

## **Support Material for Agenda Item No. 4**

### **General Policy Committee Meeting**

**April 8, 2026**

**9:00 AM**

#### **Location**

San Bernardino County Transportation Authority  
First Floor Lobby Board Room  
1170 W. 3<sup>rd</sup> Street, San Bernardino, CA 92410

### **DISCUSSION ITEMS**

#### **Discussion - Administrative Matters**

**4. Fiscal Year 2026/2027 Budget Action Plan**

Receive the Fiscal Year 2026/2027 Budget Action Plan.

*The Fiscal Year 2026/2027 BAP document is being provided as a separate attachment.*

San Bernardino County Transportation Authority / San Bernardino Council of Governments  
Fiscal Year 2026/2027 Budget Action Plan

<b>Goal Area</b>	<b>Activity</b>	<b>Quarter Committed</b>	<b>Position Responsible</b>
Decide with Data and Deliver Results	Prepare and Present Grant Support Report to Board	FY27 Q4	Director of Council of Governments
Decide with Data and Deliver Results	Prepare annual state/local funding apportionment recommendations for approval by the Board. Programs to include LTF, STA, SGR, LCTOP and SB125 programs	FY27 Q3	Director of Fund Administration
Decide with Data and Deliver Results	Request allocation of State Trade Corridor Enhancement Program (TCEP) funds for Baker Blvd ZE Construction Component	FY27 Q1	Director of Fund Administration
Decide with Data and Deliver Results	Request allocation of State Transportation Improvement Program (STIP) funds for contract option to procure an additional two ZEMU trainsets	FY27 Q1	Director of Fund Administration
Decide with Data and Deliver Results	Request allocation of State Transportation Improvement Program (STIP) funds for Planning, Programming and Monitoring Funds	FY27 Q4	Director of Fund Administration
Decide with Data and Deliver Results	Request obligation of CPFCDs and Carbon Reduction Program funds through Caltrans Local Assistance. Obtain approvals for Mobile Source Air Pollution Reduction funds through the South Coast Air Quality Management District for Highland/Redlands Regional Gap Connector Project	FY27 Q1	Director of Fund Administration
Decide with Data and Deliver Results	Request obligation of South Coast Air Basin Congestion Mitigation & Air Quality Funds for South Coast Air Basin Rideshare program	FY27 Q4	Director of Fund Administration
Decide with Data and Deliver Results	Submit projects to the California State Transportation Agency for allocation of the remainder of Senate Bill 125 Transit and Intercity Rail Capital Program and Zero Emission Transit Capital Program funds as approved by the Board of Directors	FY27 Q2	Director of Fund Administration
Decide with Data and Deliver Results	Update Bond Model and evaluate financial needs based on revenue and cost assumptions from the 10 Year Delivery Plan	FY27 Q2	Director of Fund Administration
Decide with Data and Deliver Results	Update the SBCTA 10 Year Delivery Plan	FY27 Q2	Director of Fund Administration
Decide with Data and Deliver Results	Successfully complete all REAP 2.0 CTC partnership projects	FY27 Q2	Director of Planning
Decide with Data and Deliver Results	Present scoring criteria to the Board for MPO share of ATP Cycle 8	FY27 Q1	Director of Planning

