestion and improving air quality by providing high-quality Metrolink and Arrow rail services to the citizens of San Bernardino County, expanding bus rapid transit service with the West Valley Connector (WVC) Bus Rapid Transit (BRT) Project, implementation of the permanent fueling infrastructure for the first zero emission passenger rail vehicle in North America, and continued coordination with Brightline West for the introduction of privately funded high-speed rail service between Las Vegas and Rancho Cucamonga. The Transit team also supports these goals by providing funding, planning support, and capital delivery support to the county's local transit operators. Further, the Transit Department's responsibilities include managing vanpool and rideshare activities, with a focus on multimodal programs and the customer experience.

The Transit Program for this fiscal year includes the following:

1. Complete construction of Zero-Emission Multiple Unit (ZEMU)-related infrastructure, which includes the hydrogen fueling station improvements.
2. Continue the construction of WVC Phase I – Mainline, and continue to support Omnitrans in the construction of the bus facility upgrade to accommodate battery charging.
3. Continue to support SCRRA with the final design for the Metrolink Double Track Project (Control Point Lilac to Sycamore Ave).
4. Continue close coordination with Brightline West, including oversight of the Rebuilding American Infrastructure with Sustainability and Equity (RAISE) grant for the High Desert stations.
5. Manage the SBCTA-owned railroad right-of-way in an efficient and comprehensive fashion.
6. Manage the EV Charging Stations located at the Santa Fe Depot and San Bernardino Transit Center.
7. Construct the San Bernardino Santa Fe Depot Bus Stop Improvement project.
8. Continue ongoing coordination with the SCCRA for Metrolink and Arrow service through the Member Agency Advisory Committee.
9. Support transit operators in implementing zero emission buses and work with Fund Administration and Planning to identify funding and secure grants for the effort.
10. Provide technical assistance to the transit operators and their Consolidated Transportation Service Agencies within San Bernardino County.
11. Provide technical assistance to non-profits in San Bernardino County that received Federal and Measure I funding.
12. Continue managing the Inland Empire (IE) Commuter rideshare program and implementation of commuter assistance programs, including but not limited to Park & Ride lot leases, commuter incentives, a Rail Ridership Recovery Program, and a Telework Assistance Program. Conduct an in-depth post-pandemic review of the IE Commuter rideshare program for future year adjustments and planning.
13. Work with regional rideshare agencies to maintain and enhance regional rideshare and vanpool software and database.

Transit Program Budget

- 14. Manage and implement adjustments to the SB Loop Vanpool Subsidy Program as needed, as it relates to managing occupancy requirements and other operating guidelines. Continue National Transit Database (NTD) reporting and monitoring cost versus FTA 5307 and FTA 5339 revenue generation.
- 15. Work with county transit operators through the Multimodal Interconnectivity Working Group to implement countywide multimodal efforts, including free fare days to rebuild ridership and promote various specialized services.
- 16. Conduct a hydrology study along the SBCTA railroad right-of-way to identify locations that may pose a risk for potential flooding, which may consequently affect rail service and neighboring communities.
- 17. Continue with project development activities for the Enhanced Metrolink Rail Service Project.
- 18. Initiate the environmental clearance phase for the next Bus Rapid Transit Corridor project.
- 19. Manage and oversee the procurement of additional ZEMU vehicles for the Arrow service.
- 20. Anticipate SCRRA to begin construction on the Rancho Cucamonga Southern California Optimized Rail Expansion (SCORE) siding project and assist as directed.

Performance/Workload Indicators

	2023/2024 Actual	2024/2025 Actual	2025/2026 Revised Budget	2026/2027 Budget
Development of Zero Emission Multiple Unit	Vehicle Testing/AMF Upgrade Construction	Fueling Infrastructure & AMF Upgrade Construction	Fueling Infrastructure, AMF Upgrade Construction, Start of Operations	Fueling Infrastructure Construction
West Valley Connector	ROW Acquisition/Final Design	ROW Acquisition/Construction	Construction	Construction / Closeout
Metrolink Double Track – Control Point (CP) Lilac to CP Rancho	On-hold/Seek Funding (SBCTA/SCRRA)	On-hold/Seek Funding (SBCTA/SCRRA)	ROW Acquisition/Final Design (SCRRA)	ROW Acquisition/Final Design (SCRRA)
SCORE Rancho Cucamonga Siding Project	ROW Acquisition/Final Design (SCRRA)	ROW Acquisition/Final Design (SCRRA)	ROW Acquisition/Final Design (SCRRA)	Construction (SCRRA)
Enhanced Metrolink Rail Service Project			Planning	Environmental/Design
Bus Rapid Transit Corridor Project			Planning	Environmental
ZEMU Vehicle Procurement				Vehicle Procurement

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Transit

Task 0309 Transit Operator Support

Purpose

Facilitate and oversee the administration and programming of transit projects through funding provided by a variety of Federal and State revenue sources and Measure I to allow delivery of transit projects on schedule and to demonstrate compliance with applicable Federal, State, and local guidelines, fiscal constraints, and air quality conformity requirements. Federal and State revenue sources include Federal programs administered by the Federal Transit Administration (FTA); State Proposition 1B Bond, Senate Bill 1 (SB1), and Senate Bill 125 (SB125) programs; Local Transportation Funds (LTF) and State Transit Assistance (STA) funds made available from State Transportation Development Act (TDA); and State of Good Repair (SGR) and the Low Carbon Transit Operations Program (LCTOP) funds made available from SB1. This provides assistance and oversight of San Bernardino County transit operators, including a review of their cost-effectiveness and efficiency, Federal and State funding compliance, funding allocations, service modifications, and capital improvements. These operators include Omnitrans, Victor Valley Transit Authority (VVTA), Basin Transit, Mountain Transit, and City of Needles Transit Services, as well as Omnitrans in its role as the Consolidated Transportation Services Agency (CTSA) for the San Bernardino Valley and VVTA in its role as CTSA for the High Desert.

Accomplishments

SBCTA staff have administered and programmed available funding for transit projects based on the Board-approved priorities and strategies, as communicated through the 10-Year Delivery Plan, the various Short-Range Transit Plans (SRTPs), program apportionments, and project-specific allocations. Through strategic fund management and timely delivery of existing committed funds, SBCTA has maximized and protected Federal and State funding revenues. In addition, SBCTA has supported transit operators with information on funding opportunities and transportation program guidelines, requirements, policies, and schedules. SBCTA serves as a liaison between transit operators and the California Department of Transportation (Caltrans), the California Transportation Commission (CTC), the California State Transportation Agency (CalSTA), Southern California Association of Governments (SCAG), and various other Federal and State agencies to assist local implementation of projects funded by Federal and State sources. Additionally, SBCTA staff completed a call for projects for Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities funds for the Victorville-Hesperia urbanized area.

Work Elements

This is an ongoing task that includes professional development through participation in State, regional, and national transit association conferences. Participation enables the exchange of information and ideas for policy development related to transit operations and funding.

This task also includes continued staff and consultant efforts required to maintain compliance with Federal and State funding requirements, such as reviewing procedures related to Title VI of the Civil Rights Act of 1964 (for SBCTA and transit operators) and the Americans with Disabilities Act (ADA), and conducting the annual transit needs public hearings. Additionally, SBCTA staff provides technical assistance to transit operators for their SRTPs, grant application review and submittal, and project programming in the Federal Transportation Improvement Program (FTIP) and Regional Transportation Plan (RTP).

The task also includes professional services to support the continued development, evaluation, and implementation of the transit operator reporting system. Specific items of the task include:

1. Continue work on implementing and maintaining the transit operator performance system.
2. Share new industry and regulatory information with operators.
3. Review and implement SBCTA procedures, and provide technical assistance to transit operators and non-profits to ensure compliance with FTA and other local/State requirements.
4. Schedule annual Public Hearings as required by the TDA. This hearing is conducted by the Public and Specialized Transportation Advisory and Coordination Council (PASTACC) and will gather public comment from all San Bernardino County operators.

Transit

Task 0309 Transit Operator Support

5. Provide grant services for various competitive grant programs and support transit operators in submitting applications and implementing projects, if selected.
6. Provide recommendations for the distribution of FTA formula and Federal Highway Administration (FHWA) Congestion Mitigation and Air Quality (CMAQ) funds committed to transit projects. Provide assistance to operators in the preparation of annual Section 5311 and Section 5307 Programs of Projects and grant applications, provide concurrence with the use of FTA formula funds, and review and prioritize Section 5310 grant applications.
7. Coordinate activities and assist in responding to inquiries from Board members, member agencies, and transit operators through the PASTACC and other interagency forums.

Budgeted values vary minimally between Fiscal Year 2025/2026 and Fiscal Year 2026/2027 due to calculated cost estimates for ongoing transit operator support.

Product

Dissemination of information and technical assistance to operators. The evaluation, further development, implementation, and maintenance of the transit operator performance reporting system will be beneficial to the operators and SBCTA. Additionally, an objective, efficient, and timely process for programming and allocating Federal, State, and local funds in cooperation with transit operators will maximize the use of revenue sources that support the delivery of transit projects that provide the greatest transportation benefit relative to their cost and ensure that all transit funds allocated to projects within San Bernardino County are used in a timely manner without risk of loss.

Contract Information

- a. Existing Contracts
 - i. 24-1003023, Transit and Specialized Transit Planning, Amount Budgeted \$250,000.

Manager

Victor Lopez, Director of Transit and Rail Programs

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	167,396	209,144	134,031	162,446
Fringe Allocation-General	148,891	148,938	84,157	80,199
Professional Services	204,773	217,584	215,000	250,000
Dues/Memberships	19,516	20,492	22,000	26,000
Training/Registration	-	-	1,750	1,750
Postage	-	-	75	50
Travel Expense - Employee	1,437	179	5,000	5,000
Travel Expense-Mileage-Employee	250	-	750	500
Travel Expense-Other-Metrolink Tickets	140	-	100	100
Advertising	1,730	2,065	400	400
Printing - External	-	-	4,000	1,000
Meeting Expense	-	30	800	650
Total Expenditures	544,131	598,431	468,063	528,095
Funding Sources				
Local Transportation Fund - Admin				126,205
Local Transportation Fund - Planning				401,890
Total Funding Sources				528,095

Transit

Task 0310 Transit Allocations/Pass-throughs

Purpose

To serve as a depository for State Transportation Development Act (TDA) funds, Measure I 2010-2040 Senior and Disabled Program Funds, Senate Bill 1 (SB1) State of Good Repair (SGR) Funds, Senate Bill 125 (SB125) Transit and Intercity Rail Capital Program (TIRCP) and Zero-Emission Transit Capital Program (ZETCP) Formula Funds, and other grant funds that are required to pass through SBCTA prior to disbursement to transit operators and other local agencies implementing transit-related or TDA pedestrian and bicycle projects within their jurisdiction.

Accomplishments

SBCTA is responsible for the disbursement of funding from the TDA, the Measure I 2010-2040 Senior and Disabled Program, SGR Funds, SB125 Funds, and other State transit grant programs. SBCTA staff disburses these funds based on the program apportionments and project-specific allocations. The Measure I Senior and Disabled Program Funds provided to the transit operators offer financial support to offset costs associated with paratransit service made available to those that meet the qualifications under the Americans with Disabilities Act (ADA). These funds are also used to provide subsidized fares to seniors. Additionally, other fund sources, such as SGR and SB125 funds, are included in this task when State processes require those funds to flow through SBCTA to the implementing agency or when SBCTA provides additional contributions to locally implemented transit projects.

Assembly Bill (AB) 102 and SB125 amended the State Budget Act of 2023 to appropriate funds from the General Fund to the TIRCP over the next two fiscal years, as well as the Greenhouse Gas Reduction Fund and Public Transportation Account over the next four fiscal years to establish the ZETCP. Further, AB 173 (Chapter 53, Statutes of 2024), SB 108 (Chapter 35, Statutes of 2024), and SB 109 (Chapter 36, Statutes of 2024) amended the Budget of Act of 2024 to make adjustments to the timing of the availability of funds for both the TIRCP and the ZETCP, extending the timing of availability to three and four fiscal years, respectively. Funds from these two formula programs will be disbursed to the transit operators through Task 0310 as appropriate.

Work Elements

1. Disburse Local Transportation Funds (LTF) to transit operators and local agencies for public transportation and projects that are provided for use by pedestrians and bicycles in accordance with the TDA Statutes and the California Code of Regulations (CCR).
2. Disburse State Transit Assistance (STA) funds to transit operators for capital projects and eligible operating costs in accordance with the TDA Statutes and the CCR.
3. Disburse Measure I Senior and Disabled Program funds based on annual allocations approved by the Board. Allocation of Senior and Disabled Transit Program funds occurs monthly as a direct pass-through to transit operators.
4. Disburse SGR Funds as they are received from the State to transit operators based on allocations approved by the Board.
5. Disburse SB125 funds as they are received from the State, or in accordance with funding agreements, to transit operators based on allocations approved by the Board and the California State Transportation Agency (CalSTA).
6. Disburse other program funds that must pass through the SBCTA budget for disbursement to the transit operators and local agencies implementing transit-related projects within their jurisdiction.

Budgetary changes are primarily due to projected increases to the Measure I 2010-2040, TDA, and SGR programs, as well as adjustments to TIRCP and ZETCP projected disbursements.

Product

Funds for transit operators and other local agencies implementing transit-related or TDA-funded projects within their jurisdiction.

Transit

Task 0310 Transit Allocations/Pass-throughs

Contract Information

- a. Existing Contracts
- i. 16-1001458, Funding Operation of a Consolidated Transportation Services Agency (CTSA) to Provide for the Coordination of Transit Services for Seniors and Persons with Disabilities, Amount Budgeted \$4,198,375.
 - ii. SB1 SGR Pass-through Agreements with Transit Operators, Amount Budgeted \$6,078,000.
 - iii. SB125 TIRCP Pass-through Agreements with Transit Operators, Amount Budgeted \$119,284,792.
 - iv. SB125 ZETCP Pass-through Agreements with Transit Operators, Amount Budgeted \$9,850,043.
 - v. 25-1003221, Victor Valley Transit Authority SB125 Funds Administration, Amount Budgeted \$44,914,186.
 - vi. 25-1003223, Mountain Transit SB125 Funds Administration, Amount Budgeted \$3,747,120.
 - vii. 25-1003224, Basin Transit SB125 Funds Administration, Amount Budgeted \$3,603,285.
 - viii. 25-1003225, City of Needles SB125 Funds Administration, Amount Budgeted \$242,087.

Manager

Ryan Graham, Director of Fund Administration

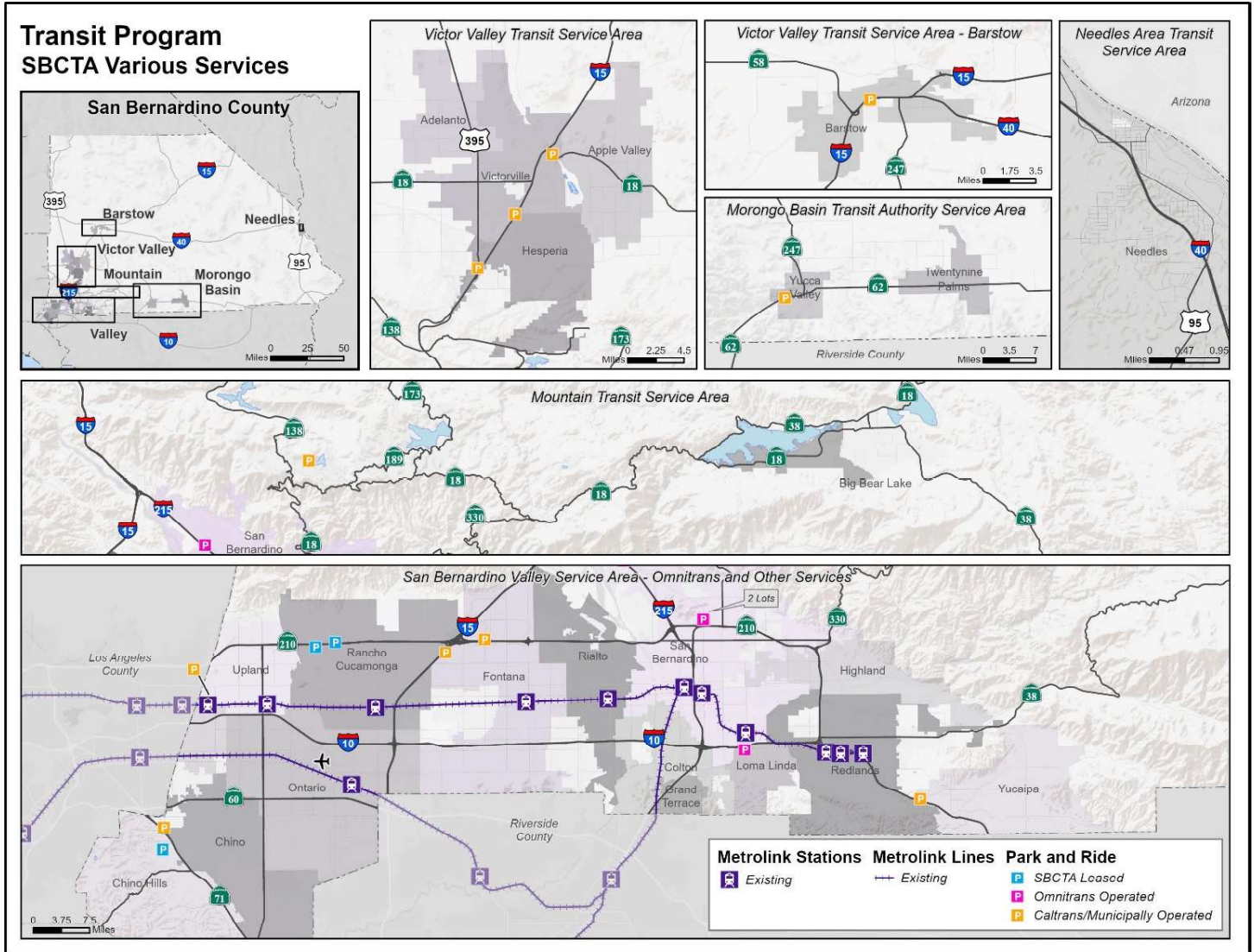
	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	<u>Actual</u>	<u>Actual</u>	<u>Revised Budget</u>	<u>Budget</u>
Contributions/Subsidies	22,469,393	24,097,256	193,681,261	171,739,832
Pass-through Payments	90,176,842	110,102,526	147,400,670	215,359,678
Total Expenditures	<u>112,646,235</u>	<u>134,199,782</u>	<u>341,081,931</u>	<u>387,099,510</u>
Funding Sources				
Transit and Intercity Rail Capital Program-SB125				171,791,470
Zero Emission Transit Capital Program-SB125				9,850,043
Local Transportation Fund - Pass-through				148,420,000
State Transit Assistance Fund - Pass-through				14,433,000
State of Good Repair Fund (SGR) - Pass-through				6,078,000
MSI Valley Fund-Senior and Disabled				34,406,097
MSI Victor Valley Fund-Senior and Disabled				1,509,600
MSI North Desert Fund-Senior and Disabled				228,400
MSI Colorado River Fund-Senior and Disabled				18,700
MSI Morongo Basin Fund-Senior and Disabled				137,800
MSI Mountain Fund-Senior and Disabled				226,400
Total Funding Sources				<u>387,099,510</u>

Transit

Task 0314 Transit Operations

Purpose

Provide people with mobility options and access to employment, community resources, medical care, and recreational opportunities across the San Bernardino Valley by offering reliable and safe transit service within and between San Bernardino, Los Angeles, Orange, and Riverside Counties.



Accomplishments

The Metrolink San Bernardino Line, operated by the Southern California Regional Rail Authority (SCRRA), is slowly recovering ridership and is currently the highest ridership line in the Metrolink system. Although systemwide Metrolink ridership is still below pre-pandemic levels, the service is vital to San Bernardino County commuters and has recovered to approximately 57 percent of pre-pandemic levels as of November 2025. In efforts to consolidate the number of ticket types, lower the cost of the monthly pass, and introduce new deals and discounts, SCRRA launched a fare restructuring pilot program on July 1, 2025, which has been extended through June 2026 for further evaluation before implementing long-term new fares. At the same time, free student fares through the Metrolink Student Adventure Pass Program were eliminated and reduced to a 50% discount, due to funding constraints from member agencies. Arrow ridership continues to trend positively, and while ridership was impacted with the elimination of the free student fares, SBCTA approved funding to continue free fares for students on Arrow working in partnership with local colleges and universities.

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Transit

Task 0314 Transit Operations

After a successful response from the San Bernardino County Sheriff's Department's dedicated law enforcement services for Arrow service on July 1, 2025, the services were expanded to all Metrolink service areas within San Bernardino County. The services are being monitored, and annual updates are being provided to SBCTA's Board of Directors.

SCRRA continues to operate the Arrow service and is coordinating a Multiple Unit (MU) Implementation Study with SBCTA and Los Angeles County Metropolitan Transportation Authority (LACMTA) to evaluate opportunities to utilize MUs between Redlands and Los Angeles. The initial report was completed in June 2025, and to further analyze and address feedback, the study was extended to June 2026. This effort is inspired by ongoing efforts to address climate change and by recommendations made in Metrolink's Climate Vulnerability Assessment Study, which analyzed climate-related impacts through the end of this century and provides adaptation strategies to improve infrastructure resiliency and mitigate risks.

SBCTA's Rideshare, Park and Ride Lot, and Multimodal Interconnectivity programs reduce traffic congestion, increase mobility, and improve air quality in San Bernardino County by reducing single occupancy vehicle trips. SBCTA has continued IE Commuter (IECommuter.org, 1-866-RIDESHARE), a bi-county rideshare program with the Riverside County Transportation Commission (RCTC). IE Commuter provides employer services, including South Coast Air Quality Management District (SCAQMD) Rule 2202 Average Vehicle Ridership surveying and rideshare plan development support, employee ride-matching, marketing, commuter incentives, and commuter assistance. SBCTA is the lead contracting entity for rideshare software that regional rideshare agencies, such as LACMTA, Orange County Transportation Authority (OCTA), RCTC, and Ventura County Transportation Commission (VCTC) use. This regional contract approach consolidated rideshare databases, providing a more efficient and robust ride-matching system for commuters throughout the region. The transition also reduced the overall cost of the software and created opportunities for regional cost-shared enhancements. In Fiscal Year 2026/2027, SBCTA will commence work on software enhancements using funding from the Mobile Source Air Pollution Reduction Committee (MSRC). SBCTA also continues to participate in regional rideshare activities with these agencies, which include a monthly *On the Go* rideshare newsletter for commuters and a bi-monthly newsletter for employers. During Fiscal Year 2024/2025, the IE Commuter program partnered with and provided rideshare resources in San Bernardino County to 120 employers, totaling 886 worksites, and assisted 32 employers with SCAQMD Rule 2202 surveying, resulting in 3.1 million vehicle trip reductions and 85 million pounds of greenhouse gas emissions reduced. Incentive programs and strategic marketing continue to be restructured as needed to garner old and new rideshare participants post-pandemic. This includes the \$5/Day rideshare gift card incentive, monthly rideshare spotlight, monthly telework spotlight, and rideshare week incentives. In response to the increase in teleworking, the IE Commuter program offers a Telework Employer Assistance program, resources, and incentive opportunities for teleworkers. In Fiscal Year 2024/2025, the Metrolink Rail Ridership Recovery Program, offering free rail passes to county residents, was launched through IE Commuter to encourage new riders to try the train and re-engage pre-pandemic riders. In Fiscal Year 2025/2026, the program, now called Experience Metrolink, launched to the public and is being implemented in conjunction with RCTC. In Fiscal Year 2026/2027, Experience Metrolink is set to continue, along with the development of a transit trainer program and a Transportation Demand Management (TDM) Strategic Study to help understand how IE Commuter compares in program offerings and performance to other similar rideshare and TDM programs. SBCTA continues to lease three Park and Ride lots, bringing the region's total network to 18 lots, which include Park and Ride lots owned and maintained, or leased, by the California Department of Transportation (Caltrans), cities, Omnitrans, San Bernardino County, and SBCTA. SBCTA's Vanpool Program has generated FTA 5339 funds, which will continue to be used for Park and Ride related costs.

SBCTA continues to host ongoing Multimodal Interconnectivity Working Group meetings with the county's transit operators, including Basin Transit, City of Needles Transit, Mountain Transit, Omnitrans, SCRRA, and Victor Valley Transit Authority (VVTA). The working group's goal is to integrate SBCTA's transit, rail, rideshare, vanpool, and planning programs alongside the transit operators to collaborate on countywide transit efforts with a customer-facing approach and, where feasible, pursue multimodal connections. In Fiscal Year 2025/2026, the working group continued countywide marketing efforts and offered free fare days to encourage and regain riders lost from the pandemic. Initiatives included Ride Happy! and a transit etiquette campaign, in conjunction with rider-appreciation-focused events and promotions at the San Bernardino Transit Center, the City of Needles, and the Morongo Basin. Regional transit network

Transit

Task 0314 Transit Operations

campaigns and connections continue to be promoted, emphasizing where riders can go by transit and multimodal connections throughout San Bernardino County. A countywide brochure focusing on senior transit programs and resources, with information on available Consolidated Transportation Service Agency (CTSA) programs, was completed and distributed throughout the county. The piece helps organizations and agencies provide transit information to the older adult population throughout the county and includes marketing efforts highlighting free and low-cost programs available. These efforts, among others, focus on transit affordability, regional connectivity, trip planning, and countywide free fare days on both rail and bus. Future awareness campaigns may relate to transit safety, transit connectivity, how to ride, and free fares in the county during the 2028 Olympics, thanks to partial funding from the MSRC. Free fare days in Fiscal Year 2026/2027 may occur on Transit Equity Day, a day commemorating the birthday of transit champion Rosa Parks, on February 4th, Earth Day on April 22nd, Dump the Pump on June 18th, Rural Transit Day on July 16th, Car Free Day on September 22nd, and Clean Air Day on October 7th, or any day that is tied to a countywide marketing campaign. In addition to these efforts, the working group continues to focus on initiatives and pilot projects related to first/last mile connections, special shuttle opportunities, travel training and transit ambassador programs, multi-agency integration of mobile fare apps, microtransit, and considerations for implementing countywide fare capping policies to support transit affordability. Lastly, to further increase interconnectivity among transit operators, SBCTA will install new bus stops on the north and south sides of Third Street in front of the San Bernardino Santa Fe Depot. The new stops will include the construction of bus bays to accommodate two buses on either side of the street, as well as the installation of premium bus shelters, lighting, and real-time signage. This project will improve the ease for Omnitrans and VVTA customers to transfer between the various modes of transit available at the Santa Fe Depot.

Work Elements

1. Provide SBCTA's share of SCRRA's Metrolink and Arrow Service annual operating subsidy.
2. Ridership Recovery Reporting.
3. Rail Station Technical Advisory Committee (RSTAC).
4. IE Commuter rideshare program.
5. SBCTA Park and Ride lease program.
6. San Bernardino Santa Fe Depot Bus Stop Improvements.
7. Multimodal Interconnectivity Working Group and Initiatives.
 - a. Free Fare Days.
 - b. Countywide marketing campaigns and promotion of special services and countywide services.
 - c. New initiatives related to transit awareness and safety on public transit.
 - d. Transit Travel Training for San Bernardino County residents.
 - e. Short-term park and ride and shuttle projects.

Budgetary changes are due to changes to SBCTA's annual operation subsidy for both the Arrow Service and San Bernardino Line, ongoing hydrogen fueling and spare parts for the implemented Zero Emission Multiple Unit (ZEMU), enhancements to the regional rideshare software, and the continuing efforts to support ongoing transit ridership programs, such as fare subsidies and rail recovery programs.

Product

Process disbursement of operating and maintenance funds to SCRRA for the Metrolink and Arrow Service in a timely manner and monitor their ongoing operating needs. The SCRRA's budget process, which includes operating, new capital, and rehabilitation, parallels SBCTA's budget process. Therefore, the SCRRA subsidies identified in the SBCTA budget are estimates. The SCRRA budget and corresponding SBCTA subsidies are presented by a separate action to the SBCTA Board for approval in June.

Continue the success of the RSTAC, which provides a venue for local jurisdictions, operators, law enforcement, and SBCTA to share information and develop best management practices related to the security of the rail system in the San Bernardino Valley. Reduce traffic congestion, increase mobility, and improve air quality in San Bernardino County

Transit

Task 0314 Transit Operations

by reducing single occupancy vehicle trips. Improve regional connectivity, customer experience, and transit awareness through countywide multimodal coordination.

Contract Information

- a. Existing Contracts
 - i. 19-1002203, Rideshare Program Software, Amount Budgeted \$775,216.
 - ii. 20-1002310, Vehicle Spare Parts and Operations, Amount Budgeted \$1,802,161.
 - iii. 22-1002742, Park and Ride Lot Lease, Amount Budgeted \$10,800.
 - iv. 22-1002743, Park and Ride Lot Lease, Amount Budgeted \$8,533.
 - v. 23-1002904, CTO 08, Construction Support Services, Amount Budgeted \$12,152.
 - vi. 23-1002929, IE Commuter / Metrolink Recovery Program, Amount Budgeted \$720,000.
 - vii. 24-1003023, Transit and Specialized Transit Planning, Amount Budgeted \$200,000.
 - viii. 24-1003026, Temporary Hydrogen Fueling System, Amount Budgeted \$795,208.
 - ix. 24-1003143, Permanent Hydrogen Fueling System, Amount Budgeted \$265,070.
 - x. 25-1003197, Park and Ride Lot Lease, Amount Budgeted \$9,000.
 - xi. 26-1003391, Arrow Route Legal Services, Amount Budgeted \$544,377.

- b. New Contracts
 - i. RFP/IFB, Bus Stop Improvement – San Bernardino Santa Fe Depot, Amount Budgeted \$380,000, Total Estimated Contract Amount \$380,000.
 - ii. RFP, Professional Services – Bus Stop Improvement Oversight, Amount Budgeted \$60,000, Total Estimated Contract Amount \$60,000.
 - iii. MSRC Regional Rideshare Software Enhancements, Amount Budgeted \$483,000, Total Estimated Contract Amount \$483,000.
 - iv. MOU, Rideshare, Vanpool, and Multi-Modal Program Implementation, Amount Budgeted \$3,117,000, Total Estimated Contract Amount \$8,500,000.

Local Funding Source Detail

- i. Riverside County Transportation Commission - \$148,931.
- ii. Los Angeles County Metropolitan Transportation Authority - \$275,868.
- iii. Orange County Transportation Authority - \$134,398.
- iv. Ventura County Transportation Commission - \$40,758.

Manager

Victor Lopez, Director of Transit and Rail Programs

Transit

Task 0314 Transit Operations

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	46,706	64,205	136,565	159,061
Regular Part-Time Employees	-	-	-	18,352
Fringe Allocation-General	41,543	45,722	85,748	87,587
Professional Services	2,334,388	2,591,565	4,520,652	5,380,701
Consulting Services	324	273	-	-
Legal Fees	-	-	3,000,000	544,377
Maintenance-Motor Vehicles	103,708	1,255,982	-	2,862,439
Construction Capital	-	-	386,300	380,000
Utilities Capital	3,762	-	-	-
Property Insurance	-	-	125,300	-
Dues/Memberships	18,182	19,091	25,000	30,000
Training/Registration	338	3,368	6,400	7,000
Postage	230	380	1,100	1,125
Travel Expense - Employee	6	183	6,500	6,750
Travel Expense-Mileage-Employee	128	176	1,000	1,100
Travel Expense-Other-Metrolink Tickets	40	-	750	750
Advertising	6,301	-	-	-
Public Information Activities	10,095	-	-	-
Printing - External	-	24,442	26,000	36,250
Printing - Internal	-	-	100	100
Contributions/Subsidies	29,968,036	33,544,101	47,382,482	57,607,023
Office Expense	-	76	250	1,100
Meeting Expense	-	175	450	1,200
Motor Vehicles	-	-	4,315,917	-
Total Expenditures	<u>32,533,788</u>	<u>37,549,739</u>	<u>60,020,514</u>	<u>67,124,915</u>
Funding Sources				
Local Transportation Fund - Admin				15,000
Local Transportation Fund - Planning				130,073
Local Transportation Fund - Rail				38,039,177
State Transit Assistance Fund - Rail				659,189
Congestion Mitigation and Air Quality				2,762,367
Federal Transit Administration 5339 Bus and Bus Facilities F				15,966
Low Carbon Transit Operations Program				720,000
Transit and Intercity Rail Capital Program-SB125				3,536,750
SCAQMD/Mobile Source Review Committee				483,000
MSI Valley Fund-Metrolink/Rail Service				19,017,912
MSI Valley Fund-Traffic Management System				855,742
MSI Victor Valley Fund-Traffic Management System				289,784
Local Projects Fund				599,955
Total Funding Sources				<u>67,124,915</u>

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Transit

Task 0315 Transit Capital

Purpose

Implement and provide funding for capital improvements and projects that develop and maintain high-quality transit options, increase mobility, provide for safe operations, and expand service.

Accomplishments

The availability of funding for transit and rail capital projects has translated into significant transit enhancements for our region, allowing the buildout of a more comprehensive transit network.

Substantial progress was made on right-of-way acquisitions for the West Valley Connector (WVC) Bus Rapid Transit (BRT) Project, while construction continued on both the mainline and the maintenance facility. Testing of the Zero Emission Multiple Unit (ZEMU) was completed, and on September 13, 2025, the ZEMU entered regular service on the Arrow corridor. The Arrow Maintenance Facility (AMF) retrofit project was completed in early 2026 and significant progress was made on the hydrogen fuel station improvements final design.

On an annual basis, as a member agency of the Southern California Regional Rail Authority (SCRRA), SBCTA provides funding for capital related expenditures, including rehabilitation and new capital for both Metrolink and Arrow service. In recent years, SBCTA's capital subsidy has funded positive train control and other safety efforts, cleaner locomotives, studies on alternative fuel technology, rolling stock, ticket vending machine replacements, and track and signal infrastructure improvements. The SCRRA's budget process, which includes operating, new capital, and rehabilitation, parallels SBCTA's budget process. Therefore, the SCRRA subsidies identified in the SBCTA budget are estimates. The SCRRA budget and corresponding SBCTA subsidies are presented by a separate action to the SBCTA Board for approval in June. Costs associated with the annual capital and rehabilitation to SCRRA are captured under this Task. This is not a specific capital project, but an ongoing subsidy. Federal funds allocated to SCRRA as part of their capital subsidy are administered by SCRRA and do not flow through the SBCTA budget.

The majority of capital project funding consists of formula funds, including Valley Measure I Metrolink/Rail Program funds, Valley Measure I Express Bus and BRT Program funds, Federal Transit Administration (FTA) funds, and Transportation Development Act (TDA) funds. In addition, SBCTA actively pursues grant funding to augment the available formula funds.

Budgetary changes are mainly driven by the cancellation of the ONT Connector Project and the Gold Line Extension to Montclair Project; fewer expenditures for the ongoing construction and right-of-way acquisitions for the West Valley Connector Project as we near completion; remaining construction of the Hydrogen Fueling Infrastructure for the ZEMU Project and purchase of additional ZEMU vehicles; initiation of the Enhanced Metrolink Rail Service Project; and commencement of the environmental clearance phase for the next BRT project.

Contract Information – Transit Program

Contracts for the specific sub-tasks are included in the sub-task narratives. Contracts and/or staff time that are utilized on all sub-tasks within the Program are identified here. Currently, there are no contracts assigned at the task level.

Local Funding Source Detail

The local funding source detail is specific to the individual sub-tasks and is included in the sub-tasks narratives.

Manager

Victor Lopez, Director of Transit and Rail Programs

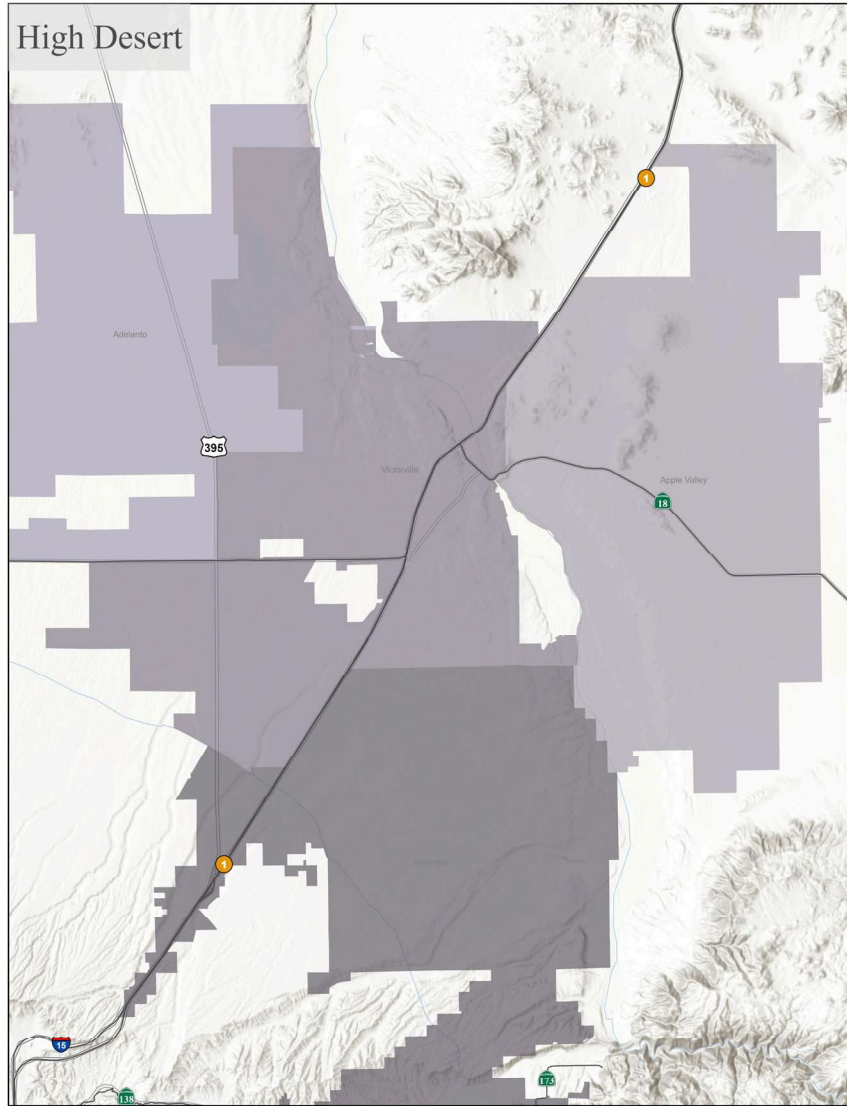
Transit

Task 0315 Transit Capital

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	185,721	211,123	210,108	215,175
Fringe Allocation-General	165,190	150,347	131,927	106,231
Professional Services	13,998,328	14,790,728	25,384,902	21,636,688
Consulting Services	1,976,983	1,196,492	-	36,839
Program Management Fees	(277,200)	222,546	442,475	50,000
Program Management Fees OFS	1,759,795	1,977,199	1,808,819	2,550,001
Legal Fees	4,313,368	4,633,432	2,704,818	1,503,799
Utilities	(331)	(161)	-	-
Maintenance-Motor Vehicles	-	828,896	583,334	575,000
Rail Maintenance of Way	-	-	-	1,000,000
Construction Capital	10,984,906	30,416,814	116,942,149	65,457,407
Utilities Capital	369,175	(11,433,756)	1,936,000	4,296,165
Utility Relocation Costs	-	2,754	2,015,000	250,000
Right of Way Capital	15,019,054	12,885,754	12,579,709	17,875,201
Dues/Memberships	834	5,189	-	-
Postage	4,108	5,505	-	471,457
Travel Expense - Employee	7,384	-	-	-
Travel Expense-Mileage-Employee	51	-	-	-
Travel Expense-Other-Metrolink Tickets	12	-	-	-
Public Information Activities	75,584	102,765	30,000	-
Contributions/Subsidies	6,081,576	277,864	11,124,000	11,059,469
Meeting Expense	231	1,774	-	-
Buildings and Structures	-	4,943,628	3,417,991	244,695
Motor Vehicles	782,343	22,674,329	3,769,708	13,037,530
Office Equip/Software-Inventorial	-	-	-	150,000
Total Expenditures	<u>55,447,111</u>	<u>83,893,221</u>	<u>183,080,940</u>	<u>140,515,657</u>
Funding Sources				
Local Transportation Fund - Planning				82,398
Local Transportation Fund - Rail				1,044,192
State Transit Assistance Fund - Rail				19,610,547
State of Good Repair – SBCTA				1,000,000
Rail Assets				150,000
Federal Transit Administration 5307				5,000,000
Federal Transit Administration 5309				20,397,013
Federal Railway Administration				5,006,100
Transit and Intercity Rail Capital Program				12,458,139
Affordable Housing & Sustainable Communities Program				4,037,638
Solutions for Congested Corridors Program-SB1				22,556,372
Transit and Intercity Rail Capital Program-SB125				5,000,001
SCAQMD/Mobile Source Review Committee				1,162,000
MSI Valley Fund-Metrolink/Rail Service				7,500,000
MSI Valley Fund-Express Bus/Rapid Trans				32,355,846
Local Projects Fund				3,155,411
Total Funding Sources				<u>140,515,657</u>

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Transit Program High Desert Subarea



Master Schedule										
Fiscal Year										
Project/Phases	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33
1 Brightline High Desert Stations Project	PS&E		ROW		Cons			Landscape		Closeout

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

**Transit Program
High Desert Subarea**

1 Project **Brightline-High Desert Stations Project (0339)**

Description

The Brightline West High-Speed Intercity Passenger Rail System – High Desert Stations Project is for the design and construction of the Hesperia Station and Victor Valley Station along the Brightline West privately owned and operated high-speed rail corridor extending from Las Vegas, Nevada, to Rancho Cucamonga, California. The project lead agency for the design and construction of the two stations in the High Desert region of San Bernardino County is Brightline West. SBCTA is responsible for the grant administration and oversight responsibilities for a \$25,000,000 award under the Rebuilding American Infrastructure with Sustainability and Equity (RAISE) 2023 Grant Program. Current Phase: Construction.