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Goal Area	Activity	Quarter Committed	Position Responsible
Decide with Data and Deliver Results	Submit competitive SB 1 TCEP applications for the I-15 Northbound Cajon Pass Truck Climbing Lane Extension Project and SR-18 Corridor Freight, Safety, and Zero-Emission Project	FY27 Q2	Director of Planning
Decide with Data and Deliver Results	Identify the next BRT corridor for further development	FY27 Q3	Director of Planning
Decide with Data and Deliver Results	Highland/Redlands Regional Gap Connector - Issue Construction IFB	FY27 Q2	Director of Project Delivery and Express Lanes
Decide with Data and Deliver Results	I-10 Cedar Interchange - Complete Construction Phase 1	FY27 Q3	Director of Project Delivery and Express Lanes
Decide with Data and Deliver Results	I-10 Express Lanes Contract 1 - Construction Final Acceptance	Future FY	Director of Project Delivery and Express Lanes
Decide with Data and Deliver Results	I-10 Express Lanes Contract 1 - Complete Landscaping Phase	Future FY	Director of Project Delivery and Express Lanes
Decide with Data and Deliver Results	I-10 Express Lanes Contract 2A - Complete Construction Phase	Future FY	Director of Project Delivery and Express Lanes
Decide with Data and Deliver Results	I-10 Express Lanes Contract 2B - Start Construction	FY27 Q1	Director of Project Delivery and Express Lanes
Decide with Data and Deliver Results	I-10 Mount Vernon Interchange - Complete Construction Phase	Future FY	Director of Project Delivery and Express Lanes
Decide with Data and Deliver Results	I-15 Cajon Pass Northbound Truck Climbing Lane Extension - Complete Environmental Phase	FY27 Q4	Director of Project Delivery and Express Lanes
Decide with Data and Deliver Results	I-15 Express Lanes Contract 1 - Complete Construction Phase	Future FY	Director of Project Delivery and Express Lanes
Decide with Data and Deliver Results	I-215 Bi-County / Segment 5 Landscape - Complete Landscaping Phase	Future FY	Director of Project Delivery and Express Lanes
Decide with Data and Deliver Results	I-215 University Parkway Interchange - Complete Construction Phase	FY27 Q1	Director of Project Delivery and Express Lanes
Decide with Data and Deliver Results	Optimize Express Lanes Low-Income Program - Implement Recommended Measures	FY27 Q4	Director of Project Delivery and Express Lanes

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<b>Goal Area</b>	<b>Activity</b>	<b>Quarter Committed</b>	<b>Position Responsible</b>
Decide with Data and Deliver Results	SR-18 Median Widening & Reprofiting - Complete Environmental Phase	FY27 Q3	Director of Project Delivery and Express Lanes
Decide with Data and Deliver Results	SR-210 Waterman Avenue - Complete Construction Phase	FY27 Q3	Director of Project Delivery and Express Lanes
Decide with Data and Deliver Results	SR-62 Sage to Airway Avenue - Complete Planning Phase	FY27 Q2	Director of Project Delivery and Express Lanes
Decide with Data and Deliver Results	US-395 Widening Phase 2 - Complete Construction Phase	Future FY	Director of Project Delivery and Express Lanes
Decide with Data and Deliver Results	Permanent Arrow Maintenance Facility Hydrogen Fueling Station Improvements Project - Start Operations	FY27 Q3	Director of Transit and Rail
Decide with Data and Deliver Results	West Valley Connector - Complete Construction and Start Revenue Service	FY27 Q2	Director of Transit and Rail
Decide with Data and Deliver Results	Next Sbx BRT Project - Start Alternative Analysis and Environmental Phase	FY27 Q3	Director of Transit and Rail
Decide with Data and Deliver Results	Purchase Additional ZEMU vehicles - Exercise Contract Option	FY27 Q2	Director of Transit and Rail
Decide with Data and Deliver Results	Enhanced Metrolink Service Project - Start Final Design	FY27 Q2	Director of Transit and Rail
Embrace Technology	Implement a modern, integrated ERP system to replace aging and redundant software.	FY27 Q2	Chief Financial Officer
Embrace Technology	Evaluate consolidation of spreadsheet tools used to manage local, state and federal funds into a database module that can be integrated into SBCTA's ERP Platform	FY27 Q4	Director of Fund Administration
Embrace Technology	Develop artificial intelligence strategic framework	FY27 Q4	Director of Management Services
Embrace Technology	Provide update on implementation of Smart Corridor Projects	FY27 Q3	Director of Planning
Embrace Technology	Complete VMT Mitigation Bank Phase I	FY27 Q2	Director of Planning
Embrace Technology	Automated Occupancy Detection (AOD) - Complete Pilot Program	FY27 Q3	Director of Project Delivery and Express Lanes
Embrace Technology	Automated Occupancy Detection (AOD) - Complete Planning Phase	FY27 Q4	Director of Project Delivery and Express Lanes
Build Regional Alignment and Leadership	Housing Trust JPA - Develop administrative policies and procedures	FY27 Q1	Clerk of the Board