Total Estimated Cost*	Costs to Date	Proposed Budget	Future Costs
\$25,000,000	\$0	\$ 5,006,100	\$19,993,900

*Total estimated cost for SBCTA's support only. The total estimated project cost is \$66,082,500.

Contract Information

- a. New Contracts
 - i. 24-1003078, High Desert Stations Subrecipient Agreement, Amount Budgeted \$5,000,000, Estimated Contract Amount \$25,000,000.

Project Delivery Program Budget

Description

The Project Delivery Program is responsible for the development and construction of major freeway, interchange, bridge, and corridor projects. The program is funded by an array of funding sources including Measure I, Federal, State, and local funds. The Fiscal Year 2026/2027 budget of \$623.6 million is for the preparation, management, and construction of major projects.

Objectives

The Project Delivery team will continue the delivery, management, and construction of major freeway, interchange, bridge, and corridor projects. In doing so, the staff will assist in meeting SBCTA's commitment to deliver the transportation projects as described in the Measure I Transportation Transactions and Use Tax Ordinance approved in 1989 and renewed in 2004 by the San Bernardino County voters. The Project Delivery Program for Fiscal Year 2026/2027 includes:

- 11 Freeway/Highway Projects, including five in the landscape phase or close-out
- 10 Interchange Projects, including five in the landscape phase or close-out
- 6 Miscellaneous Projects, including two in close-out
- 1 Active Transportation Project in the construction phase

In addition, to enhance project delivery and maximize the utilization of funds, staff will continue to maintain and improve the Project Control System.

Performance/Workload Indicators

	2023/2024 Actual	2024/2025 Actual	2025/2026 Revised Budget	2026/2027 Budget
Project Approval/Environmental Document	1	0	0	3
Start Construction	3	5	5	3
Open to Traffic	1	5	5	1
Project Control System	YES	YES	YES	YES

Project Delivery

Task 0815 Measure I Program Management

Purpose

Manage the Project Delivery Program.

Accomplishments

Management of the Project Delivery Program resulted in furthering the development of roadway and highway projects leading to the completion of numerous transportation enhancements. Individual project accomplishments can be found in the task-specific narratives.

Project Delivery Program Controls activities continued including: 1) Project Delivery's monthly tracking of the electronic construction file uploads, has proven effective in ensuring documents are uploaded in a timely manner and following the retention policy; 2) project costs are reconciled yearly which helps project closeouts and Construction in Progress (CIP) reporting; 3) completed the bi-annual contract review and after reviewing more than 290 contracts, none were found to be out of compliance; and 4) utilization and maintenance of the Project Control System (PCS) to support Project Delivery management of project schedules, contracts, and funding, for reconciliation, documentation, and internal and external reporting. Also, the PCS provided support to Project Delivery, Fund Administration, and Finance staff to serve as a tool for the updating and monitoring of the 10-Year Delivery Plan and the preparation of the Fiscal Year Budget.

Project Delivery, in concert with the Planning department, initiated the development of potential candidate Cycle 5 Trade Corridor Enhancement Program (TCEP) projects, namely the Interstate 15 Cajon Pass Northbound Truck Climbing Lane Project and the State Route 18 Median Widening and Reprofiling Project. The team provides ongoing support for reporting on budgets and schedules as required for these grant pursuits.

Work Elements

1. Project Delivery: Perform tasks related to the project development and construction management of SBCTA-managed projects as described by the task-specific narratives.
2. Project Controls: Collect and maintain all pertinent budget, cost, and schedule information on each project. Track project risks, goals, accomplishments, and action items. This work element includes regular updates to detailed project cost estimates commensurate with the level of project development and project scheduling, and development of and regular updates to detailed project schedules. Overall, these activities serve to maintain and enhance PCS monitoring and reporting on the status of the budget, cost, and schedule and to forecast performance trends of each project under the Project Delivery Program. In addition, the use of this integrated system allows the creation of different funding scenarios for the identification of the optimum funding plan.
3. Consultant Selection and Management: Administer the ongoing consultant activities. For new contracts, analyze bid/cost proposals against independent cost estimates and negotiate contracts that are fair, reasonable, and in the best interest of SBCTA. Coordinate indirect cost review as a practice to ensure appropriate hourly rates.
4. Contract Management and Invoicing: Perform routine contract management and review invoicing for compliance with contract terms. Utilize contract controls to track consultant expenditures and budgets in coordination with the PCS and Finance Department. Verify the validity of each agreement.
5. Conduct Quality Assurance/Quality Control (QA/QC) reviews and peer reviews to ensure that SBCTA products and deliverables meet quality standards and maintain a database of QA/QC reviews.
6. Other Program Activities: Other activities include document controls and archiving for records retention purposes; project database maintenance; implementation of program procedures and requirements; participation in the development of programming strategies for all available Federal and State funds; provide input into the development of State regulations and SBCTA policies; and execute project close-out of completed projects.
7. Provide program and project management services that result in the efficient delivery of transportation improvement projects.
8. Partner with the San Bernardino County School District to inform local students interactively about careers in transportation.

Project Delivery

Task 0815 Measure I Program Management

9. Participate in Ad Hoc Committees, as needed, and implement approved recommendations.

Budgetary changes are mainly due to a variance of cost related to program management fees and payroll expenses in Fiscal Year 2026/2027.

Contract Information – Project Delivery Program*

- a. Existing Contracts
 - i. 20-1002357, Program Management, Amount Budgeted \$1,200,000.*
 - ii. 20-1002377, On-Call Environmental Services, Amount Budgeted \$10,000.*
 - iii. 21-1002555, Legal Services, Amount Budgeted \$30,000.*
 - iv. 16-1001474, Legal Services, Amount Budgeted \$10,000.*
 - v. 21-1002472, Incident Management Services, Amount Budgeted \$1,000.*
 - vi. 23-1002995, Public Outreach Service, Amount Budgeted \$20,000.*
 - vii. 25-1003245, Disadvantaged Business Enterprise Services, Amount Budgeted \$2,000.*

- b. New Contracts
 - i. 26-1003376, Program Management, Amount Budgeted \$400,000, Total Estimated Contract Amount TBD.*
 - ii. 26-1003431, On-Call Environmental Services, Amount Budgeted \$30,000, Total Estimated Contract Amount \$5,000,000.*

* Contracts that can be utilized on multiple sub-tasks within the Program.

Manager

Kristi Harris, Director of Project Delivery and Express Lanes

Project Delivery

Task 0815 Measure I Program Management

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	1,376,073	1,336,129	1,349,231	1,530,351
Fringe Allocation-General	1,223,950	951,498	847,181	755,534
Professional Services	3,425	72,397	118,000	118,000
Consulting Services	3,275	-	-	-
Program Management Fees	1,664,079	1,899,049	1,520,000	2,060,000
Legal Fees	5,225	26,720	40,500	40,500
Dues/Memberships	180	180	-	-
Training/Registration	1,029	3,172	50,000	50,000
Postage	-	-	1,000	1,000
Travel Expense - Employee	813	-	12,000	12,000
Travel Expense-Mileage-Employee	550	493	7,000	7,000
Advertising	-	943	500	500
Public Information Activities	-	-	20,000	20,000
Printing - External	-	-	1,000	1,000
Bank Charges	200	-	1,000	1,000
Meeting Expense	1,850	1,087	1,000	1,000
Office Equip/Software-Inventorial	-	-	-	2,500
Computer Hardware and Software	-	-	80,000	80,000
Total Expenditures	4,280,649	4,291,667	4,048,412	4,680,385
Funding Sources				
MSI Valley Fund-Freeway Projects				1,961,428
MSI Valley Fund-Fwy Interchange				1,886,432
MSI Valley Fund-Grade Separations				25,500
MSI Victor Valley Fund-Major Local Hwy				298,370
MSI North Desert Fund-Major Local Hwy				20,000
MSI Morongo Basin Fund-Major Local Hwy				225,808
MSI Cajon Pass Fund				262,847
Total Funding Sources				4,680,385

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Project Delivery

Task 0820 Freeway Projects

Purpose

The Freeway Projects Program includes the development and construction of freeway/highway improvements that enhance mobility, reduce traffic congestion, and improve safety. These enhancements are achieved by the construction of a variety of lane additions including general-purpose lanes, truck climbing lanes, carpool lanes, express lanes, and ancillary improvements.

Accomplishments

Transportation revenues coupled with grant awards continue to translate into significant enhancements to our local freeways. The landscape construction for the first three phases of Interstate 215 (I-215) widening through the City of San Bernardino is complete including the Establish Existing Planting (EEP) phase. The next two landscape segments along the I-215 corridor (Bi-County and Segment 5) were awarded for construction with construction to begin in early 2026. The State Route (SR) 210 Lane Addition project in the cities of Highland, San Bernardino, and Redlands started construction in early 2020, was completed in the summer of 2023, and is currently in the EEP phase. Construction of the Interstate 10 (I-10) Contract 1 is nearly complete with landscaping work underway. Revenue commencement was achieved in August 2024. In addition, a work package for the next phases of the I-10 Corridor, east of Interstate 15 (I-15), has been identified. To expedite project delivery, the I-10 Contract 2 Project will be delivered as one design contract, divided into two construction segments: Segment 2A – I-15 to Sierra Avenue and Segment 2B – Sierra Avenue to Pepper Avenue. Both segments' environmental revalidations were completed in April 2025. A construction contract for Segment 2A was awarded in January 2026, and construction began in the spring of 2026. Segment 2B achieved the Ready to List (RTL) milestone in December 2025 and an Invitation for Bids was released in March 2026, with construction to begin in summer 2026. The I-15 Corridor Express Lanes improvements from SR 60 to SR 210 received environmental approval in late 2018. The final design of the Contract 1 portion from Cantu Galleano Ranch Road to north of Foothill Boulevard was completed in October 2023, and the construction contract was awarded in January 2025. Construction of the I-10 Eastbound Truck Climbing Lane Project started in 2024 and was completed in August 2025. The design and right of way activities for US 395 Widening Phase 2 Project from I-15 to Palmdale Road began in late 2023 and were completed in May 2025. The construction contract award was awarded in November 2025 with construction beginning in spring 2026. In Fiscal Year 2025/2026, procurement activities began for preliminary engineering activities for the I-15 Cajon Pass Northbound Corridor Freight Project and the SR 18 Median Widening and Reprofiling Project.

Work Elements

The budget for Fiscal Year 2026/2027 incorporates the closeout of I-10 Corridor Contract 1 design-build contract and the ongoing I-10 Corridor Contract 2, I-15 Corridor Contract 1, and US 395 Widening Phase 2, which are some of SBCTA's largest projects requiring significant budget allocated to the Freeway Projects task. In addition, the budget for the design and construction of the other projects referenced above are also included.

Budgetary changes are due primarily to projects in design and continuing to move through construction.

Contract Information – Freeway Projects Program*

- a. Existing Contracts
 - i. 20-1002377, Environmental Services, Amount Budgeted \$68,000.*
 - ii. 21-1002555, Legal Services, Amount Budgeted \$555,000.*
 - iii. 20-1002357, Program Management Services, Amount Budgeted \$1,557,000.*
 - iv. 23-1002995, Public Outreach Services, Amount Budgeted \$10,000.*
 - v. 25-1003322, Consulting Services, Amount Budgeted \$14,000.*

Project Delivery

- b. New Contracts
- i. 26-1003376, Program Management, Amount Budgeted \$519,000, Total Estimated Contract Amount TBD.*
 - ii. 26-1003431, On-Call Environmental Services, Amount Budgeted \$204,000, Total Estimated Contract Amount \$5,000,000.*

* Contracts that are utilized on multiple sub-tasks within the Program.

Local Funding Source Detail

The local funding source detail is specific to the individual sub-tasks and is included in the sub-tasks narratives.

Manager

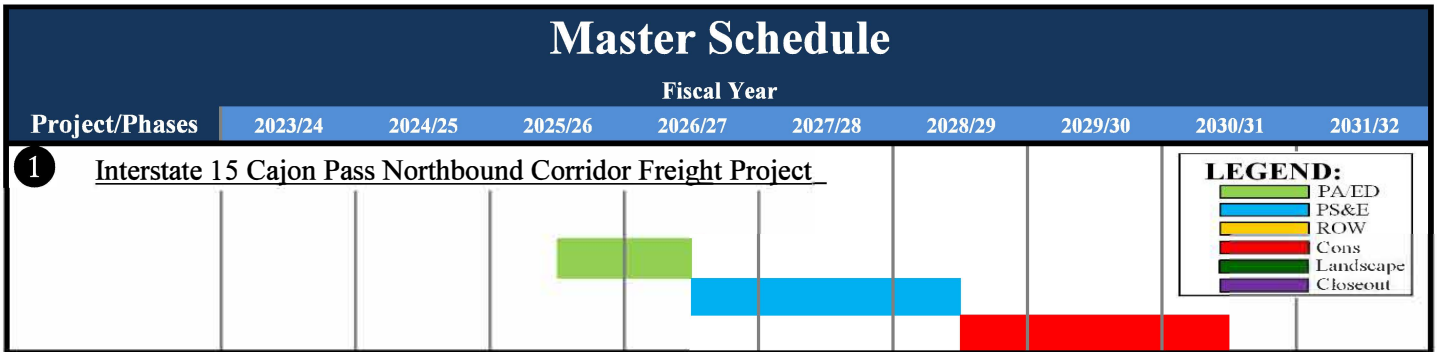
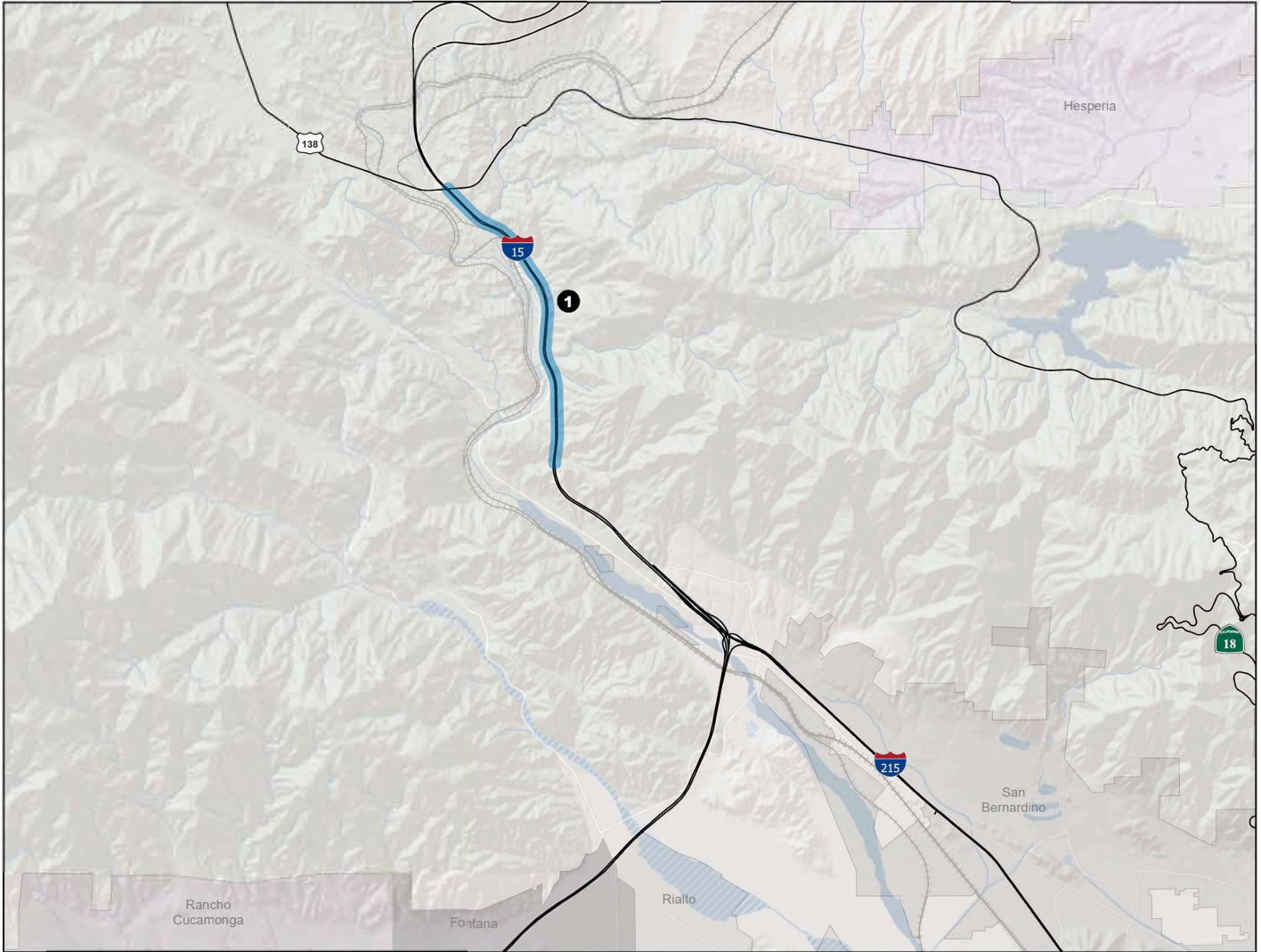
Kristi Harris, Director of Project Delivery and Express Lanes

Expenditures	2023/2024	2024/2025	2025/2026	2026/2027
	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	-	54,563	-	-
Fringe Allocation-General	-	38,856	-	-
Professional Services	30,738,880	25,773,945	23,903,719	3,027,500
Consulting Services	12,261,597	7,679,721	40,351,015	19,518,532
Program Management Fees	2,292,641	2,191,304	2,491,808	1,976,000
Legal Fees	1,977,714	2,658,044	15,148,000	13,055,000
Construction Capital	83,645,515	100,947,098	243,227,332	431,122,170
Construction Support	717,895	6,476,991	10,481,478	36,639,360
Utilities Capital	3,121,216	620,811	5,550,000	13,621,634
Right of Way Capital	932,724	7,320,697	11,003,744	6,166,534
Property Insurance	11,473	1,544	-	-
Postage	124	707	6,500	1,000
Advertising	1,242	-	18,000	15,500
Public Information Activities	883,168	614,386	464,173	499,000
Meeting Expense	803	48	-	-
Office Equip/Software-Inventorial	780	198	-	-
Consulting Services	-	-	-	216,000
Construction Support	-	-	-	510,000
Total Expenditures	<u>136,585,772</u>	<u>154,378,913</u>	<u>352,645,769</u>	<u>526,368,230</u>

Funding Sources

Surface Transportation Program	60,345,813
Congestion Mitigation and Air Quality	29,450,000
Project National and Regional Significance	600,137
Federal Repurposed Earmarks	280,000
Highway Infrastructure Program	1,235,330
Federal One-time Awards	6,891,818
Regional Improvement Program	45,391,508
State Highway Operations & Protection Program	8,654,086
Local Partnership Program-Formula-SB1	8,436,600
Trade Corridor Enhancement Program	106,828,722
MSI Valley Fund-Freeway Projects	169,848,056
MSI Valley Fund-Fwy Interchange	6,870,000
MSI Valley Fund-Arterials	1,930,000
MSI Victor Valley Fund-Major Local Hwy	11,081,919
MSI Cajon Pass Fund	5,834,000
MSI 1990-Valley Fund-Major Projects	100,000
Local Projects Fund	3,990,241
Valley Freeway Projects Bond Fund	57,874,000
I-15 Express Lanes Contract 1	726,000
Total Funding Sources	<u>526,368,230</u>

**Project Delivery
Freeway Projects
Cajon Pass**



Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

**Project Delivery
Freeway Projects
Cajon Pass**

1 Project Interstate 15 Cajon Pass Northbound Corridor Freight Project (0857)

Description

Extend the truck climbing lane on I-15 northbound from 2.7 miles north of Kenwood Avenue to SR 138 northbound exit ramp, approximately 3.4 miles. Current Phase: Environmental.