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<b>Goal Area</b>	<b>Activity</b>	<b>Quarter Committed</b>	<b>Position Responsible</b>
Build Regional Alignment and Leadership	Annual Business to Business (B2B) Event	FY27 Q2	Deputy Executive Director, Strategic Partnerships
Build Regional Alignment and Leadership	Small Business Vendor Fairs Event	FY27 Q2	Director of Council of Governments
Build Regional Alignment and Leadership	Speaker Series Event	FY27 Q2	Director of Council of Governments
Build Regional Alignment and Leadership	Annual Grant Workshop	FY27 Q2	Director of Council of Governments
Build Regional Alignment and Leadership	Complete Evacuation and Resilience Center Design (ERCD) Study	FY27 Q4	Director of Council of Governments
Build Regional Alignment and Leadership	Homeless Strategic Plan: Complete the Existing Conditions Report and Resources Inventory	FY27 Q2	Director of Council of Governments
Build Regional Alignment and Leadership	REAP 2.0 -COG Programs	FY27 Q2	Director of Council of Governments
Build Regional Alignment and Leadership	Regional Small Business Certification Program Coordination with CSUSB	Future FY	Director of Council of Governments
Build Regional Alignment and Leadership	Approve SBCOG/Housing Trust MOU for administration of Housing Trust	FY27 Q2	Director of Council of Governments
Build Regional Alignment and Leadership	SCAG FY 2028/2029 CMAQ/STBG Federal Formula Call for Projects Guidelines - provide comments in accordance with the Board approved Project Prioritization Framework	FY27 Q3	Director of Fund Administration
Build Regional Alignment and Leadership	Advocate for the restoration of formula CMAQ and STBG in the 2026 Surface Transportation Reauthorization	FY27 Q1	Director of Legislative and Public Affairs
Build Regional Alignment and Leadership	Present the Mountain Transit SRTP and Omnitrans SRTP for approval	FY27 Q4	Director of Transit and Rail
Think Strategically	I-REN 2028-2035 Business Plan - Update plan to address any CPUC comments	FY27 Q3	Director of Council of Governments
Think Strategically	Develop and implement a crisis communications plan and training for SBCTA staff	FY27 Q2	Director of Legislative and Public Affairs
Think Strategically	Develop new and creative opportunities to educate community partners and the public on the benefits of Measure I	FY27 Q2	Director of Legislative and Public Affairs
Think Strategically	Express Lanes Operations Consolidation - Complete Options Analysis	FY27 Q4	Director of Project Delivery and Express Lanes

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Goal Area	Activity	Quarter Committed	Position Responsible
Protect Trust	Prepare accurate and timely financial reports and obtain clean audit opinions in compliance with bond indenture requirements to maintain strong creditworthiness and bond ratings	FY27 Q2	Chief Financial Officer
Protect Trust	Pursue GFOA recognition through the Certificate of Achievement for Excellence in Financial Reporting	FY27 Q3	Chief Financial Officer
Protect Trust	Pursue GFOA recognition through the Distinguished Budget Presentation Award	FY27 Q1	Chief Financial Officer
Protect Trust	Safeguard SBCTA's investments by monitoring investment activities, ensuring consistent application, and updating the policy annually	FY27 Q4	Chief Financial Officer
Protect Trust	Update Records Retention Policy	FY27 Q3	Clerk of the Board
Protect Trust	Update New Agenda Software Procedures	FY27 Q2	Clerk of the Board
Protect Trust	Conduct biennial audit on compliance with the Contracting and Procurement Policy No. 11000 and Federal and State regulations	FY27 Q2	Deputy Executive Director, Strategic Partnerships
Protect Trust	Update Procurement Manual and procurement business processes to be more efficient	FY27 Q2	Deputy Executive Director, Strategic Partnerships
Protect Trust	Transportation Development Act Triennial Performance Audits (SBCTA and transit operators) - Complete	FY27 Q3	Director of Fund Administration
Protect Trust	ADA Transition Plan - Present for adoption and continue to implementation ADA compliance measures	FY27 Q3	Director of Management Services
Protect Trust	Network Infrastructure Modernization Project - Complete upgrade to legacy switches and fiber-optic backbone and eliminate physical points of failure	FY27 Q3	Director of Management Services
Protect Trust	Conduct in-person sexual harassment training, and ethic and financial training.	FY27 Q2	Director of Management Services
Protect Trust	Conduct at least six employee engagement events.	FY27 Q4	Director of Management Services
Protect Trust	Collaborate with new Third Party Administrator regarding claims administration and update claims procedures	FY27 Q4	General Counsel