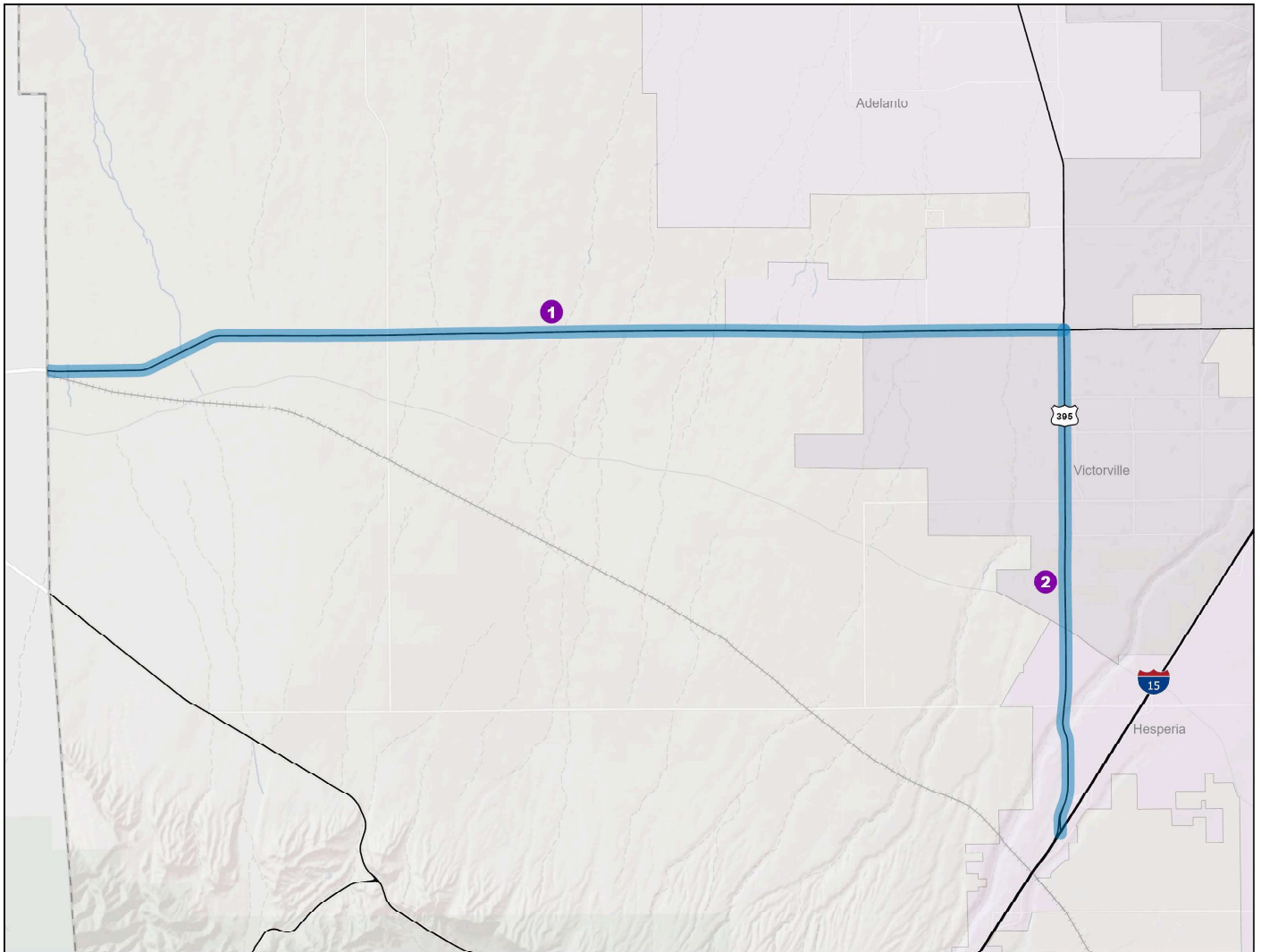
Total Estimated Cost	Costs to Date	Proposed Budget	Future Costs
\$109,473,000	\$1,081,459	\$5,834,000	\$102,557,541

Contract Information

- a. Existing Contracts
 - i. 25-1003243, Planning and Environmental Services, Amount Budgeted \$4,000,000.
 - ii. 25-1003299, Planning Oversight, Amount Budgeted \$50,000.
- b. New Contracts
 - i. RFP, Environmental Consultant Contract, Amount Budgeted 1,500,000, Total Estimated Contract Amount \$4,250,000.

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

**Project Delivery
Freeway Projects
High Desert Subarea**



Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Project/Phases		Fiscal Year											
		2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2031/32		
1	SR-18 Median Widening and Reprofiting												
2	US 395 Widening Phase 2												

**Project Delivery
Freeway Projects
High Desert Subarea**

1 Project SR 18 Median Widening and Reprofiling (0859)

Description

Widen SR 18 to provide a striped median and left-turn or right-turn lanes at intersections from 3.4 miles west of the Los Angeles County Line to US 395 in the cities of Victorville and Adelanto to improve the east-west multi-modal mobility, safety, and operations along the SR 18 Corridor. Current Phase: Environmental.

Total Estimated Cost	Costs to Date	Proposed Budget	Future Costs
\$232,000,000	\$3,052,384	\$4,920,000	\$224,027,616

Contract Information

- a. Existing Contracts
- i. 25-1003240, Preliminary Design and Environmental Services, Amount Budgeted \$4,800,000.

2 Project US 395 Widening Phase 2 (0844)

Description

Widen US 395 to four lanes and improve intersections from 0.4 miles north of I-15 Junction to SR 18 (SR 18/Palmdale Road) in the cities of Hesperia and Victorville to accommodate existing and future traffic. Current Phase: Construction.

Total Estimated Cost	Costs to Date	Proposed Budget	Future Costs
\$95,441,667	\$32,283,235	\$48,080,408	\$15,078,023

Contract Information

- a. Existing Contracts
- i. 22-1002775, Design Services, Amount Budgeted \$150,000.
- ii. 23-1002844, Right-of-Way, Amount Budgeted \$662,000.
- iii. 24-1003120, Construction Management, Amount Budgeted \$4,549,200.
- iv. 25-1003266, Construction Capital, Amount Budgeted \$27,205,685.
- v. 25-1003267, SCE Utility Agreement, Amount Budgeted \$1,881,534.
- vi. 25-1003274, Hesperia Utility Agreement, Amount Budgeted \$2,270,000.
- vii. 25-1003296, Southwest Gas Utility Agreement, Amount Budgeted \$125,000.
- viii. 25-1003301, Victorville Utility Agreement, Amount Budgeted \$7,791,990.

Project Delivery

Task 0821 Express Lanes Project Development

Purpose

Management of Express Lanes Project Development for Express Lanes implementation.

Accomplishments

New express lanes facilities are currently under development and construction which requires ongoing coordination to ensure future express lanes facilities and extensions seamlessly integrate into existing express lanes operations. Express Lanes Project Development activities include toll collection system final design and civil design coordination for Interstate 15 (I-15) Corridor Contract 1 and Interstate 10 (I-10) Corridor Contract 2 (completed in Fiscal Year 2025/2026). Toll collection system implementation is planned to begin in early 2027 in coordination with construction of I-15 Corridor Contract 1. Early construction coordination for tolling infrastructure will also begin for I-10 Corridor Contract 2.

Work Elements

Ongoing tasks to manage express lanes project development include:

1. Effective management of express lanes consultant support and staff.
2. Collaborate with Project Delivery team on the design and construction of express lanes facilities and expansions.
3. Collaborate with Planning, Fund Administration, and Finance on funding plans associated with project development activities for future express lanes facilities including development and submittal of grant applications.
4. Coordinate with neighboring counties (Riverside and Los Angeles) on express lanes facilities connections and operations strategies.
5. Plan for future express lanes facilities and expansions.
6. Update business rules and operation procedures to include future express lanes facilities.
7. Manage and implement an express lanes toll collection system for new express lanes facilities.
8. Manage cash advances between Measure I Freeway Fund and future I-15 Express Lanes revenue for costs incurred within Riverside County.

The budget increase is attributed to the commencement of toll system implementation for the I-15 Express Lanes this year.

Product

1. I-15 Corridor Contract 1 Express Lanes Toll Collection System implementation.
2. I-10 Corridor Contract 2 Express Lanes Toll Collection System implementation.

Contract Information – Express Lanes Project Development Program

- a. Existing Contracts
 - i. 23-1002943, I-15 Express Lanes Riverside County Express Lanes System Modification Services, Amount Budgeted \$2,000,000.
 - ii. 23-1002944, Express Lanes Support Services, Amount Budgeted \$800,000.
 - iii. 26-1003359, I-10 and I-15 Corridor Traffic and Revenue Services, Amount Budgeted \$100,000.
 - iv. 17-1001617, Express Lanes Toll Service Provider I-15 Contract 1 Implementation and I-10 Contract 2 Design and Implementation, Amount Budgeted \$1,900,000.
 - v. 23-1002995, I-15 Express Lanes Public Outreach Services, Amount Budgeted \$50,000.

Manager

Philip Chu, Deputy Director of Express Lanes

Project Delivery

Task 0821 Express Lanes Project Development

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	174,368	544	17,230	110,495
Fringe Allocation-General	155,092	387	10,818	54,552
Professional Services	-	-	600,289	100,000
Consulting Services	-	250,855	1,549,711	4,730,000
Maintenance-Toll Services Systems	132,444	(132,444)	-	-
Construction Support	111,325	-	-	-
Dues/Memberships	-	-	1,000	1,000
Training/Registration	72	650	1,000	1,000
Postage	26	-	500	500
Travel Expense - Employee	157	542	1,000	1,000
Travel Expense-Mileage-Employee	223	130	1,000	1,000
Advertising	308	-	500	500
Public Information Activities	-	-	-	50,000
Printing - Internal	-	-	500	500
Other Service Charges	368	-	500,000	-
Office Expense	20,050	3,700	1,000	1,000
Meeting Expense	871	348	100,000	-
Total Expenditures	595,303	124,711	2,784,548	5,051,547
Funding Sources				
MSI Valley Fund-Freeway Projects				5,051,547
Total Funding Sources				5,051,547

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Project Delivery

Task 0830 Interchange Projects

Purpose

The Interchange Projects Program develops and constructs freeway interchange improvements that mitigate existing traffic congestion, accommodate future traffic, and enhance safety. The improvements range from ramp widening to complete interchange replacement.

Accomplishments

The State Route (SR) 210 at Base Line interchange project and SR 60 at Central Avenue interchange project have completed construction and are currently in the Establish Existing Planting (EEP) phase. Construction is complete on the Interstate 10 (I-10) Alabama Street interchange project and it entered the EEP phase in the summer of 2024. Construction is anticipated to be completed in the spring of 2027 on the first phase of the I-10 Cedar Avenue interchange. A construction contract for the Interstate 215 (I-215) University Parkway interchange was awarded in July 2024 and construction began in November 2024 with the schedule showing April 2026 completion. Construction began on the SR 210 Waterman Avenue interchange in December 2024 and substantially completed in November 2025, the project is currently in the Plant Establishment phase. Design and right-of-way work has been completed on the I-10 Mount Vernon Avenue interchange project with a construction contract awarded in January 2026. Project development coordination with the City of Yucaipa continues on the I-10 Wildwood Canyon Road interchange. The I-10 Monte Vista Avenue, I-10 Euclid Avenue, and I-10 Vineyard Avenue interchanges were improved as part of the I-10 Corridor Contract 1 Project.

The budgetary changes for Fiscal Year 2026/2027 include a reduction in funding for the SR 210 Baseline, SR 210 Waterman Avenue, and I-215 University Parkway interchange projects as they near completion. The budget reflects the ongoing expenditures for the I-10 Mt. Vernon and I-10 Cedar interchange projects. In addition, the budget includes environmental development work on the I-215 Palm and SR 210 Del Rosa Avenue interchange projects.

Contract Information – Interchange Projects Program*

- a. Existing Contracts
 - i. 20-1002377, Preliminary Design and Environmental Services, Amount Budgeted \$11,000.*
 - ii. 20-1002357, Program Management Services, Amount Budgeted \$165,000.*
 - iii. 23-1002995, Public Outreach Services, Amount Budgeted \$13,000.*
 - iv. 21-1002555, Legal Services, Amount Budgeted \$420,000.*
 - v. 22-1002768, Disadvantaged Business Enterprise Services, Amount Budgeted \$3,550.*
 - vi. 22-1002769, Labor Compliance Services, Amount Budgeted \$20,000.*
 - vii. 21-1002472, Third Party Administration, Amount Budgeted \$2,000.*
 - viii. 23-1002832, Labor Compliance Services, Amount Budgeted \$2,000.*
- b. New Contracts
 - i. 26-1003376, Program Management, Amount Budgeted \$55,000, Total Estimated Contract Amount TBD.*
 - ii. 26-1003431, On-Call Environmental Services, Amount Budgeted \$34,000, Total Estimated Contract Amount \$5,000,000.*

* Contracts that are utilized on multiple sub-tasks within the Program.

Local Funding Source Detail

The local funding source detail is specific to the individual sub-tasks and is included in the sub-tasks narratives.

Project Delivery

Task 0830 Interchange Projects

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Professional Services	724,122	459,435	3,349,800	4,582,550
Consulting Services	4,320,932	2,842,713	3,947,000	2,640,000
Program Management Fees	423,447	222,348	301,638	320,000
Legal Fees	453,231	488,779	566,000	477,000
Construction Capital	27,905,264	22,964,515	71,294,571	55,369,534
Construction Support	29,019	1,379,892	1,087,806	66,000
Utilities Capital	1,889,605	(831,077)	2,066,900	2,436,501
Right of Way Capital	886,834	1,032,518	4,080,100	1,655,000
Postage	108	27	5,000	5,000
Advertising	946	246	10,550	10,000
Public Information Activities	61,655	153,905	286,000	238,000
Contributions/Subsidies	(11,400)	553,469	163,894	-
Total Expenditures	<u>36,683,762</u>	<u>29,266,768</u>	<u>87,159,259</u>	<u>67,799,585</u>
Funding Sources				
Public Utilities Commission				2,180,000
MSI Valley Fund-Fwy Interchange				11,470,571
Local Projects Fund				10,190,140
Valley Fwy Interchange Bond Fund				43,958,874
Total Funding Sources				<u>67,799,585</u>

Project Delivery

Task 0840 Grade Separation Projects

Purpose

The Grade Separation Projects Program includes the development and construction of railroad grade separation projects that improve mobility, reduce traffic congestion, and improve safety. Safety benefits include both eliminating the risk associated with vehicles crossing the railroad tracks and improved response time for emergency responders.

Accomplishments

Measure I revenue supplemented by Trade Corridor Improvement Funds (TCIF) provided an opportunity to deliver several much-needed grade separation projects. The Hunts Lane, Palm Avenue, North Milliken Avenue, Lenwood Road, Glen Helen Parkway Phase 1 and 2, South Milliken Avenue, Vineyard Avenue, Laurel Avenue, and Monte Vista grade separations are completed.

There are currently no Grade Separation projects budgeted. This task is presented for consistency and potential future projects.

Manager

Kristi Harris, Director of Project Delivery and Express Lanes

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Professional Services	6,712	20,609	-	-
Program Management Fees	1,622	15,489	24,000	-
Legal Fees	249,086	399,018	163,000	-
Construction Capital	-	-	3,311,000	-
Postage	-	-	30,000	-
Total Expenditures	257,420	435,116	3,528,000	-
Funding Sources				
MSI Valley Fund-Grade Separations				-
Local Projects Fund				-
Total Funding Sources				-

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Project Delivery

Task 0860 Arterial Projects

Purpose

Enhance circulation, safety, and flow of traffic on arterial streets.

Accomplishments

Construction of all four tiers of the Valley Signal Coordination Program has been completed and re-timing of many of the corridors has been completed. While the operation and maintenance of the systems have been turned over to the local agencies, SBCTA continues to provide on-call specialized traffic signal coordination services through a consultant contract to assist the local agencies in operating and maintaining the systems. Phase 2 of the Metrolink Active Transportation Program (ATP) Improvements Project was completed in March 2025. Construction of the Mount Vernon Viaduct was completed for beneficial use in August 2025. SBCTA partnered with San Bernardino County on a Trade Corridor Enhancement Program (TCEP) grant application for the Baker Boulevard bridge replacement and a zero emission truck charging station in the community of Baker, which was awarded in June 2025. SBCTA will be responsible for coordinating with the vendor on the installation of the truck charging station. SBCTA awarded a consultant contract to begin the environmental phase of the SR 62 Widening from Sage Avenue to Airway Avenue project in the Town of Yucca Valley in August 2025.

Budgetary changes are largely due to the completion of the construction of the Mount Vernon Viaduct.

Contract Information – Arterial Projects Program*

- a. Existing Contracts
 - i. 20-1002357, Program Management Services, Amount Budgeted \$49,000.*
 - ii. 21-1002555, Legal Services, Amount Budgeted \$18,000.*
- b. New Contracts
 - i. 26-1003376, Program Management, Amount Budgeted \$16,000, Total Estimated Contract Amount TBD.*

* Contracts that are utilized on multiple sub-tasks within the Program.

Local Funding Source Detail

The local funding source detail is specific to the individual sub-tasks and is included in the sub-tasks narratives.

Manager

Kristi Harris, Director of Project Delivery and Express Lanes

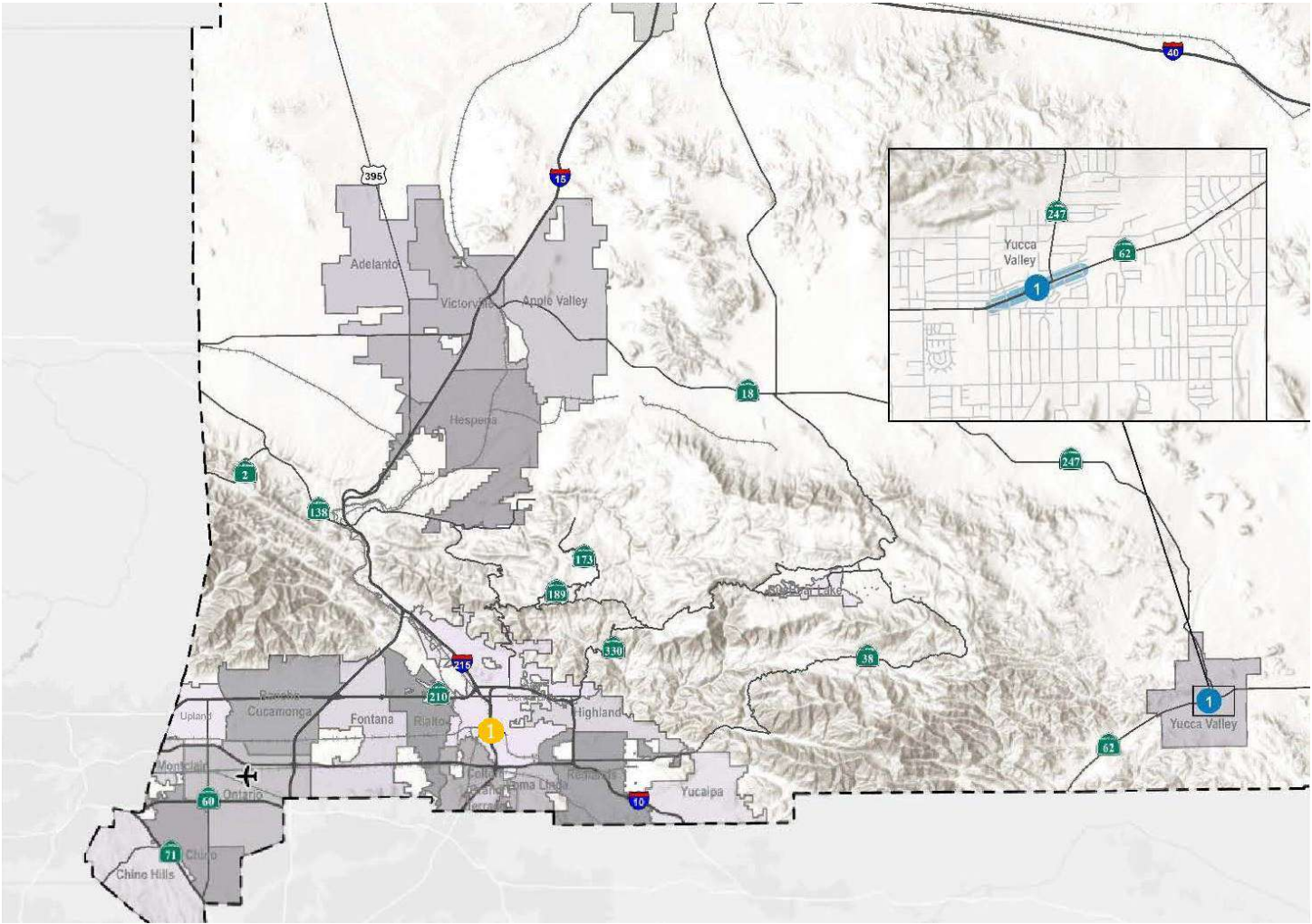
Project Delivery

Task 0860 Arterial Projects

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Regular Full-Time Employees	417	3,531	4,158	-
Fringe Allocation-General	371	2,515	2,611	-
Professional Services	630,453	503,833	1,561,000	902,250
Consulting Services	32,755	-	2,220,038	-
Program Management Fees	332,735	446,172	230,000	115,000
Legal Fees	124,714	70,328	70,437	18,000
Construction Capital	58,389,937	48,664,197	16,902,604	10,200,000
Construction Support	119,815	856,129	108,000	-
Utilities Capital	(188,383)	1,029,912	130,000	-
Right of Way Capital	3,268,503	(44,799)	1,719,981	1,221,279
Postage	9	-	-	-
Advertising	246	-	-	-
Public Information Activities	114,798	118,763	125,000	-
In-kind Contribution	2,500,000	5,000,000	-	-
Commercial Paper Interest	47,282	34,517	-	-
Meeting Expense	106	-	-	-
Total Expenditures	65,373,758	56,685,099	23,073,829	12,456,529
Funding Sources				
Highway Bridge Program				2,845,259
Trade Corridor Enhancement Program				8,000,000
MSI Valley Fund-Arterials				12,168
MSI Valley Fund-Traffic Management System				265,000
MSI North Desert Fund-Major Local Hwy				50,000
MSI Morongo Basin Fund-Traffic Management System				600,000
Local Projects Fund				684,102
Total Funding Sources				12,456,529

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Project Delivery Arterial Projects



Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

		Fiscal Year									
		2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33
1	<u>Mount Vernon Avenue Viaduct</u>		PA/ED PS&E ROW Cons Landscape Closeout								
	<u>State Route 62 Widening from Sage Avenue to Airway Avenue</u>										

**Project Delivery
Arterial Projects**

④ **Project** **North First Avenue Bridges over Mojave River & Overflow (0813)**

Description

This project, located in the City of Barstow, will replace existing bridges on North First Avenue over the Mojave River and its Overflow. Sub-task budget to provide project management for the City. Current Phase: Design.*

Total Estimated Cost	Costs to Date*	Proposed Budget	Future Costs
\$89,895,000	\$0	\$50,000	\$87,245,000

*The city is currently leading the Design phase, and their expenses are not going through SBCTA books and are not included in Costs to Date.

Note: Currently, there is not a cooperative agreement with the City of Barstow. The subtask budget is for potential requests from the city for on-call management support similar to that provided for North First Avenue over BNSF. This subtask is not included on a map or master schedule.

⑤ **Project** **Zero Emission Truck Charging Station in Baker (0861)**

Description

The project includes the installation of six Gen-3 1.25MW Chargers and two Gen-2 1.2MW Chargers, all containing eight MCS dispensers and 10 CSS dispensers capable of charging 32,321 trucks per year. Amenities at the charging station will include bathrooms and security features. Current Phase: Construction.

Total Estimated Cost*	Costs To Date	Proposed Budget	Future Costs
\$15,061,150	\$2,000,000	\$8,000,000	\$500,000

*Total Estimated Cost reflects WattEV's match portion of \$4.5 million.

Contract Information

- a. Existing Contract
- 26-1003380, Zero Emission Truck Charging Station in Baker, Amount Budgeted \$8,000,000, Total Estimated Contract Amount \$10,542,805.

Note: The project consists of an installation of the WattEV zero emission truck charging station in Baker with WattEV operating and maintaining the facility for five years. Not included on a map or master schedule.

**Project Delivery
Arterial Projects**

1 Project State Route 62 Widening from Sage Avenue to Airway Avenue (0860)

Description

Add one channelization lane in each direction on SR 62 from Sage Avenue to Airway Avenue, in the Town of Yucca Valley, to improve operational efficiency and address congestion. Current Phase: Environmental.

Total Estimated Cost	Costs to Date	Proposed Budget	Future Costs
\$41,700,000	\$28,302	\$650,000	\$41,021,698

Contracts Information

- a. Existing Contracts
 - i. 25-1002357, Preliminary Design and Environmental Services, Amount Budgeted \$600,000.

Local Funding Source Detail

- i. Town of Yucca Valley \$50,000.

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Project Delivery

Task 0870 Active Transportation Program Projects

Purpose

The Active Transportation Program Projects Program is intended to increase the use of active modes of transportation by achieving the following goals: Increase the proportion of trips accomplished by biking and walking; Increase safety and mobility for non-motorized users; Advance active transportation efforts to achieve Greenhouse Gas reduction goals; Enhance public health; Ensure disadvantaged communities fully share in the benefits of the program; and Provide a broad spectrum of projects to benefit many types of active transportation users.

Accomplishments

Orange Street has a high number of bicycle users and has several bicycle/pedestrian accidents including one pedestrian fatality. The Highland/Redlands Regional Gap Connector Project proposes to close a gap along Orange Street connecting bicycle lanes in the cities of Redlands and Highland by constructing a separate bicycle lane along Orange Street, including two wood truss bridges over Plunge Creek and an un-named creek. Providing a separate bicycle lane will enhance safety for motorized and non-motorized vehicles and pedestrians. The project would achieve the accomplishment of constructing bicycle lanes along Orange Street from Domestic Avenue to Greenspot Road, a length of approximately 1.6 miles, connecting existing bicycle lanes in the cities of Redlands and Highland. It is anticipated that the project will be ready to list in June 2026 with construction beginning in late 2026.

Manager

Kristi Harris, Director of Project Delivery and Express Lanes

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Professional Services	-	-	9,000,000	90,000
Construction Capital	-	-	-	7,110,000
Total Expenditures	-	-	9,000,000	7,200,000
Funding Sources				
Federal One-time Awards				2,700,000
SCAQMD/Mobile Source Review Committee				2,400,000
MSI Valley Fund-Arterials				1,400,000
Local Projects Fund				700,000
Total Funding Sources				7,200,000

NOTE: New Task created in Fiscal Year 2025/2026 budget. It does not include prior year history.

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Debt Service Program Budget

Description

This program accounts for the debt service principal, interest, and fiscal charges attributed to the outstanding bonded indebtedness of SBCTA. The Fiscal Year 2026/2027 Budget includes the 2022A Sales Tax Revenue Refunding Bond, the 2023A Sales Tax Revenue Refunding Bond, and the 2026 A Sales Tax Revenue Bond debt service expenditures.

Objectives

1. Record and account for all trustee activity, including interest earnings and debt service costs.
2. Manage outstanding debt ensuring compliance with applicable laws and regulations.
 - a. Comply with continuing disclosure requirements of the Debt Service Program.
 - b. Prepare arbitrage calculation, as required.

Allocation of bond proceeds and debt service:

	Actual				Budget			
	2024		2025		2026		2027	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
<u>2014/2023 Bond Issue**</u>								
Freeway Interchange	605,000	1,104,995	591,424	1,009,837	656,140	984,024	726,705	948,741
Valley Major Streets	1,082,950	1,977,941	680,042	1,161,149	754,455	1,131,469	835,595	1,090,899
Rail	680,625	1,243,118	599,545	1,023,704	665,150	997,537	736,685	961,769
Victor Valley Major								
Local Highway	151,250	276,249	119,431	203,925	132,500	198,713	146,750	191,588
Cajon Pass	505,175	922,671	398,184	679,886	441,755	662,507	489,265	638,753
	<u>3,025,000</u>	<u>5,524,974</u>	<u>2,388,625</u>	<u>4,078,500</u>	<u>2,650,000</u>	<u>3,974,250</u>	<u>2,935,000</u>	<u>3,831,750</u>
<u>2012/2022 Bond Issue*</u>								
Valley Major Streets	1,276,080	1,192,276	1,364,015	1,058,717	1,374,240	995,342	1,378,330	922,540
Victor Valley Major								
Local Highway	670,800	626,746	717,025	556,538	722,400	523,224	724,550	484,954
Cajon Pass	1,173,120	1,096,078	1,253,960	973,295	1,263,360	915,034	1,267,120	848,106
	<u>3,120,000</u>	<u>2,915,100</u>	<u>3,335,000</u>	<u>2,588,550</u>	<u>3,360,000</u>	<u>2,433,600</u>	<u>3,370,000</u>	<u>2,255,600</u>
<u>2026 Bond Issue</u>								
Freeway							2,394,000	2,788,916
Freeway Interchange							3,591,000	4,183,374
							<u>5,985,000</u>	<u>6,972,290</u>
Bond Issue Totals	<u>6,145,000</u>	<u>8,440,074</u>	<u>5,723,625</u>	<u>6,667,050</u>	<u>6,010,000</u>	<u>6,407,850</u>	<u>12,290,000</u>	<u>13,059,640</u>

* The 2012 Bond Issue was refunded in Fiscal Year 2022. This section shows the issues combined.

** The 2014 Bond Issue was refunded in Fiscal Year 2024. This section shows the issues combined.

Performance/Workload Indicators

	2023/2024 Actual	2024/2025 Actual	2025/2026 Budget	2026/2027 Budget
Debt Service:				
Principal	\$6,145,000	\$5,720,000	\$6,010,000	\$12,290,000
Interest	\$8,440,074	\$6,693,850	\$6,407,850	\$13,059,640
Arbitrage Calculation	YES	NO	NO	NO
Debt continuing disclosure requirements	YES	YES	YES	YES
Bond refunding	YES	NO	NO	NO

Debt Service

Task 0967 2022A Sales Tax Revenue Refunding Bond

Purpose

Account for the proceeds held by the Bond Trustee and payments for interest, principal, and trustee fees for the Debt Service on the 2022A Sales Tax Revenue Refunding Bond.

Accomplishments

The Finance Department monitored the activities of the trustee including investment and disbursement of bond proceeds. This activity relates to the 2022A Sales Tax Revenue Refunding Bond issuance. The refunding of the 2012A Sales Tax Revenue Bonds resulted in reduction of interest cost of over \$21 million through 2040, or \$16.9 million on a net present value basis.

Work Elements

This task accounts for the Debt Service of the 2022A Sales Tax Revenue Refunding Bond.

The task contains the accounting of the principal, interest, and fiscal charges of the Debt Service Fund. This task is for accounting purposes only.

Product

Fiscal Accounting.

Manager

Lisa Lazzar, Chief Financial Officer

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Bond Principal	3,275,000	3,335,000	3,360,000	3,370,000
Bond Interest	2,749,100	2,585,350	2,418,600	2,250,600
Fiscal Agent Fees	9,250	3,200	15,000	5,000
Total Expenditures	<u>6,033,350</u>	<u>5,923,550</u>	<u>5,793,600</u>	<u>5,625,600</u>
Funding Sources				
Sales Tax Revenue Bonds 2022A Fund				<u>5,625,600</u>
Total Funding Sources				<u>5,625,600</u>

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Debt Service

Task 0968 2023A Sales Tax Revenue Refunding Bond

Purpose

Account for the proceeds held by the Bond Trustee and payment for interest, principal, and trustee fees for the Debt Service on the 2023A Sales Tax Revenue Refunding Bond.

Accomplishments

The Finance Department monitored the activities of the trustee including investment and disbursement of bond proceeds. This activity relates to the 2023A Sales Tax Revenue Refunding Bond issuance. The refunding of the 2014A Sales Tax Revenue Bonds resulted in a reduction of interest cost of \$17.4 million through 2040, or \$14 million on a net present value basis.

Work Elements

This task accounts for the Debt Service of the 2023A Sales Tax Revenue Refunding Bond.

This task contains the accounting of the principal, interest, and fiscal charges of the Debt Service Fund. This task is for accounting purposes only.

Product

Fiscal Accounting.

Manager

Lisa Lazzar, Chief Financial Officer

	2023/2024	2024/2025	2025/2026	2026/2027
Expenditures	Actual	Actual	Revised Budget	Budget
Bond Principal **	98,425,000*	2,385,000	2,650,000	2,935,000
Bond Interest	5,662,888	4,078,500	3,959,250	3,826,750
Fiscal Agent Fees	-	3,625	15,000	5,000
Total Expenditures	104,087,888	6,467,125	6,624,250	6,766,750
 Funding Sources				
Sales Tax Revenue Bonds 2023A Fund				6,766,750
Total Funding Sources				6,766,750

* Includes amounts from Task 0966 2014A Sales Tax Revenue Bond that was refunded with the 2023A Sales Tax Revenue Bond and refunding.

Debt Service

Task 0969 2026A Sales Tax Revenue Bond

Purpose

Account for the proceeds held by the Bond Trustee and payment for interest, principal, and trustee fees for the Debt Service on the 2026A Sales Tax Revenue Bond.

Accomplishments

The Finance Department monitored the activities of the trustee including investment and disbursement of bond proceeds. This activity relates to the 2026A Sales Tax Revenue Bond issuance.

Work Elements

This task accounts for the Debt Service of the 2026A Sales Tax Revenue Bond.

This task contains the accounting of the principal, interest, and fiscal charges of the Debt Service Fund. This task is for accounting purposes only.

Product

Fiscal Accounting.

Manager

Lisa Lazzar, Chief Financial Officer

	2023/2024	2024/2025	2025/2026	2026/2027
	Actual	Actual	Revised Budget	Budget
Expenditures				
Bond Principal	-	-	-	5,985,000
Bond Interest	-	-	-	6,967,290
Fiscal Agent Fees	-	-	-	5,000
Total Expenditures	-	-	-	12,957,290
Funding Sources				
Sales Tax Revenue Bonds 2026A Fund				12,957,290
Total Funding Sources				12,957,290

Attachment: MDC Task Review (12241 : Mountain/Desert Policy Committee Review of Tasks and General Overview by Region)

Mountain/Desert Policy Committee Fiscal Year 2026/2027 Budget Overview



cta

San Bernardino County
Transportation Authority

cog

San Bernardino
Council of Governments

1

General Government

Board of Directors / Executive Administration

- Maintain project delivery focus
- Nurture external relationships
- Manage records retention/destruction in accordance with policy

General Counsel

- Monitor Federal and State legislation related to SBCTA/SBCOG activities
- Assist with establishment of Regional Housing Trust Joint Powers Authority
- Continue supporting staff in effecting Brightline West transactions
- Review and update contracts, procurements, and templates



2

2

General Government

Financial Management

- Comply with Government Finance Officers Association requirements for:
 - Annual Comprehensive Financial Report
 - Annual Budget
- Work with key staff to implement a new Enterprise Resource Planning System

Procurement

- Business to Business Expo
- Plan and facilitate the annual insurance underwriter forums to increase knowledge and comfort with SBCTA.



3

3

General Government

Legislative and Public Affairs

- Represent the interests of SBCTA and SBCOG as new policy, regulatory, and/or funding proposals are considered
- Foster relationships with state and federal representatives, agencies, and staff
- Continue to build awareness of SBCTA programs and services and enhance SBCTA image, including continuance of the Measure I education campaign



4

4

Planning & Regional Programs

Regional Level

- Work with SCAG on the development of the 2028 RTP/SCS –
 - Socioeconomic Data (SED)
 - Growth and SBTAM model outreach
- Work with State/Regional agencies on critical projects and programs
 - Monitor Guidelines on the implementation of legislation and grants
 - Put strong project grant applications for funding
 - Manage grant-funded projects and programs
- Continue to inform member jurisdictions on funding programs, infrastructure projects, Measure I programs, and freight initiatives



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Planning & Regional Programs

County level

- Implement VMT Mitigation Bank Pilot
- Submit SR-18 Corridor Freight Safety and I-15 Cajon Truck Climbing Lane projects for SB 1 Cycle 5 grant applications
- Complete Cajon Pass/SR-247/62 emergency bypass and local emergency evacuation/resiliency project with CHP/Caltrans/locals
- Assist local agencies with Active Transportation Program grants
- Transportation modeling and GIS support agency-wide
- Continue sustainability initiatives: Clean Trucks Program, MSRC Grant Program, and REAP 2.0 Programs



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Planning & Regional Programs

Commuter and Motorist Assistance

- Continue FSP program to increase mobility
 - Procure and award FSP contracts as they expire
 - Monitor emerging technology in FSP operations
- SoCal 511
 - Reduce traffic congestion
 - Provide the public with alternate transportation information
- New Remote Connectivity Project
 - Research emerging technology in providing coverage for remote locations throughout the County



7

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Council of Governments

- Implement the SBCOG 5 Year Work Plan,
 - Homelessness Strategic Plan
 - Street Vendor Toolkit
 - Small Business Partnership and Program Implementation
 - Advocacy in support of SBCOG & member jurisdictions interests
 - Emergency Resiliency Center Design Project
- Administer the San Bernardino Regional Housing Trust
- Facilitate the implementation of the Smart County Master Plan
- Implement SBCTA/SBCOG Grant Program and Framework
- Continue I-REN Business Plan Activities
- Support local jurisdictions in projects supported by REAP 2.0 Funding



8

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Fund Administration

- Prepare annual state/local funding apportionment recommendations
- Submit projects to CalSTA for allocation of the remainder of Senate Bill 125 funds
- Complete the 2026 update to the 10-Year Delivery Plan, including updating the bonding strategy
- Support Measure I Arterial Sub-program Capital Projects Needs Analyses (CPNA) and Local Streets Program Capital Improvement Plan processes
- Complete Transportation Development Act (TDA) triennial performance audits of SBCTA and transit operators



9

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Fund Administration

New Revenue for Mountain/Desert Projects

- Measure I Local Streets – \$25.2M (11.5%)
 - Victor Valley - \$16.9M (10.5%)
 - North Desert - \$3.1M (3.3%)
 - Morongo Basin - \$1.9M (0%)
 - Mountains - \$3.1M (+40%)
 - Colorado River - \$254,700 (-1.1%)
- Local Transportation Fund – \$43.3M (5.4%)
- State Transit Assistance Fund – \$7.3M (-23.2%)¹
- Low Carbon Transit Operations Program – \$1.0M (-37.5%)²
- SB 1 State of Good Repair – \$1.2M (+6%)³

¹ Lower than previous year due to lower State revenue forecast and less unapportioned/unallocated carryover funds

² Estimate from Cap and Trade credit auctions

³ Includes unapportioned/unallocated carryover funds



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Fund Administration

Area	Agency	Projects*	Current Phase	Allocation Description/ Phase	MSI Allocated** (1,000s)	State/Federal Allocation*** (1,000s)	Open to Public
Victor Valley	Apple Valley	Bear Valley Road Bridge over Mojave River	Utility Relocations	Phase 1 Construction	\$50	\$0	2027
	Apple Valley	Yucca Loma Road Widening	Project Closeout	Project	\$1,350	\$0	2024
	Hesperia/SB County	Ranchero Road Widening	Construction	City Project	\$5,399	\$5,948	2025
				County Project	\$7,566	\$6,730	
	SB County	Rock Springs Road Bridge over Mojave River	Design/Right of Way	Project	\$3,980	\$0	2027
	SB County	Phelan Road widening	Environmental	Project	\$6,287	\$0	TBD
	SBCTA	US 395 Phase 2	Design/Right of Way	Project	\$18,673	\$75,957	2028
	Adelanto	Bartlett Avenue Widening	Project Closeout	Project	\$1,862	\$0	2024
	Adelanto	Bellflower Street Widening	Project Closeout	Project	\$3,013	\$0	2025
	Adelanto	El Mirage Road Widening	Design	Project	\$4,959	\$0	2026
VVTA	Buses/Infrastructure	Ongoing	Project	\$0	\$3,100	ongoing	
North Desert	Barstow/SBCTA	North First Ave Bridge over BNSF	Project Closeout	Project	\$5,659	\$2,591	2024
	Barstow	North First Ave Bridge over Mojave River & Overflow	Design/Right of Way	Project	\$1,267	\$6,136	2031
	Barstow	Rimrock Road Pavement overlay	Design	Project	\$749	\$0	2025
	SB County	National Trails Highway Bridge Replacements	Environmental/Design	Project	\$0	\$61,004	2032
	SB County	Baker Blvd Bridge Widening over Mojave River	Environmental	Project	\$7,954	\$9,561	2028
Mountains	Big Bear Lake	Moonridge Road Realignment/Roundabouts (AEA)	Complete	Project	\$3,200	\$0	2022
	SB County	Stanfield Cutoff Roundabout	Design/Right of Way	Project	\$4,227	\$0	2026
	Mountain Transit	Buses/Infrastructure	Ongoing	Project	\$0	\$103	ongoing
Morongo Basin	Twentynine Palms	Split Rock Ave at Flood Control Channel	Design/Right of Way	Project	\$313	\$0	2024
	Twentynine Palms	SR62 Street Widening Project	Design	Project	\$495	\$4,500	2027
Colorado River	SB County	Needles Highway Segment 1C (AEA)	Design	Project	\$900	\$8,000	2026

*Projects with Anticipated Reimbursements in Fiscal Year 2025/2026

**Funding Agreements executed

***State and Federal Funds Allocated by SBCTA



Fund Administration

<p>Victor Valley 63% committed \$73M MSI remains \$194M Fed remains</p>	<p>North Desert 34% committed \$29M MSI remains \$11M Fed remains</p>	<p>Mountains 51% committed \$10M MSI remains \$45M Fed remains</p>
<p>Morongo Basin 61% committed \$9M MSI remains \$39M Fed remains</p>	<p>Cajon Pass 69% committed \$68M MSI remains</p>	<p>Colorado River 49% committed \$1.6M MSI remains \$17.5M Fed remains</p>

(All values based on 2025 10-Year Delivery Plan)



Fund Administration

- Prepare annual state/local funding apportionment recommendations
- Submit projects to CalSTA for allocation of the remainder of Senate Bill 125 funds
- Complete the 2026 update to the 10-Year Delivery Plan, including updating the bonding strategy
- Support Measure I Arterial Sub-program Capital Projects Needs Analyses (CPNA) and Local Streets Program Capital Improvement Plan processes
- Complete Transportation Development Act (TDA) triennial performance audits of SBCTA and transit operators



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Fund Administration

New Revenue for Mountain/Desert Projects

- Measure I Local Streets – \$25.2M (+11.5%)
 - Victor Valley - \$16.9M (+10.5%)
 - North Desert - \$3.1M (+3.3%)
 - Morongo Basin - \$1.9M (0%)
 - Mountains - \$3.1M (+40%)
 - Colorado River - \$254,700 (-1.1%)
- Local Transportation Fund – \$43.3M (+5.4%)
- State Transit Assistance Fund – \$7.3M (-23.2%)¹
- Low Carbon Transit Operations Program – \$1.0M (-37.5%)²
- SB 1 State of Good Repair – \$1.2M (+6%)³

¹ Lower than previous year due to lower State revenue forecast and less unapportioned/unallocated carryover funds

² Estimate from Cap and Trade credit auctions

³ Includes unapportioned/unallocated carryover funds



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Fund Administration

Area	Agency	Projects*	Current Phase	Allocation Description/ Phase	MSI Allocated** (1,000s)	State/Federal Allocation*** (1,000s)	Open to Public
Victor Valley	Apple Valley	Bear Valley Road Bridge over Mojave River	Construction	Project	\$3,844	\$0	2028
	Apple Valley	Yucca Loma Road Widening	Project Closeout	Project	\$1,350	\$0	2024
	Apple Valley	Central Road Widening	Construction	Project	\$4,149	\$0	2027
	Hesperia/SB County	Ranchoero Road Widening	Construction	City Project	\$5,399	\$5,948	2025
				County Project	\$7,566	\$6,730	
	SB County	Rock Springs Road Bridge over Mojave River	Construction	Project	\$3,980	\$0	2027
	SB County	Phelan Road widening	Environmental	Project	\$6,287	\$0	TBD
	SBCTA	US 395 Phase 2	Construction	Project	\$20,091	\$74,925	2028
	Adelanto	Bellflower Street Widening	Construction	Project	\$2,190	\$0	2026
	Adelanto	Seneca Rd Pavement Rehab	Construction	Project	\$680	\$0	2026
VVTA	Buses/Infrastructure	Ongoing	Project	\$0	\$3,100	ongoing	
North Desert	Barstow/SBCTA	North First Ave Bridge over BNSF	Project Closeout	Project	\$5,659	\$2,591	2024
	Barstow	North First Ave Bridge over Mojave River & Overflow	Design/Right of Way	Project	\$1,267	\$8,136	2030
	Barstow	Rimrock Road Pavement overlay	Construction	Project	\$4,214	\$490	2026
	SB County	National Trails Highway Bridge Replacements	Environmental/Design	Project	\$0	\$75,200	2032
SB County	Baker Blvd Bridge Widening over Mojave River	Design/Right of Way	Project	\$7,954	\$27,930	2028	
Mountains	Big Bear Lake	Moonridge Road Realignment/Roundabouts (AEA)	Complete	Project	\$3,200	\$0	2022
	SB County	Stanfield Cutoff Roundabout	Construction	Project	\$4,227	\$0	2026
	Mountain Transit	Buses/Infrastructure	Ongoing	Project	\$0	\$103	ongoing
Morongo Basin	Twentynine Palms	Split Rock Ave at Flood Control Channel	Construction	Project	\$419	\$0	2026
	Twentynine Palms	SR62 Street Widening Project	Design	Project	\$495	\$4,500	2027
	Yucca Valley	Yucca Trail	Environmental	Project	\$4,848	\$0	2028
	Basin Transit	Buses/Infrastructure	Ongoing	Project	\$0	\$0	ongoing
Colorado River	Needles	River Road	Environmental	Project	\$60	\$301	2028
	Needles	River Street	Environmental	Project	\$14	\$301	2028
	SB County	Needles Highway Segment 1C (AEA)	Design	Project	\$900	\$8,000	2026

*Projects with Anticipated Reimbursements in Fiscal Year 2025/2026
 **Funding Agreements executed
 ***State and Federal Funds Allocated by SBCTA



Fund Administration

<p>Victor Valley 63% committed \$73M MSI remains \$194M Fed remains</p>	<p>North Desert 34% committed \$29M MSI remains \$11M Fed remains</p>	<p>Mountains 51% committed \$10M MSI remains \$45M Fed remains</p>
<p>Morongo Basin 61% committed \$9M MSI remains \$39M Fed remains</p>	<p>Cajon Pass 69% committed \$68M MSI remains</p>	<p>Colorado River 49% committed \$1.6M MSI remains \$17.5M Fed remains</p>

(All values based on 2025 10-Year Delivery Plan)





ZEMU Launch



Transit & Rail



Brightline West



Transit & Rail

- Complete construction of the ZEMU related infrastructure
- Coordinate with Brightline West
- Continued support of Metrolink & SB County Transit Operators
- Continue to manage IE Commuter rideshare program
- Manage SBCTA owned rail right-of-way



Transit Capital

Project Name	Current Phase	Total Cost (in millions)	Operational/ Complete
Brightline-High Desert Stations Project	Construction	\$25	2029



Major Projects



Major Local Highways



Freeways/Highways



Freeway Mainline

	Project Name	Current Phase	Total Cost (in millions)	Open to Public
1	Cajon Pass Truck Climbing Lane	Environmental	\$109.5	2031
2	SR 18 Widening to US-395	Environmental	\$232	2031
3	US-395 Widening Phase 2	Construction	\$95.4	2028



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Arterial

	Project Name	Current Phase	Total Cost (in millions)	Open to Public
1	SR-62 Widening Sage to Airway	Environmental	\$41.7	2031
2	Zero Emission Truck Charging Station in Baker	Construction	\$15.1	*
3	North First Ave Bridge over Mojave River & Overflow	Design	\$89.9	*

*This subtask is not included on a map or master schedule of the narratives.



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Debt Service

Long-term and Short-term Financing

- Freeway Program
- Interchange Program
- Grade Separation Projects
- Metrolink-Rail Program
- Cajon Pass Program
- Victor Valley Major Local Highway Program



Mountain/Desert Policy Committee

Fiscal Year 2026/2027

Budget Overview



cta

San Bernardino County
Transportation Authority

cog

San Bernardino
Council of Governments

Minute Action

AGENDA ITEM: 3

Date: *April 17, 2026*

Subject:

Amendment No. 1 to Contract No. 22-1002775 with AECOM Technical Services, Inc., for US 395 Phase 2 Widening Project

Recommendation:

That the Mountain/Desert Policy Committee recommend the Board, acting as the San Bernardino County Transportation Authority:

A. Approve Amendment No. 1 to Contract No. 22-1002775 with AECOM Technical Services, Inc. to expand the scope of work, as well as increase the contract amount by \$660,791.68, for a new not-to-exceed total of \$8,397,468.45, for the US 395 Phase 2 Widening Project, to be funded by Measure I Victor Valley Major Local Highway Projects Program funds; and to extend the contract expiration date to December 31, 2029.

B. Approve a contingency increase for Contract No. 22-1002775 of \$500,000, for a new not-to-exceed amount of \$1,210,441.31, to be funded by Measure I Victor Valley Major Local Highway Projects Program funds, which would be released in accordance with Policy No. 11000 Contracting and Procurement Policy.

Background:

US 395 is designated as a “Priority Interregional Highway” in the California Department of Transportation (Caltrans) 2021 Interregional Transportation Strategic Plan (ITSP). US 395 is widely recognized as a critical linkage for goods movement, supporting the economies of multiple inland counties, and an important agricultural route to and from the Central Valley. The US 395 Phase 2 Widening Project (Project) will widen the facility from two to four lanes between Interstate 15 and Palmdale Road.

In September 2022, San Bernardino County Transportation Authority (SBCTA) executed Contract No. 22-1002775 with AECOM Technical Services, Inc. (AECOM) for Plans, Specifications, and Estimates (PS&E) and Construction Support Services for the Project.

The purpose of this agenda item is to amend the contract with AECOM that will expand the scope of work and extend the expiration date to allow for construction completion and closeout activities. Utility coordination efforts have expanded beyond the original scope of work. The team is required to prepare joint use agreements and/or consent to common use agreements for relocated utilities and to support utility owners in obtaining encroachment permits from Caltrans and California Department of Water Resources (DWR) to avoid delays to the project schedule. In addition, previously unidentified utilities have been discovered within the project limits, requiring additional potholing. The Project team is also providing technical support and reviewing water line relocation plans within the cities of Hesperia and Victorville that fall within the Project limits.

The California Aqueduct crosses the Project limits, and construction of the Aqueduct Bridge requires an encroachment permit from DWR. During the encroachment permit application process, DWR requested additional exhibits, drainage improvements, and hydrology calculations. Addressing these comments required modifications to the approved plans and specifications, as well as multiple resubmittals to satisfy DWR’s requirements.

Entity: San Bernardino County Transportation Authority

Mountain-Desert Committee Agenda Item

April 17, 2026

Page 2

In response to the expanded scope of work, staff discussed and negotiated a contract amendment with AECOM. Staff recommends approval of Amendment No. 1 to Contract No. 22-1002775 with AECOM to increase the contract amount by \$660,791.68, for a new not-to-exceed total of \$8,397,468.45, and to extend the contract expiration date to December 31, 2029. Staff also recommends approval of additional contingency for the contract of \$500,000, which would be used for out-of-scope work during the construction support and project closeout phases of the Project. This budget will be utilized, if needed, to cover unanticipated work elements and would be released per SBCTA’s Contracting and Procurement Policy No. 11000.

Financial Impact:

This Project is included in the adopted Budget for Fiscal Year 2025/2026 and funded with Measure I Victor Valley Major Local Highway Projects Program funds in Program 40, Project Delivery.

Reviewed By:

This item is not scheduled for review by any other policy committee or technical advisory committee. SBCTA General Counsel and Procurement Manager have reviewed this item and the draft amendment.

Responsible Staff:

David Tan, Senior Project Manager

Approved
Mountain-Desert Committee
Date: April 17, 2026
Witnessed By:

AMENDMENT NO. 1 TO CONTRACT NO. 22-1002775**BETWEEN****SAN BERNARDINO TRANSPORTATION AUTHORITY****AND****AECOM TECHNICAL SERVICES, INC.****FOR****PROFESSIONAL SERVICES FOR THE PLANS, SPECIFICATIONS,
AND ESTIMATES (PS&E), ENVIRONMENTAL REVALIDATION,
RIGHT-OF-WAY, AND CONSTRUCTION SUPPORT FOR THE
US 395 PHASE 2 WIDENING PROJECT**

This Amendment No. 1 to Contract No. 22-1002775 is made by and between AECOM Technical Services, Inc. (“CONSULTANT”) and the San Bernardino County Transportation Authority (“SBCTA”). SBCTA and CONSULTANT are each a “Party” and collectively “Parties” herein.

RECITALS:

- A. SBCTA and CONSULTANT entered into Contract No. 22-1002775 (“Contract”), dated September 3, 2022, whereby SBCTA engaged CONSULTANT to provide professional services for plans, specifications, and estimates (PS&E), environmental revalidation, right-of-way, and construction support for the US 395 Phase 2 Widening Project (Project); and
- B. In January 2024, contingency in the amount of \$66,939.15 was authorized to allow CONSULTANT to prepare right-of-way exhibits to support acquisition.
- C. In October 2024, contingency in the amount of \$36,908.04 was authorized to allow CONSULTANT to prepare conflict mapping exhibits for Kinder Morgan, right-of-way exhibits for RON hearings, and a Crotch Bumble Bee Habitat Assessment and Technical Memorandum.
- D. In November 2024, contingency in the amount of \$99,039.15 was authorized to allow CONSULTANT to prepare an additional aerial survey for the supplemental noise study and perform additional utility potholes.
- E. In February 2025, contingency in the amount of \$113,883.48 was authorized to allow CONSULTANT to prepare additional cultural technical studies.
- F. In June 2025, contingency in the amount of \$139,495.44 was authorized to allow CONSULTANT to prepare a Joshua tree survey and data analysis, protocol surveys for protected species, and a Joshua tree relocation plan.
- G. In September 2025, contingency in the amount of \$175,998.38 was authorized to address value engineering efforts to minimize right-of-way and utility impacts, additional work associated with utility encroachment policy exception, additional potholing, and coordination related to water line relocations and Department of Water Resources permit approval.

H. Parties desire to further amend the Contract to increase the Contract amount by \$660,791.68, expand scope of work as set forth in Exhibit A.1, and to extend the Contract expiration date to December 31, 2029.

NOW THEREFORE, the Parties mutually agree to amend the Contract as follows:

1. Subsection A. of Article IV. PERFORMANCE PERIOD is amended as follows:
 “The Contract shall go into effect on July 6, 2022, contingent upon approval by LOCAL AGENCY, and CONSULTANT shall commence work after notification to proceed by LOCAL AGENCY’S Contract Administrator. The Contract shall end on December 31, 2029, unless extended by contract amendment.”
2. Exhibit A, the “Scope of Work”, of the Contract is hereby amended to include the additional services described in “Exhibit A.1” attached to this Amendment No. 1, which is hereby incorporated herein by reference. The additional services described in Exhibit A.1 supplement and augment the original Scope of Work in the Contract.
3. Subsection I. of Article V. ALLOWABLE COSTS AND PAYMENTS is amended as follows:
 “The total amount payable by LOCAL AGENCY including the fixed fee shall not exceed Eight Million, Three Hundred Ninety-Seven Thousand, Four Hundred Sixty-Eight Dollars and Forty-Five Cents (\$8,397,468.45).”
4. Exhibit B, the “CONSULTANT’s Approved Cost Proposal”, of the Contract is hereby amended to include the costs and fees for the additional services described in Exhibit A.1, as shown in “Exhibit B.1” attached to this Amendment No. 1, which is hereby incorporated herein by reference. The additional costs and fees for these additional services are in addition to any compensation identified in the original Contract Cost Proposal.
5. Except as amended by this Amendment No. 1, all other provisions of the Contract shall remain in full force and effect.
6. The Recitals set forth above are incorporated herein by this reference.
7. This Amendment No. 1 shall be effective upon execution by SBCTA.

---SIGNATURES ON FOLLOWING PAGE---

IN WITNESS WHEREOF, the Parties have duly executed this Amendment No. 1 below.

AECOM TECHNICAL SERVICES, INC.

**SAN BERNARDINO COUNTY
TRANSPORTATION AUTHORITY**

By: _____
Jeff Chapman
Principal-In-Charge, Vice President

By: _____
Rick Denison
President, Board of Directors

Date: _____

Date: _____

APPROVED AS TO FORM:

By: _____
Iain MacMillan
Assistant General Counsel

Date: _____

CONCURRENCE:

By: _____
Alicia J. Bullock
Procurement Manager

Date: _____

DRAFT

Attachment: 22-1002775-01 (12391 : Amendment No. 1 to Contract No. 22-1002775 with AECOM for US 395 Phase 2)

US-395 Phase 2 Contract Amendment Scope of Work

TASK 3.100.15

Task 3.100.15-1 Coordination and Meetings

CONSULTANT Project Manager shall conduct regular meetings with SBCTA, and shall conduct meetings and coordination with other stakeholders, including Caltrans, City, and utility companies to hold technical workshops and focused meetings to resolve matters related to the approval, advertisement, permitting and construction of utility relocations.

Coordination efforts include the resolution of the following items:

City of Hesperia Water Line Relocation

City of Victorville Water Line Relocation

Department of Water Resources (DWR) Encroachment Permit

Coordination for Caltrans Encroachment Permits for Utility Relocations

Miscellaneous Coordination with Utility owners related to the Utility Relocation

Budget Constraints: Budget from Project Management and Meeting was included in the original Scope of Work or previous contingency release or amendment to cover the additional coordination or meetings for the above activities.

Budget Adjustment Request: Current Budget: \$582,978.91; **Additional Budget: \$139,053.45**

TASK 3.185.10

Task 3.185.10 Additional Potholing

CONSULTANT shall perform additional potholing and utility appurtenance location verification to accurately locate and document newly discovered utility facilities within the project limits.

Assumptions:

- *There are a total of 26 additional test holes anticipated for positively locating utilities. There will be an anticipated 19 appurtenance to be located .All to be under native ground.*
- *Traffic Control will be developed per MUTCD/WATCH Manual and separate plans are not required or included.*

Task 3.185.10 Utility Coordination

CONSULTANT will perform the Utility Coordination activities. CONSULTANT responsibilities include:

1. Coordinate with the Design Team, Roadway Contractor, Caltrans, and utility owners to ensure all relocation work is in adherence with the project schedule and encroachment permit, including additional meetings during construction, as needed.
2. Create, revise and execute JUA/CCUA agreements.
3. Ensure that all easement and any other property rights owed to the utility owners are properly conveyed.
4. Prepare Amended Utility Agreements when necessary for cost overages. (Est. 6 AUA's).
5. Review and process invoicing and payments from utility owners through SBCTA for utility relocation work that is associated with utility agreements including waterline relocations for both cities with prior rights. Estimated to be four (4) utility owners.
6. Provide final close-out utility parcel file to SBCTA. File will include all pertinent information that is essential for a Caltrans/FHWA audit. Including but not limited to: Relocation Claim Letters and responses, Notice to Owners for potholing and relocation, Utility Agreements and Amended Utility Agreements (if needed), Reports of Investigations, all supporting documentation for liability determinations, FHWA Specific Authorizations, approved relocation plans, confirmation e-mails and diary notes.

Budget Adjustment Request: Current Budget: \$1,145,050.77; **Additional Budget: \$97,080.02**

TASK 5.270 Construction Support

Task 5.270.10 Obtain Department of Water Resources Encroachment Permit (NEW SUBTASK)

CONSULTANT shall update the Caltrans PS&E package in order to accommodate the Department of Water Resources (DWR) requirements for the project to obtain an Encroachment Permit within DWR Right of Way . This includes updates to the plans, specifications, estimate and Notice to Bidder package. The California Aqueduct currently crosses the project limits and in order to construct the California Aqueduct Bridge for the Project, an DWR Encroachment Permit will be required. Separate exhibits beyond what was submitted for the Caltrans PS&E will be prepared to satisfy DWR requirements like truck turn templates and utility information beyond the project requirements.

CONSULTANT shall provide technical support in obtaining the DWR Encroachment Permits for Utility Companies also requiring permits in order to relocate utility facilities within DWR's Right of Way to accommodate the project. The effort included providing necessary documents

and applications, review of submittals, screening DWR comments, providing initial responses and guidance to resolve comments received from DWR.

CONSULTANT shall optimize design in collaboration with Southern California Edison in order to avoid utility relocation within DWR Right of Way. This effort requires updates to the plans and Caltrans Design Standard Decision Document to reconcile the updates made to the design. Efforts will also include coordination with Caltrans to request for approval of the approach.

Assumptions:

- *There will be up to 5 review cycles conducted by DWR before approval of the design documents/ submittal package.*

Deliverables:

- *Updated PS&E plans to accommodate DWR's request.*
- *Supplemental or Updates to the Design Standard Decision Document*
- *Calculations to accommodate DWR's request.*
- *Drainage Treatments to accommodate DWR's request.*
- *Exhibits to satisfy comments provided by DWR during the review of the design documents.*

Budget Constraints: Budget for this new subtask was not anticipated or included in the original Scope of Work or previous contingency release or amendment.

Budget Adjustment Request: Current Budget: \$0 **Additional Budget: 265,171.70**

Task 5.270.20 Design Support of Final Design efforts for Water Line Relocation (NEW SUBTASK)

CONSULTANT shall provide technical support during the preparation and delivery of the construction plans for the water line relocations required by the project. Efforts include providing project background, verification of Caltrans standards and requirements and the review of the design plans for potential conflicts to the projects. Efforts also include providing support during the development of the bid package, supporting the water line designers in meetings with the Cities and reconciling the Caltrans PS&E package to reflect the final designs in the utility plans.

The efforts include the delivery of Final Design and Bid Package to the following:

City of Hesperia Water Line Relocation

City of Victorville Water Line Relocation

Budget Constraints: Budget for this new subtask was not anticipated or included in the original Scope of Work or previous contingency release or amendment.

Budget Adjustment Request: Current Budget: \$0 **Additional Budget: \$67,079.91**

Task 5.270.30 Obtain Caltrans Encroachment Permit for Utility Owners (NEW SUBTASK)

CONSULTANT shall provide technical support for the utility owners to obtain the Caltrans encroachment permits to perform the utility relocations to accommodate the project within Caltrans Right of Way. Efforts include updates to the Approved Utility Encroachment Policy Exception Request Memorandum allowing for utility facilities to remain with Caltrans Right of Way. Efforts for this task also include providing necessary documents, screening applications, providing guidance to resolve Caltrans comments and reconciling the Caltrans PS&E package to reflect the final designs in the utility plans.

Assumptions:

- *Up to 10 Utility companies are assumed to be within Caltrans Right of Way that will require a Caltrans Encroachment Permit.*

Deliverables:

- *Updates to the Approved Encroachment Policy Exception to reconcile Final Plans*
- *Supplemental Encroachment Permits for Utilities not included in Approved Exception*

Budget Constraints: Budget for this new subtask was not anticipated or included in the original Scope of Work or previous contingency release or amendment.

Budget Adjustment Request: Current Budget: \$0 **Additional Budget: \$92,406.59**

EXHIBIT "B.1"
COMPENSATION SUMMARY¹

FIRM	PROJECT TASKS/ROLE	COST
<i>Prime Consultant:</i>		
AECOM		\$ 563,711.66
<i>Sub Consultants:</i>		
Overland Pacific & Cutler (OPC)	Right of Way/Utilities	49,180.02
SafeProbe, Inc.	Potholing	47,900.00
TOTAL COSTS		\$ 660,791.68

¹ Board of Director authorization pertains to total contract award amount. Compensation adjustments between consultants may occur; however, the maximum total compensation authorized may not be exceeded.

DRAFT

Attachment: Exhibit B.1 Compensation Summary - TO BE PRINTED WITH AGENDA ITEM CONTRACT ONLY (12391 : Amendment No. 1 to

Minute Action

AGENDA ITEM: 4

Date: April 17, 2026

Subject:

Federal Transit Administration Section 5310 Funds - Victorville/Hesperia Urbanized Area

Recommendation:

That the Mountain/Desert Policy Committee recommend the Board, acting as the San Bernardino County Transportation Authority:

Award Federal Transit Administration Section 5310 for Victorville/Hesperia Urbanized Area Funding to the projects shown in Tables 2 and 3 below.

Background:

Federal Transit Administration (FTA) Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities provide formula funding to states, designated recipients, and their sub-recipients, to meet the transportation needs of older adults and people with disabilities when the transportation service provided is unavailable, insufficient, or inappropriate to meeting these needs. Previously, California Department of Transportation (Caltrans) was the direct recipient of Section 5310 Victorville/Hesperia Urbanized Area funding and managed oversight of the funds, requiring minimal involvement from the San Bernardino County Transportation Authority (SBCTA).

Recently there was a window of opportunity to change the direct recipient of these funds to Victor Valley Transit Authority (VVTA). As part of VVTA's new direct recipient role, they prepared a Program Management Plan defining roles and responsibilities. VVTA's responsibilities include ensuring compliance with FTA requirements, overseeing the disbursement of funds, and oversight of awarded funds, while allowing SBCTA to review and award projects. This change was important because it provides San Bernardino County with local control over these dollars. The VVTA Board of Directors (Board) approved the Program Management Plan in May of 2025, followed by FTA approval in August of 2025. Based on the guidelines for Section 5310, at a minimum 55% of total funding can be spent on traditional (Capital) and a maximum of 45% can be used for non-traditional (Operating) projects. Due to the increased responsibilities as a direct recipient of the funds, VVTA will receive 5% of the total available allocation, which is the amount previously allocated to Caltrans for program management. The total funding available for this call-for-projects is as follows:

Table 1 – Victorville/Hesperia Urbanized Area Funding Availability

	Allocation Amount
Fiscal Year 2024	\$424,660
Fiscal Year 2025	\$440,708
Less VVTA 5% for Oversight	(\$43,268)
Funds Available for Call	\$822,100
55% Traditional	\$452,155
45% Non-Traditional	\$369,945

Entity: San Bernardino County Transportation Authority

Mountain-Desert Committee Agenda Item

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On January 7, 2026, the SBCTA Board released a call-for-projects with the application due date of March 4, 2026. SBCTA received five applications: two for the traditional (Capital) and three for the non-traditional (Operating) components of Section 5310. On March 24, 2026, staff from AMMA Transit Planning, VVTA, and SBCTA met to review the non-traditional applications. AMMA Transit Planning and SBCTA staff met independently from VVTA to review the traditional applications as VVTA applied for this funding.

For the non-traditional applications, Vocation Improvement Program, Inc. received the full amount of funding requested for its program. Due to limited available funds, both Foothill AIDS Project and Victor Valley Community Services Council (VVCSC) received partial awards based on their application scores. Both organizations agreed to accept the reduced amounts, as their requests were for two-year operational funding; the awarded funds will support one year of operations while they pursue additional funding sources. The first year of funding will begin in Fiscal Year (FY) 2027/2028, as all agencies are currently under contract with Caltrans through FY 2026/2027.

For the traditional applications, only VVTA and VVCSC submitted applications. Although there were only two applicants, each vehicle request was evaluated and scored individually. Both agencies received funding for their vehicles; however, VVTA's highest-scoring vehicle was awarded an additional \$20,155. This adjustment was necessary for SBCTA to meet the 55% requirement established under FTA Section 5310. VVTA was also eligible for this additional funding because it is the only agency with the capacity to apply these funds toward the purchase of a paratransit vehicle outside of Section 5310 funding.

The following are the recommended projects to be awarded:

Table 2 – Non-Traditional Section 5310

Awarded Project	Score	Amount
Vocational Improvement Program, Inc.	91	\$140,159
Foothill AIDS Project – Van Connect	89	\$124,178
Victor Valley Community Services Council	84	\$105,608
	TOTAL	\$369,945

Vocational Improvement Program, Inc.'s project will provide transportation to their clients based in Hesperia to their places of employment. The current primary destination is the Walmart distribution center in the Town of Apple Valley.

Foothill AIDS Project-Van Connect will provide curb-to-curb transportation in the Hesperia/Victorville urbanized area to seniors and people with disabilities who are living with AIDS.

Victor Valley Community Service Council's project will provide free door-to-door transportation for senior citizens and people with disabilities for non-emergency medical and non-medical needs within the Hesperia/Victorville urbanized area.

Table 3 –Traditional Section 5310

Awarded Project	Score	Amount
Victor Valley Transit Authority - Large Bus 16 Passenger; 2 Wheelchair	79	\$166,155
Victor Valley Transit Authority - Large Bus 16 Passenger; 2 Wheelchair	69	\$146,000
Victor Valley Community Services Council - Medium Bus – 12 Passenger; 2 Wheelchair	65	\$140,000
	TOTAL	\$452,155

Following the SBCTA Board approval, SBCTA will program these projects into the Federal transit improvement program, and if needed, VVTA will enter into agreements with these agencies and subsequently submit a Federal application for these funds on their behalf.

Financial Impact:

This item has no financial impact on the adopted Budget for Fiscal Year 2025/2026.

Reviewed By:

This item is not scheduled for review by any other policy committee or technical advisory committee.

Responsible Staff:

Nancy Strickert, Multimodal Manager

Approved
Mountain-Desert Committee
Date: April 17, 2026

Witnessed By:

Minute Action

AGENDA ITEM: 5

Date: April 17, 2026

Subject:

Amendment No. 2 to Funding Agreement for First Avenue Bridge over Mojave River

Recommendation:

That the Mountain/Desert Policy Committee recommend the Board, acting as the San Bernardino County Transportation Authority (SBCTA):

- A. Approve the change of awardee for \$2,000,000 in Federal Community Project Funding/Congressionally Directed Spending (CPF/CDS) funds from SBCTA to the City of Barstow for the First Avenue Bridge over Mojave River and Overflow Project.
- B. Approve Amendment No. 2 to Contract No. 15-1001118, with the City of Barstow, to increase the not-to-exceed amount, by \$2,000,000 to be funded by Federal CPF/CDS funds, and to extend the termination date of the contract to December 31, 2030.
- C. Authorize the Executive Director, or her designee, to execute a Memorandum of Understanding with the City of Barstow to change the awardee for the CPF/CDS funds to the City of Barstow, subject to approval as to form by SBCTA General Counsel.

Background:

The Measure I Expenditure Plan, as part of the Measure I Ordinance No. 04-01, includes contributions to projects along major streets and highways serving as current or future primary routes of travel within the North Desert Subarea. In April 2009, the San Bernardino County Transportation Authority (SBCTA) Board of Directors adopted the Measure I 2010-2040 Strategic Plan (Plan) to define the policy framework for the delivery of Measure I programs and projects, along with developing candidate project lists, which were completed with the assistance of Subarea jurisdiction representatives. The Plan was subsequently updated in September 2017.

The City of Barstow (City) identified the North First Avenue Bridge over Mojave River Bridge (Bridge No. 54C0089) and Mojave River Overflow Bridge (Bridge No. 54C0090) (Project) as a high-priority project for use of Measure I North Desert Major Local Highway Program (MLHP). The City and SBCTA originally entered into a Project Funding Agreement for the Project on or about March 4, 2015. Funding Agreement No. 15-1001118 was amended on August 22, 2019. The project is funded with MLHP and Federal Highway Bridge Program (HBP) funds.

Amendment No. 1 expanded the scope to include the Overflow bridge, updated project milestones and project completion date, and committed additional MLHP funds for the Project.

Under the Fiscal Year 2023 Appropriations Bill, SBCTA was awarded \$2,000,000 in Federal Community Project Funding/Congressionally Directed Spending (CPF/CDS) funds for the Project. These funds have an obligation deadline of September 30, 2026.

The City has also incurred significant right-of-way costs due to a greater need for parcel acquisition, as well as a portion of right-of-way costs that are not eligible for HBP funds. As such, the City is requesting an additional allocation of \$2,000,000 to address this cost overrun. To meet the CPF/CDS funding obligation deadline, staff recommends transferring the CPF/CDS funds from SBCTA to the City, which will be memorialized in the Memorandum of Understanding between SBCTA and the City.

Entity: San Bernardino County Transportation Authority

Mountain-Desert Committee Agenda Item

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Amendment No. 2 updates both the Project Milestones and the Summary of Estimated Costs as included in Attachments A.2 and B.2, respectively. Since the original allocation of Federal Surface Transportation Program (STP) funds to the Project for construction, the administration of STP funds has changed such that the Southern California Association of Governments selects projects for STP funds. The STP funds previously identified in Amendment No. 1 are now listed as Unfunded in Attachment B.2. Accordingly, SBCTA will work with the City to identify an alternative funding source, which may include, but not be limited to, competitive grants or other funding sources administered by SBCTA.

Finally, to accommodate the updated project schedule, staff recommends extending the contract termination date to December 31, 2030.

Financial Impact:

Staff activities associated with the Project are included in the adopted Budget for Fiscal Year 2025/2026 and funded with Planning, Programming and Monitoring funds in Program 50, Task 0500 Fund Administration.

Reviewed By:

This item is not scheduled for review by any other policy committee or technical advisory committee. SBCTA General Counsel and Procurement Manager have reviewed this item and the draft amendment.

Responsible Staff:

Jenny Chan, Chief of Fund Administration

Approved
Mountain-Desert Committee
Date: April 17, 2026
Witnessed By:

General Contract Information

Contract No: 15-1001118 Amendment No.: 2
 Contract Class: Payable Department: Fund Administration
 Vendor No.: 0227 Vendor Name: City of Barstow
 Description: First Avenue Bridges over Mojave River and Overflow
 List Any Related Contract Nos.: _____

Dollar Amount					
Original Contract	\$	3,178,871.00	Original Contingency	\$	-
Prior Amendments	\$	(1,911,436.00)	Prior Amendments	\$	-
Prior Contingency Released	\$	-	Prior Contingency Released (-)	\$	-
Current Amendment	\$	-	Current Amendment	\$	-
Total/Revised Contract Value	\$	1,267,435.00	Total Contingency Value	\$	-
Total Dollar Authority (Contract Value and Contingency)				\$	1,267,435.00

Contract Authorization

Board of Directors _____ Date: 05/06/2026 _____ Committee _____ Item # _____

Contract Management (Internal Purposes Only)

Other Contracts _____ Sole Source? No _____ No Budget Adjustment _____
 Local _____ Funding Agreement _____ N/A _____

Accounts Payable

Estimated Start Date: 03/04/2015 Expiration Date: 06/01/2026 Revised Expiration Date: 12/31/2030
 NHS: N/A QMP/QAP: N/A Prevailing Wage: N/A

							Total Contract Funding:		Total Contingency:		
Fund	Prog	Task	Sub-Task	Object	Revenue	PA Level	Revenue Code Name	\$	1,267,435.00	\$	-
GL	4330	50	0550	0516	54840		41100000		1,267,435.00		-
GL							MSI North Desert MLHP		1,267,435.00		-
GL									-		-
GL									-		-
GL									-		-
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GL									-		-
GL									-		-

Jenny Chan _____ Ryan Graham _____
 Project Manager (Print Name) Task Manager (Print Name)

Additional Notes: _____

Attachment: CSS 15-1001118-02 (12379 : Amendment No. 2 to Funding Agreement for First Avenue Bridge over Mojave River)

AMENDMENT NO. 2 TO AGREEMENT NO. 15-1001118

FOR

**NORTH FIRST AVENUE BRIDGE OVER THE MOJAVE RIVER
BRIDGE NO. 54C-0089 AND
MOJAVE RIVER OVERFLOW BRIDGE NO. 54C-0090**

(CITY OF BARSTOW)

THIS Amendment No. 2 to Project Funding Agreement 15-1001118 (“Amendment No. 2”) is made and entered into by and between the City of Barstow (“CITY”) and the San Bernardino County Transportation Authority (“SBCTA”). SBCTA and CITY are each a “Party” and collectively “Parties”.

RECITALS

A. The Parties entered into Project Funding Agreement 15-1001118 on or about March 4, 2015 (“Agreement”), to fund the NORTH FIRST AVENUE BRIDGE OVER THE MOJAVE RIVER BRIDGE NO. 54C-0089 in the City of Barstow (“PROJECT”); and

B. The Parties entered into Amendment No. 1 to Agreement on or about August 22, 2019, to update the PROJECT scope to include MOJAVE RIVER OVERFLOW BRIDGE NO. 54C-0090, increase total allocation to \$7,403,885 in Surface Transportation Program (STP) and Measure I dollars, and extend the termination date to June 1, 2026 (“Amendment No. 1”); and

C. CITY has identified a need for an additional \$2,000,000 to fund the PROJECT; and

D. SBCTA was awarded \$2,000,000 in Community Project Funding/Congressionally Directed Spending (CPF/CDS) funds for the PROJECT in the Federal Fiscal Year 2023 Appropriations bill, with an obligation deadline of September 30, 2026; and

E. Parties agree CITY to obligate the CPF/CDS funds for right-of-way activities and to meet the obligation deadline of September 30, 2026, and expenditure deadline of September 30, 2031; and

F. Since the original allocation of STP funds to the PROJECT, administration of STP funds has changed such that the Southern California Association of Governments (SCAG) selects projects for STP funds. Accordingly, SBCTA will work with CITY to identify an alternative funding source, which may include, but not be limited to, competitive grants or other funding sources administered by SBCTA.

G. CITY has requested updates to Attachment A: Description of Project and Milestones and Attachment B: Summary of Estimated Costs of the Agreement; and

H. CITY has requested an extension of the Agreement termination date to December 31, 2030, consistent with the updated PROJECT milestones.

NOW, THEREFORE, SBCTA and CITY agree to the following:

1. Section I, Paragraph 1 is hereby deleted in its entirety and replaced with the following:

“1. To allocate up to a maximum of \$9,403,885 for the actual cost of the PROJECT. An estimate of costs for the PROJECT and fund sources is provided in Attachment B.2. SBCTA shall have no further responsibilities to provide any funding for PROJECT exceeding this amount unless a written amendment to this Agreement is signed by both Parties.”

2. Section II, Paragraph 2 is hereby deleted in its entirety and replaced with the following:

“2. To be responsible for coordinating with the California Department of Transportation to obligate and seek reimbursement of State and Federal funds that are allocated to this PROJECT and for expending that portion of the eligible PROJECT expenses that are incurred by CITY for an amount not to exceed \$9,403,885 unless this Agreement is amended and approved increasing PROJECT costs. Reimbursement by SBCTA shall be in accordance with Section I, Paragraph 2. Expenses relative to time spent on the PROJECT by CITY are considered eligible PROJECT expenses and may be charged to the PROJECT funds subject to SBCTA, State, and Federal guidelines.”

3. Section III, Paragraph 7 is hereby deleted in its entirety and replaced with the following:

“7. This Agreement will be considered terminated upon reimbursement of eligible costs by SBCTA or December 31, 2030, provided that the provisions of Paragraphs 5, 6, 7, 8 and 9 of Section II, and Paragraphs 5 and 6 of Section III, shall survive the termination of this Agreement. The Agreement may also be terminated by SBCTA, in its sole discretion, in the event the PROJECT work described in Attachment A has not been initiated or led by CITY within twelve (12) months of the Effective Date of this Agreement.”

4. Attachment A of the Agreement, as amended by Amendment No. 1, is hereby replaced in its entirety with “Attachment A.2”, which is attached to this Amendment No. 2 and incorporated herein by reference, to reflect a change in the Project milestones. All references to “Attachment A” in the Agreement are hereby replaced with “Attachment A.2”.

5. Attachment B of the Agreement, as amended by Amendment No. 1, is hereby replaced in its entirety with “Attachment B.2”, which is attached to this Amendment No. 2 and incorporated herein by reference, to reflect the change in funding. All references to “Attachment B” in the Agreement are hereby replaced with “Attachment B.2”.

6. The Recitals set forth above are incorporated herein by this reference.

7. Except as amended by this Amendment No. 2, all other provisions of the Agreement, including all previous amendments, shall remain in full force and effect.

8. This Amendment No. 2 shall be effective on the date signed below by SBCTA.

--- SIGNATURES ON NEXT PAGE ---

IN WITNESS WHEREOF, the Parties have executed this Amendment No. 2 by their authorized signatories below.

SAN BERNARDINO COUNTY
TRANSPORTATION AUTHORITY

CITY OF BARSTOW

By: _____
Rick Denison, President
Board of Directors

By: _____
Timothy R. Silva
Mayor

Date: _____

Date: _____

APPROVED AS TO FORM:

APPROVED AS TO FORM:

By: _____
Iain MacMillan
SBCTA Assistant General Counsel

By: _____
Matthew Summers
City Attorney

Date: _____

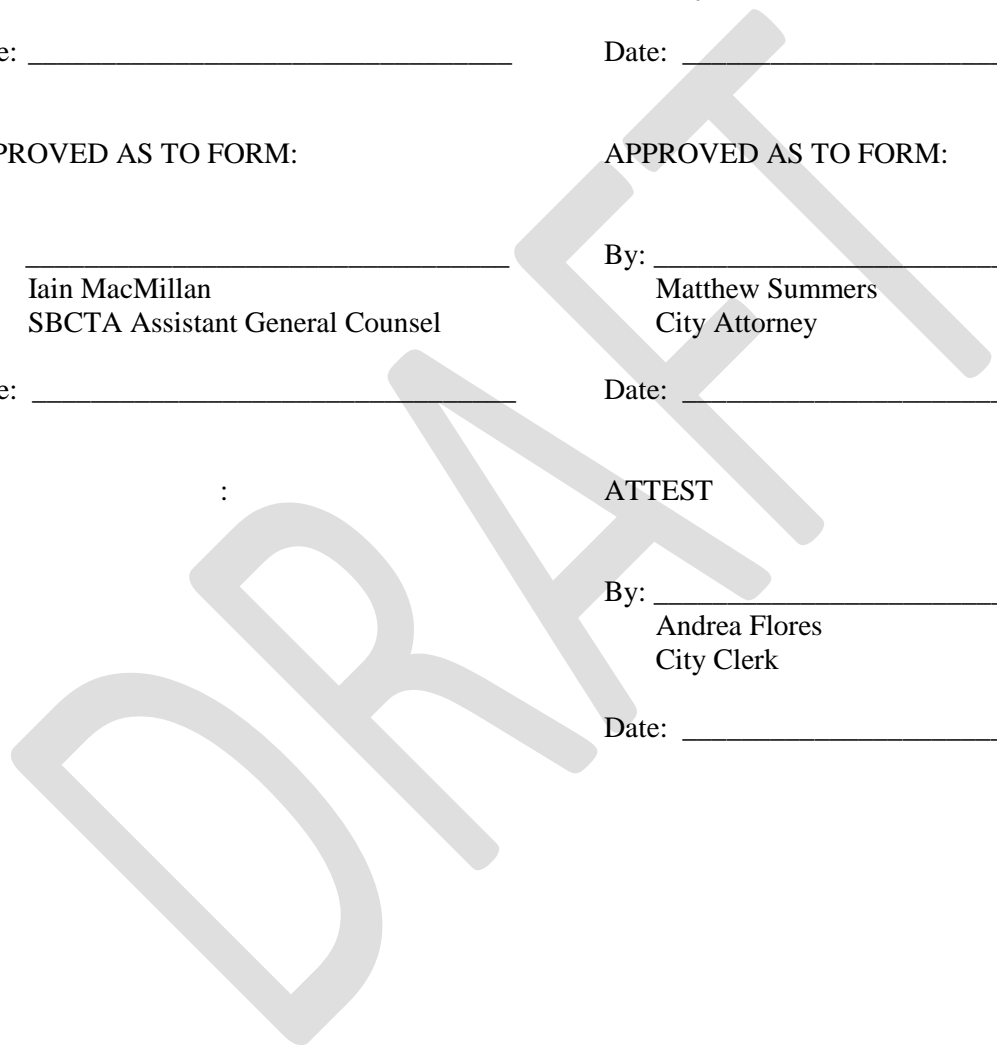
Date: _____

:

ATTEST

By: _____
Andrea Flores
City Clerk

Date: _____



Attachment: 15-1001118-02 FINAL DRAFT 3-2-2026 v3 (12379 : Amendment No. 2 to Funding Agreement for First Avenue Bridge over Mojave

Attachment A.2

NORTH FIRST AVENUE BRIDGE OVER THE MOJAVE RIVER BRIDGE NO. 54C-0089 AND MOJAVE RIVER OVERFLOW BRIDGE NO. 54C-0090

Description of Project and Milestones

Project Title	
NORTH FIRST AVENUE BRIDGE OVER THE MOJAVE RIVER BRIDGE NO. 54C-0089 AND MOJAVE RIVER OVERFLOW BRIDGE NO. 54C-0090	
Location, Project Limits, Description, Scope of Work, Legislative Description	
<p>The Mojave River Bridge and the Mojave Overflow Bridge are located along North First Avenue in the City of Barstow, 0.3 miles and 0.6 miles respectively, northeast of the North First Avenue Bridge over BNSF railway UPRR AMTRAK. This roadway serves as the primary route between downtown Barstow, north Barstow, and Fort Irwin.</p> <p>This project proposes complete replacement of the existing bridges due to their condition, age, and insufficient geometric standards. The proposed improvements address the general condition of the structures by providing standard geometry including lanes, shoulders, barriers, and sidewalk consistent with the typical roadway section classification in the City's General Plan. The proposed structures are on an alignment located to the east of the existing bridges and will be constructed at the same time, minimizing traffic disturbance and reducing costs.</p>	
Component	Implementing Agency
PA/ED and PS&E	City of Barstow
Right of Way	City of Barstow
Construction	City of Barstow
Purpose and Need	
<p>Currently, the existing Mojave River Bridge, built in 1933, has a Sufficiency Rating (SR) of 54.5 based on the March 9, 2018 Inspection Report. A fracture critical inspection was performed on January 30, 2018. Multiple weld cracks were found along with a new crack in a knee brace connection. Previously identified cracks had grown. The bridge geometry is insufficient and does not meet AASHTO standards, shoulders and sidewalks do not meet minimum AASHTO requirements. The existing Mojave Overflow Bridge, built in 1939, has a Sufficiency Rating of 48.4 based on the March 9, 2018 Inspection Report, is considered structurally deficient, with multiple cracks identified in the approach area, deck, and roadway. Several posts of the timber railing are decayed, and several columns exhibit exposure of the steel casing at the base. Deck geometry is insufficient due to existing lane, shoulder, and curb widths not meeting AASHTO minimum requirements. Replacement of these two bridges will greatly minimize any potential bridge failures that would disconnect northern and southern communities of the City of Barstow and Fort Irwin.</p>	
Project Benefits	
<p>The replacement of the two bridges would have the following benefits:</p> <ul style="list-style-type: none"> • Provide continuity. • Keep Barstow's northern and southern communities connected. • Keep transportation goods moving from the west coast to middle eastern United States. • Provide for a safe transportation route. • Provide alternate transportation methods such as walking and bicycling due to their location along the same alignment as the North First Avenue Bridge over BNSF railway UPRR AMTRAK. 	

Project Milestone			Proposed
Preliminary Environmental Study (PES) Approved			11/3/16
Begin Environmental (PA/ED) Phase			4/18/16
Draft Environmental Document	Document Type	CE	6/28/19
Begin Draft Project Report			11/5/18
End Environmental Phase (PA/ED Milestone)			8/20/20
Begin Preliminary Engineering 30% Design (PS&E) Phase			10/7/25
End Design Phase (Ready to List for Advertisement Milestone)			7/16/27
Begin Right of Way Phase			10/7/25
End Right of Way Phase (Right of Way Certification Milestone)			7/16/27
Begin Construction Phase (Contract Award Milestone)			11/7/27
End Construction Phase (Construction Contract Acceptance Milestone)			4/5/30
Begin Closeout Phase			4/6/30
End Closeout Phase (Closeout Report)			10/6/30

DRAFT

ATTACHMENT B.2

NORTH FIRST AVENUE BRIDGE OVER THE MOJAVE RIVER BRIDGE NO. 54C-0089 AND MOJAVE RIVER OVERFLOW BRIDGE NO. 54C-0090

Summary of Estimated Costs

Phase	Total Cost	Federal Highway Bridge Program (HBP) Funds	SBCTA MLHP Funds ⁽¹⁾	Unfunded ⁽²⁾	CPF/CDS
PA/ED	\$2,750,000	\$2,434,575	\$315,425	\$0	\$0
PS&E	\$4,600,000	\$4,072,380	\$527,620	\$0	\$0
ROW	\$5,700,000	\$3,275,610	\$424,390	\$0	\$2,000,000
Construction	\$53,500,000	\$47,363,550	\$0	\$6,136,450	\$0
TOTAL	\$66,550,000	\$57,146,115	\$1,267,435	\$6,136,450	\$2,000,000

1. SBCTA's Share can be from sources under control of SBCTA including but not limited to Measure I Major Local Highway Projects program, State Transportation Improvement Program, or other funds without necessitating an amendment of this agreement. SBCTA share of funding can be moved between phases
2. Previously allocated as STP. SBCTA will work with the City to identify an alternative fund source, which may include, but not be limited to, competitive grants or other fund sources administered by SBCTA.

PLAN. BUILD. MOVE

May 6, 2026

Rochelle Clayton
 City Manager
 City of Barstow
 220 East Mountain View St., Suite A
 Barstow, CA 92311

Subject: Memorandum of Understanding for Change of Awardee – Community Project Funding/Congressionally Directed Spending (CPF/CDS) CA999 Earmark – Relinquishment from San Bernardino County Transportation Authority to the City of Barstow for the North 1st Ave Bridge over Mojave River Project. (SBCTA Ref 26-1003465)

Dear Rochelle Clayton:

This Memorandum of Understanding (MOU) letter confirms the agreement between San Bernardino County Transportation Authority and the City of Barstow regarding the change of awardee for the First Avenue Bridge Replacement over Mojave River and Overflows (Project) CPF/CDS funding.

Project Details:

- Project Name: First Avenue Bridge Replacement over Mojave River and Overflows
 - Demo ID: CA989
- Location: North 1st Ave at Mojave River, 1.4 MI north of Route 15
- Scope: Replace existing 2 lane bridge with a 2 lane bridge that meets current geometric standards (no capacity increase), existing bridge to be removed.
- Estimated Right-of-Way Cost: \$5 million
- Awarded Grant Program:
 - Community Project Funding / Congressionally Directed Spending Cycle 2 (2023)
- CPF/CDS Funding Amount: \$2 million
- Local Match Required: 11.47%

Agencies Involved:

- Designated Awardee: San Bernardino County Transportation Authority
- Recipient Agency/Agency Administering the Project: City of Barstow

Agreement Terms:

1. San Bernardino County Transportation Authority agrees to relinquish the award for the Project to the City of Barstow to administer the Project.

Rochelle Clayton
May 6, 2026
Page 2

- 2. The City of Barstow agrees to accept the award, administer the Project, and provide the required local match, as specified above. This includes all necessary timely submittals of requests for authorization to appropriately obligate and ultimately spend and invoice for the CPF/CDS funding.
- 3. Both the San Bernardino County Transportation Authority and the City of Barstow acknowledge this change will enhance project alignment with local priorities and facilitate successful implementation.

This MOU serves as binding agreement between both the San Bernardino County Transportation Authority and the City of Barstow to ensure a smooth transition of project administration. We are committed to working collaboratively to achieve the objectives of this project. Please confirm your acceptance of this MOU and agreement to its terms by signing below.

Thank you for your partnership.

Sincerely,

Carolyn Schindler
Executive Director
San Bernardino County Transportation Authority

Agreed and Accepted:

Rochelle Clayton
City Manager
City of Barstow

Date: _____

Additional Information

MOUNTAIN/DESERT POLICY COMMITTEE ATTENDANCE RECORD – 2026

Name	Jan	Feb	March	April	May	June	July	Aug	Sept	Oct	Nov	Dec
Daniel Ramos City of Adelanto		X										
Art Bishop Town of Apple Valley		X										
Timothy R. Silva City of Barstow		X										
Rick Herrick City of Big Bear Lake												
Josh Pullen City of Hesperia												
Janet Jernigan City of Needles												
Dan Mintz City of Twentynine Palms		X										
Bob Harriman City of Victorville		X										
Rick Denison Town of Yucca Valley		X										
Paul Cook County of San Bernardino												
Dawn Rowe County of San Bernardino												

Communication: Attendance (Additional Information)

X = Member attended meeting * = Alternate member attended meeting Empty box = Member did not attend meeting Crossed out box = Not a Committee Member at the time
Shaded box = No meeting

This list provides information on acronyms commonly used by transportation planning professionals. This information is provided in an effort to assist Board Members and partners as they participate in deliberations at Board meetings. While a complete list of all acronyms which may arise at any given time is not possible, this list attempts to provide the most commonly-used terms. Staff makes every effort to minimize use of acronyms to ensure good communication and understanding of complex transportation processes.

AB	Assembly Bill
ACFR	Annual Comprehensive Financial Report
ACT	Association for Commuter Transportation
ADA	Americans with Disabilities Act
APTA	American Public Transportation Association
AQMP	Air Quality Management Plan
ARRA	American Recovery and Reinvestment Act
ATC	San Bernardino County Auditor-Controller/Treasurer/Tax Collector
ATMIS	Advanced Transportation Management Information Systems
BAT	Barstow Area Transit
CALACT	California Association for Coordination Transportation
CALCOG	California Association of Councils of Governments
CALSAFE	California Committee for Service Authorities for Freeway Emergencies
CAMP	California Asset Management Program
CARB	California Air Resources Board
CEQA	California Environmental Quality Act
CMAQ	Congestion Mitigation and Air Quality
CMIA	Corridor Mobility Improvement Account
CMP	Congestion Management Program
CNG	Compressed Natural Gas
COG	Council of Governments
CPUC	California Public Utilities Commission
CSAC	California State Association of Counties
CTA	California Transit Association
CTC	California Transportation Commission or County Transportation Commission
CTP	Comprehensive Transportation Plan
DBE	Disadvantaged Business Enterprise
DOT	Department of Transportation
EA	Environmental Assessment
E&D	Elderly and Disabled
E&H	Elderly and Handicapped
EIR	Environmental Impact Report (California)
EIS	Environmental Impact Statement (Federal)
EPA	Environmental Protection Agency
ERP	Enterprise Resource Planning
FHWA	Federal Highway Administration
FSP	Freeway Service Patrol
FRA	Federal Railroad Administration
FTA	Federal Transit Administration
FTIP	Federal Transportation Improvement Program
GAAP	Generally Accepted Accounting Principals
GA Dues	General Assessment Dues
GASB	Governmental Accounting Standards Board
GFOA	Government Finance Officers Association
GIS	Geographic Information Systems
HOV	High-Occupancy Vehicle
ICAP	Indirect Cost Allocation Plan
IIEP	Inland Empire Economic Partnership
IREN	Inland Regional Energy Network
ISTEA	Intermodal Surface Transportation Efficiency Act of 1991
IIP/ITIP	Interregional Transportation Improvement Program
ITOC	Independent Taxpayer Oversight Committee
ITS	Intelligent Transportation Systems
IVDA	Inland Valley Development Agency

Acronym List

LACMTA	Los Angeles County Metropolitan Transportation Authority
LAIF	Local Agency Investment Fund
LAPM	Local Assistance Procedures Manual - Caltrans
LNG	Liquefied Natural Gas
LTF	Local Transportation Funds
MARTA	Mountain Area Regional Transportation Authority
MBTA	Morongo Basin Transit Authority
MDAB	Mojave Desert Air Basin
MDAQMD	Mojave Desert Air Quality Management District
MOU	Memorandum of Understanding
MPO	Metropolitan Planning Organization
MSRC	Mobile Source Air Pollution Reduction Review Committee
NAT	Needles Area Transit
NEPA	National Environmental Policy Act
OA	Obligation Authority
OCTA	Orange County Transportation Authority
ONT	Ontario International Airport
PACE	Property Assessed Clean Energy
PA/ED	Project Approval and Environmental Document
PASTACC	Public and Specialized Transportation Advisory and Coordinating Council
PDT	Project Development Team
PNRS	Projects of National and Regional Significance
PPM	Planning, Programming and Monitoring Funds
PS&E	Plans, Specifications and Estimates
PSR	Project Study Report
PTA	Public Transportation Account
PTC	Positive Train Control
PTMISEA	Public Transportation Modernization, Improvement and Service Enhancement Account
RCTC	Riverside County Transportation Commission
RDA	Redevelopment Agency
RFP	Request for Proposal
RIP	Regional Improvement Program
RSTIS	Regionally Significant Transportation Investment Study
RTIP	Regional Transportation Improvement Program
RTP	Regional Transportation Plan
RTPA	Regional Transportation Planning Agencies
SB	Senate Bill
SAFE	Service Authority for Freeway Emergencies
SBCERA	San Bernardino County Employees' Retirement Association
SCAB	South Coast Air Basin
SCAG	Southern California Association of Governments
SCAQMD	South Coast Air Quality Management District
SCCP	Solutions for Congested Corridors Program
SCRRA	Southern California Regional Rail Authority
SHA	State Highway Account
SHOPP	State Highway Operations and Protection Program
SRTP	Short Range Transit Plan
SGR	State of Good Repair Funds
STA	State Transit Assistance Funds
STIP	State Transportation Improvement Program
STP	Surface Transportation Block Grant Program
TAC	Technical Advisory Committee
TCEP	Trade Corridor Enhancement Program
TCIF	Trade Corridor Improvement Fund
TCM	Transportation Control Measure
TCRP	Traffic Congestion Relief Program
TDA	Transportation Development Act
TIFIA	Transportation Infrastructure Finance and Innovation Act
TIRCP	Transit and Intercity Rail Capital Program
TMC	Transportation Management Center

Acronym List

TMEE	Traffic Management and Environmental Enhancement
TSM	Transportation Systems Management
UAAL	Unfunded Actuarial Accrued Liability
USFWS	United States Fish and Wildlife Service
VMT	Vehicle Miles Traveled
VCTC	Ventura County Transportation Commission
VVTA	Victor Valley Transit Authority
WRCOG	Western Riverside Council of Governments



MISSION STATEMENT

Our mission is to improve the quality of life and mobility in San Bernardino County. Safety is the cornerstone of all we do.

We achieve this by:

- Making all transportation modes as efficient, economical, and environmentally responsible as possible.
- Envisioning the future, embracing emerging technology, and innovating to ensure our transportation options are successful and sustainable.
- Promoting collaboration among all levels of government.
- Optimizing our impact in regional, state, and federal policy and funding decisions.
- Using all revenue sources in the most responsible and transparent way.

Approved December 4, 2019